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Counsel to all Debtors and Debtors in Possession other than the Participation Debtors¹

Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
Voyager Aviation Holdings, LLC <i>et al.</i> ,)	Case No. 23-11177 (JPM)
Debtors. ²)	(Jointly Administered)

**NOTICE OF ESTABLISHMENT OF
OMNIBUS HEARING DATES PURSUANT
TO ORDER ESTABLISHING CERTAIN NOTICE, CASE
MANAGEMENT, AND ADMINISTRATIVE PROCEDURES**

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



PLEASE TAKE NOTICE that pursuant to the Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 146] (the “Case Management Order”), the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has scheduled the following omnibus hearing dates (the “Omnibus Hearings”) in the above-captioned chapter 11 cases:

Monday, January 22, 2024 at 9:00 a.m. (prevailing Eastern Time)

Tuesday, February 27, 2024, at 10:00 a.m. (prevailing Eastern Time)

Tuesday, March 19, 2024, at 9:00 a.m. (prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that, except as otherwise ordered by the Bankruptcy Court, the Case Management Order governs the scheduling of all matters to be heard on the foregoing hearing dates.

PLEASE TAKE FURTHER NOTICE that the Omnibus Hearings will be conducted in-person before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408.

PLEASE TAKE FURTHER NOTICE that, parties wishing to appear at an Omnibus Hearing, whether making a “in person,” “live,” or “listen only” appearance before the Court, must make an electronic appearance utilizing the Electronic Appearance portal located at the Court’s website at: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than **4:00 p.m. (prevailing Eastern Time) on the business day before the applicable Omnibus Hearing.**

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PLEASE TAKE FURTHER NOTICE that one or more of the Omnibus Hearings
may be cancelled or adjourned from time to time.

Dated: January 4, 2024

New York, New York

/s/ Lauren C. Doyle

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