Case 22-10506-JKS Doc 59 Filed 06/17/22 Page 1 of 1 Docket #0059 Date Filed: 6/17/2022

### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

Zosano Pharma Corporation,1

Chapter 11

Case No. 22-10506 (JKS)

Debtor.

### NOTICE OF FILING EXHIBITS C AND D TO APPLICATION OF THE DEBTOR FOR ENTRY OF AN ORDER APPROVING THE RETENTION AND EMPLOYMENT OF ONYX ASSET ADVISORS, LLC AND RABIN WORLDWIDE, INC. AS SALE AGENT

**PLEASE TAKE NOTICE THAT** on June 8, 2022, Zosano Pharma Corporation, as debtor and debtor in possession in the above-captioned chapter 11 case, filed the *Application of the Debtor for Entry of an Order Approving the Retention and Employment of Onyx Asset Advisors, LLC and Rabin Worldwide, Inc. as Sale Agent* [Docket No. 41] (the "<u>Application</u>").

**PLEASE TAKE FURTHER NOTICE THAT** attached hereto are **Exhibits C and D** to the Application.

Dated: June 17, 2022

### GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro Dennis A. Meloro (DE Bar No. 4435) 1007 North Orange Street, Suite 1200 Wilmington, Delaware 19801 Telephone: (302) 661-7000 Facsimile: (302) 661-7360 Email: melorod@gtlaw.com -and-John D. Elrod (Admitted pro hac vice) Terminus 200 3333 Piedmont Road NE, Suite 2500 Atlanta, Georgia 30305 Telephone: (678) 553-2100 Facsimile: (678) 553-2212 Email: elrodj@gtlaw.com Proposed Counsel for the Debtor and Debtor-in-Possession

<sup>1</sup> The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



# <u>Exhibit C</u>

## **Otus Declaration**

### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

Zosano Pharma Corporation,<sup>1</sup>

Chapter 11

Case No. 22-10506 (JKS)

Debtor.

## DECLARATION OF K. KEVIN OTUS IN SUPPORT OF APPLICATION OF THE DEBTOR FOR ENTRY OF AN ORDER APPROVING THE RETENTION AND EMPLOYMENT OF ONYX ASSET ADVISORS, LLC <u>AND RABIN WORLDWIDE, INC. AS SALE AGENT</u>

I, K. Kevin Otus, declare as follows:

1. I am the founder and Managing Partner of Onyx Asset Advisors, LLC ("**Onyx**"). I submit this declaration ("**Declaration**") in support of the *Application of the Debtor for Entry of an Order Approving the Retention and Employment of Onyx Asset Advisors, LLC and Rabin Worldwide, Inc. as Sale Agent* (the "**Application**").<sup>2</sup>

2. The facts set forth in the Declaration are based upon my personal knowledge, information and belief, and upon records kept in the ordinary course of business that were reviewed by me or other employees of Onyx, under my supervision and direction. If called as a witness, I would testify to the facts set forth in the Declaration.

3. In the ordinary course of its business, Onyx maintains a list of engagements and related parties for purposes of performing "conflicts checks." The list contains information regarding its present and past representations and transactions. I obtained a list of the above-captioned debtor and debtor-in-possession (the "**Debtor**"), certain of the Debtor's creditors, and

<sup>&</sup>lt;sup>1</sup> The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, CA 94555 (8360).

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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other parties in interest from the Debtor's counsel for purposes of searching the aforementioned list and determining the connection(s), if any, which Onyx has with such entities.

4. Onyx searched the aforementioned list for the parties in interest identified on the attached **Schedule 1**.

5. Onyx's search of the aforementioned list identified the connections listed on the attached <u>Schedule 2</u>.

6. In addition, on or about May 9, 2022, Onyx and Serene Investment Management, LLC jointly submitted a letter of intent to provide a DIP Loan Facility and acquire certain assets of the Debtor, which was rejected by the Debtor.

7. Other than pursuant to the Agreement, neither I, Onyx, nor any principal, partner, director, officer, or employee thereof, nor any professional retained by Onyx, has agreed to share or will share any portion of the compensation to be received from the Debtor by Onyx with any other person other than the principals and regular employees of Onyx.

8. To the best of my knowledge, neither I, Onyx, nor any principal, partner, director, officer, or employee thereof, nor any professional retained by Onyx, insofar as I have been able to ascertain, is a creditor, equity security holder, or an insider of the Debtor.

