* *.				
Fill	in this information to ident	tify your case:		
Uni	ted States Bankruptcy Court	for the:		
DIS	STRICT OF DELAWARE			
Cas	se number (if known)	Chapter	11	
			Check if this an amended filing	
			amended ming	
Эf	ficial Form 201			
		on for Non-Individuals Fi	ling for Bankruptcy	4/16
			dditional pages, write the debtor's name and case numb	
or	more information, a separa	ate document, Instructions for Bankruptcy Forms	or Non-Individuals, is available.	ci (ii kilowii
1.	Debtor's name	Wolded Construction L.D.		
1.	Debitor's name	Welded Construction, L.P.		
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and			
	doing business as names			
3.	Debtor's federal Employer Identification Number (EIN)	34-1875008		
4.	Debtor's address	Principal place of business	Mailing address, if different from principal pla business	ace of
		26933 Eckel Road Perrysburg, OH 43551		
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Cod	е
		Wood	Location of principal assets, if different from	principal
		County	place of business	
			Number, Street, City, State & ZIP Code	
5.	Debtor's website (URL)	www.welded.com		
6.	Type of debtor	Corporation (including Limited Liability Compa	ny (LLC) and Limited Liability Partnership (LLP))	
6.	Type of debtor	 ☐ Corporation (including Limited Liability Compa ☐ Partnership (excluding LLP) 	ny (LLC) and Limited Liability Partnership (LLP))	

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Debte	or Welded Construction	ı, L.P.		Case	e number (if known)
	Name				
7.	Name Describe debtor's business	Health Care Single Asse Railroad (as Stockbroke) Commodity		11 U.S.C. § 101(51 (44)) 101(53A)) S.C. § 101(6))	
		_	appry entity (as described in 26 U	.S.C. §501)	
		Investment	company, including hedge f	und or pooled inves	stment vehicle (as defined in 15 U.S.C. §80a-3)
		☐ Investment	advisor (as defined in 15 U.	S.C. §80b-2(a)(11))	
			American Industry Classific w.uscourts.gov/four-digit-na		git code that best describes debtor. naics-codes.
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: Chapter 7 Chapter 9 Chapter 11.	are less than \$2,56 The debtor is a smit business debtor, at statement, and fed procedure in 11 U.S. A plan is being filed Acceptances of the accordance with 11 The debtor is required Exchange Commis attachment to Volu (Official Form 201A)	all business debtor tach the most recereral income tax returns. C. § 1116(1)(B). It with this petition. It plan were solicited U.S.C. § 1126(b). It with this periodic red to file periodic resion according to § intary Petition for No.	idated debts (excluding debts owed to insiders or affiliates) ject to adjustment on 4/01/19 and every 3 years after that). as defined in 11 U.S.C. § 101(51D). If the debtor is a small not balance sheet, statement of operations, cash-flow arm or if all of these documents do not exist, follow the dependent of these documents do not exist, follow the dependent of these documents do not exist, follow the dependent of these documents do not exist, follow the dependent of the prepetition from one or more classes of creditors, in dependent of the securities and 13 or 15(d) of the Securities Exchange Act of 1934. File the con-Individuals Filing for Bankruptcy under Chapter 11 and in the Securities Exchange Act of 1934 Rule 12b-2.
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	No.			
	If more than 2 cases, attach a separate list.	District		When	Case number
	ooparato not.	District		When	Case number
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	□ No ⊠ Yes.			
	List all cases. If more than 1, attach a separate list	Debtor	See Attachment A		Relationship
	·	District	Delaware	When	Case number, if known

Case 18-12378 Doc 1 Filed 10/22/18 Page 3 of 23

Debt	or Welded Constructi	on, L.P.	Case number (if known)					
	Name							
11.	Why is the case filed in this district?	Check all that apply:						
			Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.					
		A bankruptcy case concerning deb	otor's affiliate, general partner, or partnershi	o is pending in this district.				
12.	have possession of any real property or personal	No Answer below for each propertyes.	ty that needs immediate attention. Attach ac	Iditional sheets if needed.				
	property that needs mmediate attention?		immediate attention? (Check all that appl	<i>y</i> .)				
			ose a threat of imminent and identifiable haz	ard to public health or safety.				
		What is the hazard?						
		☐ It needs to be physically s	ecured or protected from the weather.					
			ds or assets that could quickly deteriorate on meat, dairy, produce, or securities-related as					
	Other							
		Where is the property?						
			Number, Street, City, State & ZIP Code					
		Is the property insured?						
		☐ No						
		Yes. Insurance agency						
		Yes. Insurance agency Contact name						
		Phone						
		- 1000						
	Statistical and admin	nistrative information						
13.		. Check one:						
	available funds	Funds will be available for di	stribution to unsecured creditors.					
		After any administrative expe	enses are paid, no funds will be available to	unsecured creditors.				
14.		<u> </u>	1,000-5,000	25,001-50,000				
	creditors	50-99	5001-10,000	50,001-100,000				
		☐ 100-199 ☑ 200-999	10,001-25,000	☐ More than100,000				
		☑ 200-999						
15.	Estimated Assets	\$0 - \$50,000	\$1,000,001 - \$10 million	\$500,000,001 - \$1 billion				
		☐ \$50,001 - \$100,000	\$10,000,001 - \$50 million \$50,000,001 - \$100 million	\$1,000,000,001 - \$10 billion \$10,000,000,001 - \$50 billion				
		\$100,001 - \$500,000 \$500,001 - \$1 million	\$100,000,001 - \$500 million	More than \$50 billion				
16.	Estimated liabilities	\$0 - \$50,000	\$1,000,001 - \$10 million	\$500,000,001 - \$1 billion				
		\$50,001 - \$100,000	\$10,000,001 - \$50 million	\$1,000,000,001 - \$10 billion				
		\$100,001 - \$500,000	\$50,000,001 - \$100 million	\$10,000,000,001 - \$50 billion				
		\$500,001 - \$1 million	🔀 \$100,000,001 - \$500 million	More than \$50 billion				

