UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

 In re:
)

 WINDSTREAM HOLDINGS, DIG. 14-1
)

WINDSTREAM HOLDINGS, INC., et al.,

Debtors.¹

Chapter 11

Case No. 19-22312 (RDD)

(Jointly Administered)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Jennifer Grageda, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On or before May 14, 2019, employees of KCC caused the following document to be served per postal forwarding address via First Class mail to the registered holders of Common Stock on the service list attached hereto as **Exhibit A**:

• Notice of (A) Disclosure Procedures Applicable to Certain Holders of Common Stock, (B) Disclosure Procedures for Transfers of and Declarations of Worthlessness with Respect to Common Stock and (C) Final Hearing on the Application Thereof, dated April 23, 2019 [attached hereto as <u>Exhibit B</u>]

Furthermore, on May 14, 2019, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following document via First Class Mail upon the service list attached hereto as Exhibit C:

(Continued on Next Page)

¹ The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of debtor entities in these chapter 11 cases, for which the Debtors have requested joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at http://www.kccllc.net/windstream. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



• Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 385]

Dated: May 20, 2019

ennife

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 20th day of May, 2019, by Jennifer Grageda, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: Str. R.



19-22312-rdd Doc 547 Filed 05/20/19 Entered 05/20/19 15:54:17 Main Document Pg 3 of 10

Exhibit A

19-22312-rdd Doc 547 Filed 05/20/19 Entered 05/20/19 15:54:17 Main Document

CreditorName	CreditorNoticeName	Address	City	State	Zip
Clarence McAfee Jr		ADDRESS REDACTED			
Mary Frances Maycock-O'neal Tod Catherine M	Knight Subject to the Sta Tod Rules	ADDRESS REDACTED			

19-22312-rdd Doc 547 Filed 05/20/19 Entered 05/20/19 15:54:17 Main Document Pg 5 of 10

Exhibit B

19-22312-rdd Doc 547 Filed 05/20/19 Entered 05/20/19 15:54:17 Main Document Pg 6 of 10

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

WINDSTREAM HOLDINGS, INC., et al.,¹

Debtors.

Chapter 11

Case No. 19-22312 (RDD)

(Jointly Administered)

NOTICE OF (A) DISCLOSURE PROCEDURES APPLICABLE TO CERTAIN HOLDERS OF COMMON STOCK, (B) DISCLOSURE PROCEDURES FOR TRANSFERS OF AND DECLARATIONS OF WORTHLESSNESS WITH RESPECT TO COMMON STOCK AND (C) FINAL HEARING ON THE APPLICATION THEREOF

TO: ALL ENTITIES (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY CODE) THAT MAY HOLD BENEFICIAL OWNERSHIP OF COMMON STOCK OF WINDSTREAM HOLDINGS, INC. (THE "<u>COMMON STOCK</u>").

PLEASE TAKE NOTICE that on February 25, 2019 (the "<u>Petition Date</u>"), the abovecaptioned debtors and debtors in possession (collectively, the "<u>Debtors</u>"), filed petitions with the United States Bankruptcy Court for the Southern District of New York (the "<u>Bankruptcy Court</u>") under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "<u>Bankruptcy</u> <u>Code</u>"). Subject to certain exceptions, section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of or exercise control over property of or from the Debtors' estates.

PLEASE TAKE FURTHER NOTICE that on the Petition Date, the Debtors filed the Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 5] (the "Motion").

PLEASE TAKE FURTHER NOTICE that on February 28, 2019, the Bankruptcy Court entered the *Interim Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock*, [Docket No. 55] (the "<u>Interim Order</u>") approving procedures for certain transfers of or declarations of worthlessness

¹ The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of debtor entities in these chapter 11 cases, for which the Debtors have requested joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at http://www.kccllc.net/windstream. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

19-22312-rdd Doc 547 Filed 05/20/19 Entered 05/20/19 15:54:17 Main Document Pg 7 of 10

with respect to Beneficial Ownership of Common Stock, as set forth in <u>Exhibit 1</u> attached to the Interim Order (the "<u>Procedures</u>").²

PLEASE TAKE FURTHER NOTICE that on April 22, 2019, the Bankruptcy Court entered the *Final Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock*, [Docket No. 386] (the "<u>Order</u>") approving the Procedures on a final basis.

