

Steven J. Reisman
Shaya Rochester
KATTEN MUCHIN ROSENMAN LLP
575 Madison Avenue
New York, NY 10022
Telephone: (212) 940-8800
Facsimile: (212) 940-8776

Conflicts Counsel to the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<hr/>)
In re:)	Chapter 11
)	
WINDSTREAM FINANCE, CORP., <i>et al.</i> , ¹)	Case No. 19-22397 (RDD)
)	
Reorganized Debtors.)	(Formerly Jointly Administered under
)	Lead Case: Windstream Holdings, Inc.,
)	19-22312))
<hr/>)

NOTICE OF FILING OF TENTH AMENDED PLAN SUPPLEMENT

PLEASE TAKE NOTICE THAT, on May 14, 2020, the above-captioned debtors and debtors-in-possession (before the effective date of their Chapter 11 Plan, collectively with their affiliates, the “Debtors”, and after the effective date of their Chapter 11 Plan, the “Reorganized Debtors”) filed the *First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1812] (the “Plan”).²

PLEASE TAKE FURTHER NOTICE THAT, on June 3, 2020, the Debtors filed the *Notice of Filing of Plan Supplement* (as modified, amended, or supplemented from time to time, the “Plan Supplement”) [Docket No. 1973].

PLEASE TAKE FURTHER NOTICE THAT, as part of the Plan Supplement, the Debtors filed the *Assumed Executory Contract and Unexpired Lease List* (the “Assumption Schedule”) with the Court. The Debtors subsequently filed amendments to the Assumption

¹ The last four digits of the Reorganized Debtor Windstream Finance, Corp.’s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Reorganized Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Reorganized Debtors’ service address for purposes of these Chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

² Capitalized terms not otherwise defined herein shall have the same meanings as set forth in the Plan.



Schedule on June 15, 2020 [Docket No. 2039], July 13, 2020 [Docket No. 2303], July 28, 2020 [Docket No. 2354], August 11, 2020 [Docket No. 2422], August 31, 2020 [Docket No. 2480], September 18, 2020 [Docket No. 2522], and November 4, 2020 [Docket No. 2654].

PLEASE TAKE FURTHER NOTICE THAT, on June 26, 2020, the Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 2243] (the “Confirmation Order”) and confirmed the Plan.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 2527] filed with the Court on September 21, 2020, the Plan went effective as of September 21, 2020.

PLEASE TAKE FURTHER NOTICE THAT, on October 23, 2020, the Court entered the *Final Decree Closing the Chapter 11 Cases* [Docket No. 2627].

PLEASE TAKE FURTHER NOTICE THAT the Reorganized Debtors hereby file the following Plan Supplement documents (the “Tenth Amended Plan Supplement”):

<u>Exhibit</u>	<u>Description</u>
A-8	Eighth Amendment to the Assumed Executory Contracts/Unexpired Leases Schedule

PLEASE TAKE FURTHER NOTICE THAT the Reorganized Debtors reserve the right to further alter, amend, modify, or supplement any document in this Tenth Amended Plan Supplement in accordance with the terms and conditions of the Confirmation Order and Plan.

[remainder of page intentionally blank]

PLEASE TAKE FURTHER NOTICE THAT copies of all documents filed in these chapter 11 cases are available free of charge by visiting the website of Kurtzman Carson Consultants LLC at <http://www.kccllc.net/windstream>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov/> in accordance with the procedures and fees set forth therein.

Dated: February 23, 2021
New York, NY

/s/ Steven J. Reisman

Steven J. Reisman

Shaya Rochester

KATTEN MUCHIN ROSENMAN LLP

575 Madison Avenue

New York, NY 10022

Telephone: (212) 940-8800

Facsimile: (212) 940-8876

Email: sreisman@katten.com

srochester@katten.com

Conflicts Counsel to the Reorganized Debtors

Exhibit A-8

Eighth Amendment to the Assumed Executory Contracts/Unexpired Leases Schedule

Exhibit A of the Plan Supplement is amended as follows. Except as expressly modified herein, Exhibit A of the Plan Supplement remains unchanged.

Reference No.	Counterparty	Reorganized Debtor Counterparty	Description of Contract	Cure Amount
11,725	Crown Communications LCC	Windstream Communications, LLC	License Agreement dated 08/01/2012	\$0.00
11,726	Tower Ventures III, LCC	Windstream Communications, LLC	License Agreement dated 08/01/2012	\$0.00
11,727	Crown Castle GT Company LLC	Windstream Communications, LLC	License Agreement dated 09/01/2012	\$0.00
11,728	Crown Castle Towers 06-2 LLC	EarthLink Carrier, LLC	License Agreement dated 01/01/2014	\$0.00
11,729	CCATT LLC	Windstream Arkansas, LLC	License Agreement dated 10/06/2012	\$0.00
11,730	Crown Castle AS LLC	Windstream Communications, LLC	License Agreement dated 08/01/2015	\$0.00
11,731	Crown Castle AS LLC	BOB, LLC	License Agreement dated 06/01/2017	\$0.00
11,732	Global Signal Acquisitions IV LLC	BOB, LLC	License Agreement dated 06/01/2017	\$0.00
11,733	Pinnacle Towers III LLC	Windstream Communications, LLC	License Agreement dated 07/19/2017	\$0.00
11,734	Pinnacle Towers LLC	Windstream Communications, LLC	License Agreement dated 03/01/2018	\$0.00
11,735	Pinnacle Towers Acquisition LLC	Windstream Communications, LLC	License Agreement dated 11/01/2018	\$0.00
11,736	Pinnacle Towers Acquisition LLC	Windstream Communications, LLC	License Agreement dated 11/01/2018	\$0.00
11,737	Pinnacle Towers Acquisition LLC	Windstream Communications, LLC	License Agreement dated 11/01/2018	\$0.00
11,738	Pinnacle Towers Acquisition LLC	Windstream Communications, LLC	License Agreement dated 11/01/2018	\$0.00
11,739	Pinnacle Towers Acquisition LLC	Windstream Communications, LLC	License Agreement dated 11/01/2018	\$0.00