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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
Voyager Aviation Holdings, LLC <i>et al.</i>)	Case No. Case No. 23-11177 (JPM)
Debtors. ²)	(Jointly Administered)

**AGENDA FOR MATTERS SCHEDULED
TO BE HEARD ON MARCH 19, 2024 AT 9:00 A.M. (ET)**

PLEASE TAKE NOTICE that a hearing (the “Confirmation Hearing”) will take place on **March 19, 2024 at 9:00 a.m. (prevailing Eastern Time)** before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, to consider, among other things, the relief requested by the Debtors in the Pleadings (as defined below). **The Confirmation Hearing will be conducted in-person, as well as via Zoom for Government.**

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



Further information on the use of Zoom for Government can be found at the Court's website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

PLEASE TAKE FURTHER NOTICE that all parties wishing to appear at the Confirmation Hearing must make an electronic appearance utilizing the Electronic Appearance Portal Located at the Court's website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> and not by emailing or otherwise contacting the Court. Appearances must be entered no later than **March 18, 2024 at 4:00 p.m. (prevailing Eastern Time)** (the "Appearance Deadline").

PLEASE TAKE FURTHER NOTICE that an agenda for the Confirmation Hearing is set forth below. Copies of each pleading identified below (the "Pleadings") can be viewed and/or obtained by: (i) accessing the Court's website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/voyageraviation> or by calling +1 (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers) or by e-mail via VoyagerAviationInfo@kccllc.com. Note that a PACER password is needed to access documents on the Court's website.

HEARING AGENDA

I. Confirmation of Chapter 11 Plan

1. **Second Modified Second Amended Joint Chapter 11 Plan.** *Notice of Filing of Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et. al* [Docket No. 802].
 - a. **Confirmation Brief.** *Debtors' (I) Memorandum of Law in Support of Confirmation of Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al. and (II) Response to Objections Thereto* [Docket No. 803].
 - b. **Confirmation Declaration.** *Declaration of Robert A. Del Genio in Support of Confirmation of Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 804].
 - c. **Revised Proposed Confirmation Order.** *Notice of Filing of Amended Proposed Findings of Fact, Conclusions of Law, and Order Approving the Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 805].
 - d. **Second Amended Voting Report.** *Second Amended Certification of James Lee with Respect to the Tabulation of Votes on the Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 808].

Unresolved Responses Received:

2. **MUFG Limited Objection.** *Limited Objection and Reservation of Rights of MUFG MSN 1432 Lenders as to Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings LLC et al.* [Docket No. 499].
 - a. **Honeywell Declaration.** *Declaration of Robert T. Honeywell in Support of Limited Objection and Reservation of Rights of MUFG MSN 1432 Lenders as to Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings LLC et al.* [Docket No. 500].
3. **Supplemental Objection.** *Supplemental Objection and Reservation of Rights of MUFG MSN 1432 Lenders as to Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 792].
 - a. **Supplemental Honeywell Declaration.** *Declaration of Robert T. Honeywell in Support of Supplemental Objection and Reservation of Rights of MUFG MSN 1432 Lenders as to Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 793].

Status of Objection: MUFG's Objection is going forward.

Resolved/Withdrawn Responses Received:

4. **Nord Limited Objection.** *Limited Objection by Norddeutsche Landesbank Girozentrale, Solely in its Capacity as Agent Under the Loan Agreement 1579 Dated November 21, 2014, to Section X.H. of the Debtors' Chapter 11 Plan* [Docket No. 496].
5. **KEB Limited Objection.** *Limited Objection and Joinder of the KEB MSN 1635 Secured Parties and the KEB MSN 1554 Secured Parties to the Limited Objections (I) Norddeutsche Landesbank Girozentrale, Solely in its Capacity as Agent Under the Loan Agreement 1579 Dated November 21, 2014, and (II) MUFG MSN 1432 Lenders as to the Debtors' Chapter 11 Plan and Reservation of Rights* [Docket No. 570].
 - a. **Nord and KEB Stipulation and Settlement.** *Notice of Presentment of Debtors Motion for an Order Approving Stipulation regarding Settlement of Plan Objections and Reservations of Rights and Certain Cash Collateral Matters* [Docket No. 788].
 - i. **Certificate of No Objection.** *Certificate of No Objection Pursuant to LR 9075-2* [Docket No. 800].
 - ii. **Order Approving Nord and KEB Stipulation.** *Order Approving Stipulation Regarding Settlement of Plan Objections and Reservations of Rights and Certain Cash Collateral Matters* [Docket No. 806].

