

UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION

In re:

WALTER ENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-02741 (TOM)

Jointly Administered

**SUPPLEMENTAL CERTIFICATE OF SERVICE**

I, Stephanie Delgado, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtors in the above-captioned cases.

On December 10, 2015, at my direction and under my supervision, employees of KCC caused the following documents to be served per postal forwarding address via First Class mail to the parties on the service list attached hereto as **Exhibit A**:

- **Notice of Bidding Procedures, Auction Date, and Sale Hearing**, attached hereto as **Exhibit B**

*(Space Left Intentionally Blank)*

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.



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- **Notice Regarding Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors' Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); and (VI) Granting Certain Related Relief [Docket. No. 1121]**
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Dated: December 21, 2015

/s/ Clarissa D. Cu \_\_\_\_\_  
Clarissa D. Cu  
KCC  
2335 Alaska Ave  
El Segundo, CA 90245  
Tel 310.776.7378

# Exhibit A

Exhibit A  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address 1	Address 2	City	State	Zip
Albert, Garner Jr.	Onie Lucas - Authorized to Represen	18183 Mumford Benchley Rd		Bryan	TX	77807-1426
Aldridge, Terry		216 Glenwood Dr		Winfield	AL	35594-4655
Amos Brown		164 Raymond Ln		Victoria	TX	77905-3401
Bagby Elevator Company, Inc.		3608 Messer Airport Hwy		Birmingham	AL	35222-1268
Banyon Allison		28 Thonrwood Rd		Oxford	AL	36203-3513
Birmingham Industrial Construction, LLC		105 Corporate Woods Cir		Alabaster	AL	35007-4863
Blair, Marie		808 15th CT NW		Birmingham	AL	35215-5181
Bowden, Martha		2821 John Bryan Rd Apt A		Birmingham	AL	35211-5618
Cannon, Darrell		3518 25th St		Tuscaloosa	AL	35401-6308
Carlisle, John L.		2813 31St Ave N Apt F		Birmingham	AL	35207-4564
Carraway Davie House		2101 2nd Ave N		Birmingham	AL	35203-3705
Cash, Mark		505 Copper St Apt 1404		Elko	NV	89801-4592
Christner, Jarryd		100 Reaux St		Broussard	LA	70518-5416
Creighton Mason		1419 Milner Cres S		Birmingham	AL	35205-2015
Daniel, Beth	C/O Parrish High School	PO Box 311		Jasper	AL	35502-0311
Davis, Asa		1340 Willow Creek Pl		Alabaster	AL	35007-9084
Davis, Christine		270 9th Ave N		Birmingham	AL	35204-3717
Delma J Mills		4301 Eleanor St		Northport	AL	35473-2841
Dishman USA		476 Union Ave Ste 2		Middlesex	NJ	08846-1968
Donald B. Carson		860 Gates Lodge Rd		Carrollton	AL	35447-3770
Donald Todd		5621 Lynchburg Cir		Bessemer	AL	35023-5970
Donald Wise		720 Sunny Meadows Dr		Locust Fork	AL	35097-5153
Edwards, William		10440 Highway 195		Jasper	AL	35503-3013
Geomet, Operating Company, Inc.		1221 Mckinney St Ste 3840		Houston	TX	77010-2028
Glover, Doris		1230 Beecher St SW		Atalanta	GA	30310-2519
Helen Kay Callaghan		4279 Indian River Dr		Cocoa	FL	32927-5957
Hill, Steve		4351 Highway 36		Chelsea	AL	35043-5316
Justruss Rental		360 Limestone BND		Calera	AL	35040-1115
Keith, Timmy		260 Lacey Ave		Maylene	AL	35114-4804
LaFoy, Jerimy W.		1231 Pioneer Trce		Mulga	AL	35118-9301
McGuire, Ella Lee		1001 Hibernian St		Birmingham	AL	35214-4621
Meadows, Vernon		2326 Coon Creek Rd		Empire	AL	35063-3402
Michael Webb	Julie Webb	13934 Dolphin Dr		Willis	TX	77318-3140
Payne, Kenneth		8520 1St Ave S		Birmingham	AL	35206-2736
Pendley, Jerry		12621 Rock Pointe Way		Norhtport	AL	35475-4368
Ram Graphics Inc.		1509 S Longwood Dr		Alexandria	IN	46001-2819
Sara Long Battle		4008 Carousel Cir		Tuscaloosa	AL	35406-2997
Sharon Evans Howard		489 Steele St Apt 3A		Centreville	AL	35042-4758
Stallworth, Terrell		3221 Beck St		Tuscaloosa	AL	35401-7263
Stephen Dorrough		2010 Pleasant Hill Church Rd		Berry	AL	35546-2329
Steve & Theresa Dorrough		2010 Pleasant Hill Church Rd		Berry	AL	35546-2329

