

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
ZOSANO PHARMA CORPORATION (CASE NO. 22-10506)**

¹ The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



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**UNITED STATES BANKRUPTCY COURT
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In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Zosano Pharma Corporation (the “**Debtor**”), as debtor in possession in the above-captioned chapter 11 case, with the assistance of its advisors and attorneys, is filing its Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**” or “**SOFAs**”) in the Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statements of Limitations, Methodology, and Disclaimers regarding the Debtor’s Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtor’s commercially reasonable efforts to report the assets and liabilities of the Debtor.

The Schedules and Statements were prepared based on the best information available and to the Debtor and its agents’ knowledge and belief. The Debtor and its agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys, and financial advisors expressly do not undertake any obligation to update,

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modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtor or its agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against any Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and financial advisors are advised of the possibility of such damages.

Chief Financial Officer Christine Matthews has signed each of the Schedules and Statements. Ms. Matthews is an authorized signatory for the Debtor. In reviewing and signing the Schedules and Statements, Ms. Matthews has relied upon the efforts, statements, and representations of various personnel employed by the Debtor and its advisors. Ms. Matthews has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim (“**Claim**”) description or designation; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor’s chapter 11 case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statements except as may be required by applicable law.

2. No Admission. Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtor, any assertion made therein or herein, or a waiver of the Debtor’s rights to dispute any claim or assert any cause of action or defense against any party.

3. Description of the Case and “As Of” Information Date. On June 1, 2022 (the “**Petition Date**”), the Debtor filed its voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating its business as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Unless otherwise indicated, the asset information provided

herein represents the asset data as of the close of business on May 31, 2022. Unless otherwise indicated, the liability information represents the liability data of the Debtor as of the close of business on May 31, 2022.

4. Valuation. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations of all of its assets. For these reasons, the Debtor has indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined or unknown. Unless otherwise indicated, the asset data contained in the Schedules and Statements reflect estimates of value as of May 31, 2022. Book values of assets prepared in accordance with GAAP generally do not reflect the current market value of the assets and may differ materially from the actual value of the underlying assets.

5. Estimates. To prepare and file the Schedules and Statements in accordance with the deadline established in the case, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities as of May 31, 2022. The Debtor reserves the right to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

6. Fiscal Year. The Debtor's fiscal years end on December 31.

7. Recharacterization. Notwithstanding the Debtor's commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity of the Debtor's financial statements and recent turnover in employees. Accordingly, the Debtor reserves all its rights to re-characterize, reclassify, recategorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition. Disclosure of information in one or more Schedules, one or more Statement question, or one or more exhibits or attachments to the Statements and Schedules, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

8. Liabilities. The Debtor allocated liabilities between the pre-petition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the pre-petition and post-petition periods may change. Accordingly, the Debtor reserves all its rights to amend, supplement, or otherwise modify its Schedules and Statements as is necessary or appropriate. The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all its rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

9. Leases. Nothing in the Schedules and Statements (including, without limitation the failure to list leased property or equipment as owned property or equipment) is, or shall be construed as, an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtor reserves all of its rights with respect to such issues. The Debtor leases equipment and facilities under various operating lease agreements. These equipment and facilities leases are reported on Schedule G. To the extent that there was an amount past due under any of these agreements as of the respective Petition Date, the amount owed to the applicable lessor has been listed on Schedule E/F Part 2.

10. Excluded Assets and Liabilities. The Debtor may have inadvertently excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, net operating losses (“NOLs”), accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtor has also excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

11. Insiders. For purposes of the Schedules and Statements, the Debtor defined “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of the Debtor’s directors, officers or persons in control of the Debtor; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as “insiders” have been included for informational purposes only and the inclusion of them in the Schedules and Statements, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtor does not take any position with respect to: (a) any insider’s influence over the control of the Debtor; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtor or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.

12. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtor reserves all of its rights with respect to the legal status of any and all intellectual property rights.

13. Classifications. Listing (a) a Claim on Schedule D as “secured,” (b) a Claim on Schedule E/F as “priority,” (c) a Claim on Schedule E/F as “unsecured,” or (d) a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor’s rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.

14. Claims Description. Schedules D and E/F permit the Debtor to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” The Debtor reserves all its rights to dispute, or assert offsets or defenses to, any Claim reflected on its Statement and Schedules on any grounds, including liability or classification. Additionally, the Debtor expressly reserves all rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtor.

15. Court Orders. Pursuant to certain orders of the Bankruptcy Court, the Debtor was authorized (but not directed) to pay, among other things, certain prepetition claims of employees, among others. Accordingly, some of these liabilities may have been, or will be, satisfied in accordance with such orders and therefore may have not been listed in the Schedules. Otherwise, where the Schedules list creditors and set forth the Debtor’s scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date. The Debtor notes that it did list the amount of accrued vacation for each employee as of May 31, 2022, but such amounts may have changed, or will change, if, after the Petition Date, (a) the employee was paid out their accrued vacation on their last day of employment or (b) the employee used their accrued vacation.

The estimates of claims set forth in the Schedules may not reflect assertions by the Debtor’s creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

16. Causes of Action. Despite making commercially reasonable efforts to identify all known assets, the Debtor may not have listed all its causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) it may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

17. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies

- **Undetermined Amounts.** The description of an amount as “unknown,” “unknown, investigating,” “cannot allocate,” “cannot value,” “N/A,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.

- Totals. All totals that are included in the Schedules and Statements represent totals of all known and estimated amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- Liens. Property and equipment listed in the Schedules and Statements are presented with the Debtor's best knowledge of any liens that may attach (or have attached) to such property and equipment.

18. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

19. Employee Addresses. Current employee and certain director addresses have generally been reported as the Debtor's business address throughout the Schedules and Statements, where applicable.

20. Global Notes Control. In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Notes with Respect to the Debtor's Schedules. The Schedules neither purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtor's reasonable best efforts to report its assets and liabilities. Moreover, given, among other things, questions about the characterization of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that such Debtor was solvent as of the Petition Date or at any time before the Petition Date.

1. Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments

Details with respect to the Debtor's cash management system and bank accounts are provided in the *Motion of the Debtor for Entry of Interim and Final Orders (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Cash Management System and (C) Waiving Certain Investment and Deposit Guidelines* [Docket No. 8] (the "**Cash Management Motion**") and the orders of the Bankruptcy Court granting the Cash Management Motion.

The Debtor's bank account balances, and the balances of deposits are reported as of the May 31, 2022. In addition, prepayments include software license & subscriptions, annual fees, insurance premium prepayments for services not yet rendered, and other advance payments or deposits.

2. Schedule A/B, Part 3, Question 11a – Accounts Receivable

Accounts receivable primarily consists of unbilled AR, interest receivable on investments, and an employee COBRA reimbursement.

3. Schedule A/B, Part 4 – Investments

For the purpose of preparing the Schedules cash equivalents held in a money market type investment are included in cash and cash equivalents listed in part 1.

4. Schedule A/B, Part 5 – Inventory, excluding agriculture assets

The Debtor has raw material, work in process inventories, and other inventory at various locations. No physical counts have occurred to verify quantity on hand. The net book value of these materials is zero and the current value is unknown. The Debtor will amend the Schedules and Statements should new information become available.

5. Schedule A/B, Part 7 – Office furniture, fixtures, and equipment; and collectibles

Current value is based on the net book value on the last available Fixed Asset listing dated May 31, 2022, which reflects an impairment write down based on a third-party appraisal obtained by the Debtor and reflected in its financial statements for the quarter ended March 31, 2022. These assets include equipment located in various facilities, including the Debtor's leased facility in Fremont, CA and facilities operated by various third parties.

6. Schedule A/B, Part 8, Question 50 – Other machinery, fixtures, and equipment (including farm machinery and equipment)

Current value is based on the net book value on the last available Fixed Asset listing dated May 31, 2022, which reflects an impairment write down based on a third-party appraisal obtained by the Debtor and reflected in its financial statements for the quarter ended March 31, 2022. These assets include equipment located in various facilities, including the Debtor's leased facility in Fremont, CA and facilities operated by various third parties.

7. Schedule A/B, Part 10 – Intangibles and intellectual property

Debtor owns various IP that is not reported on its financial statements but has been itemized in Schedule A/B, Part 10.

8. Schedule A/B, Part 11, Question 72 – Tax refunds and unused NOLs

Debtor currently expects material tax refunds attributable to the Employee Retention Tax Credit program and may have other overpayments for its tax obligations. The Debtor continues to assess the potential value and recovery of its NOLs pending the outcome of this case.

9. Schedule A/B, Part 11, Question 74 – Causes of action against third parties (whether or not a lawsuit has been filed)

The Debtor may have other causes of action and is not waiving any rights to pursue such causes of action in the future.

10. Schedule A/B, Part 11, Question 76 – Trusts, equitable or future interests in property

The Debtor is not currently aware of any but will amend the Schedules and Statements if and when new information becomes available.

11. Schedule E/F: Creditors Who Have Secured Claims, Part 1 – Creditors with PRIORITY Unsecured Claims

Priority unsecured claims include tax claims and employee accrued PTO as of May 31, 2022.

12. Schedule E/F: Creditors Who Have Unsecured Claims, Part 2 – Creditors with NONPRIORITY Unsecured Claims

Nonpriority unsecured claims primarily include regular accounts payable and property lease related claims.

13. Schedule G: Executory Contracts and Unexpired Leases

The Executory Contracts and Unexpired Leases disclosed are based on the best information available and to our knowledge and belief.

Specific Notes with Respect to the Debtor's Statements. The Statements neither purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtor's reasonable best efforts to report its financial affairs.

Part 1: Number 1: Gross revenue from business

Unless otherwise noted, the primary source of revenue of the Debtor is derived from feasibility studies in which the Debtor provides research and development services to customers to determine the feasibility of using its proprietary transdermal microneedle system in connection with the customers' pharmaceuticals.

Part 1: Number 2: Non-business revenue

Current value reflects book value as of May 31, 2022.

Part 2: Number 3: Certain payments or transfers to creditors within 90 days before filing this case

The dates set forth in the "Date" column in Attachment 3 relate to when the relevant disbursement was posted to the bank account. SOFA Item 3 includes any disbursement or other transfer made by the Debtor within 90 days before the Petition Date except for (x) ordinary course compensation of individuals through salaries, wages, accrued vacation for terminated employees, or related allowances; and (y) those made to insiders (which payments appear in response to SOFA Item 4).

Part 2: Number 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Except as may be otherwise indicated in the Schedules and SOFA, the Debtor has included payments made during the one-year period preceding the Petition Date to each person likely to be deemed an "insider," as that term is defined in section 101(31) of the Bankruptcy Code. Persons listed as "insiders" have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person's influence over the control of the Debtor, (b) the management responsibilities or functions of such persons, (c) the decision-making or corporate authority of such person, or (d) whether such person could successfully argue that he or she is not an "insider" under applicable law.

Steve Elms receives board compensation and expense reimbursements through Aisling Capital Management LP. As a result, his restricted stock unit release payment does not fall below the required threshold for reporting.

Part 2: Number 6: Setoffs

The Debtor is not currently aware of any, but will amend the Schedules and Statements if and when new information becomes available.

Part 3: Number 7: Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

The Debtor is not currently aware of any additional legal actions but will amend the Schedules and Statements if and when new information becomes available. Despite reasonable efforts, the Debtor may not have identified all of its causes of action (filed or potential) against third parties as assets in its Schedules and SOFA. The Debtor reserves all rights with respect to any causes of action and nothing in the Global Notes or the Schedules and SOFA shall be deemed a waiver of any such causes of action.

Part 5: Number 10: Certain Losses

The Debtor is not currently aware of any but will amend the Schedules and Statements if and when new information becomes available.