9. To the best of my knowledge, neither I, Onyx, nor any principal, partner, director, officer or employee thereof, nor any professional retained by Onyx, insofar as I have been able to ascertain, is not and was not, within two years before the date of the filing of the Case, a director, officer, or employee of the Debtor.

10. To the best of my knowledge, neither I, Onyx, nor any principal, partner, director, officer, or employee thereof, nor any professional retained by Onyx, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtor or its estate with respect to the

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matter(s) upon which Onyx is engaged, by reason of any direct or indirect relationship to, or connection with, or interest in, the Debtor or for any other reason.

11. To the best of my knowledge, Onyx is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code.

12. Onyx is conducting further inquiries regarding Onyx's retention by any creditors of the Debtor, and upon conclusion of that inquiry, or at any time during the period of Onyx's engagement, if Onyx should discover any facts bearing on the matters described herein, Onyx will supplement the information contained in the Declaration.

I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct to the best of my knowledge and belief.

Dated: June 17, 2022

<u>/s/ K. Kevin Otus</u> K. Kevin Otus

# <u>Schedule 1</u>

**Parties in Interest** 

**Debtor** 

Zosano Pharma Corporation

### <u>Current and (Recently) Former</u> <u>Officers and Directors</u>

Steven Lo Steven Elms Linda Grais Kenneth Greathouse Joseph Hagan Kathy McGee Elaine Yang Christine Matthews Don Kellerman

### Significant Shareholders

Five Narrow Lane LP

### **Banks**

Silicon Valley Bank UBS Financial Services

### **Insurers and Insurance Brokers**

Berkley Life Sciences, LLC Berkley Regional Insurance Company Berkley Insurance Company Falvey Cargo Underwriting Underwriters at Lloyd's, London XL Specialty Insurance Company Old Republic Insurance Company Chubb Group of Insurance Companies Chubb Insurance Co. Federal Insurance Co. StarNet Insurance Company Gemini Insurance Company Tri State Insurance Company of Minnesota

### **Landlords**

BMR - 34790 Ardentech Court LP

### **Former Secured Lender**

Trinity Funding I, LLC

### **Utility Providers**

Alameda County Water District

AT&T Lund-Pearson McLaughlin Fire Pacific Gas & Electric Ring Central Inc. Republic Services

### Other Creditors and Notice Parties

1 Cerberus Security & Patrol A360 Enterprises, LLC **AAF** International ABD Insurance and Financial Services ABFO ADE. Inc. Adhesives Research, Inc. ADP ADT Commercial LLC Advantage Converting Agilent Technologies Aihua He Air Filter Supply, Inc. Aisling Capital Management LP Alabama Department of Revenue Alameda County Water District Alfonso Lictao Ali Rejaei Amato and Partners LLC American Arbitration Association Inc Amy Khuu Andrew Riso AON Consulting Aramark Refreshment Services Aramark Uniform Services AT & T AT & T ATL Corp Atlas Copco Compressors, LLC Bamboo HR LLC Bay Area Air Quality Mgmt. Dist. Bayside Solutions, Inc. Beckman Coulter, Inc. Beyond Benefits Life Science Assoc Biocom San Diego Bioscience International, Inc. BioSentinel, Inc. Biostudy Solutions, LLC Boston Technology Research Corp Box. Inc. BPM LLP Brand Institute, Inc. Broadridge ICS, Inc.

Brunner Group LLC BTS Research **Buckles Smith Electric** BulbCycle, Inc. CA Dept of Tax and Fee Admin California Franchise Tax Board California Life Sciences Association Camargo Pharmaceutical Services, LLC Catalent CTS (Kansas City), LLC Catalent Pharma Solutions - RTP Catalent Pharma Solutions, LLC CCH Incorporated CDW Direct Certara USA, Inc. CEVA International, Inc. Charles River Laboratories Christine Mathews Consulting, Inc. City of Fremont City of Fremont Clariant, LLC Clintrex Research Corporation CnA Consulting Group LLC Compass Consulting Group, Inc. Compensia, Inc. Computer Packages, Inc. Computershare, Inc. Concur Technologies, Inc. Connor Group Global Services, LLC **Controlled Contamination Services** Cooke and Associates, Inc. County of Alameda Covington & Burling, LLP Crane Pest Control CSP Technologies CSP Technologies, Inc. Cummins Inc. CyberMetrics Corporation Cynthia L Stevenson Cyth Systems, Inc. D F King Dalmatian Courier & Mess Services DataRails Inc Datasite LLC DC Scientific, Inc. Debra Delmundo Debra Nguyen De Lage Landen Financial Deloitte & Touche, LLP Deloitte Tax LLP Diamond Communications, Inc. Diana Talesfore-Ramirez

