

United States Bankruptcy Court
Northern District of Alabama

In re:
Walter Energy, Inc.
Debtor

Case No. 15-02741-TOM
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1126-2

User: ltumlin
Form ID: pdf000

Page 1 of 3
Total Noticed: 25

Date Rcvd: Jul 16, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 18, 2015.

- db +Walter Energy, Inc., 3000 Riverchase Galleria, Suite 1700, Birmingham, AL 35244-2378
- aty +Ira Dizengoff, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036-6728
- aty +James Savin, Akin Gump Strauss Hauer & Feld LLP, 1333 New Hampshire Ave NW, Washington, DC 20036-1564
- aty +Kristine Manoukian, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036-6728
- cr +Alabama State Port Authority, c/o Benjamin S. Goldman, Esquire, 2001 Park Place North, Suite 1200, Birmingham, AL 35203-2731
- cr +Cowan & Company, Inc., c/o Daniel D. Sparks, 505 20th Street North, Suite 1800, Birmingham, AL 35203-4633
- cr +Nelson Brothers, LLC, c/o Daniel D. Sparks, 505 20th Street North, Suite 1800, Birmingham, AL 35203-4633
- cr +Parker Towing Company, Inc., c/o Benjamin S. Goldman, Esquire, 2001 Park Place North, Suite 1200, Birmingham, AL 35203-2731, UNITED STATES
- intp +Scott Greissman, White & Case LLP, 1155 Avenue of the Americas, New York, NY 10036-2787
- crmc Steering Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, Bank of America Tower, New York, NY 10036-6745
- cr +Thompson Tractor Co., Inc., c/o Benjamin S. Goldman, Esquire, 2001 Park Place North, Suite 1200, Birmingham, AL 35203-2731, UNITED STATES
- cr United Mine Workers of America, c/o Sharon L. Levine, Lowenstein Sandler, LLP, 65 Livingston Avenue & 6 Becker Farm Rd, Roseland, NJ 07068
- cr +WHH Real Estate, LLC, c/o Daniel D. Sparks, 505 20th Street North, Suite 1800, Birmingham, AL 35203-4633
- intp +Wilmington Trust, National Association, Corporate Capital Markets, 50 South Sixth Street Ste 1290, Minneapolis, MN 55402-1544
- 8703478 Department of Revenue, Jefferson County Courthouse, Birmingham AL 35263
- 8703475 General Counsel, State Department of, Industrial Relations, Montgomery AL 36102
- 8703482 +Secretary of the Treasury, 1500 Pennsylvania Ave., NW, Washington, DC 20220-0001
- 8703474 +State Department of Revenue, P O Box 1927, Pelham AL 35124-5927
- 8703484 +United States Attorney, Northern District of Alabama, 1801 Fourth Avenue North, Birmingham, AL 35203-2101

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

- smg +E-mail/Text: bnc_notices_southern@alnb.uscourts.gov Jul 17 2015 01:27:25 Thomas Corbett, BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111
 - ba +E-mail/Text: bnc_notices_southern@alnb.uscourts.gov Jul 17 2015 01:27:25 J. Thomas Corbett, Bankruptcy Administrator, 1800 5th Avenue North, Birmingham, AL 35203-2111
 - 8703477 E-mail/Text: cathy.cole@dir.alabama.gov Jul 17 2015 01:26:51 Birmingham District Tax Office, P O Box 13156, Birmingham AL 35202-3156
 - 8703479 E-mail/Text: cio.bncmail@irs.gov Jul 17 2015 01:26:19 Internal Revenue Service, 801 Tom Martin Dr, Birmingham AL 35211
 - 8703476 +E-mail/Text: bankruptcy@revenue.alabama.gov Jul 17 2015 01:28:28 State of Alabama Dept of Revenue, P O Box 320001, Montgomery AL 36132-0001
 - 8703481 +E-mail/Text: atltreorg@sec.gov Jul 17 2015 01:27:06 U.S. Securities and Exchange Commission, Branch of Reorganization, 950 East Paces Ferry Road Ste 900, Atlanta, GA 30326-1382
- TOTAL: 6

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

- 8703480* ++INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATIONS, PO BOX 7346, PHILADELPHIA PA 19101-7346
(address filed with court: Internal Revenue Service, P O Box 21126, Philadelphia PA 19114)
- 8703483* ++INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATIONS, PO BOX 7346, PHILADELPHIA PA 19101-7346
(address filed with court: Internal Revenue Service, P.O. Box 21126, Philadelphia, PA 19114)
- 8703485* Internal Revenue Service, P.O. Box 7346, Philadelphia, PA 19101-7346

TOTALS: 0, * 3, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. 342(f)/Fed.R.Bank.PR.2002(g)(4).