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Welded Construc	ction, L.P.	Case number (if known)
Name		
Request for Relief,	Declaration, and Signatures	
	d is a serious crime. Making a false statement in connection rup to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, a	n with a bankruptcy case can result in fines up to \$500,000 or nd 3571.
Declaration and signatur of authorized representative of debtor	The debtor requests relief in accordance with the cha	apter of title 11, United States Code, specified in this petition. of the debtor.
	I have examined the information in this petition and h	ave a reasonable belief that the information is true and correct.
	I declare under penalty of perjury that the foregoing i	s true and correct.
	Executed on 10/22/2018 MM / DD / YYYY	Frank Pometti
	Signature of authorized representative of debtor	Printed name
	Signature of authorized representative of debtor Title Chief Restructuring Officer	
Signature of attorneys	Title Chief Restructuring Officer X Seal	
Signature of attorneys	Title Chief Restructuring Officer	Printed name
Signature of attorneys	Title Chief Restructuring Officer X Signature of attorney for debtor Sean M. Beach	Printed name Date 10/22/2018
Signature of attorneys	Title Chief Restructuring Officer X Signature of attorney for debtor Sean M. Beach Printed name	Printed name Date 10/22/2018
Signature of attorneys	Title Chief Restructuring Officer X Signature of attorney for debtor Sean M. Beach	Printed name Date 10/22/2018
Signature of attorneys	Title Chief Restructuring Officer X Signature of attorney for debtor Sean M. Beach Printed name Young Conaway Stargatt & Taylor, LLP	Printed name Date 10/22/2018
Signature of attorneys	Title Chief Restructuring Officer X Signature of attorney for debtor Sean M. Beach Printed name Young Conaway Stargatt & Taylor, LLP Firm name Rodney Square 1000 N. King Street	Printed name Date 10/22/2018
Signature of attorneys	Title Chief Restructuring Officer X Signature of attorney for debtor Sean M. Beach Printed name Young Conaway Stargatt & Taylor, LLP Firm name Rodney Square 1000 N. King Street Wilmington, DE 19801 Number, Street, City, State & ZIP Code	Printed name Date 10/22/2018
Signature of attorneys	Title Chief Restructuring Officer X Signature of attorney for debtor Sean M. Beach Printed name Young Conaway Stargatt & Taylor, LLP Firm name Rodney Square 1000 N. King Street Wilmington, DE 19801 Number, Street, City, State & ZIP Code	Date 10/22/2018 MM / DD / YYYY

ATTACHMENT A TO VOLUNTARY PETITION

Pending Bankruptcy Cases Filed by Affiliated Entities

On the date hereof, each of the entities listed below (collectively, the "**Debtors**"), including the Debtor in this chapter 11 case, will file or has filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their voluntary petitions, the Debtors are filing a motion requesting that the Court consolidate their chapter 11 cases for administrative purposes only under the case number assigned to the chapter 11 case of Debtor Welded Construction, L.P.

- Welded Construction, L.P.
- Welded Construction Michigan, LLC

	<u> </u>
Fill in this information to identify the case and this filing	
Debtor Name Welded Construction, L.P.	
United States Bankruptcy Court for the:	District of Delaware (State)
Case number (If known):	
Official Form 202	
Declaration Under Penalty of	Perjury for Non-Individual Debtors 12/15
submit this form for the schedules of assets and liabilities	ndividual debtor, such as a corporation or partnership, must sign and , any other document that requires a declaration that is not included in the s form must state the individual's position or relationship to the debtor, the s 1008 and 9011.
	a false statement, concealing property, or obtaining money or property by fraud p to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152,
Declaration and signature	
or another individual serving as a representative of the	gent of the corporation; a member or an authorized agent of the partnership; e debtor in this case.
I have examined the information in the documents che	ecked below and I have a reasonable belief that the information is true and correct:
☐ Schedule A/B: Assets–Real and Personal Property	(Official Form 206A/B)
☐ Schedule D: Creditors Who Have Claims Secured I	by Property (Official Form 206D)
□ Schedule E/F: Creditors Who Have Unsecured Clai	ims (Official Form 206E/F)
□ Schedule G: Executory Contracts and Unexpired Le	eases (Official Form 206G)
□ Schedule H: Codebtors (Official Form 206H)	
□ Summary of Assets and Liabilities for Non-Individua	als (Official Form 206Sum)
☐ Amended Schedule	
	Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
	olidated Corporate Ownership Statement and List of Equity Interest Holders
I declare under penalty of perjury that the foregoing is true	
	× July to the
Executed on 10/22/2018 MM / DD / YYYY	Signature of individual signing on behalf of debtor
	Frank Pometti Printed name
	Chief Restructuring Officer
	Position or relationship to debtor

..

