

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)				
In re:)				Chapter 11
)				
WELDED CONSTRUCTION, L.P., <i>et al.</i> , ¹)				Case No. 18-12378 (CSS)
)				
Debtors.)				(Jointly Administered)
)				

CERTIFICATE OF SERVICE

I, Sydney Reitzel, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On May 4, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order Approving Stipulation Granting TransCanada USA Services Inc. Limited Relief from the Automatic Stay** [Docket No. 1337]
- **Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC** [Docket No. 1343]
- **Amended Disclosure Statement for the Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC** [Docket No. 1344]
- **Notice of Filing of Blackline of Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC** [Docket No. 1345]
- **Notice of Filing of Blackline of Amended Disclosure Statement for the Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC** [Docket No. 1346]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is P.O. Box 470, Perrysburg, OH 43552-0470.



- **Notice of Filing of Further Revised Order (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures, Including (A) Fixing the Record Date, (B) Approving the Solicitation Packages and Procedures for Distribution, (C) Approving the Form of Ballots and Establishing Procedures for Voting, and (D) Approving Procedures for Vote Tabulation; (III) Scheduling a Confirmation Hearing and Establishing Notice and Objection Procedures; and (IV) Granting Related Relief** [Docket No. 1347]
- **Order Approving and Authorizing the Settlement Agreement by and Between the Debtors, Ohio Cat, and the CGT Parties** [Docket No. 1348]

Furthermore, on May 4, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Order Approving Stipulation Granting TransCanada USA Services Inc. Limited Relief from the Automatic Stay** [Docket No. 1337]

Furthermore, on May 4, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **Order Approving and Authorizing the Settlement Agreement by and Between the Debtors, Ohio Cat, and the CGT Parties** [Docket No. 1348]