**Digi-Key Corporation** Digital Insurance LLC **Dimensional Inspection Labs** DocuSign, Inc. Donald Kellerman Donnelley Financial, LLC Donohoe Advisory Associates LLC **Dunkel Logistics Machinery** Moving & Duo-Tec Tool Company, Inc. **Dushyant Pathak** Dykema Gossett PLLC **Dynamic Automation** E\*TRADE **EBATCO** Elaine Clerkin Yang Element Materials Technology Oakland Eversana Life Science Services, LLC EmergeX Vaccines Holding Ltd. EMD Millipore Corp. Epstein, Becker & Green, P.C. eResearch Technology, Inc. Eurofins EAG Materials Science, LLC Eva Garland Consulting, LLC Evoqua Water Technologies, LLC Ewald Associates Inc. Exclaimer Ltd Experic, LLC Federal Express Fedex Freight Fingerprint Ink, LLC FINRA Fisher Scientific Foley Hoag LLP Fox Valley Metrology Ltd. Fram Trak Industries, Inc. Frances Benasa Freshworks Inc. FTI Consulting, Inc. Full Spectrum Analytics, Inc. Garratt-Callahan Co. Gattey Law Office General Air Compressors North George Patrick Holdings LLC Glass Lewis & Co., LLC GMP Labeling, Inc. GoEngineer, Inc. Grainger Grimaldi Recruitment Services LLC Gregory Meyer Habitec Architecture & Planning Inc

Hane Chow Inc. Hardy Diagnostics Harro Hofliger Packaging Systems Hayley Lewis Helios Capital, Inc. Henry C. Levy, Tax Collector Histo-Tec Laboratory **HiTech Products** Hyman, Phelps & McNamara, P.C. Igoe Impec Group Indicate Technologies, Inc. Ingenium Group Instron Intelli-Tech Intrado Digital Media, LLC Intuit, Inc. Iron Mountain ISS Group Jackson Lewis P.C. J-Automation Inc. Jagdeep Singh Jasmine Begin Jay Hanson Jayjay Umandal Ramos Jean Engels Jeffrey Arthur Schuster, Ph. D. Jennifer Miller J.M. O'Neill, Inc. Joe Nguyen Johnson Nguyen John Walker Joseph Patrick Hagan JSI Biopharma, LLC Judy Magruder Julie Davilla Justifacts Credential Verification Kaiser Permanente Kavanagh Statistical Consulting, LLC Kawakami Barron & Lam, LLP Keker, Van Nest & Peters LLP Kelly-Moore Paints Company, Inc. Kenneth Dick Kenneth R. Greathouse Kerriann Marie Casey Keyence Corp. of America Kimi Tran King & Spalding LLP KnowBe4, Inc. Kristina Warga Lancer Sales USA, Inc. Latham & Watkins LLP Laurie Liu Lee Hecht Harrison, LLC

Lenape Pharma GMP Consulting, LLC LGM Pharma Lighthouse Services, Inc. Linda S. Grais Linde Gas & Equipment Inc. List Biological Laboraties, Inc. Lu Liu Lund-Pearson McLaughlin Fire LWD Advisors, Inc. Lvdia Wilson Mahmoud Ameri MAJ Technology, Inc. Mark-10 Corporation Massachusetts Dept of Revenue Matson Logistics, Inc. Mayer Brown LLP Mazzy's Fire Protection McMaster Carr Mediant Communications, Inc. Medidata Solutions, Inc. Mesa International Technologies Inc. Mettler-Toledo Process Analytics Mettler-Toledo Rainin, LLC Mettler-Toledo, LLC Michael Abriam Michael Kubani Michael Pacheco Microsoft Corporation Miles for Migraine Mocap LLC Molecular BioProducts, Inc. Molecular Devices, LLC. MRC Smart Technologies MSC Industrial Supply Co. Multisorb Technologies Multivac Inc. My Equity Comp, LLC Nada Elbuluk National Instruments Nautilus Systems, Inc. Nelipak Corporation Nelson Laboratories, Inc. NETZSCH Instruments North America NexusCW Inc. North Carolina Dept of Revenue Northrop Grumman Int'l Trading Nuventra. Inc. Oline W. Price Oliver Healthcare Packaging Omega Engineering, Inc Omnicia, Inc. Opto-Line International, Inc. Pacamor Kubar Bearings