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
,)
WELDED CONSTRUCTION, L.P., et al., 1) Case No. 18()
5.4.) (Joint Administration Requested)
Debtors.)
	_)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY SECURITY HOLDERS PURSUANT TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), and 7007.1

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") hereby state as follows:

1. Debtor Welded Construction, L.P. is owned by the following non-Debtor entities:

Entity	Relationship	Ownership
Ohio Welded Company LLC	General Partner	15 General Partnership Units ²
McCaig Welded GP, LLC	General Partner	5 General
		Partnership Units
Bechtel Oil, Gas and Chemicals, Inc.	Limited Partner	735 Limited
		Partnership Units ³
McCaig US Holdings, Inc.	Limited Partner	245 Limited
_		Partnership Units

- 2. The Debtor listed below is 100% owned by Welded Construction, L.P.:
 - Welded Construction Michigan, LLC

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.

² As defined in the Second Amended and Restated Limited Partnership Agreement of Welded Construction, L.P. dated December 1, 2015.

³ As defined in the Second Amended and Restated Limited Partnership Agreement of Welded Construction, L.P. dated December 1, 2015.

Fill in this inform	mation to identify the case and this filing:	
Debtor Name V	Welded Construction, L.P.	
United States Bank		laware
Case number (If kr	(nown):	State)
,		
Official Form	202	
Official Forr	<u>m 202 </u>	for Non-Individual Debtors 12/15
An individual who submit this form f document, and an	o is authorized to act on behalf of a non-individual debtor for the schedules of assets and liabilities, any other docu	, such as a corporation or partnership, must sign and ment that requires a declaration that is not included in the e the individual's position or relationship to the debtor, the
	th a bankruptcy case can result in fines up to \$500,000 or	nt, concealing property, or obtaining money or property by fraud imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152,
Decla	aration and signature	
	president, another officer, or an authorized agent of the corpo er individual serving as a representative of the debtor in this ca	
I have exa	amined the information in the documents checked below and	I have a reasonable belief that the information is true and correct:
□ Schedu	ule A/B: Assets–Real and Personal Property (Official Form 20	6A/B)
□ Schedu	ule D: Creditors Who Have Claims Secured by Property (Offic	ial Form 206D)
n Schedu	ule E/F: Creditors Who Have Unsecured Claims (Official Form	206E/F)
	·	,
□ Schedu	ule G: Executory Contracts and Unexpired Leases (Official Fo	rm 206G)
□ Schedu	ule H: Codebtors (Official Form 206H)	
□ Summa	ary of Assets and Liabilities for Non-Individuals (Official Form	206Sum)
☐ Amend	nded Schedule	
⊠ Chapte	ter 11 or Chapter 9 Cases: List of Creditors Who Have the 30	Largest Unsecured Claims and Are Not Insiders (Official Form 204)
☐ Other of	document that requires a declaration	
I declare unde	er penalty of perjury that the foregoing is true and correct.	mallu
Executed on	10/22/2018	True (Home)
Excouled off	MM / DD / YYYY	nature of invividual eigning on behalf of debtor
	e.	rank Pometti
	<u> </u>	ank Pometti nted name
	CI	nief Restructuring Officer

..

Position or relationship to debtor

Fill in this information to identify the case:	•	1
Debtor name: WELDED CONSTRUCTION, L.P.]
United States Bankruptcy Court for the District of Delaware		
Case number (If known):		