Part 6: Number 11: Payments related to bankruptcy

Out of an abundance of caution, the Debtor has included payments to all professionals who have rendered any advice related the Debtor's bankruptcy proceedings in SOFA Item 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services. For the avoidance of doubt, payments listed here are not duplicated in the Debtor's responses to part 2, questions 3 and 4, respectively.

Part 12: Numbers 12: Self-settled trust of which the debtor is a beneficiary

The Debtor is not currently aware of any but will amend the Schedules and Statements if and when new information becomes available.

Part 12: Numbers 22 – 24: Details About Environmental Information.

The Debtor is not aware of any items required to be disclosed under Part 12 at this time, but will amend the Schedules and Statements if and when new information becomes available.

Part 13: Number 26d: Third Parties to Whom Debtor Issued Financial Statements

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Debtor has filed with the U.S. Securities and Exchange Commission (the "SEC") reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain financial information relating to the Debtor.

Additionally, financial information for the Debtor is posted on the Debtor's website at <https://ir.zosanopharma.com/investor-relations>. Because the SEC filings and the website are of public record, the Debtor does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or the Debtor.

The Debtor provides certain parties, such as banks, auditors, potential investors, vendors, and financial advisors with financial statements. The Debtor has used reasonable efforts to identify and list all these parties, but there could be omissions.

Fill in this information to identify the case:

Debtor Name: In re : Zosano Pharma Corporation
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 22-10506 (JKS)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*

\$ 147,424,322.97

1c. Total of all property:

Copy line 92 from *Schedule A/B*

\$ 147,424,322.97

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 0.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 542,939.78

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 5,033,065.78

4. Total liabilities

Lines 2 + 3a + 3b

\$ 5,576,005.56

Fill in this information to identify the case:
Debtor Name: In re : Zosano Pharma Corporation
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 22-10506 (JKS)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 See Schedule A/B 3 Attachment			\$ 5,727,445.43

4. Other cash equivalents (Identify all)

4.1 None \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 5,727,445.43

Debtor: Zosano Pharma Corporation
Name

Case number (if known): 22-10506

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Deposit for State Licensing - TwoLabs Holdings \$ 15,189.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 4,438,621.31

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$		4,453,810.31
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Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount		doubtful or uncollectible accounts			
11a.	90 days old or less: Employee COBRA Reimbursement	\$ 2,157.72	-	\$ 0.00	=.....	→	\$ 2,157.72
11a.	90 days old or less: Merz Unbilled Revenue	\$ 196,329.00	-	\$ 0.00	=.....	→	\$ 196,329.00
11a.	90 days old or less: UBS Financial Services	\$ 4,040.00	-	\$ 0.00	=.....	→	\$ 4,040.00
11b.	Over 90 days old: None	\$	-	\$	=.....	→	\$

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 202,526.72

Debtor: Zosano Pharma Corporation
Name

Case number (if known): 22-10506

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

_____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

_____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

_____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: Zosano Pharma Corporation
Name

Case number (if known): 22-10506

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 See Schedule A/B 19 Attachment		\$ 0.00		\$ Unknown
20. Work in progress				
20.1 See Schedule A/B 20 Attachment		\$ 0.00		\$ Unknown
21. Finished goods, including goods held for resale				
21.1 None		\$		\$
22. Other inventory or supplies				
22.1 Insert Ring Tube Shipper		\$ 0.00		\$ Unknown
22.2 VWR Scrub Shirt Medium Adj Collar Disposable		\$ 0.00		\$ Unknown

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Debtor: Zosano Pharma Corporation
Name _____

Case number (if known): 22-10506

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Zosano Pharma Corporation
Name

Case number (if known): 22-10506

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

39.1 Office furniture - cubicles	\$ 25,898.07	NBV	\$ 25,898.07
----------------------------------	--------------	-----	--------------

40. Office fixtures

40.1 Facility Fixtures and improvements	\$ 0.00	NBV	\$ 0.00
---	---------	-----	---------

40.2 Security System	\$ 0.00	NBV	\$ 0.00
----------------------	---------	-----	---------

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Computer Equipment	\$ 10,833.92	NBV	\$ 10,833.92
-------------------------	--------------	-----	--------------

41.2 Software	\$ 1,080.95	NBV	\$ 1,080.95
---------------	-------------	-----	-------------

41.3 Copier Equipment - Leased	\$ 512.74	NBV	\$ 512.74
--------------------------------	-----------	-----	-----------

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None	\$		\$
-----------	----	--	----

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

	\$	38,325.68
--	----	-----------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: Zosano Pharma Corporation
Name

Case number (if known): 22-10506

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 None \$ _____ \$ _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ _____ \$ _____

49. **Aircraft and accessories**

49.1 None \$ _____ \$ _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 See Schedule A/B 50 attachment \$ 7,834,546.98 \$ 7,834,546.98

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 7,834,546.98

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 <u>Headquarters - 34790 Ardentech Court, Fremont, CA 94555</u>	<u>Building Lease</u>	<u>\$ 0.00</u>	<u>Net Realizable Value</u>	<u>\$ 0.00</u>
55.2 <u>Leasehold Improvements - 34790 Ardentech Court, Fremont, CA 94555</u>	<u>Leasehold Improvements</u>	<u>\$ 0.00</u>	<u>Net Realizable Value</u>	<u>\$ 0.00</u>

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ <u>0.00</u>

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: Zosano Pharma Corporation
Name

Case number (if known): 22-10506

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 <u>See Schedule A/B 60 Attachment</u>	\$ 0.00		\$ Unknown
61. Internet domain names and websites			
61.1 <u>See Schedule A/B 61 Attachment</u>	\$ 0.00		\$ Unknown
62. Licenses, franchises, and royalties			
62.1 <u>None</u>	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 <u>None</u>	\$		\$
64. Other intangibles, or intellectual property			
64.1 <u>None</u>	\$		\$
65. Goodwill			
65.1 <u>None</u>	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: Zosano Pharma Corporation
Name