Dated: May 6, 2020

/s/ Sydney Reitzel
Sydney Reitzel
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Serimax North America, LLC	Akin Gump Strauss Hauer & Feld LLP	David F. Staber	dstaber@akingump.com
Counsel for Pedero Pipe Support Systems USA, LP, and Laney Directional Drilling Co.	Andrews Myers, P.C.	T. Josh Judd	jjudd@andrewsmyers.com
Counsel to Post Petition Lenders	Ashby & Geddes, P.A.	William P. Bowden, Katharina Earle	WBowden@ashbygeddes.com; kearle@ashbygeddes.com
Counsel for MAXX HDD, LLC	Austria Shrum LLC	Matthew P. Austria	maustria@austriashrum.com
Counsel for Firestone Energy Services	Bayard, P.A.	Evan T. Miller	emiller@bayardlaw.com
Counsel for Ohio Machinery d/b/a Ohio CAT and Pipeline Construction Partners LLC	Benesch, Friedlander, Coplan & Aronoff LLP	Jennifer R. Hoover; Kevin M. Capuzzi	jhoover@beneschlaw.com; kcapuzzi@beneschlaw.com
Counsel for Sterling Lumber Company, LLC	Bielli & Klauder, LLC	David M Klauder	dklauder@bk-legal.com
Counsel for the Official Committee of Unsecured Creditors	Blank Rome LLP	John E. Lucian, Michael B. Schaedle	Lucian@BlankRome.com; Schaedle@BlankRome.com
Counsel for the Official Committee of Unsecured Creditors	Blank Rome LLP	Jose F. Bibiloni, Josef W. Mintz	JBibiloni@BlankRome.com; Mintz@BlankRome.com
Counsel for Clearwater Construction, Inc.	Blumling & Gusky, LLP	Sharon M. Menchyk, David A. Levine	smenchyk@bglaw-llp.com; dlevine@bglaw-llp.com
Counsel for The Huntington National Bank	Bodman PLC	Robert J. Diehl, Jr., Jaimee L. Witten	rdiehl@bodmanlaw.com; jwitten@bodmanlaw.com
Counsel for Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
Counsel for The Huntington National Bank	Buchanan Ingersoll & Rooney PC	Mary F. Caloway	mary.caloway@bipc.com
Counsel for Berkshire Hathaway Specialty Insurance Company	Burr & Forman LLP	Richard A. Robinson & J. Cory Falgowski	rrobinson@burr.com; jfalgowski@burr.com
Counsel for Holt Texas, Ltd. d/b/a Holt CAT and d/b/a Holt Rental Services	Caldwell East & Finlayson PLLC	Zachary J Fanucchi, G. Wade Caldwell	zfanucchi@ceflegalsa.com; gcaldwell@ceflegalsa.com
Counsel for Central States, Southeast and Southwest Areas Pension Fund	Central States Funds	Caitlin M. McNulty	cmcnulty@centralstatesfunds.org
Counsel for Berkshire Hathaway Specialty Insurance Company	Chiesa Shahinian & Giantomasi PC	Scott A. Zuber & Jonathan Bondy	szuber@csglaw.com; jbondy@csglaw.com
Counsel for Gopher Mats, LLC d/b/a Viking Mats	Chipman Brown Cicero & Cole, LLP	William E. Chipman, Jr. and Mark D. Olivere	chipman@chipmanbrown.com; olivere@chipmanbrown.com
Office of Unemployment Compensation Tax Services, Department of Labor and Industry, Commonwealth of Pennsylvania	Commonwealth of Pennsylvania, Department of Labor and Industry	Deb Secrest, Collections Support Unit	ra-li-ucts-bankrupt@state.pa.us
Counsel for Wolverine Trucking, Inc.	Cooch and Taylor, P.A.	R Grant Dick IV, Dean R. Roland	gdick@coochtaylor.com; droland@coochtaylor.com
Counsel for Ohio Machinery d/b/a Ohio CAT	Cooley LLP	Cullen D. Speckhart	cspeckhart@cooley.com
Counsel for Sunoco Partners Marketing & Terminals L.P., and Sunoco Pipeline L.P.	Cozen O'Connor	John T. Carroll, III	jcarroll@cozen.com
DE AG Office	Delaware Attorney General	Matthew Denn	attorney.general@state.de.us
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@state.de.us
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for the Chubb Companies	Duane Morris LLP	Drew S. McGehrin	dsmcgehrin@duanemorris.com
Counsel for the Chubb Companies	Duane Morris LLP	Wendy M. Simkulak, Catherine B. Heitzenrater	wmsimkulak@duanemorris.com; cheitzenrater@duanemorris.com
Committee of Unsecured Creditors	Earth Pipeline Services, Inc.	Attn Joshua Roberts, Mark A Lindsay, and Mark T Hurford	jroberts@earthpipelines.com; mhurford@camlev.com
Counsel for Teamsters National Pipeline Labor-Management Cooperation Trust, Teamsters National Pipeline Training Fund, and Teamsters National Pipe Line Pension Plan	Gellert Scali Busenkell & Brown, LLC	Michael Busenkell	mbusenkel@gssblaw.com
Counsel to Post Petition Lenders	Gibson, Dunn, & Crutcher LLP	Matthew K. Kelsey, Michael A. Rosenthal, J. Eric Wise	mkelsey@gibsondunn.com; mrosenthal@gibsondunn.com; ewise@gibsondunn.com
Counsel for Creditor 84 Lumber Company, L.P.	Gordon & Rees LLP	Jeffrey D. Cawdrey, Shelby A. Poteet	jcawdrey@grsm.com
Counsel for Transcontinental Gas Pipe Line Company, LLC	Hall Estill	Steven Soulé, John F. Heil, III	ssoule@hallestill.com; jheil@hallestill.com
Counsel for Supreme Industries, Inc.	Hinckley, Allen, & Snyder LLP	Jennifer V. Doran, Esq.	jdoran@hinckleyallen.com

