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Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
Voyager Aviation Holdings, LLC *et al.*) Case No. Case No. 23-11177 (JPM)
)
)
Debtors.²) (Jointly Administered)
)

**AMENDED AGENDA FOR MATTERS SCHEDULED
TO BE HEARD ON OCTOBER 10, 2023 AT 11:00 A.M. (ET)**

PLEASE TAKE NOTICE that a hearing (the “Hearing”) will take place on **October 10, 2023 at 11:00 a.m. (prevailing Eastern Time)** before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, to consider, among other things, the

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



relief requested by the Debtors in the Pleadings (as defined below). **The Hearing will be conducted in-person.**

PLEASE TAKE FURTHER NOTICE that all parties wishing to appear at the Hearing must make an electronic appearance utilizing the Electronic Appearance Portal Located at the Court's website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> and not by emailing or otherwise contacting the Court. Appearances must be entered no later than **October 9, 2023 at 4:00 p.m. (prevailing Eastern Time)** (the "Appearance Deadline").

PLEASE TAKE FURTHER NOTICE that an agenda for the Hearing is set forth below. Copies of each pleading identified below (the "Pleadings") can be viewed and/or obtained by: (i) accessing the Court's website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/voyageraviation> or by calling +1 (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers) or by e-mail via VoyagerAviationInfo@kccllc.com. Note that a PACER password is needed to access documents on the Court's website.

HEARING AGENDA

I. Disclosure Statement

1. **Motion to Approve Adequacy of Disclosure Statement.** *Notice of Hearing and Debtors' Motion for Entry of an Order (I) Approving (A) the Disclosure Statement and (B) Solicitation and Notice Materials; (II) Establishing (A) Solicitation and Voting Procedures, (B) Procedures for Allowing Claims for Voting Purposes and (C) Notice and Objection Procedures; and (III) Scheduling Confirmation Hearing* [Docket No. 52]

Related Documents:

Chapter 11 Plan:

- a. **Chapter 11 Plan.** *Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 50]
- b. **Amended Chapter 11 Plan.** *Notice of Filing of Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 294]
- c. **Second Amended Chapter 11 Plan.** *Notice of Filing of Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 350]

Disclosure Statement:

- a. **Disclosure Statement.** *Disclosure Statement for Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 51]

- b. **Amended Disclosure Statement.** *Notice of Filing of Disclosure Statement for Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 295]
- c. **Second Amended Disclosure Statement.** *Notice of Filing of Disclosure Statement for Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 351]

Solicitation Materials:

- a. **Solicitation Materials.** *Notice of Filing of Solicitation Materials for Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 352]

Form of Disclosure Statement Order:

- a. **Amended Form of Disclosure Statement Order.** *Notice of Filing of Order Approving Disclosure Statement for Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 296]
- b. **Second Amended Form of Disclosure Statement Order.** *Notice of Filing of Revised Form of Order Approving Disclosure Statement for Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 353]

Responses Received:

- a. **AFIC Objection.** *Aircraft Finance Insurance Consortium Insurers' Objection to Debtors' Motion for Entry of an Order (I) Approving (A) the Disclosure Statement and (B) Solicitation and Notice Materials; (II) Establishing (A) Solicitation and Voting Procedures, (B) Procedures for Allowing Claims for Voting Purposes, and (C) Notice and Objection Procedures; and (III) Scheduling Confirmation Hearing* [Docket No. 155]

Status: This matter is going forward except for the AFIC Objection. By agreement of the parties, all objections raised in the AFIC Objection (including, without limitation, adequacy of disclosure), and all rights of the parties with respect thereto, are reserved until confirmation.

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Dated: October 9, 2023
New York, New York

/s/ Lauren C. Doyle

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