Exhibit A  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address 1	Address 2	City	State	Zip
Swanson, Ronald		5577 Tyler Loop Rd		Pinson	AL	35126-3604
Thompson, Joe V. Taft Coal Sales, JWR &	Norfolk South. R.R. & Walter Energy	The Harrison Law Firm	902 Long Leaf Dr	Jasper	AL	35504-7495
United Steelworkers	Attn Michael Smith, District Representative	PO Box 1105		Gardendale	AL	35071-1105
West, Garrett		6783 Cooperstown Cir		Cottondale	AL	35453-4346
Wilkerson, Billy R.		9035 Groundhog Rd		Adger	AL	35006-1817

# Exhibit B

**THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

-----	X	
In re:	:	Chapter 11
	:	
WALTER ENERGY, INC., <u>et al.</u> ,	:	Case No. 15-02741-TOM11
	:	
Debtors. <sup>1</sup>	:	Jointly Administered
	:	
-----	X	

**NOTICE OF BIDDING PROCEDURES, AUCTION DATE, AND SALE HEARING**

**PLEASE TAKE NOTICE THAT:**

1. On November 5, 2015 Walter Energy, Inc. (the “**Company**”) and its affiliated debtors and debtors in possession in the above-captioned bankruptcy cases (collectively with the Company, the “**Debtors**” or “**Sellers**”) filed their Motion (the “**Motion**”) for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors’ Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) (I) Approving the Sale(s) of the Debtors’ Assets Free and Clear of Claims, Liens and Encumbrances; and (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief.<sup>2</sup> By the Motion, the Debtors seek, *inter alia*, to sell (the “**Sale(s)**”) all or substantially all of their assets (the “**Subject Assets**”) and to assume and assign certain executory contracts and unexpired leases (the “**Available Contracts**”) to Coal Acquisition LLC (the “**Stalking Horse Purchaser**”) pursuant to a stalking horse asset purchase agreement by and among the Sellers and the Stalking Horse Purchaser (the “**Stalking Horse Agreement**”), subject to higher or otherwise better offers, and/or one or more Successful Bidder(s) at the Auction, as applicable.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

<sup>2</sup> Capitalized terms used herein but not otherwise defined in this notice (the “**Notice**”) shall have the meanings ascribed to them in the Motion.

2. On November 25, 2015, pursuant to the Motion, the Court entered an Order (the “**Bidding Procedures Order**”) approving auction and bidding procedures (the “**Bidding Procedures**”) in connection with the proposed Sale(s). A copy of the Motion, the Bidding Procedures Order and the Bidding Procedures can be obtained free of charge on <http://www.kccllc.net/walterenergy>.

3. The Auction shall take place on **January 5, 2016 at 10:00 a.m. (prevailing Central Time)** at the offices of Bradley Arant Boult Cummings LLP, One Federal Place, 1819 Fifth Avenue North, Birmingham, Alabama 35203, or such other place and time as the Debtors shall notify all Qualified Bidders, the Consultation Parties and each of their respective counsel and advisors.