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Support of Excavation, LLC	Hogan McDaniel	Daniel C. Kerrick	dckerrick@dkhogan.com
Counsel for Union Leasing, Inc. d/b/a Express 4x4 Truck Rental	Honigman Miller Schwartz and Cohn LLP	E Todd Sable	tsable@honigman.com
Counsel for Union Leasing, Inc. d/b/a Express 4x4 Truck Rental	Honigman Miller Schwartz and Cohn LLP	Lawrence A Lichtman	llichtman@honigman.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel for Willy's Fuels LLC, Sunbelt Tractor & Equipment Company, Sunbelt Marketing, Inc., Power Associates International, Inc., Cross Country Pipeline Supply Co., Inc d/b/a Cross Country Infrastructure Services, Inc., Enviro Services Rental, L.L.C., TR Services of Farmerville, L.L.C, and Enviro Services, L.L.C.	James Louis Hordern Jr.		jhordern@plochlaw.com
Claims Agent	KCC	Leanne Rehder Scott	WeldedInfo@kccllc.com
Counsel for Pipeline Industry Benefit Fund and its individual Fringe Benefit Funds consisting of Pipeline Industry Pension Fund, Pipeline Industry Annuity/401k Fund, UA Local 798 Training Center, UA International Training Fund and Pipe Line Industry Advancement Fund	Maddin, Hauser, Roth & Heller, P.C.	Craig E Zucker, David M Eisenberg	czucker@maddinhauser.com; deisenberg@maddinhauser.com
Counsel for Federal Insurance Company and its affiliated sureties	Manier & Herod	Michael E. Collins, Sam H. Poteet, Jr	mcollins@manierherod.com; spoteet@manierherod.com
Counsel to Chubb	Manier & Herod PC	Sam H Poteet Jr	SPOTEET@manierherod.com
Counsel for Columbia Gas Transmission, LLC	Mayer Brown LLP	Charles S. Kelley, Andrew C. Elkhoury	ckelley@mayerbrown.com; aelkhoury@mayerbrown.com
Counsel for Columbia Gas Transmission, LLC	Mayer Brown LLP	Tyler R. Ferguson	tferguson@mayerbrown.com
Counsel for Federal Insurance Company and its affiliated sureties	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Gary D. Bressler	gbressler@mdmc-law.com
Counsel for Federal Insurance Company and its affiliated sureties	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Michael Morano	mmorano@mdmc-law.com
Counsel for MAXX HDD, LLC	McMahon Surovik Suttle, PC	Jessica Haile	jhaile@mss.law
Counsel for Pipeline Industry Benefit Fund and its individual Fringe Benefit Funds consisting of Pipeline Industry Pension Fund, Pipeline Industry Annuity/401k Fund, UA Local 798 Training Center, UA International Training Fund and Pipe Line Industry Advancement Fund	Morris James LLP	Carl N Kunz, III	ckunz@morrisjames.com
Counsel for Sunbelt Tractor & Equipment Company, Inc., and Willy's Fuels L.L.C.	Morris James LLP	Stephen M. Miller	smiller@morrisjames.com
Counsel for PipeLine Machinery International, LP	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney, Joseph C. Barsalona II	rdehney@mnat.com; jbarsalona@mnat.com