150274115072000000000006

***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 18, 2015

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 15, 2015 at the address(es) listed below:

Benjamin Shaw Goldman	on behalf of Creditor	Alabama State Port Authority bgoldman@handarendall.com, ajohnson@handarendall.com;lstatum@handarendall.com
Benjamin Shaw Goldman	on behalf of Creditor	Thompson Tractor Co., Inc. bgoldman@handarendall.com, ajohnson@handarendall.com;lstatum@handarendall.com
Benjamin Shaw Goldman	on behalf of Creditor	Parker Towing Company, Inc. bgoldman@handarendall.com, ajohnson@handarendall.com;lstatum@handarendall.com
Bill D Bensinger	on behalf of Creditor	Cowin & Company, Inc. bdbensinger@csattorneys.com, dml@csattorneys.com
Bill D Bensinger	on behalf of Creditor	WHH Real Estate, LLC bdbensinger@csattorneys.com, dml@csattorneys.com
Bill D Bensinger	on behalf of Creditor	Nelson Brothers, LLC bdbensinger@csattorneys.com, dml@csattorneys.com
Cathleen C Moore	on behalf of Debtor	Walter Land Company ccmoore@babc.com
Cathleen C Moore	on behalf of Debtor	Walter Natural Gas, LLC ccmoore@babc.com
Cathleen C Moore	on behalf of Debtor	Walter Minerals, Inc. ccmoore@babc.com
Cathleen C Moore	on behalf of Debtor	Walter Exploration & Production LLC ccmoore@babc.com
Cathleen C Moore	on behalf of Debtor	Walter Home Improvement, Inc. ccmoore@babc.com
D Christopher Carson	on behalf of Creditor Committee	Steering Committee ccarson@burr.com, mstinson@burr.com, erains@burr.com
Daniel D Sparks	on behalf of Creditor	Cowin & Company, Inc. ddsparks@csattorneys.com, jgguier@csattorneys.com
Daniel D Sparks	on behalf of Creditor	WHH Real Estate, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com
Daniel D Sparks	on behalf of Creditor	Nelson Brothers, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com
Glen Marshall Connor	on behalf of Creditor	Trustees UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com;gjackson@qcwdr.com
Glen Marshall Connor	on behalf of Creditor	UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com;gjackson@qcwdr.com
James Blake Bailey	on behalf of Debtor	Walter Exploration & Production LLC jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Black Warrior Basin LLC jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Minerals, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Blue Creek Coal Sales, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Energy Holdings, LLC jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Coke, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	SP Machine, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	V Manufacturing Company jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Sloss-Sheffield Steel & Iron Company jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Natural Gas, LLC jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Land Company jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Home Improvement, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Jim Walter Resources, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Blue Creek Energy, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Taft Coal Sales & Associates, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Jefferson Warrior Railroad Company, Inc. jbailey@babc.com, kkirsch@babc.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

James Blake Bailey on behalf of Debtor Atlantic Development and Capital, LLC jbailey@babac.com, kkirsch@babac.com

James Blake Bailey on behalf of Debtor Maple Coal Co., LLC jbailey@babac.com, kkirsch@babac.com

James Blake Bailey on behalf of Debtor J.W. Walter, Inc. jbailey@babac.com, kkirsch@babac.com

James Blake Bailey on behalf of Debtor Atlantic Leaseco, LLC jbailey@babac.com, kkirsch@babac.com

James Blake Bailey on behalf of Debtor Jim Walter Homes, LLC jbailey@babac.com, kkirsch@babac.com

James Blake Bailey on behalf of Debtor Walter Energy, Inc. jbailey@babac.com, kkirsch@babac.com