Case number (if known): 22-10506

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	=.....	→	\$
71.1 <u>None</u>	\$ _____	- \$ _____			\$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	\$
72.1 <u>See Schedule A/B 72 Attachment</u>	_____	129,167,667.85

73. **Interests in insurance policies or annuities**

73.1 <u>See Schedule A/B 73 Attachment</u>	\$ _____	Unknown
--	----------	---------

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 <u>None</u>	\$ _____
Nature of claim	_____
Amount requested	\$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 <u>None</u>	\$ _____
Nature of claim	_____
Amount requested	\$ _____

76. **Trusts, equitable or future interests in property**

76.1 <u>None</u>	\$ _____
------------------	----------

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 <u>None</u>	\$ _____
------------------	----------

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ _____	129,167,667.85
----------	----------------

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Zosano Pharma Corporation
Name

Case number (if known): 22-10506

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 5,727,445.43	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 4,453,810.31	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 202,526.72	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 38,325.68	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 7,834,546.98	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 129,167,667.85	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 147,424,322.97	\$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 147,424,322.97

Fill in this information to identify the case:

Debtor Name: In re : Zosano Pharma Corporation
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 22-10506 (JKS)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name	Describe debtor's property that is subject to a lien	\$	\$
Creditor's Name			
Creditor's mailing address	Describe the lien		
Notice Name			
Street			
City State ZIP Code			
Country			
Creditor's email address, if known			
Date debt was incurred			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	Is the creditor an insider or related party?		
<input type="checkbox"/> No	<input type="checkbox"/> No		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		

City _____ State _____ ZIP Code _____		
Country _____		

Fill in this information to identify the case:

Debtor Name: In re : Zosano Pharma Corporation
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 22-10506 (JKS)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 15,811.22	\$ 15,150.00

2.1 Priority creditor's name and mailing address

Alfonso Lictao
 Creditor Name

Creditor's Notice name

34790 Ardentech Court

Address

Fremont CA 94555
 City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is: \$

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Accrued Vacation

Is the claim subject to offset?

- No
- Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 2,792.39 \$ 2,762.42

California Department of Tax and Fee Administration

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

P.O. Box 942879

Address

Basis for the claim:

Use Tax

Sacramento CA 94279
City State ZIP Code

Country

Date or dates debt was incurred

5/24/2022

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 18,509.62 \$ 15,150.00

Christine Matthews

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont CA 94555
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.4 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 67,332.00 \$ 67,332.00

County of Alameda
Creditor Name

Check all that apply.

Administration Building
Creditor's Notice name

- Contingent
- Unliquidated
- Disputed

1221 Oak Street
Address

Basis for the claim:

Suite 555

Property Taxes

Oakland CA 94612-1499
City State ZIP Code

Country

Date or dates debt was incurred

1/1/2022

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.5 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 3,439.53 \$ 3,439.53

Debra Delmundo
Creditor Name

Check all that apply.

Creditor's Notice name

- Contingent
- Unliquidated
- Disputed

34790 Ardentech Court
Address

Basis for the claim:

Accrued Vacation

Fremont CA 94555
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.6 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 33,342.17 \$ 15,150.00

Donald J. Kellerman

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

2.7 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 7,668.97 \$ 7,668.97

Jagdeep Singh

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.8 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 5,923.07 \$ 5,923.07

Johnson Nguyen

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

2.9 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 15,803.61 \$ 15,150.00

Julie Davilla

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.10 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 13,629.81 \$ 13,629.81

Kristina M. Warga

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

2.11 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 30,659.79 \$ 15,150.00

Lu Liu

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.12 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 24,246.46 \$ 15,150.00

Mahmoud Ameri

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

2.13 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 25,068.58 \$ 25,000.00

Massachusetts Department of Revenue

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

Bankruptcy Unit

Address

Basis for the claim:

Income Taxes

P. O. Box 7090

Boston

MA

02204-7090

City

State

ZIP Code

Country

Date or dates debt was incurred

12/31/2021

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.14 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 13,348.06 \$ 13,348.06

Michael J. Abriam

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

2.15 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 21,923.00 \$ 21,923.00

Office of the Lee County Revenue Commissioner

Check all that apply.

Creditor Name

Contingent

Oline W. Price

Unliquidated

Creditor's Notice name

Disputed

215 South 9th Street

Address

Basis for the claim:

Property Taxes

Opelika

AL

36801

City

State

ZIP Code

Country

Date or dates debt was incurred

1/1/2022

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.16 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 136,454.00 \$ 136,454.00

Pitt County Tax Collector

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

111 S. Washington Street

Address

Basis for the claim:

Property Taxes

Greenville

NC

27858

City

State

ZIP Code

Country

Date or dates debt was incurred

1/1/2022

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.17 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 18,461.55 \$ 15,150.00

Rebeca Su

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.18 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ 3,842.31 \$ 3,842.31

Shu Yi Zhang

Creditor Name

Check all that apply.

Contingent

Unliquidated

Disputed

Creditor's Notice name

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (4)

2.19 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ 51,490.38 \$ 15,150.00

Steven Lo

Creditor Name

Check all that apply.

Contingent

Unliquidated

Disputed

Creditor's Notice name

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (4)

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.20 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 10,577.87 \$ 10,577.87

Trong Nguyen

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

2.21 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 22,615.39 \$ 15,150.00

Yi Ao

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

34790 Ardentech Court

Address

Basis for the claim:

Accrued Vacation

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (4)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

1 Cerberus Security & Patrol
Creditor Name

Creditor's Notice name

38803 Bonnie Way
Address

Fremont CA 94536
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,680.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.2 Nonpriority creditor's name and mailing address

ADP
Creditor Name

Creditor's Notice name

3300 Olcott Street
Address

Santa Clara CA 95054-9985
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 584.90

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.3 Nonpriority creditor's name and mailing address

Aisling Capital Management LP

Creditor Name

Creditor's Notice name

Attn: Robert Wenzel

Address

New York

NY

10106

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 8,115.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Board Comp Program

3.4 Nonpriority creditor's name and mailing address

Alameda County Water District

Creditor Name

Creditor's Notice name

P.O. Box 45676

Address

San Francisco

CA

94145-0676

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,113.03

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.5 Nonpriority creditor's name and mailing address

AON Consulting

Creditor Name

Creditor's Notice name

P.O. Box 100137

Address

Pasadena

CA

91189-0137

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,193.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.6 Nonpriority creditor's name and mailing address

AT & T

Creditor Name

Creditor's Notice name

PO. BOX 5025

Address

CAROL STREAM

IL

60197-5025

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 659.79

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.7 **Nonpriority creditor's name and mailing address**

ATL Corp

Creditor Name

Creditor's Notice name

W140 N9504 Fountain Blvd

Address

Menomonee Falls

WI

53051

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 27,042.31

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.8 **Nonpriority creditor's name and mailing address**

Beckman Coulter, Inc.

