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Counsel to all Debtors and Debtors in Possession other than the Participation Debtors¹

Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--|---|-------------------------|
| In re: |) | Chapter 11 |
| Voyager Aviation Holdings, LLC <i>et al.</i> , |) | Case No. 23-11177 (JPM) |
| Debtors. ² |) | (Jointly Administered) |

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that a status conference will be conducted before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



10004-1408 (the “Court”) on **March 5, 2024 at 11:00 a.m. (prevailing Eastern Time)** (the “Status Conference”), **via Zoom for Government**, to discuss the following matters:

- **Debtors’ Objection to Aviator Proofs of Claim.** *Objection to Proofs of Claim Filed by Aviator Capital Fund V Global Master, LP* [Docket No. 519].
 - **Aviator’s Response to Claims Objection.** *Aviator Capital Fund V Global Master, LP’s Response to Objection by Debtors to Claim Nos. 36 and 37* [Docket No. 577]; and
 - **Debtors’ Reply.** *Reply In Support of Debtors’ Objection to Proofs of Claim Filed by Aviator Capital Fund V Global Master, LP [Claim Nos. 36 & 37]* [Docket No. 724].

PLEASE TAKE FURTHER NOTICE that parties wishing to appear at the Status Conference must make an electronic appearance utilizing the Electronic Appearance portal located at the Court’s website at: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> and not by emailing or otherwise contacting the Court. Appearances must be entered no later than **March 4, 2024 at 4:00 p.m. (prevailing Eastern Time)** (the “Appearance Deadline”). After the Appearance Deadline has passed, parties who have made their electronic appearance through the Court’s website to appear via Zoom for Government will receive an invitation from the Court with a Zoom link that will allow them to attend the Status Conference. Requests to receive a Zoom link should not be emailed to the Court, and the Court will not respond to late requests that are submitted on the day of the Status Conference. Further information on the use of Zoom for Government can be found at the Court’s website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

PLEASE TAKE FURTHER NOTICE that copies of the pleadings listed above, along with all other documents filed in connection with these chapter 11 cases, can be viewed and/or obtained by: (i) accessing the Courts’ website at www.nysb.uscourts.gov, or (ii) on the website of the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC (“KCC”), at

www.kcellc.net/voyageraviation or by contacting KCC directly at (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers).

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Dated: February 28, 2024
New York, New York

/s/ Brian Kinney

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