Jay R. Bender on behalf of Debtor Maple Coal Co., LLC jbender@babac.com

Jay R. Bender on behalf of Debtor J.W. Walter, Inc. jbender@babac.com

Jay R. Bender on behalf of Debtor Sloss-Sheffield Steel & Iron Company jbender@babac.com

Jay R. Bender on behalf of Debtor Jim Walter Homes, LLC jbender@babac.com

Jay R. Bender on behalf of Debtor Walter Energy, Inc. jbender@babac.com

Jay R. Bender on behalf of Debtor Atlantic Leaseco, LLC jbender@babac.com

Jay R. Bender on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbender@babac.com

Jay R. Bender on behalf of Debtor Blue Creek Energy, Inc. jbender@babac.com

Jennifer Brooke Kimble on behalf of Creditor United Mine Workers of America jkimble@rumberger.com, mbarnette@rumberger.com;doctoringorlando@rumberger.com;jkimblesecy@rumberger.com;mcourtney@rumberger.com;ldowner@rumberger.com

Michael Leo Hall on behalf of Creditor Committee Steering Committee mhall@burr.com, rellis@burr.com;mivey@burr.com

Patrick Darby on behalf of Debtor Atlantic Leaseco, LLC pdarby@babac.com

Patrick Darby on behalf of Debtor Walter Energy, Inc. pdarby@babac.com

Patrick Darby on behalf of Debtor Blue Creek Coal Sales, Inc. pdarby@babac.com

Patrick Darby on behalf of Debtor Walter Coke, Inc. pdarby@babac.com

Patrick Darby on behalf of Debtor Jim Walter Resources, Inc. pdarby@babac.com

Patrick Darby on behalf of Debtor Atlantic Development and Capital, LLC pdarby@babac.com

R. Scott Williams on behalf of Creditor United Mine Workers of America swilliams@rumberger.com, doctoringorlando@rumberger.com;swilliamssecy@rumberger.com;ldowner@rumberger.com;mcourtney@rumberger.com;mbarnette@rumberger.com

William (Will) Lee Thuston, Jr. on behalf of Creditor WHH Real Estate, LLC wlt@csattorneys.com, dml@csattorneys.com

William (Will) Lee Thuston, Jr. on behalf of Creditor Cowin & Company, Inc. wlt@csattorneys.com, dml@csattorneys.com

TOTAL: 58

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:	Chapter 11
WALTER ENERGY, INC., <i>et al.</i> , ¹	Case No. 15-02741-TOM11
Debtors.	Joint Administration Requested

**ORDER PURSUANT TO 11 U.S.C. §§ 102 AND 105(A) AND
BANKRUPTCY RULES 2002(M) AND 9007 IMPLEMENTING
CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

Upon consideration of the motion (the “Motion”)² of Walter Energy, Inc. and its affiliated debtors and debtors-in-possession in the above-captioned cases (each a “Debtor” and collectively, the “Debtors”) for entry of an order, pursuant to sections 102 and 105(a) of the Bankruptcy Code and rules 2002(m) and 9007 of the Bankruptcy Rules, for entry of an order authorizing and implementing certain notice and case management procedures; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that adequate and proper notice of the Motion has been given and that no other or further notice need be given; and a hearing having been held to consider the

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED that:

1. The Motion is granted to the extent provided herein.
2. The Debtors shall serve a copy of this Order on the Master Service List within three (3) days.
3. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.
4. Notice is being provided to foreign creditors in compliance with section 1514 of the Bankruptcy Code.
5. The following Procedures are approved and shall govern all aspects of these Chapter 11 Cases, except as otherwise ordered by the Court:

A. Filing and Notification Procedures.

6. Filing. All Documents shall be filed electronically with the Court on the docket of *In re Walter Energy, Inc., et al.*, Chapter 11 Case No. 15-02741-TOM-11 pursuant to rule 5005-1 of the Local Rules. The Documents shall be noticed in accordance with the Procedures set forth below.