Pacific Gas and Electric Pacific Trial Attorneys Pall Corporation Pamela Foreman Particle Service, Inc. Patheon Manufacturing Services LLC PBL Assay Science Pelican Biothermal, LLC Percipio Company Peter Schmidt Peter Schmidt Pharm-Olam, LLC Phenomenex **Phillips Plastics** Pinnacle Project Management Pitnev Bowes Pitney Bowes Global Financial Servic Pitt County Tax Collector Planet Pharma LLC Point Systems Porvair Filtration Group, Inc. Promess, Inc. ProPharma Group Holdings LLC Protiviti Inc. Proto Labs. Inc. Prudent American Technologies, Inc. Q Design Studio, LLC QAD, Inc. Quality Systems International Corpor **Quality Vision Services Inc** Rabbit Office Automation R-Biopharm, Inc. Rebeca Su

Regulatory Professionals, Inc. Renascence IT Consulting, Inc. **Republic Services Resources Global Professional** Rho. Inc. Richard Franco Ring Central Inc. Robert Half International, Inc. Rodel Ventura Ron Witherspoon, Inc. Ronaldo Quesada Ross Aronstam & Moritz LLP RS Calibration Services, Inc. San Jose Boiler Works SAS Institute, Inc. Say Communications LLC Science Care, Inc. Scientific Molding Corporation, Ltd Scott Allaway Scott Cosner Securities and Exchange Commission Sensaphone Sensitech Inc. Sherpa Clinical Packaging Shiba Biotechnology Consultants, Inc Shu Yi Zhang Shun Wen Cheng SierraConstellation Partners LLC Sigma-Aldrich, Inc. Silicon Valley Bank MasterCard Corp Sourcing Specialists Southway Crane & Rigging, LLC Staples Business Advantage

Steri-Tek Steve Lo Strategic Information Group SV Employment Law Firm PC SWRCB Syneos Health Clinique, Inc. Tapemark Company Technical Safety Services, Inc. Tecomet, Inc. The Weinberg Group, LLC Therma LLC Thermo Fisher Scientific Torbay Consulting LLC Tosoh Bioscience LLC Transcat, Inc. Trong Nguven Trucker Huss, A Professional Corp Uline UPS Freight US Pharmacopeial Vaisala, Inc. Validation Systems, Inc. VAR Technology Finance Verne E Cowles VWR Waters Technologies Corporation West Coast Gasket Co. West Pharma Services Western Direct Express, LLC Westpak, Inc Wheelhouse Life Science Advisors Wishlist Rewards World Courier Worldwide Clinical Trials Yi Ao

# <u>Schedule 2</u>

## **Known Connections**

Potential Party in Interest	Connection
Silicon Valley Bank	Involved in other unrelated matters/transactions.
Deloitte & Touche LLP / Deloitte Tax LLP	Involved in other unrelated matters/transactions.
FTI Consulting, Inc.	Involved in other unrelated matters/transactions.

## <u>Exhibit D</u>

Weissman Declaration

### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

Zosano Pharma Corporation,<sup>1</sup>

Chapter 11

Case No. 22-10506 (JKS)

Debtor.

## DECLARATION OF SHIRA WEISSMAN IN SUPPORT OF APPLICATION OF THE DEBTOR FOR ENTRY OF AN ORDER APPROVING THE RETENTION AND EMPLOYMENT OF ONYX ASSET ADVISORS, LLC <u>AND RABIN WORLDWIDE, INC. AS SALE AGENT</u>

I, Shira Weissman, declare as follows:

1. I am the Chief Operating Officer of Rabin Worldwide, Inc. ("**Rabin**"). I submit this declaration ("**Declaration**") in support of the *Application of the Debtor for Entry of an Order* Approving the Retention and Employment of Onyx Asset Advisors, LLC and Rabin Worldwide, Inc. as Sale Agent (the "Application").<sup>2</sup>

2. The facts set forth in my Declaration are based upon my personal knowledge, information and belief, and upon records kept in the ordinary course of business that were reviewed by me or other employees of Rabin, under my supervision and direction. If called as a witness, I would testify to the facts set forth in the Declaration.