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	claim is	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
1	OHIO CAT ATTN DIRECTOR OR OFFICERS 3993 E. ROYALTON RD. BROADVIEW HEIGHTS, OH 44147	ATTN DIRECTOR OR OFFICERS PHONE: 614-878-2287 FAX: 440-526-9513 EMAIL: SPIRNAT@OHIOCAT.COM	TRADE		Sections to an increase		\$ 15,563,128.67	
2	CLEVELAND BROTHERS EQUIPMENT CO., INC. ATTN DIRECTOR OR OFFICERS P.O. BOX 417094 BOSTON, MA 02241-7094	ATTN DIRECTOR OR OFFICERS PHONE: 724-325-9249 FAX: 724-325-9269 EMAIL: TREASURY@CLEVELANDBROTHERS.COM	TRADE				\$ 10,929,159.72	
3	UNITED PIPING INC. BETH JOHNSON 4510 AIRPORT ROAD DULUTH, MN 55811	BETH JOHNSON PHONE: 218-727-7676 FAX: 218-727-1536 EMAIL: BETH.JOHNSON@UNITEDPIPING.US	TRADE				\$ 9,352,951.84	
4	SOUTHEAST DIRECTIONAL DRILLING, LLC ATTN DIRECTOR OR OFFICERS 3117 NORTH CESSNA AVE CASA GRANDE, AZ 85122	ATTN DIRECTOR OR OFFICERS PHONE: 520-423-2131 FAX: 520-423-2143 EMAIL: CHARLEY@SOUTHEASTDRILLING.COM	TRADE				\$ 6,816,098.79	
5	UNITED RENTALS NORTH AMERICA MICHAEL J. KNEELAND, PRESIDENT 100 FIRST SAMFORD PLACE, STE 700 STAMFORD, CT 06902	MICHAEL J. KNEELAND, PRESIDENT PHONE: 203-622-3131 FAX: 203-622-1729 EMAIL: TGRACE@UR.COM; MKNEELAND@UR.COM	TRADE				\$ 6,584,546.21	
6	LGS RESTORATION, LLC ATTN DIRECTOR OR OFFICERS 2901 7TH STREET TUSCALOOSA, AL 35401	ATTN DIRECTOR OR OFFICERS PHONE: 318-669-2070 EMAIL: RICKYLYNN48@YAHOO.COM	TRADE				\$ 6,516,731.36	
7	GWINNUP'S RESTORATION AND ENVIRONMENTAL ATTN DIRECTOR OR OFFICERS 7088 S STATE ROAD 3 MILROY, IN 46156	ATTN DIRECTOR OR OFFICERS PHONE: 765-629-2700 FAX: 765-629-0333	TRADE				\$ 5,383,191.36	
8	CROSS COUNTRY PIPELINE SUPPLY CO., INC. ATTN DIRECTOR OR OFFICERS 2420 URAVAN ST. AURORA, CO 80011	ATTN DIRECTOR OR OFFICERS PHONE: 303-361-6797 FAX: 303-361-6836 EMAIL: JLUCKI@CCPIPELINE.COM	TRADE		3000		\$ 4,870,994.84	
9	PIPELINE MACHINERY ATTN DIRECTOR OR OFFICERS 15434 CYPRESS N. HOUSTON CYPRESS, TX 77429	ATTN DIRECTOR OR OFFICERS PHONE: 713-939-0007 FAX: 713-939-0009	TRADE			**************************************	\$ 4,269,513.12	
10	LANEY DIRECTIONAL DRILLING ATTN DIRECTOR OR OFFICERS 831 CROSSBRIDGE DRIVE SPRING, TX 77373	ATTN DIRECTOR OR OFFICERS PHONE: 281-540-6615 FAX: 281-540-6727	TRADE				\$ 4,078,297.40	
11	EARTH PIPELINE SERVICES, INC. ATTN DIRECTOR OR OFFICERS 135 TECHNOLOGY DRIVE SUITE 100 CANONSBURG, PA 15317	ATTN DIRECTOR OR OFFICERS PHONE: 724-243-3699 EMAIL: JROBERTS@EARTHPIPELINES.COM	TRADE		777		\$ 3,971,118.05	
12	MAXX HDD, LLC TRAVIS VANDER WERT, PRESIDENT 7410 CONTINENTAL PARKWAY AMARILLO, TX 49119	TRAVIS VANDER WERT, PRESIDENT PHONE: 713-320-4292 EMAIL: TRAVIS@MAXXHDD.COM	TRADE		THE PARTY OF THE P		\$ 3,892,733.34	