4. A hearing to approve the Sale(s) (the “**Sale Hearing**”), including the assumption and assignment of certain Available Contracts, will be held on **January 6, 2016 at 9:00 a.m. (prevailing Central Time)**, at the United States Bankruptcy Court for the Northern District of Alabama, Southern Division, 1800 Fifth Avenue North Birmingham, Alabama 35203, before the Honorable Tamara O. Mitchell. The Sale Hearing may be adjourned or, if there is more than one Successful Bidder, bifurcated by the Debtors, in consultation with the Consultation Parties, from time to time without further notice to creditors or other parties in interest other than by announcement of the adjournment or bifurcation in open court on the date scheduled for the Sale Hearing, or by filing a notice on the docket of the Debtors’ Chapter 11 Cases.

5. Pursuant to the Bidding Procedures Order, any objections to the Sale(s) (“**Sale Objections**”) must be set forth in writing and must state with particularity the grounds for such objections or other statements of position. Sale Objections must be filed with the Clerk and served on (a) counsel to the Debtors, Paul, Weiss, Rifkind, Wharton & Garrison, LLP, 1285 Avenue of the Americas, New York, New York, 10019, Attention: Kelley A. Cornish ([kcornish@paulweiss.com](mailto:kcornish@paulweiss.com)) and Stephen J. Shimshak ([sshimshak@paulweiss.com](mailto:sshimshak@paulweiss.com)), and Bradley Arant Boult Cummings LLP, One Federal Place, 1819 Fifth Avenue North, Birmingham, Alabama 35203, Attention: Patrick J. Darby ([pdarby@babco.com](mailto:pdarby@babco.com)); (b) counsel to the Steering Committee, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036, Attention: Ira Dizengoff ([idizengoff@akingump.com](mailto:idizengoff@akingump.com)) and Akin Gump Strauss Hauer & Feld LLP, 1333 New Hampshire Avenue, NW, Washington, DC 20036, Attention: James Savin ([jsavin@akingump.com](mailto:jsavin@akingump.com)); (c) counsel to the UCC, Morrison & Foerster LLP, 250 West 55th Street, New York, New York 10019, Attention: Brett H. Miller ([brettmiller@mofo.com](mailto:brettmiller@mofo.com)), Lorenzo Marinuzzi ([lmarinuzzi@mofo.com](mailto:lmarinuzzi@mofo.com)), and Jennifer L. Marines ([jmarines@mofo.com](mailto:jmarines@mofo.com)); (d) counsel to the Section 1114 Committee, Jenner & Block LLP, 353 North Clark Street, Chicago, IL 60654, Attention: Catherine Steege ([csteege@jenner.com](mailto:csteege@jenner.com)) and Melissa Root ([mroot@jenner.com](mailto:mroot@jenner.com)); and (e) the Bankruptcy Administrator, 1800 5th Avenue North, Birmingham, Alabama 35203, Attention: Tom Corbett ([Thomas.Corbett@alnb.uscourts.gov](mailto:Thomas.Corbett@alnb.uscourts.gov)) (collectively, the “**Notice Parties**”) by **4:00 p.m. (prevailing Central Time) on December 17, 2015**; provided that objections to the conduct of the Auction or selection of the Successful Bid(s) or Back-Up Bid(s) shall be in writing, filed with the Clerk, together with proof of service, and served so as to be received by the Notice Parties on or before **thirty (30) minutes prior to the commencement of the Sale Hearing**. UNLESS AN OBJECTION IS TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY



THE COURT AND THE COURT MAY GRANT THE RELIEF REQUESTED WITHOUT FURTHER HEARING AND NOTICE.

6. This Notice is subject to the fuller terms and conditions of the Motion and the Bidding Procedures Order, which shall control in the event of any conflict, and the Debtors encourage parties-in-interest to review such documents in their entirety.

Dated: November 25, 2015  
Birmingham, Alabama

BRADLEY ARANT BOULT CUMMINGS LLP

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- and -

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