PLEASE TAKE FURTHER NOTICE that pursuant to the Order, a Substantial Shareholder or potential Substantial Shareholder may not consummate any purchase, sale, or other transfer of Common Stock, or Beneficial Ownership of Common Stock, in violation of the Procedures, and any such transaction in violation of the Procedures shall be null and void *ab initio*.

PLEASE TAKE FURTHER NOTICE that pursuant to the Order, a 50-Percent Shareholder may not claim a worthless stock deduction with respect to Common Stock, or Beneficial Ownership of Common Stock, in violation of the Procedures, and any such deduction in violation of the Procedures shall be null and void *ab initio*, and the 50-Percent Shareholder shall be required to file an amended tax return revoking such proposed deduction to appropriately reflect that such declaration is void *ab initio*.

PLEASE TAKE FURTHER NOTICE that pursuant to the Order, the Procedures shall apply to the holding and transfers of Common Stock, or any Beneficial Ownership of Common Stock, by a Substantial Shareholder or someone who may become a Substantial Shareholder.

PLEASE TAKE FURTHER NOTICE that upon the request of any entity, the proposed notice, solicitation, and claims agent for the Debtors, Kurtzman Carson Consultants LLC, will provide a copy of the Order and a form of each of the declarations required to be filed by the Procedures in a reasonable period of time. Such Order and declarations are also available via PACER on the Bankruptcy Court's website at <u>https://ecf.nysb.uscourts.gov</u> for a fee, or by accessing the Debtors' restructuring website at <u>http://www.kccllc.net/windstream</u>. If you have any questions related to this notice, please call (877) 759-8815, or (424) 236-7262 for international callers.

PLEASE TAKE FURTHER NOTICE THAT FAILURE TO FOLLOW THE PROCEDURES SET FORTH IN THE ORDER SHALL CONSTITUTE A VIOLATION OF, AMONG OTHER THINGS, THE AUTOMATIC STAY PROVISIONS OF SECTION 362 OF THE BANKRUPTCY CODE.

PLEASE TAKE FURTHER NOTICE THAT ANY PROHIBITED PURCHASE, SALE, OTHER TRANSFER OF, OR DECLARATION OF WORTHLESSNESS WITH RESPECT TO COMMON STOCK, BENEFICIAL OWNERSHIP THEREOF, OR OPTION WITH RESPECT THERETO IN VIOLATION OF THE ORDER IS

² Capitalized terms used in this Order and not immediately defined have the meanings given to such terms in the Motion, the First Day Declaration, or the Procedures as applicable.

PROHIBITED AND SHALL BE NULL AND VOID *AB INITIO* AND MAY BE PUNISHED BY CONTEMPT OR OTHER SANCTIONS IMPOSED BY THE COURT.

PLEASE TAKE FURTHER NOTICE that the requirements set forth in the Order are in addition to the requirements of applicable law and do not excuse compliance therewith.

Dated: April 23, 2019 /s/ Stephen E. Hessler New York, New York Stephen E. Hessler, P.C. Marc Kieselstein, P.C. Cristine Pirro Schwarzman **KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP** 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900 - and -James H.M. Sprayregen, P.C. Ross M. Kwasteniet, P.C. (admitted pro hac vice) Brad Weiland (admitted pro hac vice) John R. Luze (admitted pro hac vice) **KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP** 300 North LaSalle Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Counsel to the Debtors and Debtors in Possession

19-22312-rdd Doc 547 Filed 05/20/19 Entered 05/20/19 15:54:17 Main Document Pg 9 of 10

Exhibit C

19-22312-rdd Doc 547 Filed 05/20/19 Entered 05/20/19 15:54:17 Main Document

Served via First Class Mail

CreditorName	CreditorNoticeName	Address	City	State	Zip
Riverside Business License Division	Attn Officer or Director	1202 E Dayton Yellow Springs Rd	Fairborn	ОН	45324-6326