3. In the ordinary course of its business, Rabin maintains a list of engagements and related parties for purposes of performing "conflicts checks." The list contains information regarding its present and past representations and transactions. I obtained a list of the above-captioned debtor and debtor-in-possession (the "**Debtor**"), certain of the Debtor's creditors, and

<sup>&</sup>lt;sup>1</sup> The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, CA 94555 (8360).

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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other parties in interest from the Debtor's counsel for purposes of searching the aforementioned list and determining the connection(s), if any, which Rabin has with such entities.

4. Rabin searched the aforementioned list for the parties in interest identified on the attached **Schedule 1**.

5. Rabin's search of the aforementioned list identified the connections listed on the attached <u>Schedule 2</u>.

6. Other than pursuant to the Agreement, neither I, Rabin, nor any principal, partner, director, officer, or employee thereof, nor any professional retained by Rabin, has agreed to share or will share any portion of the compensation to be received from the Debtor by Rabin with any other person other than the principals and regular employees of Rabin.

7. To the best of my knowledge, neither I, Rabin, nor any principal, partner, director, officer or employee thereof, nor any professional retained by Onyx, insofar as I have been able to ascertain, is a creditor, equity security holder, or an insider of the Debtor.

8. To the best of my knowledge, neither I, Rabin, nor any principal, partner, director, officer, or employee thereof, nor any professional retained by Rabin, insofar as I have been able to ascertain, is not and was not, within two years before the date of the filing of the Case, a director, officer, or employee of the Debtor.

9. To the best of my knowledge, neither I, Rabin, nor any principal, partner, director, officer, or employee thereof, nor any professional retained by Rabin, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtor or its estate with respect to the matter(s) upon which Rabin is engaged, by reason of any direct or indirect relationship to, or connection with, or interest in, the Debtor or for any other reason.

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10. To the best of my knowledge, Rabin is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code.

11. Rabin is conducting further inquiries regarding Rabin's retention by any creditors of the Debtor, and upon conclusion of that inquiry, or at any time during the period of Rabin's engagement, if Rabin should discover any facts bearing on the matters described herein, Rabin will supplement the information contained in the Declaration.

I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct to the best of my knowledge and belief.

Dated: June 17, 2022

<u>/s/ Shira Weissman</u> Shira Weissman

# <u>Schedule 1</u>

**Parties in Interest** 

#### Debtor

Zosano Pharma Corporation

### <u>Current and (Recently) Former</u> <u>Officers and Directors</u>

Steven Lo Steven Elms Linda Grais Kenneth Greathouse Joseph Hagan Kathy McGee Elaine Yang Christine Matthews Don Kellerman

### Significant Shareholders

Five Narrow Lane LP

### **Banks**

Silicon Valley Bank UBS Financial Services

### **Insurers and Insurance Brokers**

Berkley Life Sciences, LLC Berkley Regional Insurance Company Berkley Insurance Company Falvey Cargo Underwriting Underwriters at Lloyd's, London XL Specialty Insurance Company Old Republic Insurance Company Chubb Group of Insurance Companies Chubb Insurance Co. Federal Insurance Co. StarNet Insurance Company Gemini Insurance Company Tri State Insurance Company of Minnesota

### **Landlords**

BMR - 34790 Ardentech Court LP

### **Former Secured Lender**

Trinity Funding I, LLC

### **Utility Providers**

Alameda County Water District

### AT&T Lund-Pearson McLaughlin Fire Pacific Gas & Electric Ring Central Inc. Republic Services

### Other Creditors and Notice Parties

1 Cerberus Security & Patrol A360 Enterprises, LLC **AAF** International ABD Insurance and Financial Services ABFO ADE. Inc. Adhesives Research, Inc. ADP ADT Commercial LLC Advantage Converting Agilent Technologies Aihua He Air Filter Supply, Inc. Aisling Capital Management LP Alabama Department of Revenue Alameda County Water District Alfonso Lictao Ali Rejaei Amato and Partners LLC American Arbitration Association Inc Amy Khuu Andrew Riso AON Consulting Aramark Refreshment Services Aramark Uniform Services AT & T AT & T ATL Corp Atlas Copco Compressors, LLC Bamboo HR LLC Bay Area Air Quality Mgmt. Dist. Bayside Solutions, Inc. Beckman Coulter, Inc. Beyond Benefits Life Science Assoc Biocom San Diego Bioscience International, Inc. BioSentinel, Inc. Biostudy Solutions, LLC Boston Technology Research Corp Box. Inc. BPM LLP Brand Institute, Inc. Broadridge ICS, Inc.