Creditor Name

Creditor's Notice name

4300 N. Harbor Boulevard

Address

Fullerton

CA

92834-3100

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 514.08

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.9 **Nonpriority creditor's name and mailing address**

BMR - 34790 Ardentech Court LP

Creditor Name

Creditor's Notice name

4570 Executive Drive,

Address

Suite 400

San Diego

CA

92121

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 197,169.36

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.10 **Nonpriority creditor's name and mailing address**

Boston Technology Research Corp

Creditor Name

Creditor's Notice name

214 Arlington Street

Address

Chelsea

MA

02150

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 6,750.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.11 **Nonpriority creditor's name and mailing address**

BPM LLP

Creditor Name

Creditor's Notice name

600 California Street

Address

Suite 600

San Francisco

CA

94108

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 7,763.92

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.12 **Nonpriority creditor's name and mailing address**

Broadridge ICS, Inc.

Creditor Name

Creditor's Notice name

51 Mercedes Way

Address

Edgewood

NY

11717

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 99,861.27

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.13 **Nonpriority creditor's name and mailing address**

Brunner Group LLC

Creditor Name

Creditor's Notice name

PO Box 1178

Address

Pleasanton

CA

94566

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,015.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.14 **Nonpriority creditor's name and mailing address**

Butler Snow LLP

Creditor Name

Creditor's Notice name

P.O. Box 6010

Address

Ridgeland

MS

39158-6010

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 41,953.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.15 **Nonpriority creditor's name and mailing address**

Camargo Pharmaceutical Services, LLC

Creditor Name

Creditor's Notice name

One East 4th Street,

Address

Suite 1400

Cincinnati

OH

45202

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 18,913.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.16 **Nonpriority creditor's name and mailing address**

CEVA International, Inc.

Creditor Name

Creditor's Notice name

Dept 2309

Address

Carol Stream

IL

60132-2309

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 9,484.82

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.17 **Nonpriority creditor's name and mailing address**

CnA Consulting Group LLC

Creditor Name

Creditor's Notice name

PO Box 927688

Address

San Diego

CA

92192

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 8,750.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Board Comp Program

3.18 **Nonpriority creditor's name and mailing address**

Compensia, Inc.

Creditor Name

Creditor's Notice name

PO Box 1059

Address

San Jose

CA

95108

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 9,409.62

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.19 **Nonpriority creditor's name and mailing address**

Computer Packages, Inc.

Creditor Name

Creditor's Notice name

414 Hungerford Dr

Address

Third Floor

Rockville

MD

20850

City

State

ZIP Code

Country

Date or dates debt was incurred

01/01/2022-08/31/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 3,772.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.20 **Nonpriority creditor's name and mailing address**

Computershare, Inc.

Creditor Name

Creditor's Notice name

Dept CH 19228

Address

Palatine

IL

60055-9228

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 5,981.58

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.21 **Nonpriority creditor's name and mailing address**

Concur Technologies, Inc.

Creditor Name

Creditor's Notice name

601 108th Ave. NE,

Address

Suite 1000

Bellevue

WA

98004

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,721.70

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.22 **Nonpriority creditor's name and mailing address**

Connor Group Global Services, LLC

Creditor Name

Creditor's Notice name

DEPT 3478 PO Box 123748

Address

Dallas

TX

75312-3748

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 17,882.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.23 **Nonpriority creditor's name and mailing address**

Controlled Contamination Services

Creditor Name

Creditor's Notice name

11696 Sorrento Valley Road

Address

San Diego

CA

92121

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 3,319.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.24 **Nonpriority creditor's name and mailing address**

Covington & Burling, LLP

Creditor Name

Creditor's Notice name

One CityCenter

Address

Washington

DC

20001

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 11,086.97

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.25 **Nonpriority creditor's name and mailing address**

Crane Pest Control

Creditor Name

Creditor's Notice name

2700 Geary Blvd

Address

San Francisco

CA

94118-3498

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 275.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.26 **Nonpriority creditor's name and mailing address**

CSP Technologies

Creditor Name

Creditor's Notice name

Zone D'Activite Du Sandholz

Address

Niederbronn-Les-Bains

67110

City

State

ZIP Code

France

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 74,001.89

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.27 **Nonpriority creditor's name and mailing address**

CSP Technologies, Inc.

Creditor Name

Creditor's Notice name

1000 W. Veterans Blvd

Address

Auburn

AL

36832-6938

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 391,935.48

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.28 **Nonpriority creditor's name and mailing address**

Cummins Inc.