Counsel for Commonwealth of Pennsylvania, Department of Revenue	Office of Attorney General	Denise A. Kuhn, Senior Deputy Attorney General	dkuhn@attorneygeneral.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy	Jane.M.Leamy@usdoj.gov
Counsel for MacAllister Machinery Co., Inc.	Quarles & Brady LLP	Faye B. Feinstein, Christopher Combest, Lauren Beslow	faye.feinstein@quarles.com; christopher.combest@quarles.com; lauren.beslow@quarles.com
Counsel for Cleveland Brothers Equipment Co., Inc.	Reed Smith LLP	Kurt F. Gwynne, Katelin A. Morales	kgwynne@reedsmith.com; kmorales@reedsmith.com
Counsel for MacAllister Machinery Co., Inc.	Richards, Layton & Finger, P.A.	Russell C. Silberglied, Brett M. Haywood, Travis J. Cuomo	silberglied@rjf.com; haywood@rjf.com; cuomo@rjf.com
Counsel for Transcontinental Gas Pipe Line Company, LLC	Saul Ewing Arnstein & Lehr LLP	Lucian B. Murley	luke.murley@saul.com
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Off Duty Services, Inc.	Spector & Johnson, PLLC	Howard Marc Spector	hspector@spectorjohnson.com
Counsel for State of Michigan, Department of Treasury	State of Michigan, Department of Treasury	Danna Nessel, Attorney General and Katherine C . Kerwin Asst Attorney General	kerwink@michigan.gov
Counsel for Gopher Mats, LLC d/b/a Viking Mats	Stoel Rives LLP	Vanessa Soriano Power	vanessa.power@stoel.com
Counsel for Operating Engineers Local 66, AFL-CIO and Construction Industry Combined Funds, Inc., Central States, Southeast and Southwest Areas Pension Fund	Sullivan Hazeltine Allinson LLC	William D. Sullivan	bsullivan@sha-llc.com
PRA Receivables Management, LLC, as Authorized Agent for Synchrony Bank	Synchrony Bank	c/o PRA Receivables Management, LLC	claims@recoverycorp.com
Counsel for Operating Engineers Local 66, AFL-CIO and Construction Industry Combined Funds, Inc.	Tucker Arensberg, P.C.	Jillian Nolan Snider, Neil J. Gregorio	jsnider@tuckerlaw.com; ngregorio@tuckerlaw.com
US Attorneys Office	US Attorney for Delaware	David C Weiss c/o Ellen Slights	usade.ecfbankruptcy@usdoj.gov
Counsel for Caterpillar Financial Services Corporation	Whiteford, Taylor & Preston L.L.P.	Brandy M. Rapp	brapp@wtplaw.com
Counsel for Serimax North America, LLC	Whiteford, Taylor & Preston L.L.P.	Christopher M. Samis, Aaron H. Stulman	csamis@wtplaw.com; astulman@wtplaw.com
Counsel for Caterpillar Financial Services Corporation	Whiteford, Taylor & Preston L.L.P.	Stephen B. Gerald	sgerald@wtplaw.com
Counsel for Western Supplies, Inc.	Womble Bond Dickinson (US) LLP	Ericka F. Johnson	ericka.johnson@wbd-us.com
Counsel to the Debtors	Young Conaway Stargatt & Taylor, LLP	M. Blake Cleary, Sean M. Beach, Justin H. Rucki, Tara C. Pakrouh, Betsy L. Feldman	mbcleary@ycst.com; sbeach@ycst.com; tpakrouh@ycst.com; bfeldman@ycst.com