Brunner Group LLC BTS Research **Buckles Smith Electric** BulbCycle, Inc. CA Dept of Tax and Fee Admin California Franchise Tax Board California Life Sciences Association Camargo Pharmaceutical Services, LLC Catalent CTS (Kansas City), LLC Catalent Pharma Solutions - RTP Catalent Pharma Solutions, LLC CCH Incorporated CDW Direct Certara USA, Inc. CEVA International, Inc. Charles River Laboratories Christine Mathews Consulting, Inc. City of Fremont City of Fremont Clariant, LLC Clintrex Research Corporation CnA Consulting Group LLC Compass Consulting Group, Inc. Compensia, Inc. Computer Packages, Inc. Computershare, Inc. Concur Technologies, Inc. Connor Group Global Services, LLC **Controlled Contamination Services** Cooke and Associates, Inc. County of Alameda Covington & Burling, LLP Crane Pest Control CSP Technologies CSP Technologies, Inc. Cummins Inc. CyberMetrics Corporation Cynthia L Stevenson Cyth Systems, Inc. D F King Dalmatian Courier & Mess Services DataRails Inc Datasite LLC DC Scientific, Inc. Debra Delmundo Debra Nguyen De Lage Landen Financial Deloitte & Touche, LLP Deloitte Tax LLP Diamond Communications, Inc. Diana Talesfore-Ramirez

**Digi-Key Corporation** Digital Insurance LLC **Dimensional Inspection Labs** DocuSign, Inc. Donald Kellerman Donnelley Financial, LLC Donohoe Advisory Associates LLC **Dunkel Logistics Machinery** Moving & Duo-Tec Tool Company, Inc. **Dushyant Pathak** Dykema Gossett PLLC **Dynamic Automation** E\*TRADE **EBATCO** Elaine Clerkin Yang Element Materials Technology Oakland Eversana Life Science Services, LLC EmergeX Vaccines Holding Ltd. EMD Millipore Corp. Epstein, Becker & Green, P.C. eResearch Technology, Inc. Eurofins EAG Materials Science, LLC Eva Garland Consulting, LLC Evoqua Water Technologies, LLC Ewald Associates Inc. Exclaimer Ltd Experic, LLC Federal Express Fedex Freight Fingerprint Ink, LLC FINRA Fisher Scientific Foley Hoag LLP Fox Valley Metrology Ltd. Fram Trak Industries, Inc. Frances Benasa Freshworks Inc. FTI Consulting, Inc. Full Spectrum Analytics, Inc. Garratt-Callahan Co. Gattey Law Office General Air Compressors North George Patrick Holdings LLC Glass Lewis & Co., LLC GMP Labeling, Inc. GoEngineer, Inc. Grainger Grimaldi Recruitment Services LLC Gregory Meyer Habitec Architecture & Planning Inc

Hane Chow Inc. Hardy Diagnostics Harro Hofliger Packaging Systems Hayley Lewis Helios Capital, Inc. Henry C. Levy, Tax Collector Histo-Tec Laboratory **HiTech Products** Hyman, Phelps & McNamara, P.C. Igoe Impec Group Indicate Technologies, Inc. Ingenium Group Instron Intelli-Tech Intrado Digital Media, LLC Intuit, Inc. Iron Mountain ISS Group Jackson Lewis P.C. J-Automation Inc. Jagdeep Singh Jasmine Begin Jay Hanson Jayjay Umandal Ramos Jean Engels Jeffrey Arthur Schuster, Ph. D. Jennifer Miller J.M. O'Neill, Inc. Joe Nguyen Johnson Nguyen John Walker Joseph Patrick Hagan JSI Biopharma, LLC Judy Magruder Julie Davilla Justifacts Credential Verification Kaiser Permanente Kavanagh Statistical Consulting, LLC Kawakami Barron & Lam, LLP Keker, Van Nest & Peters LLP Kelly-Moore Paints Company, Inc. Kenneth Dick Kenneth R. Greathouse Kerriann Marie Casey Keyence Corp. of America Kimi Tran King & Spalding LLP KnowBe4, Inc. Kristina Warga Lancer Sales USA, Inc. Latham & Watkins LLP Laurie Liu Lee Hecht Harrison, LLC