7. Limited Notice / Entities to be Served. All Documents shall be served, in the manner described below, on:

- (a) Via email, if available, otherwise via facsimile or U.S. mail:
 - (i) Counsel for the Debtors:

Kelley Cornish (*pro hac vice pending*)
Claudia R. Tobler (*pro hac vice pending*)
kcornish@paulweiss.com
ctobler@paulweiss.com

Paul, Weiss, Rifkind, Wharton & Garrison LLP
1285 Avenue of the Americas
New York, New York 10019
Telephone: (212) 373-3000

Patrick Darby
Jay Bender
pdarby@babc.com
jbender@babc.com

Bradley Arant Boult Cummings LLP
1819 Fifth Avenue North
Birmingham, Alabama 35203
Telephone: (205) 521-8000

(ii) The Bankruptcy Administrator:

J. Thomas Corbett
Bankruptcy Administrator
Northern District of Alabama
1800 5th Avenue North
Birmingham, AL 35203
Thomas_Corbett@alnba.uscourts.gov

Jon Dudeck
1800 5th Avenue North
Birmingham, AL 35203
jon_dudeck@alnba.uscourts.gov

(iii) counsel to the administrative agent for the Debtors' prepetition secured credit facility:

Scott Greissman
sgreissman@whitecase.com
White & Case LLP
1155 Avenue of the Americas
New York, NY 10036

(iv) counsel for the indenture trustee for each of the Debtors' outstanding bond issuances:

Mark R. Somerstein

mark.somerstein@ropesgray.com

Ropes & Gray LLP
1211 Avenue of the Americas
New York, NY 10036-8706

Patricia Chen
patricia.chen@ropesgray.com
Ropes & Gray LLP
Prudential Tower
800 Boylston Street
Boston, MA 02199-3600

(v) Counsel to the Steering Committee of First Lien Creditors:

Ira Dizengoff
Kristine Manoukian
idizengoff@akingump.com
kmanoukian@akingump.com

Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, NY 10036
Telephone: (212) 872-8076

James Savin
jsavin@akingump.com

Akin Gump Strauss Hauer & Feld LLP
1333 New Hampshire Ave, N.W.
Washington, DC 20036
Telephone: (202) 887-4000

Michael L. Hall
D. Christopher Carson
mhall@burr.com
ccarson@burr.com

Burr Forman
420 North 20th Street, Suite 3400
Birmingham, AL 35203
Telephone: (205) 251-3000

- (vi) Counsel to any official committee(s)³ appointed in these Chapter 11 case (the “Committee”)
- (b) Via email, if available, otherwise via U.S. mail:
 - (i) Any person or entity with a particularized interest relating directly to the subject matter of a certain Document.

The parties listed above in item (a) shall be collectively referred to as the “Standard Parties.” In addition to the Standard Parties, Pleadings shall be served on all persons and entities that have formally appeared and requested service in this case pursuant to Bankruptcy Rule 2002 and the procedures set forth below (the “Rule 2002 List”) in accordance with the Procedures set forth herein. The Debtors shall serve on the Standard Parties notice of any complaint the Debtors may file initiating an adversary proceeding. The Debtors shall serve subsequent Documents within such adversary proceeding only on (i) the parties to the adversary proceeding and (ii) additional parties, if any, that specifically request notice and service of pleadings in the adversary proceeding.

8. Notices of Appearance. Any creditor or party in interest that wishes to receive notice in these Chapter 11 Cases and is not otherwise entitled to notice pursuant to these Procedures must file a notice of appearance and request for service of papers in accordance with Bankruptcy Rules 2002 and 9010(b). The request shall include the following: (i) the party’s name and address; (ii) the name of the client, if applicable; (iii) an email address at which the requesting party may be served; (iv) an address by which the requesting party may be served by U.S. mail, hand delivery and overnight delivery; and (v) a facsimile number for the requesting party. Notwithstanding Bankruptcy Rules 2002 and 9010(b), no request for service filed in these

³ Unless and until such time as an official committee of unsecured creditors may be appointed in this case, the creditors holding the fifty largest unsecured claims against the Debtors’ estates on a consolidated basis shall be served as set forth herein. Upon the formation of an official committee of unsecured creditors, each of the top fifty creditors will be removed from this service list, except for any of those creditors that file a notice of appearance and request for service as set forth herein.

Chapter 11 Cases shall have any effect unless the foregoing requirements are satisfied. Any individual or entity filing a notice of appearance pursuant to Bankruptcy Rule 2002 who does not maintain and cannot practicably obtain an email address must include in its notice of appearance a certification stating the same.