Creditor Name

Creditor's Notice name

1939 Deere Ave

Address

Irvine

CA

92606

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 1,765.78

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.29 **Nonpriority creditor's name and mailing address**

D F King

Creditor Name

Creditor's Notice name

48 Wall St

Address

New York

NY

10005

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 114,746.30

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.30 **Nonpriority creditor's name and mailing address**

De Lage Landen Financial

Creditor Name

Creditor's Notice name

P.O. Box 824018

Address

Philadelphia

PA

19182-4018

City

State

ZIP Code

Country

Date or dates debt was incurred

05/15/2022-06/14/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 933.53

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.31 **Nonpriority creditor's name and mailing address**

Digital Insurance LLC

Creditor Name

Creditor's Notice name

200 Galleria Parkway,
Address

Suite 1950

Atlanta GA 30339

City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 3,255.24

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

3.32 **Nonpriority creditor's name and mailing address**

Donnelley Financial, LLC

Creditor Name

Creditor's Notice name

35 W. Wacker Drive

Address

Chicago IL 60601

City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,210.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.33 **Nonpriority creditor's name and mailing address**

Donohoe Advisory Associates LLC

Creditor Name

Creditor's Notice name

9801 Washintonian Blvd

Address

Suite 340

Gaithersburg

MD

20878

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,020.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.34 **Nonpriority creditor's name and mailing address**

Elaine Clerkin Yang

Creditor Name

Creditor's Notice name

34790 Ardentech Court

Address

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 9,667.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Board Comp Program

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.35 **Nonpriority creditor's name and mailing address**

Element Materials Technology Oakland

Creditor Name

Creditor's Notice name

2341 Stanwell Dr.

Address

Concord

CA

94520

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 2,530.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.36 **Nonpriority creditor's name and mailing address**

ETRADE

Creditor Name

Creditor's Notice name

3 Edison Drive

Address

Alpharetta

GA

30005

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 35,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.37 **Nonpriority creditor's name and mailing address**

Eva Garland Consulting, LLC

Creditor Name

Creditor's Notice name

4242 Six Forks Road,

Address

Suite 900

Raleigh

NC

27609

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,125.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.38 **Nonpriority creditor's name and mailing address**

Eversana Life Science Services, LLC

Creditor Name

General Counsel

Creditor's Notice name

190 N Milwaukee St

Address

Milwaukee

WI

53202

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 20,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Contract

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.39 **Nonpriority creditor's name and mailing address**

Experic, LLC

Creditor Name

Creditor's Notice name

2 Clarke Drive,

Address

Suite #2

Cranbury

NJ

08512

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 50,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Contract

3.40 **Nonpriority creditor's name and mailing address**

Federal Express

Creditor Name

Creditor's Notice name

P.O. Box 7221

Address

Pasadena

CA

91109-7321

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 124.57

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.41 **Nonpriority creditor's name and mailing address**

Foley Hoag LLP

Creditor Name

Creditor's Notice name

155 Seaport Blvd

Address

Boston

MA

02210-2600

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 934.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.42 **Nonpriority creditor's name and mailing address**

Fram Trak Industries, Inc.

Creditor Name

Creditor's Notice name

205 Hallock Ave

Address

Middlesex

NJ

08846

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 12,411.65

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.43 **Nonpriority creditor's name and mailing address**

Freshworks

Creditor Name

Creditor's Notice name

1250 Bayhill Drive

Address

Suite 315

San Ramon

CA

95066

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,940.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.44 **Nonpriority creditor's name and mailing address**

FTI Consulting, Inc.

Creditor Name

Creditor's Notice name

16701 Melford Blvd,

Address

Suite 200

Bowie

MD

20715

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 14,460.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.45 **Nonpriority creditor's name and mailing address**

Full Spectrum Analytics, Inc.

Creditor Name

Creditor's Notice name

23332 Mill Creek Drive,

Address

Suite 205

Laguna Hills

CA

92653

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 11,469.34

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.46 **Nonpriority creditor's name and mailing address**

Garratt-Callahan Co.

Creditor Name

Creditor's Notice name

50 Ingold Road

Address

Burlingame

CA

94010

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 508.53

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.47 **Nonpriority creditor's name and mailing address**

Glass Lewis & Co., LLC

Creditor Name

Creditor's Notice name

255 California Street,

Address

Suite 1100

San Francisco

CA

94111

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,313.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.48 **Nonpriority creditor's name and mailing address**

Harro Hofliger Packaging Systems

Creditor Name

Creditor's Notice name

350 S. Main St.

Address

Doylestown

PA

18901

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 234,402.95

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.49 **Nonpriority creditor's name and mailing address**

Instron

Creditor Name

Creditor's Notice name

825 University Ave

Address

Norwood

MA

2062

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 9,429.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

3.50 **Nonpriority creditor's name and mailing address**

Intrado Digital Media, LLC

Creditor Name

Creditor's Notice name

11808 Miracle Hills Dr

Address

Omaha

NE

68154

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 35.25

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.51 **Nonpriority creditor's name and mailing address**

Iron Mountain

Creditor Name

Creditor's Notice name

1101 Enterprise Dr

Address

Royersford

PA

19468

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 309.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.52 **Nonpriority creditor's name and mailing address**

J.M. O'Neill, Inc.

Creditor Name

Creditor's Notice name

354 Earhart Way

Address

Livermore

CA

94551

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 107,105.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.53 **Nonpriority creditor's name and mailing address**

Jeffrey Arthur Schuster, Ph. D.

Creditor Name

Creditor's Notice name

34790 Ardentech Court

Address

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,615.20

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

3.54 **Nonpriority creditor's name and mailing address**

John Walker

Creditor Name

Creditor's Notice name

34790 Ardentech Court

Address

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 3,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.55 **Nonpriority creditor's name and mailing address**

Joseph Patrick Hagan

Creditor Name

Creditor's Notice name

34790 Ardentech Court

Address

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 9,836.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Board Comp Program

Is the claim subject to offset?

No

Yes

3.56 **Nonpriority creditor's name and mailing address**

JSI Biopharma, LLC

Creditor Name

Creditor's Notice name

34790 Ardentech Court

Address

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,950.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.57 **Nonpriority creditor's name and mailing address**

Kenneth R. Greathouse

Creditor Name

Creditor's Notice name

34790 Ardentech Court

Address

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 10,751.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Board Comp Program

3.58 **Nonpriority creditor's name and mailing address**

King & Spalding LLP

Creditor Name

Creditor's Notice name

1180 Peachtree Street NE

Address

17th Floor

Atlanta

GA

30309

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 4,061.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.59 **Nonpriority creditor's name and mailing address**

Lee Hecht Harrison, LLC

Creditor Name

Creditor's Notice name

Dept CH #10544

Address

Palatine

IL

60055-0544

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 900.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.60 **Nonpriority creditor's name and mailing address**

Linda S. Grais

Creditor Name

Creditor's Notice name

34790 Ardentech Court

Address

Fremont

CA

94555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 10,083.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Board Comp Program

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.61 **Nonpriority creditor's name and mailing address**

Linde Gas & Equipment Inc.