Name of creditor and complete mailing address, including zip code		dress, including zip code email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
13	I.U.O.E. BENEFIT FUND OF EASTERN PA & DE ATTN DIRECTOR OR OFFICERS PO BOX 1477 FORT WASHINGTON, PA 19034	ATTN DIRECTOR OR OFFICERS PHONE: 215-542-8211 FAX: 215-540-9369	UNION				\$ 3,868,650.20	
14	PIPELINE SUPPLY & SERVICE HOLDINGS LLC ATTN DIRECTOR OR OFFICERS 1010 LAMAR, SUITE 710 HOUSTON, TX 77002	ATTN DIRECTOR OR OFFICERS PHONE: 877-768-9244 FAX: 713-979-2145 EMAIL: AR@PSSCOMPANIES.COM	TRADE		394	44 - 44	\$ 3,704,533.04	
15	IUOE & PIPE LINE EMPLOYERS H&W FUND ATTN DIRECTOR OR OFFICERS P.O. BOX 418049 BOSTON, MA 02241-8049	ATTN DIRECTOR OR OFFICERS PHONE: 888-255-3863 EMAIL: CONTACT@IUOELOCAL99.ORG	UNION				\$ 3,583,395.85	
16	BECHTEL CORPORATION ATTN DIRECTOR OR OFFICERS FIFTY BEALE STREET SAN FRANCISCO, CA 94105-1895	ATTN DIRECTOR OR OFFICERS PHONE: 602-368-7427 FAX: 713-960-9031	TRADE				\$ 3,569,140.84	
17	LABORERS-EMPLOYERS BENEFIT PLAN COLLECTION TRUST ATTN DIRECTOR OR OFFICERS PO BOX 94491 CHICAGO, IL 60690-4491	ATTN DIRECTOR OR OFFICERS PHONE: 800-562-1181 FAX: 202-393-7352 EMAIL: TRACEY@LEBPCT.ORG; LEBPCT@LIUNA.ORG	UNION				\$ 3,323,382.65	
18	OUTLAW PADDING COMPANY ATTN DIRECTOR OR OFFICERS 21445 N. 27TH AVE PHOENIX, AZ 85027	ATTN DIRECTOR OR OFFICERS PHONE: 623-465-5643 FAX: 623-465-2780	TRADE		60	1	\$ 3,228,973.00	
19	SCHMID PIPELINE CONSTRUCTION, INC. JOHN KOSKI, VP 850 MALLARD DRIVE MAYVILLE, WI 53050	JOHN KOSKI, VP PHONE: 920-389-9997 FAX: 920-387-9984 EMAIL: AP@SCHMID-PCI.COM	TRADE	0	10 (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)		\$ 3,108,774.84	
20	CATERPILLAR FINANCIAL SERVICES ATTN DIRECTOR OR OFFICERS 2120 WEST END AVENUE NASHVILLE, TN 37203	ATTN DIRECTOR OR OFFICERS PHONE: 800-651-0567 FAX: 615-341-3778 EMAIL: NABC.DIRECTDEBIT@CAT.COM	TRADE				\$ 3,055,066.90	
21	CLEARWATER CONSTRUCTION, INC. ATTN DIRECTOR OR OFFICERS 1040 PERRY HIGHWAY MERCER, PA 16137	ATTN DIRECTOR OR OFFICERS PHONE: 724-300-1656 FAX: 888-855-2282	TRADE				\$ 2,635,711.79	
22	SUNBELT EQUIPMENT MARKETING, INC. ATTN DIRECTOR OR OFFICERS 500 DAVENPORT DRIVE COLLEGE STATION, TX 77845	ATTN DIRECTOR OR OFFICERS PHONE: 877-773-2202 FAX: 979-690-7360	TRADE			and the control of th	\$ 2,353,499.96	
23	US CROSSINGS UNLIMITED, LLC CHRISTY LAROCHE P.O. BOX 628328 ORLANDO, FL 32862-8328	CHRISTY LAROCHE PHONE: 740-579-6172 FAX: 888-507-8320 EMAIL: CLAROCHE@USCROSSINGS.COM	TRADE				\$ 2,348,500.00	
24	AZUL ESTRELLA SERVICES OF MISSOURI, LLC ACCOUNTS RECEIVABLE 10363 COUNTY RD 9510 WEST PLAINS, MO 65775	ACCOUNTS RECEIVABLE PHONE: 314-378-1653 FAX: 417-867-5377 EMAIL: GWPAR@GARNETTWOOD.COM	TRADE				\$ 2,174,963.26	
25	MEARS GROUP, INC. ATTN DIRECTOR OR OFFICERS 1622 EASTPORT PLAZA DRIVE COLLINSVILLE, IL 62234	ATTN DIRECTOR OR OFFICERS PHONE: 517-433-2929 FAX: 989-433-2199	TRADE				\$ 2,087,132.00	
26	MICHIGAN CAT ATTN DIRECTOR OR OFFICERS 24800 NOVI ROAD NOVI, MI 48375	ATTN DIRECTOR OR OFFICERS PHONE: 616-827-8000 EXT 2733 FAX: 248-349-7508 EMAIL: WIRETRANSFER@MICHIGANCAT.COM	TRADE				\$ 1,915,651.32	
27	BEDROCK ENVIRONMENTAL SERVICES, INC. ATTN DIRECTOR OR OFFICERS 11 W. MARKET ST. UNIT 404 WILKES-BARRE, PA 18701	ATTN DIRECTOR OR OFFICERS PHONE: 570-239-3950 EMAIL: SALES@BEDROCKENVIRONMENTAL.COM	TRADE				\$ 1,799,735.60	

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	me of creditor and complete Iling address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	le claim is	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or seloff to calculate unsecured claim.			
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
28	CRC-EVANS PIPELINE INTL. INC. ATTN DIRECTOR OR OFFICERS 7011 HIGH LIFE DRIVE HOUSTON, TX 77066	ATTN DIRECTOR OR OFFICERS PHONE: 832-249-3114 FAX: 832-249-3298 EMAIL: SALES@CRC-EVANS.COM	TRADE				\$ 1,759,939.87	
29	TRANS ENERGY PIPELINE SERVICES, LLC STERLING SHELTON 2275 LOGANVILLE HWY GRAYSON, GA 30017	STERLING SHELTON PHONE: 770-682-2940 EMAIL: SSHELTON@TRANSENERGYPLS.COM	TRADE				\$ 1,756,703.55	
30	CENTRAL PENSION FUND ATTN DIRECTOR OR OFFICERS PO BOX 418433 BOSTON, MA 02241-B433	ATTN DIRECTOR OR OFFICERS PHONE: 202-362-1000 FAX: 202-364-2913	UNION			77 00 00 00 00 00 00 00 00 00 00 00 00 0	\$ 1,662,793.06	

UNANIMOUS WRITTEN CONSENT OF THE MANAGING BOARD OF WELDED CONSTRUCTION, L.P.

