

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
WELDED CONSTRUCTION, L.P., <i>et al.</i> , ¹)	Case No. 18-12378 (CSS)
)	
Debtors.)	(Jointly Administered)
)	
)	Ref. Docket No. 1505

**NOTICE OF (I) CONFIRMATION AND EFFECTIVE DATE OF THE
AMENDED CHAPTER 11 PLAN OF WELDED CONSTRUCTION, L.P.
AND WELDED CONSTRUCTION MICHIGAN, LLC AND (II) DEADLINE
UNDER THE PLAN AND CONFIRMATION ORDER TO FILE PROFESSIONAL
FEE CLAIMS, ADMINISTRATIVE CLAIMS AND REJECTION CLAIMS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Entry of the Confirmation Order.** On June 25, 2020, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) entered an order [Docket No. 1505] (the “**Confirmation Order**”) confirming the *Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC*, a copy of which was attached as Exhibit A to the Confirmation Order (together with all exhibits thereto, and as may be amended, modified or supplemented, the “**Plan**”)² in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”).
2. **Effective Date of the Plan.** The Effective Date of the Plan is July 31, 2020.
3. **Deadline to File Professional Fee Claims.** As provided for in Section 11.2 of the Plan and in the Confirmation Order, *all final requests for payment of Professional Fee Claims pursuant to sections 327, 328, 330, 331, 503(b), or 1103 of the Bankruptcy Code must be made by application Filed with the Bankruptcy Court and served on counsel to the Plan Administrator,³ counsel to the Post-Effective Date Debtors,⁴ and counsel to the U.S. Trustee⁵ (collectively, the “Notice Parties”) no later than August 31, 2020 (i.e., thirty (30) days after the Effective Date), unless otherwise ordered by the Bankruptcy Court. Objections to such applications must be Filed and served on the Notice Parties and the requesting*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is P.O. Box 470, Perrysburg, OH 43552-0470.

² Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan.

³ Counsel to the Plan Administrator is Blank Rome LLP, 130 N. 18th Street, Philadelphia, PA 19103, Attn: Michael B Schaedle, Esq. (schaedle@BlankRome.com) and John E. Lucian, Esq. (lucian@BlankRome.com) and 1201 N. Market Street, Wilmington, DE 19801, Attn: Josef W. Mintz, Esq. (mintz@BlankRome.com).

⁴ Counsel to the Post-Effective Date Debtors is Blank Rome LLP, 130 N. 18th Street, Philadelphia, PA 19103, Attn: Michael B. Schaedle, Esq. (schaedle@BlankRome.com) and John E. Lucian, Esq. (lucian@BlankRome.com) and 1201 N. Market Street, Wilmington, DE 19801, Attn: Josef W. Mintz, Esq. (mintz@BlankRome.com).

⁵ The Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Jane M. Leamy (jane.m.leafy@usdoj.gov).



181237820073100000000001

Professional on or before the date that is fourteen (14) days after the date on which the applicable application was served (or such longer period as may be allowed by Order of the Bankruptcy Court or by agreement with the requesting Professional).

4. **Administrative Claim Bar Date.** As provided for in Section 11.1 of the Plan and in the Confirmation Order, *all requests for payment of an Administrative Claim arising on or after April 1, 2019 must be Filed with the Bankruptcy Court and served on the Notice Parties no later than September 4, 2020 (i.e., thirty-five (35) days after the Effective Date).*

5. **Deadline to File Rejection Claims.** As provided for in Article VI of the Plan and in the Confirmation Order: (i) *all executory contracts and unexpired leases⁶ of the Debtors that have not been assumed, assumed and assigned, or rejected, prior to the Effective Date, or are not subject to a motion to assume or reject Filed before the Effective Date, shall be deemed rejected pursuant to the Confirmation Order, as of the Effective Date;* (ii) *any Creditor asserting a Rejection Claim shall File a proof of claim with the Debtors' claim and noticing agent, Kurtzman Carson Consultants LLC, at the address listed below, no later than September 4, 2020 (i.e., thirty-five (35) days after the Effective Date), and shall also serve such proof of claim upon the Plan Administrator;* and (iii) any Rejection Claims arising from the Plan that are not timely Filed shall be forever disallowed and barred.

Welded Construction Claims Processing Center
c/o Kurtzman Carson Consultants LLC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245

6. **Inquiries by Interested Parties.** Copies of the Confirmation Order may be examined free of charge at <https://kccllc.net/Welded>. The Confirmation Order is also on file with the Bankruptcy Court and may be viewed by accessing the Bankruptcy Court's website at www.deb.uscourts.gov. To access documents on the Bankruptcy Court's website, you will need a PACER password and login, which can be obtained at www.pacer.psc.uscourts.gov.

Dated: July 31, 2020
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sean M. Beach

Sean M. Beach (No. 4070)
Matthew B. Lunn (No. 4119)
Robert F. Poppiti, Jr. (No. 5052)
Rodney Square
1000 North King Street
Wilmington, DE 19801
Telephone: (302) 576-3279
sbeach@ycst.com
mlunn@ycst.com
rpoppiti@ycst.com

Counsel to the Debtors

⁶ Other than the Plan Settlement Agreement, the Indemnity Agreement, the Litigation Funding and Cooperation Agreement and the Insurance Contracts, including without limitation, those identified in the Plan Supplement.