Creditor Name

Creditor's Notice name

1950 Loveridge Road

Address

Pittsburg

CA

94565

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 6,883.94

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.62 **Nonpriority creditor's name and mailing address**

MasterControl, Inc.

Creditor Name

Creditor's Notice name

6350 South 3000 East

Address

Salt Lake City

UT

84121

City

State

ZIP Code

Country

Date or dates debt was incurred

04/01/2022-03/31/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 82,174.19

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.63 **Nonpriority creditor's name and mailing address**

Mayer Brown LLP

Creditor Name

Creditor's Notice name

230 South LaSalle Street

Address

Chicago

IL

60604-1404

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 58,647.17

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.64 **Nonpriority creditor's name and mailing address**

Mediant Communications, Inc.

Creditor Name

Creditor's Notice name

P.O. Box 75185

Address

Chicago

IL

60675-5185

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 28,761.12

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.65 **Nonpriority creditor's name and mailing address**

Medidata Solutions, Inc.

Creditor Name

Creditor's Notice name

350 Hudson Street 9th Floor

Address

New York

NY

10014

City

State

ZIP Code

Country

Date or dates debt was incurred

05/01/2022-07/31/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 13,500.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.66 **Nonpriority creditor's name and mailing address**

Microsoft Corporation

Creditor Name

Creditor's Notice name

One Microsoft Way

Address

Redmond

WA

98052-6399

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 687.44

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.67 **Nonpriority creditor's name and mailing address**

My Equity Comp, LLC

Creditor Name

Creditor's Notice name

2339 Gold Meadow Way

Address

Gold River

CA

95630

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 2,550.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

3.68 **Nonpriority creditor's name and mailing address**

NexusCW Inc.

Creditor Name

Creditor's Notice name

4901 Morena Blvd

Address

Suite 122

San Diego

CA

92117

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 810.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.69 **Nonpriority creditor's name and mailing address**

Pacific Gas and Electric

Creditor Name

Creditor's Notice name

P.O. Box 997340

Address

Sacramento

CA

95899-7340

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 48,680.46

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.70 **Nonpriority creditor's name and mailing address**

Patheon Manufacturing Services LLC

Creditor Name

Creditor's Notice name

5900 Martin Luther King Jr. Highway

Address

Greenville

NC

27834

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,436,787.63

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.71 **Nonpriority creditor's name and mailing address**

Planet Pharma LLC

Creditor Name

Creditor's Notice name

800 Hillgrove Avenue

Address

Western Springs

IL

60558

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 30,800.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.72 **Nonpriority creditor's name and mailing address**

ProPharma Group Holdings LLC

Creditor Name

Creditor's Notice name

1129 20th Street, NW,

Address

Suite 600

Washington

DC

20036

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 9,945.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.73 **Nonpriority creditor's name and mailing address**

Protiviti Inc.

Creditor Name

Creditor's Notice name

2613 Camino Ramon

Address

San Ramon

CA

94583

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 23,173.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.74 **Nonpriority creditor's name and mailing address**

QAD, Inc.

Creditor Name

Creditor's Notice name

100 Innovation Place

Address

Santa Barbara

CA

93108

City

State

ZIP Code

Country

Date or dates debt was incurred

5/1/2022-4/30/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 73,281.33

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.75 **Nonpriority creditor's name and mailing address**

Quality Systems International Corpor

Creditor Name

Creditor's Notice name

545 Island Rd.,

Address

Suite 2C

Ramsey

NJ

07446

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,575.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.76 **Nonpriority creditor's name and mailing address**

Renascence IT Consulting, Inc.

Creditor Name

Creditor's Notice name

39962 Cedar Blvd.

Address

#121

Newark

CA

94560

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,375.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.77 **Nonpriority creditor's name and mailing address**

Republic Services

Creditor Name

Creditor's Notice name

42600 Boyce Road

Address

Fremont

CA

94538

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 2,366.19

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.78 **Nonpriority creditor's name and mailing address**

Resources Global Professionals

Creditor Name

Creditor's Notice name

17101 Armstrong Avenue,

Address

Suite100

Irvine

CA

92614-5730

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 26,200.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.79 Nonpriority creditor's name and mailing address

Ring Central Inc.

Creditor Name

Creditor's Notice name

20 Davis Drive

Address

Belmont

CA

94002

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,449.43

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.80 Nonpriority creditor's name and mailing address

RS Calibration Services, Inc.

Creditor Name

Creditor's Notice name

1047 Serpentine

Address

Pleasanton

CA

94566

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 3,568.25

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.81 **Nonpriority creditor's name and mailing address**

San Jose Boiler Works

Creditor Name

Creditor's Notice name

1585 Schallenberger Rd

Address

San Jose

CA

95131

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 2,171.55

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

3.82 **Nonpriority creditor's name and mailing address**

Scientific Molding Corporation, Ltd

Creditor Name

Creditor's Notice name

18 Independence Dr.

Address

Devens

MA

01434

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 68,634.04

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.83 **Nonpriority creditor's name and mailing address**

Syneos Health Clinique, Inc.

Creditor Name

Creditor's Notice name

2500 Einstein

Address

Quebec City

QC

G1P 0A2

City

State

ZIP Code

Canada

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,370.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.84 **Nonpriority creditor's name and mailing address**

Therma LLC

Creditor Name

Creditor's Notice name

1601 Las Plumas Ave.

Address

San Jose

CA

95133-1613

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 79,015.71

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.85 **Nonpriority creditor's name and mailing address**

Trucker Huss, A Professional Corp

Creditor Name

Creditor's Notice name

1 Embarcadero Ctr.,

Address

12th Floor

San Francisco

CA

94111

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 3,315.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

3.86 **Nonpriority creditor's name and mailing address**

VWR

Creditor Name

Creditor's Notice name

P.O. Box 640169

Address

Pittsburgh

PA

15264-0169

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 332.78

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

3.87 **Nonpriority creditor's name and mailing address**

West Coast Gasket Co.