The undersigned, being all the managers (collectively, the "Managers") of the board of managers (the "Managing Board") of Welded Construction, L.P., a Delaware limited partnership (the "Partnership"), hereby take the following actions and adopt the following resolutions by written consent in lieu of a meeting pursuant to the Delaware Revised Uniform Limited Partnership Act, and Section 9.2(j) of the Second Amended and Restated Limited Partnership Agreement of the Partnership, dated December 1, 2015 (the "Limited Partnership Agreement"):

WHEREAS, the Partnership is the sole member of Welded Construction Michigan, LLC, a Michigan limited liability company (the "Company," and together with the Partnership, collectively, the "Debtors");

WHEREAS, the Managers have reviewed and considered the financial and operational condition of the Debtors, and the Debtors' business on the date hereof, including the historical performance of the Debtors, the assets of the Debtors, the current and long-term liabilities of the Debtors, the market for the Debtors' products and services, and credit market conditions; and

WHEREAS, the Managers have received, reviewed and considered the recommendations of the senior management of the Debtors and the Debtors' legal, financial and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding under the provisions of chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code");

NOW, THEREFORE, BE IT RESOLVED that, in the judgment of the Managers, it is desirable and in the best interests of the Partnership, its creditors, partners and other interested parties, that a voluntary petition (the "Petition") be filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") by the Partnership under the provisions of the Bankruptcy Code; and it is further

RESOLVED, that the Partnership shall be, and hereby is, directed and authorized to execute and file on behalf of the Partnership all petitions, schedules, lists and other papers or documents, and to take any and all action which the Partnership deems reasonable, advisable, expedient, convenient, necessary or proper to obtain the relief requested in the Petition; and it is further

RESOLVED, that Frank Pometti of Zolfo Cooper, LLC ("Zolfo") is hereby appointed as Chief Restructuring Officer of the Partnership; and it is further

RESOLVED, that Stephen Hawkins, Dean McDowell, and Frank Pometti (collectively, the "<u>Designated Persons</u>") be, and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of the Partnership (i) to execute and verify the Petition as well as all other ancillary documents and to cause such Petition to be filed with the Bankruptcy Court commencing a case ("<u>Bankruptcy</u>

<u>Case</u>") and to make or cause to be made prior to the execution thereof any modifications to such Petition or ancillary documents, and (ii) to execute, verify and file or cause to be filed all petitions, schedules, lists, motions, applications and other papers or documents necessary or desirable in connection with the foregoing; and it is further

RESOLVED, that the law firm of Young Conaway Stargatt & Taylor, LLP ("Young Conaway") be, and hereby is, authorized and empowered to represent the Partnership as bankruptcy counsel to represent and assist the Partnership in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Partnership's rights, including the preparation of pleadings and filings in its Bankruptcy Case; and in connection therewith, the Designated Persons be and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of the Partnership to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of Young Conaway; and it is further

RESOLVED, that Kurtzman Carson Consultants, LLC ("Kurtzman") be, and hereby is, authorized and empowered to serve as the notice, claims, solicitation and balloting agent in connection with the Bankruptcy Case; and in connection therewith, the Designated Persons be, and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of the Partnership to execute appropriate retention agreements, pay appropriate retainers, if required, prior to and immediately upon the filing of the Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of Kurtzman; and it is further

RESOLVED, that the Designated Persons be, and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of the Partnership to employ any other individual and/or firm as professionals, consultants, financial advisors, or investment bankers to the Partnership as are deemed necessary to represent and assist the Partnership in carrying out its duties under the Bankruptcy Code, and in connection therewith, the Designated Persons be and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of the Partnership to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of such firms; and it is further

RESOLVED, that the Designated Persons be, and each of them, acting alone or in any combination, hereby is, authorized and empowered, on behalf of and in the name of the Partnership to obtain post-petition financing according to terms negotiated, or to be negotiated, by the management of the Partnership, including under debtor-in-possession credit facilities or relating to the use of cash collateral, if any; and to enter into any guarantees and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreements; and in connection therewith, the Designated Persons are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents; and it is further

RESOLVED, that the Designated Persons be, and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of the Partnership, to secure the payment and performance of any post-petition financing by (i) (a) pledging or granting liens or mortgages on, or security interests in, all or any portion of the Partnership's assets, including all or any portion of the issued and outstanding membership interests of any subsidiaries of the Partnership, if any, whether now owned or hereafter acquired, and (b) causing any subsidiary of the Partnership, if any, to pledge or grant liens or mortgages on, or security interests in, all or any portion of such subsidiary's assets, whether now owned or hereafter acquired, and (ii) entering into or causing to be entered into, including, without limitation, causing any subsidiaries of the Partnership, if any, to enter into, such credit agreements, guarantees, other debt instruments, security agreements, pledge agreements, control agreements, inter-creditor agreements, mortgages, deeds of trust, and other agreements as are necessary, appropriate or desirable to effectuate the intent of, or matters reasonably contemplated or implied by, this resolution in such form, covering such collateral and having such other terms and conditions as are approved or deemed necessary, appropriate, or desirable by the officer executing the same, the execution thereof by such officer to be conclusive evidence of such approval or determination; and it is further

