

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
WELDED CONSTRUCTION, L.P., <i>et al.</i> , ¹)	Case No. 18-12378 (KG)
)	
)	(Jointly Administered)
Debtors.)	
)	Ref. Docket Nos. 12, 13, 15, 42, 43, 211, & ____
)	

**SUPPLEMENTAL ORDER APPROVING VENDOR
AGREEMENTS AND RELEASES**

Upon consideration of the *Certification of Counsel Regarding Proposed Supplemental Order Approving Vendor Agreement and Releases* (the “**Certification of Counsel**”)² and pursuant to and in accordance with the Customer Programs Order, Columbia Gas Agreement Order, and Sub-Contractor List Seal Order; and upon consideration of the Ohio CAT Sub-Contractor Projects Agreement attached hereto as **Exhibit 1**; and this Court having found that the relief requested herein is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and after due deliberation and good and sufficient cause shown and appearing therefor; it is

HEREBY ORDERED THAT:

1. The Ohio CAT Sub-Contractor Projects Agreement attached hereto as **Exhibit 1**, including any releases contained therein, is approved.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Certification of Counsel.



2. The Debtors are authorized to execute and deliver all instruments and documents, and take such other actions as may be necessary or appropriate, to implement and effectuate the relief granted by this Order, including entry into agreements necessary to effectuate and relieve the conditions to the Ohio CAT Sub-Contractor Projects Agreement on terms not less favorable to the Debtors estates and creditors.

3. The *Motion of Ohio Machinery Company Seeking an Order (I) Compelling Debtors to Perform Their Obligation Under Their Insurance Policies to Obtain Coverage and Turn Over Proceeds; (II) Determining That Certain Insurance Policies Are Not Property of Debtors' Estates; (III) Granting Relief from or Modifying the Automatic Stay as to Insurers; and (IV) Allowing Administrative Claims and Directing Immediate Payment Thereof* [D.I. 364], and the *Motion of Ohio Machinery Company for Order Directing Examination of Debtors and Production of Documents Pursuant to Fed. R. Bankr. P. 2004* [D.I. 365], and the *Objection of Ohio Machinery Company to Debtors' Second Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Leases Nunc Pro Tunc to the Lease Rejection Date and Certain Executory Contracts* [D.I. 367] shall be deemed to be withdrawn without prejudice.

4. Sub-Contractor's claim that is assigned to Federal Insurance Company ("**Surety**") shall be an allowed claim that is not subject to challenge, objection, offset, or reduction for any reason, upon full payment of such claim by Surety.

5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.



KEVIN GROSS
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

[Filed Under Seal]