9. Master Service List. The Debtors shall maintain a master service list including the Standard Parties and the Rule 2002 List (the “Master Service List”). The Master Service List shall contain addresses, facsimile numbers and email addresses, if available. The Debtors shall use reasonable efforts to update the Master Service List on a periodic basis.

10. Service by Electronic Mail. Except as otherwise provided herein, all Documents, other than a summons and complaint in an adversary proceeding or Documents filed under seal, shall be served by email on the parties identified in the Master Service List in accordance with the Procedures.⁴ The Standard Parties for whom email addresses are not listed above shall advise, to the extent available, the Debtor’s counsel in writing of their email addresses to which notices should be sent. The Standard Parties may request service by means other than electronic delivery if desired. All Documents served by email shall include access to an attached file containing the entire Document, including, as may be applicable, the proposed form(s) of orders and any exhibits, attachments and other relevant materials, in “.pdf” format, readable by Adobe Acrobat or an equivalent program. Notwithstanding the foregoing, if a Document cannot be annexed to an email (because of its size, technical difficulties, or otherwise), the serving party may, in its sole discretion, (i) serve the entire Document by U.S. mail or overnight delivery, including the proposed form(s) of orders and any exhibits, attachments and other relevant materials; or (ii) email the party being served and include a notation that the Document cannot be

⁴ A printed copy of the order approving these Procedures shall be served upon all parties on the Master Service List within five (5) days of entry of the order approving the Procedures.

annexed and will be mailed only if specifically requested. Service by email shall be effective as of the date the Document is sent by email to the address provided by a party. When a party serves Documents by email, such party shall not be required to serve a paper copy of Documents on interested parties by fax or regular mail. Except as otherwise provided herein, email service shall satisfy the Court's rules for service.

11. Alternative Methods of Service. If a party entitled to notice of a Pleading does not have an email address or if the email address of a party is not available, that party shall be served by U.S. mail, overnight delivery, facsimile, or hand delivery (the choice being in the serving party's sole discretion).

12. Service of Objections to Proofs of Claim. Notwithstanding and in addition to service under these Procedures and Bankruptcy Rules 3007, 7004 and 9014, notice and service of an Objection to the allowance of a claim is sufficient if served on the name and address listed in the proof of claim as the name and address where notices should be sent.

13. Confidentiality. Nothing in these Procedures shall prejudice the right of any party to move the Court to request relief under section 107(b) of the Bankruptcy Code to protect any entity with respect to a trade secret or confidential research, development, or commercial information or to protect a person with respect to scandalous or defamatory matter contained in a Document filed in this case.

14. Declarations of Service. Upon the completion of noticing any particular matter, the party seeking relief shall file with the Court within three (3) business days thereof either a declaration of service or a certification of service annexing the list of parties that received notice.

15. Certain Bankruptcy Rules Preserved. The proceedings with respect to which notice will be limited to the Master Service List shall include all matters covered by Bankruptcy

Rules 2002, 4001(c) and 6006(c) and sections 327 and 1121(d) of the Bankruptcy Code, with the express exception of the following: (a) notice of (i) the first meeting of creditors pursuant to section 341 of the Bankruptcy Code, (ii) the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c) and (iii) the time fixed for filing objections to and the hearings to consider, approval of a disclosure statement and confirmation of a plan of reorganization; and (b) notice and transmittal of ballots for accepting or rejecting a plan of reorganization. Notice of the foregoing matters shall be given to all parties in interest in accordance with Bankruptcy Rule 2002, unless the Court orders, or the Bankruptcy Code prescribes, otherwise.

B. Hearings and Related Procedural Matters.

16. Omnibus Hearings. The Debtors shall be authorized to schedule, in cooperation with the Court, periodic omnibus hearings ("Omnibus Hearings") at which Pleadings shall be heard. If Omnibus Hearings are scheduled, the following guidelines shall apply:

- (a) Matters that May be Scheduled for Hearings Other than Omnibus Hearings. Hearings in connection with (i) claim objections, (ii) pre-trial conferences and trials related to adversary proceedings, (iii) approval of the disclosure statement, (iv) plan confirmation, (v) sale of all or substantially all of the Debtors' assets, and (vi) any other Pleadings filed by the Debtor may be scheduled for dates other than the Omnibus Hearing dates. However, initial pre-trial conferences scheduled in connection with adversary proceedings shall be set on the next available Omnibus Hearing date that is at least forty-five (45) days after the filing of the complaint in such adversary proceeding. Hearings on all other Pleadings filed by a non-Debtor must be scheduled for an Omnibus Hearing, except as provided in subsection (b) of this paragraph.
- (b) Emergency Relief. If a matter is filed for which the filing party desires expedited relief prior to the next Omnibus Hearing date, the filing party may request an emergency hearing for good cause shown in addition to or in lieu of the Omnibus Hearing date.