RESOLVED, that the Designated Persons be, and each of them acting alone or in any combination is, hereby authorized, directed, and empowered from time to time in the name and on behalf of the Partnership, to execute and deliver one or more completion agreements with the Partnership's Customers (the "Customer Agreements"), and to take any and all other actions on behalf of the Partnership as may be necessary or desirable in connection with the Partnership's execution, delivery, and performance of the Partnership's obligations under the Customer Agreements, as the officer performing or executing the same shall approve, and the performance or execution thereof by such officer shall be conclusive evidence of the approval thereof by such officer and by the Partnership; and it is further

RESOLVED, that the Designated Persons be, and each of them acting alone or in any combination is, hereby authorized, directed and empowered from time to time in the name and on behalf of the Partnership, to perform the obligations of the Partnership under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and documents to be executed and delivered in such form, as the officer performing or executing the same shall approve, and the performance or execution thereof by such officer shall be conclusive evidence of the approval thereof by such officer and by the Partnership; and it is further

RESOLVED, that the Designated Persons be, and each of them acting alone or in any combination is, hereby authorized, directed and empowered from time to time in the name of and on behalf of the Partnership, to cause the Partnership to enter into, execute, deliver, certify, file, record and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, to pay all expenses, including filing fees, and to take such other actions, as in the judgment of such Designated Persons, shall be necessary, proper and desirable to prosecute to a successful completion the Bankruptcy Case and to effectuate the restructuring or liquidation of the Partnership's debt, other obligations, organizational form and structure and ownership of the Partnership, all consistent with the foregoing resolutions and to carry out and put into effect the

purposes of the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

RESOLVED, that the Managers, on behalf of the Partnership, as sole member of the Company, authorize and direct the execution by the Partnership of the Written Consent of the Sole Member of Welded Construction Michigan, LLC, substantially in the form attached hereto as Exhibit A (the "Company Consent"), and that the Designated Persons be, and each of them acting alone or in any combination is, hereby authorized, directed and empowered in the name of the Partnership to execute and deliver to the Company the Company Consent and take any actions or execute and delivery any documents in furtherance of the Company Consent or matters approved therein; and it is further

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts would have been approved by the foregoing resolutions except that such actions were taken prior to the execution of these resolutions, are hereby in all respects confirmed, approved and ratified.

{Signature Page Follows}

IN WITNESS WHEREOF, the undersigned, being all the Managers of the Managing Board of the Partnership, have executed this consent, in accordance with the Delaware Revised Uniform Limited Partnership Act and Section 9.2(j) of the Limited Partnership Agreement, as of the 21st day of October, 2018.

Ronald P. Gratton

Glen P. Brock

Emad Eldin Mohamed Khedr

Joseph M. St. Julian

Stephen D. Hawkins

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IN WITNESS WHEREOF, the undersigned, being all the Managers of the Managing Board of the Partnership, have executed this consent, in accordance with the Delaware Revised Uniform Limited Partnership Act and Section 9.2(j) of the Limited Partnership Agreement, as of the 21st day of October, 2018.

Ronald P. Gratton

Glen P. Brock

Emad Eldin Mohamed Khedr

Joseph M. St. Julian

Stephen D. Hawkins

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IN WITNESS WHEREOF, the undersigned, being all the Managers of the Managing Board of the Partnership, have executed this consent, in accordance with the Delaware Revised Uniform Limited Partnership Act and Section 9.2(j) of the Limited Partnership Agreement, as of the 21st day of October, 2018.

Ronald P	. Gratton	
Glen P. I	Brock	
Emad Elo	lin Mohar	med Khedr
Joseph M	. St. Julia	n

Stephen D. Hawkins

EXHIBIT A

Company Consent

WRITTEN CONSENT OF THE SOLE MEMBER OF WELDED CONSTRUCTION MICHIGAN, LLC

The undersigned, being the sole member (the "Member") of Welded Construction Michigan, LLC, a Michigan limited liability company (the "Company"), hereby takes the following actions and adopts the following resolutions by written consent in lieu of a meeting pursuant to the Michigan Limited Liability Company Act:

WHEREAS, the Member has reviewed and considered the financial and operational condition of the Company, and the Company's business on the date hereof, including the historical performance of the Company, the assets of the Company, the current and long-term liabilities of the Company, the market for the Company's products and services, and credit market conditions; and

WHEREAS, the Member has received, reviewed and considered the recommendations of the senior management of the Company and the Company's legal, financial and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding under the provisions of chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code");

NOW, THEREFORE, BE IT RESOLVED that, in the judgment of the Member, it is desirable and in the best interests of the Company, its creditors, the Member and other interested parties, that a voluntary petition (the "Petition") be filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") by the Company under the provisions of the Bankruptcy Code; and it is further

RESOLVED, that the Company shall be, and hereby is, directed and authorized to execute and file on behalf of the Company all petitions, schedules, lists and other papers or documents, and to take any and all action which the Company deems reasonable, advisable, expedient, convenient, necessary or proper to obtain the relief requested in the Petition; and it is further