Exhibit B

Exhibit B
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel for Serimax North America, LLC	Akin Gump Strauss Hauer & Feld LLP	David F. Staber	2300 N. Field Street, Suite 1800			Dallas	TX	75201
Counsel for Firestone Energy Services	Bayard, P.A.	Evan T. Miller	600 N. King Street, Suite 400			Wilmington	DE	19801
Counsel for Clearwater Construction, Inc.	Blumling & Gusky, LLP	Sharon M. Menchyk, David A. Levine	1200 Koppers Building			Pittsburgh	PA	15219
Counsel for Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	55 Second Street, 17th Floor			San Francisco	CA	94105-3493
Counsel for Central States, Southeast and Southwest Areas Pension Fund	Central States Funds	Caitlin M. McNulty	8647 W. Higgins Road, 8th Floor			Chicago	IL	60631
Committee of Unsecured Creditors	Cleveland Brothers Equipment Co., Inc.	Attn David Hough	4565 William Penn Highway			Murrysville	PA	15668
Office of Unemployment Compensation Tax Services, Department of Labor and Industry, Commonwealth of Pennsylvania	Commonwealth of Pennsylvania,	Department of Labor and Industry	Deb Secrest, Collections Support Unit	651 Boas St Room 702		Harrisburg	PA	17121
Counsel for Wolverine Trucking, Inc.	Cooch and Taylor, P.A.	R Grant Dick IV, Dean R. Roland	1007 N Orange St Ste 1120			Wilmington	DE	19801-1236
Counsel for Ohio Machinery d/b/a Ohio CAT	Cooley LLP	Cullen D. Speckhart	1299 Pennsylvania Avenue, NW	Suite 700		Washington	DC	20004-2400
DE AG Office	Delaware Attorney General	Matthew Denn	Carvel State Office Building	820 N French St		Wilmington	DE	19801
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th Fl			Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Committee of Unsecured Creditors	Earth Pipeline Services, Inc.	Attn Joshua Roberts, Mark A Lindsay, and	Mark T Hurford	135 Technology Drive Suite 100		Canonsburg	PA	15317
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Committee of Unsecured Creditors	IUOE and Pipe Line Employers Health &	Welfare Fund	Attn Richard Hopp, National	Pipeline Training Fund	10440 Little Patuxent Parkway, Suite 700	Columbia	MD	21044
Counsel for Pipeline Industry Benefit Fund and its individual Fringe Benefit Funds consisting of Pipeline Industry Pension Fund, Pipeline Industry Annuity/401k Fund, UA Local 798 Training Center, UA International Training Fund and Pipe Line Industry Advancement Fund	Maddin, Hauser, Roth & Heller, P.C.	Craig E Zucker, David M Eisenberg	28400 Northwestern Highway	2nd Floor Essex Centre		Southfield	MI	48034
Counsel for Federal Insurance Company and its affiliated sureties	Manier & Herod	Michael E. Collins, Sam H. Poteet, Jr	One Nashville Place	150 Fourth Avenue, Suite 2200		Nashville	TN	37219
Counsel to Chubb	Manier & Herod PC	Sam H Poteet Jr	150 Fourth Ave North Suite 2200			Nashville	TN	37219
Counsel for Federal Insurance Company and its affiliated sureties	McElroy, Deutsch, Mulvaney &	Carpenter, LLP	Gary D. Bressler	300 Delaware Avenue, Suite 770		Wilmington	DE	19801
Counsel for Federal Insurance Company and its affiliated sureties	McElroy, Deutsch, Mulvaney &	Carpenter, LLP	Michael Morano	1300 Mount Kemble Ave		Morristown	NJ	07960
Counsel for Pipeline Industry Benefit Fund and its individual Fringe Benefit Funds consisting of Pipeline Industry Pension Fund, Pipeline Industry Annuity/401k Fund, UA Local 798 Training Center, UA International Training Fund and Pipe Line Industry Advancement Fund	Morris James LLP	Carl N Kunz, III	500 Delaware Avenue, Suite 1500			Wilmington	DE	19801
Counsel for Sunbelt Tractor & Equipment Company, Inc., and Willy's Fuels L.L.C.	Morris James LLP	Stephen M. Miller	500 Delaware Avenue, Suite 1500	P.O. Box 2306		Wilmington	DE	19899-2306
Counsel for PipeLine Machinery International, LP	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney, Joseph C. Barsalona II	1201 N. Market St., 16th Fl	P.O. Box 1347		Wilmington	DE	19899-1347
US Trustee for District of DE	Office of the US Trustee Delaware	Jane M. Leamy	United States Department of Justice	J. Caleb Boggs Federal Building	844 N King St, Ste 2207, Lockbox 35	Wilmington	DE	19801
Committee of Unsecured Creditors	Ohio Machinery Co.	Attn Curtis Keal	3993 E. Royalton Road			Broadview Heights	OH	44147
Committee of Unsecured Creditors	PipeLine Machinery International, LP	Attn Ted Hill	15434 Cypress N. Houston			Cypress	TX	77429
Counsel for MacAllister Machinery Co., Inc.	Quarles & Brady LLP	Faye B. Feinstein, Christopher Combest,	Lauren Beslow	300 N. LaSalle Street, Ste 4000		Chicago	IL	60654-3406