17. Hearings. Unless otherwise ordered by the Court (and except as provided below with respect to stay relief motions), all Pleadings shall be noticed for hearing on the next Omnibus Hearing date that is at least twenty-one (21) days after such Pleading is filed and notice

thereof is served on the appropriate parties. Notwithstanding the foregoing, if a Pleading requests relief pursuant to Bankruptcy Rules 2002(a) and (b), the Pleading shall be scheduled for the next available Omnibus Hearing date following the expiration of the time period set forth in the rule.

18. Telephonic Participation. Unless the Court determines otherwise, telephonic appearance at all hearings is authorized, except that those appearing telephonically may not examine witnesses. All requests for telephonic appearance should be made to the Court's chambers at least one (1) business day before the hearing.

19. Objection Deadlines. Except as otherwise provided herein, the deadline to file an Objection (the "Objection Deadline") to any Pleading shall be (a) at least three (3) business days before the applicable hearing date or (b) any date otherwise ordered by the Court. The Objection Deadline may be extended with the consent of the movant or applicant. The Objection will not be considered timely filed unless it is both filed with the Court and received by the Standard Parties on or before the applicable Objection Deadline.

20. Deadline for Filing Reply. Unless otherwise ordered by the Court, a reply to an Objection shall be filed with the Court and served in accordance with these Procedures on or before 12:00 noon prevailing Central Time on the day that is one (1) business day before the date of the hearing.

21. Agenda. By approximately 2:00 p.m. prevailing Central Time on the day before a scheduled hearing, the Debtors shall file with the Court an agenda setting forth each matter to be heard at the hearing and shall serve the agenda by email or facsimile on the Standard Parties. Agendas shall not be required where the Debtors have less than forty-eight (48) hours' notice of

the hearing. The matters listed on the agenda shall be limited to matters of substance and shall not include administrative filings such as notices of appearance and declarations of service.

22. Settlements. If a matter is properly noticed for hearing and the parties reach agreement on a settlement of the dispute prior to the final hearing, the parties may announce the settlement at the scheduled hearing. If the Court determines that the notice of the dispute and settlement at the scheduled hearing is adequate notice of the effects of the settlement (i.e., that the terms of the settlement are not materially different from what parties in interest could have expected if the dispute were fully litigated), the Court may approve the settlement at the hearing without further notice of the terms of the settlement. If the Court determines that additional or supplemental notice is required, the Debtors shall serve such notice in accordance with the procedures set forth herein and a hearing to consider such settlement shall be on the next hearing date deemed appropriate by the Court.

C. Automatic Stay Proceedings.

23. Hearings and Objection Deadlines. Notwithstanding anything contained herein, motions for relief from the automatic stay filed pursuant to section 362 of the Bankruptcy Code shall be noticed for consideration at the Omnibus Hearing that is at least twenty (20) days after the motion is filed and notice is served upon the Debtors. Unless otherwise ordered by the Court, the objection deadline for the Debtors shall be the later to occur of (i) fifteen (15) days after the date of filing and service of the motion, or (ii) three (3) days before the scheduled hearing.

24. Automatic Relief Provision Inapplicable. Notwithstanding section 362(e) of the Bankruptcy Code, if a motion with respect to a request for relief under section 362(d) of the Bankruptcy Code is scheduled for a date that is on or after the thirtieth day after the moving party's request for relief was made, the moving party shall be deemed to have consented to the continuation of the automatic stay in effect pending the conclusion of, or as a result of, a final hearing and determination under section 362(d) of the Bankruptcy Code and shall be deemed to have waived its right to assert the termination of the automatic stay under section 362(e) of the Bankruptcy Code.

Dated: July 15, 2015

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
United States Bankruptcy Judge