RESOLVED, that Frank Pometti of Zolfo Cooper, LLC ("Zolfo") is hereby appointed as Chief Restructuring Officer of the Company;

RESOLVED, that Stephen Hawkins, Dean McDowell, and Frank Pometti (collectively, the "<u>Designated Persons</u>") be, and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of the Company (i) to execute and verify the Petition as well as all other ancillary documents and to cause such Petition to be filed with the Bankruptcy Court commencing a case ("<u>Bankruptcy Case</u>") and to make or cause to be made prior to the execution thereof any modifications to such Petition or ancillary documents, and (ii) to execute, verify and file or cause to be filed all petitions, schedules, lists, motions, applications and other papers or documents necessary or desirable in connection with the foregoing; and it is further

RESOLVED, that the law firm of Young Conaway Stargatt & Taylor, LLP ("Young Conaway") be, and hereby is, authorized and empowered to represent the Company as

bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights, including the preparation of pleadings and filings in its Bankruptcy Case; and in connection therewith, the Designated Persons be and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of the Company to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of Young Conaway; and it is further

RESOLVED, that Kurtzman Carson Consultants, LLC ("Kurtzman") be, and hereby is, authorized and empowered to serve as the notice, claims, solicitation and balloting agent in connection with the Bankruptcy Case; and in connection therewith, the Designated Persons be and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of the Company to execute appropriate retention agreements, pay appropriate retainers, if required, prior to and immediately upon the filing of the Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of Kurtzman; and it is further

RESOLVED, that the Designated Persons be, and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of the Company to employ any other individual and/or firm as professionals, consultants, financial advisors, or investment bankers to the Company as are deemed necessary to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and in connection therewith, the Designated Persons be and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of the Company to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of such firms; and it is further

RESOLVED, that the Designated Persons be, and each of them, acting alone or in any combination, hereby is, authorized and empowered, on behalf of and in the name of the Company to obtain post-petition financing according to terms negotiated, or to be negotiated, by the management of the Company, including under debtor-in-possession credit facilities or relating to the use of cash collateral; and to enter into any guarantees and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreements; and in connection therewith, the Designated Persons are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents; and it is further

RESOLVED, that the Designated Persons be, and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to secure the payment and performance of any post-petition financing by (i) (a) pledging or granting liens or mortgages on, or security interests in, all or any portion of the Company's assets, including all or any portion of the issued and outstanding membership interests of any subsidiaries of the Company, if any, whether now owned or hereafter acquired, and (b) causing any subsidiary of the Company, if any, to pledge or grant liens or mortgages on, or security interests in, all or any portion of such subsidiary's assets, whether now owned or

hereafter acquired, and (ii) entering into or causing to be entered into, including, without limitation, causing any subsidiaries of the Company, if any, to enter into, such credit agreements, guarantees, other debt instruments, security agreements, pledge agreements, control agreements, inter-creditor agreements, mortgages, deeds of trust, and other agreements as are necessary, appropriate or desirable to effectuate the intent of, or matters reasonably contemplated or implied by, this resolution in such form, covering such collateral and having such other terms and conditions as are approved or deemed necessary, appropriate, or desirable by the officer executing the same, the execution thereof by such officer to be conclusive evidence of such approval or determination; and it is further

RESOLVED, that the Designated Persons be, and each of them acting alone or in any combination is, hereby authorized, directed, and empowered from time to time in the name and on behalf of the Company, to execute and deliver one or more completion agreements with the Company's Customers (the "Customer Agreements"), and to take any and all other actions on behalf of the Company as may be necessary or desirable in connection with the Company's execution, delivery, and performance of the Company's obligations under the Customer Agreements, as the officer performing or executing the same shall approve, and the performance or execution thereof by such officer shall be conclusive evidence of the approval thereof by such officer and by the Company; and it is further

RESOLVED, that the Designated Persons be, and each of them acting alone or in any combination is, hereby authorized, directed and empowered from time to time in the name and on behalf of the Company, to perform the obligations of the Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and documents to be executed and delivered in such form, as the officer performing or executing the same shall approve, and the performance or execution thereof by such officer shall be conclusive evidence of the approval thereof by such officer and by the Company; and it is further

RESOLVED, that the Designated Persons be, and each of them acting alone or in any combination is, hereby authorized, directed and empowered from time to time in the name of and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file, record and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, to pay all expenses, including filing fees, and to take such other actions, as in the judgment of such Designated Persons, shall be necessary, proper and desirable to prosecute to a successful completion the Bankruptcy Case and to effectuate the restructuring or liquidation of the Company's debt, other obligations, organizational form and structure and ownership of the Company, all consistent with the foregoing resolutions and to carry out and put into effect the purposes of the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts would have been approved by the foregoing resolutions except that such actions were taken prior to the execution of these resolutions, are hereby in all respects confirmed, approved and ratified.

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IN WITNESS WHEREOF, the undersigned, being the sole Member of the Company, has executed this consent, as of the 21st day of October, 2018.

MEMBER:
WELDED CONSTRUCTION, L.P.
By:
Name: Stephen D. Hawkins
Its: Chief Executive Officer