

Stephen E. Hessler, P.C.  
 Marc Kieselstein, P.C.  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
 601 Lexington Avenue  
 New York, New York 10022  
 Telephone: (212) 446-4800  
 Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.  
 Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)  
 Brad Weiland (admitted *pro hac vice*)  
 John R. Luze (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
 300 North LaSalle Street  
 Chicago, Illinois 60654  
 Telephone: (312) 862-2000  
 Facsimile: (312) 862-2200

*Counsel to the Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
WINDSTREAM HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-22312 (RDD)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF FILING OF TENTH AMENDED PLAN SUPPLEMENT**

**PLEASE TAKE NOTICE THAT** on June 3, 2020, the above-captioned debtors and debtors-in-possession (the “Reorganized Debtors”) filed the plan supplement (the “Plan Supplement”) [Docket No. 1973], in support of the *First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1812] (as may be modified, amended, or supplemented from time to time, the “Plan”)<sup>2</sup> filed in these chapter 11 cases on May 14, 2020.

**PLEASE TAKE FURTHER NOTICE** that on June 26, 2020, the Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 2243].

<sup>1</sup> The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kcellc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the same meanings as set forth in the Plan.



**PLEASE TAKE FURTHER NOTICE THAT** the Reorganized Debtors hereby file the following Plan Supplement documents (the “Tenth Amended Plan Supplement”):

<b><u>Exhibit</u></b>	<b><u>Description</u></b>
A-8	Eighth Amendment to the Assumed Executory Contracts/Unexpired Leases Schedule

**PLEASE TAKE FURTHER NOTICE THAT** certain documents, or portions thereof, contained in the Tenth Amended Plan Supplement remain subject to ongoing review, revision, and further negotiation among the Reorganized Debtors and interested parties with respect thereto. The Reorganized Debtors reserve the right to alter, amend, modify, or supplement any document in this Tenth Amended Plan Supplement in accordance with the Plan at any time before the Effective Date of the Plan or any such other date as may be provided for by the Plan or by order of the Court; *provided* that if any document in this Tenth Amended Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the date of the Confirmation Hearing, the Reorganized Debtors will file a blackline of such document with the Court.

**PLEASE TAKE FURTHER NOTICE THAT** copies of all documents filed in these chapter 11 cases are available free of charge by visiting the website of Kurtzman Carson Consultants LLC at <http://www.kccllc.net/windstream>. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.nysb.uscourts.gov/> in accordance with the procedures and fees set forth therein.

*[Remainder of page intentionally left blank]*

Dated: November 5, 2020  
New York, New York

*/s/ Stephen E. Hessler*

Stephen E. Hessler, P.C.

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**Exhibit A-8**

**Eighth Amendment to the Assumed Executory Contracts/Unexpired Leases Schedule**

Exhibit A of the Plan Supplement is amended as follows. Except as expressly modified herein, Exhibit A of the Plan Supplement remains unchanged.

Counterparty	Debtor Counterparty	Description of Contract	Cure Amount	Assignee
Niagara Mohawk Power Corporation	Intellifiber Networks, LLC	Right of Occupancy Agreement Authorizing Use of Certain Niagara Mohawk Rights-of-Way dated as of April 20, 2002 (including all amendments thereto) <sup>1</sup>	\$0	Uniti Group Inc. and/or one or more of its affiliates and subsidiaries

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<sup>1</sup> This agreement was assigned to Uniti Group Inc. and/or one or more of its affiliates and subsidiaries (“Uniti”) pursuant to the *Order Approving the Settlement Between the Debtors and Uniti, Including (I) the Sale of Certain of the Debtors’ Assets, Pursuant to Sections 363(b) and (f) of the Bankruptcy Code and (II) the Assignment of the Lease, as Modified, and the Assumption and Assignment of Certain Contracts, Pursuant to Section 365 of the Bankruptcy Code* [Docket No. 1807]. The Reorganized Debtors are including this agreement on this Ninth Amended Plan Supplement to eliminate any uncertainty regarding the effectiveness of such assignment of this agreement.