Lenape Pharma GMP Consulting, LLC LGM Pharma Lighthouse Services, Inc. Linda S. Grais Linde Gas & Equipment Inc. List Biological Laboraties, Inc. Lu Liu Lund-Pearson McLaughlin Fire LWD Advisors, Inc. Lvdia Wilson Mahmoud Ameri MAJ Technology, Inc. Mark-10 Corporation Massachusetts Dept of Revenue Matson Logistics, Inc. Mayer Brown LLP Mazzy's Fire Protection McMaster Carr Mediant Communications, Inc. Medidata Solutions, Inc. Mesa International Technologies Inc. Mettler-Toledo Process Analytics Mettler-Toledo Rainin, LLC Mettler-Toledo, LLC Michael Abriam Michael Kubani Michael Pacheco Microsoft Corporation Miles for Migraine Mocap LLC Molecular BioProducts, Inc. Molecular Devices, LLC. MRC Smart Technologies MSC Industrial Supply Co. Multisorb Technologies Multivac Inc. My Equity Comp, LLC Nada Elbuluk National Instruments Nautilus Systems, Inc. Nelipak Corporation Nelson Laboratories, Inc. NETZSCH Instruments North America NexusCW Inc. North Carolina Dept of Revenue Northrop Grumman Int'l Trading Nuventra. Inc. Oline W. Price Oliver Healthcare Packaging Omega Engineering, Inc Omnicia, Inc. Opto-Line International, Inc. Pacamor Kubar Bearings

Pacific Gas and Electric Pacific Trial Attorneys Pall Corporation Pamela Foreman Particle Service, Inc. Patheon Manufacturing Services LLC PBL Assay Science Pelican Biothermal, LLC Percipio Company Peter Schmidt Peter Schmidt Pharm-Olam, LLC Phenomenex **Phillips Plastics** Pinnacle Project Management Pitnev Bowes Pitney Bowes Global Financial Servic Pitt County Tax Collector Planet Pharma LLC Point Systems Porvair Filtration Group, Inc. Promess, Inc. ProPharma Group Holdings LLC Protiviti Inc. Proto Labs. Inc. Prudent American Technologies, Inc. Q Design Studio, LLC QAD, Inc. Quality Systems International Corpor Quality Vision Services Inc Rabbit Office Automation R-Biopharm, Inc. Rebeca Su

Regulatory Professionals, Inc. Renascence IT Consulting. Inc. **Republic Services Resources Global Professional** Rho. Inc. Richard Franco Ring Central Inc. Robert Half International, Inc. Rodel Ventura Ron Witherspoon, Inc. Ronaldo Quesada Ross Aronstam & Moritz LLP RS Calibration Services, Inc. San Jose Boiler Works SAS Institute, Inc. Say Communications LLC Science Care, Inc. Scientific Molding Corporation, Ltd Scott Allaway Scott Cosner Securities and Exchange Commission Sensaphone Sensitech Inc. Sherpa Clinical Packaging Shiba Biotechnology Consultants, Inc Shu Yi Zhang Shun Wen Cheng SierraConstellation Partners LLC Sigma-Aldrich, Inc. Silicon Valley Bank MasterCard Corp Sourcing Specialists Southway Crane & Rigging, LLC Staples Business Advantage

Steri-Tek Steve Lo Strategic Information Group SV Employment Law Firm PC SWRCB Syneos Health Clinique, Inc. Tapemark Company Technical Safety Services, Inc. Tecomet, Inc. The Weinberg Group, LLC Therma LLC Thermo Fisher Scientific Torbay Consulting LLC Tosoh Bioscience LLC Transcat, Inc. Trong Nguven Trucker Huss, A Professional Corp Uline UPS Freight US Pharmacopeial Vaisala, Inc. Validation Systems, Inc. VAR Technology Finance Verne E Cowles VWR Waters Technologies Corporation West Coast Gasket Co. West Pharma Services Western Direct Express, LLC Westpak, Inc Wheelhouse Life Science Advisors Wishlist Rewards World Courier Worldwide Clinical Trials Yi Ao

# <u>Schedule 2</u>

## **Known Connections**

Potential Parties in Interest	Connection
Chubb Group of Insurance Companies / Chubb Insurance Co.	Insurance Provider
AT&T	Phone Service Provider
ADP	Workers' Comp Administration
Iron Mountain	Document Shredding Services
Ring Central Inc.	Phone Service Provider