Exhibit B
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel for Cleveland Brothers Equipment Co., Inc.	Reed Smith LLP	Kurt F. Gwynne, Katelin A. Morales	1201 N. Market Street, Suite 1500			Wilmington	DE	19801
Counsel for MacAllister Machinery Co., Inc.	Richards, Layton & Finger, P.A.	Russell C Silberglied, Brett M Haywood,	Travis J Cuomo	One Rodney Square	920 North King Street	Wilmington	DE	19801
Committee of Unsecured Creditors	Schmid Pipeline	Attn Daniel Langdon	242 Carlton Avenue SE			Grand Rapids	MI	49506
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel for Operating Engineers Local 66, AFL-CIO and Construction Industry Combined Funds, Inc., Central States, Southeast and Southwest Areas Pension Fund	Sullivan Hazeltine Allinson LLC	William D. Sullivan	901 North Market Street, Suite 1300			Wilmington	DE	19801
PRA Receivables Management, LLC, as Authorized Agent for Synchrony Bank	Synchrony Bank	c/o PRA Receivables Management, LLC	PO Box 41021			Norfolk	VA	23541
Counsel for Operating Engineers Local 66, AFL-CIO and Construction Industry Combined Funds, Inc.	Tucker Arensberg, P.C.	Jillian Nolan Snider, Neil J. Gregorio	1500 One PPG Place			Pittsburgh	PA	15222
US Attorneys Office	US Attorney for Delaware	David C Weiss c/o Ellen Slights	1007 Orange St Ste 700	PO Box 2046		Wilmington	DE	19899-2046
Counsel for Caterpillar Financial Services Corporation	Whiteford, Taylor & Preston L.L.P.	Brandy M. Rapp	10 Jefferson Street Suite 110			Roanoke	VA	24011
Counsel for Serimax North America, LLC	Whiteford, Taylor & Preston L.L.P.	Christopher M. Samis, Aaron H. Stulman	405 North King Street, Suite 500	The Renaissance Centre		Wilmington	DE	19801
Counsel for Caterpillar Financial Services Corporation	Whiteford, Taylor & Preston L.L.P.	Stephen B. Gerald	405 North King Street, Suite 500	The Renaissance Centre		Wilmington	DE	19801
Counsel for Western Supplies, Inc.	Womble Bond Dickinson (US) LLP	Ericka F. Johnson	1313 North Market Street, Suite 1200			Wilmington	DE	19801

Exhibit C

**Affected Parties Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Columbia Gas Transmission, LLC	c/o William Leedy, Paul Rowe, and Chris Belfour	paul_rowe@transcanada.com

Exhibit D

**Affected Parties Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Columbia Gas Transmission, LLC	c/o William Leedy, Paul Rowe, and Chris Belfour	700 Louisiana, Suite 700	Houston	TX	77002

Exhibit E

**Affected Parties Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Ohio Machinery Company, d/b/a/ Ohio CAT	Kevin M. Capuzzi	kcapuzzi@beneschlaw.com
Ohio Machinery Company, d/b/a/ Ohio CAT	Cullen D. Speckhart	cspeckhart@cooley.com
Ohio Machinery Company, d/b/a/ Ohio CAT	W. Curtis Keal and Steve Pirnat	ckeal@ohio-cat.com; spirnat@ohio-cal.com
Columbia Gas Transmission, LLC	David W. Carickhoff	dcarickhoff@archerlaw.com
Columbia Gas Transmission, LLC	Mayer Brown LLP	ckelley@mayerbrown.com; aelkhoury@mayerbrown.com

Exhibit F

Exhibit F

Affected Parties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Columbia Gas Transmission, LLC	c/o William Leedy, Paul Rowe, and Chris Belfour	700 Louisiana, Suite 700			Houston	TX	77002
Columbia Gas Transmission, LLC	David W. Carickhoff	Archer & Greiner P.C.	300 Delaware Ave., Ste 1100		Wilmington	DE	19801
Columbia Gas Transmission, LLC	Mayer Brown LLP	Charles S. Kelley & Andrew C. Elkhoury	700 Louisiana St., Suite 3400		Houston	TX	77092
Ohio Machinery Company, d/b/a/ Ohio CAT	Cullen D. Speckhart	Cooley LLP	1299 Pennsylvania Avenue, NW	Suite 700	Washington	DC	20004-2400
Ohio Machinery Company, d/b/a/ Ohio CAT	Kevin M. Capuzzi	Benesch, Friedlander, Coplan Aronoff LLP	222 Delaware Avenue, Suite 801		Wilmington	DE	19801
Ohio Machinery Company, d/b/a/ Ohio CAT	W. Curtis Keal and Steve Pirnat	3993 E. Royalton Road			Broadview Heights	OH	44147