Status of Objections: Nord and KEB's respective Limited Objections have been withdrawn pursuant to the terms of and as provided in the Stipulation and Settlement Order.

6. **Azorra Limited Objection.** *Azorra Explorer Holdings Limited's Reservation of Rights and Limited Response and Objection Regarding the Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 546].
 - a. **Azorra Settlement and Consent Order.** *Notice of Settlement of an Order that Resolves all Objections to Assumption of Participation Agreement with Azorra* [Docket No. 588].

Status of Objection: Azorra's Limited Objection has been withdrawn pursuant to the terms of and as provided in the Consent Order.

Other Related Documents:

7. **Joint Chapter 11 Plan.** *Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 50].
8. **Disclosure Statement.** *Disclosure Statement for Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 51].
9. **Motion to Approve Adequacy of Disclosure Statement.** *Notice of Hearing and Debtors' Motion for Entry of an Order (I) Approving (A) the Disclosure Statement and (B) Solicitation and Notice Materials; (II) Establishing (A) Solicitation and Voting Procedures, (B) Procedures for Allowing Claims for Voting Purposes and (C) Notice and Objection Procedures; and (III) Scheduling Confirmation Hearing* [Docket No. 52].
10. **Amended Joint Chapter 11 Plan.** *Notice of Filing of Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 294].
11. **Amended Disclosure Statement.** *Notice of Filing of Disclosure Statement for Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 295].
12. **Revised Form of Disclosure Statement Order.** *Notice of Filing of Order Approving Disclosure Statement for Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 296].
13. **Second Amended Joint Chapter 11 Plan.** *Notice of Filing of Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 350].
14. **Second Amended Disclosure Statement.** *Notice of Filing of Disclosure Statement for Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 351].

15. **Solicitation Materials.** *Notice of Filing of Solicitation Materials for Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 352].
16. **Further Revised Form of Disclosure Statement Order.** *Notice of Filing of Revised Form of Order Approving Disclosure Statement for Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 353].
17. **Disclosure Statement Order.** *Order signed on 10/10/2023 (I) Approving (A) the Disclosure Statement and (B) Solicitation and Notice Materials; (II) Establishing (A) Solicitation and Voting Procedures, (B) Procedures for Allowing Claims for Voting Purposes and (C) Notice and Objection Procedures; and (III) Scheduling Confirmation Hearing* [Docket No. 358].
18. **Plan Supplement Documents.**
 - a. *Notice of the Filing of the Plan Supplement* [Docket No. 478].
 - b. *Notice of Filing of Annex 1 and Annex 2 of Exhibit D of the Plan Supplement* [Docket No. 547].
 - c. *Notice of the Filing of the Plan Supplement* [Docket No. 590].
19. **Amended RSA.** *Notice of Filing of Amended and Restated Restructuring Support Agreement* [Docket No. 550].
20. **Voting Report.** *Certification of James Lee with Respect to the Tabulation of Votes on the Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 571].
21. **Stipulation and Support Agreement with RBC BlueBay.** *Stipulation and Support Agreement* [Docket No. 766].
22. **Modified Second Amended Joint Chapter 11 Plan.** *Notice of Filing of Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 768].
23. **Second Modified Second Amended Joint Chapter 11 Plan.** *Notice of Filing of Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et. al* [Docket No. 797].
24. **Proposed Confirmation Order.** *Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Approving the Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 798].
25. **Amended Voting Report.** *Amended Certification of James Lee with Respect to the Tabulation of Votes on the Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 799].

26. **Second Amended RSA.** *Notice of Filing of Second Amended Restructuring Support Agreement* [Docket No. 801].

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Dated: March 18, 2024
New York, New York

/s/ Lauren C. Doyle

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