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*Counsel to all Debtors and Debtors in Possession other than the Participation Debtors<sup>1</sup>*

*Counsel to the Participation Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)				
In re:	)				Chapter 11
	)				
Voyager Aviation Holdings, LLC <i>et al.</i>	)				Case No. Case No. 23-11177 (JPM)
	)				
Debtors. <sup>2</sup>	)				(Jointly Administered)
	)				

**CORRECTED AGENDA FOR MATTERS SCHEDULED  
TO BE HEARD ON DECEMBER 21, 2023 AT 1:30 P.M. (ET)**

**PLEASE TAKE NOTICE** that a hearing (the “Hearing”) will take place on **December 21, 2023 at 1:30 p.m. (prevailing Eastern Time)** before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, to consider, among other things, the relief requested by the Debtors in the Pleadings (as defined below). **The Hearing will be**

<sup>1</sup> “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



**conducted via Zoom for Government.** Further information on the use of Zoom for Government can be found at the Court’s website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

**PLEASE TAKE FURTHER NOTICE** that all parties wishing to appear at the Hearing must make an electronic appearance utilizing the Electronic Appearance Portal Located at the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> and not by emailing or otherwise contacting the Court. Appearances must be entered no later than **December 20, 2023 at 4:00 p.m. (prevailing Eastern Time)** (the “Appearance Deadline”).

**PLEASE TAKE FURTHER NOTICE** that an agenda for the Hearing is set forth below. Copies of each pleading identified below (the “Pleadings”) can be viewed and/or obtained by: (i) accessing the Court’s website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/voyageraviation> or by calling +1 (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers) or by e-mail via [VoyagerAviationInfo@kccllc.com](mailto:VoyagerAviationInfo@kccllc.com). Note that a PACER password is needed to access documents on the Court’s website.

### **HEARING AGENDA**

#### **I. Plan Administration Agreement**

1. **Motion to Shorten Notice of Plan Administration Agreement Motion.** *Notice of Hearing on Debtors’ Motion for Entry of an Order Shortening Notice with Respect to Debtors’ Motion for Authority to Enter Into Plan Administration Agreement* [Docket No. 585]

**Status:** This matter is going forward.

2. **Plan Administration Agreement Motion.** *Notice of Hearing on Debtors’ Motion for Authority to Enter Into Plan Administration Agreement* [Docket No. 586]

**Status:** This matter is going forward.

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Dated: December 20, 2023  
New York, New York

/s/ Lauren C. Doyle

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