

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re:

Zosano Pharma Corporation,<sup>1</sup>

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**NOTICE OF WITNESS LIST IN CONNECTION WITH APPLICATION OF THE DEBTOR FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF SIERRACONSTELLATION PARTNERS, LLC AS FINANCIAL ADVISOR TO THE DEBTOR, EFFECTIVE AS OF THE PETITION DATE**

PLEASE TAKE NOTICE that the above-captioned debtor and debtor-in-possession (the “Debtor”) files this Witness List for the hearing to be held on June 30, 2022 on the *Application of the Debtor for Entry of an Order Authorizing the Retention and Employment of SierraConstellation Partners, LLC as Financial Advisor to the Debtor, Effective as of the Petition Date* [Docket No. [40](#), Filed June 8, 2022].

Witness List Name and Address	Synopsis of Anticipated Testimony
Lawrence Perkins, CEO, SierraConstellation Partners, LLC  Mr. Perkins will testify from his office in New York, NY.	The facts and circumstances regarding SierraConstellation Partners, LLC’s prepetition services to the Debtor, proposed postpetition services, and related compensation.

Dated: June 28, 2022

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)

The Nemours Building

1007 North Orange Street, Suite 1200

Wilmington, Delaware 19801

Telephone: (302) 661-7000

Facsimile: (302) 661-7360

Email: melorod@gtlaw.com

<sup>1</sup> The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



-and-

John D. Elrod (Admitted *pro hac vice*)  
Terminus 200  
3333 Piedmont Road NE, Suite 2500  
Atlanta, Georgia 30305  
Telephone: (678) 553-2100  
Facsimile: (678) 553-2212  
Email: elrodj@gtlaw.com

*Proposed Counsel for the Debtor  
and Debtor-in-Possession*