Creditor Name

Creditor's Notice name

300 Ranger Avenue

Address

Brea

CA

92821

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 4,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

3.88 **Nonpriority creditor's name and mailing address**

Worldwide Clinical Trials

Creditor Name

Creditor's Notice name

SOUTHPARK COMM CENTER TWO

Address

Austin

TX

78744

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 382,170.49

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 AT&T Name _____ Notice Name _____ 208 S. Akard St. Street _____ _____ Dallas TX 75202 City State ZIP Code _____ Country _____	Line 3.6 <input type="checkbox"/> Not Listed.Explain	_____
4.2 Computershare Governance Services, Inc. Name _____ Attn General Manager Notice Name _____ 100 Beard Sawmill Rd Street _____ _____ Shelton CT 06484 City State ZIP Code _____ Country _____	Line 3.20 <input type="checkbox"/> Not Listed.Explain	_____
4.3 Computershare Inc. / Computershare Trust Company, N.A. Name _____ Attn Legal Department Notice Name _____ 150 Royall Street Street _____ _____ Canton MA 02021 City State ZIP Code _____ Country _____	Line 3.20 <input type="checkbox"/> Not Listed.Explain	_____

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

4.4 Computershare Inc. / Computershare Trust Company, N.A.

Line 3.20

Name

Not Listed.Explain

Attn Client Services

Notice Name

150 Royall Street

Street

Canton

MA

02021

City

State

ZIP Code

Country

4.5 Patheon Pharmaceuticals Inc.

Line 3.70

Name

Not Listed.Explain

Attn Director of Legal Services

Notice Name

2110 East Galbraith Road

Street

Cincinnati

OH

45237-1625

City

State

ZIP Code

Country

4.6 Premier Research Internation LLC

Line 3.15

Name

Not Listed.Explain

Attn Senior Vice President, Legal Affairs

Notice Name

3800 Paramount Parkway, Suite 400

Street

Morrisville

NC

27560

City

State

ZIP Code

Country

4.7 Premier Research International LLC

Line 3.15

Name

Not Listed.Explain

Attn Senior Vice President, Legal Affairs

Notice Name

3800 Parmount Parkway

Street

Suite 400

Morrisville

NC

27560

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1		5a. \$	542,939.78
5b. Total claims from Part 2		5b. + \$	5,033,065.78
5c. Total of Parts 1 and 2		5c. \$	5,576,005.56
Lines 5a + 5b = 5c.			

Fill in this information to identify the case:

Debtor Name: In re : Zosano Pharma Corporation
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 22-10506 (JKS)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

Insurance Broker

ABD Insurance (Newfront)

Name

Tom Whitenight

Notice Name

777 Mariners Island Blvd

Address

Suite 250

State the term remaining

Ends June 2028

List the contract number of any government contract

San Mateo

CA

94404

City

State

ZIP Code

Country

2.2 State what the contract or lease is for and the nature of the debtor's interest

Insurance Broker

ABD Insurance and Financial Services, Inc.

Name

Notice Name

3 Waters Park Drive

Address

State the term remaining

Ends June 2028

List the contract number of any government contract

San Mateo

CA

94403

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.3 State what the contract or lease is for and the nature of the debtor's interest

Website Accessibility Services

Accesible360 (A360 Enterprises, LLC and/or A360)

Name

A360 Enterprises, LLC

Notice Name

600 W. 77th Street

State the term remaining

10/19/2022 / 60 day notice

Address

Suite 295

List the contract number of any government contract

Edina

MN

55435

City

State

ZIP Code

Country

2.4 State what the contract or lease is for and the nature of the debtor's interest

Payroll Administrator

ADP TotalSource

Name

ADP TotalSource, Inc.

Vice President - Assistant General Counsel

Notice Name

10200 Sunset Drive

State the term remaining

Auto renews on the anniversary and can be terminated for any reason with at least 30 days notice (section 9)

Address

List the contract number of any government contract

Miami

FL

33173

City

State

ZIP Code

Country

2.5 State what the contract or lease is for and the nature of the debtor's interest

Fire Alarm Service

ADT Commercial

Name

Notice Name

4384 Enterprise Place

State the term remaining

5/31/2023

Address

List the contract number of any government contract

Fremont

CA

94538

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.6 State what the contract or lease is for and the nature of the debtor's interest

IP License

Alza Corporation

Name

Office of General Counsel

Notice Name

Johnson & Johnson Plaza

Address

State the term remaining

Unknown

List the contract number of any government contract

New Brunswick

NJ

08933

City

State

ZIP Code

Country

2.7 State what the contract or lease is for and the nature of the debtor's interest

Cleaning Services

Aramark Uniform Service

Name

Notice Name

2680 Palumbo Drive

Address

State the term remaining

9/5/2022, annual renewal unless canceled with 25 days written notice.

List the contract number of any government contract

Lexington

KY

40509

City

State

ZIP Code

Country

2.8 State what the contract or lease is for and the nature of the debtor's interest

Telecommunications

AT&T

Name

Notice Name

AT&T Corp.

Attn: Master Agreement

Address

State the term remaining

One AT&T Way

List the contract number of any government contract

Bedminster

NJ

07921-0752

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.9 State what the contract or lease is for and the nature of the debtor's interest

Telecommunications

AT&T
Name

Notice Name

2700 Watt Ave 2429

State the term remaining

Address

List the contract number of any government contract

Sacramento

CA

95821

City

State

ZIP Code

Country

2.10 State what the contract or lease is for and the nature of the debtor's interest

D&O Excess - Insurance

Berkley Insurance Company
Name

WR Berkley Corporation

Notice Name

475 Steamboat Road

State the term remaining

1/27/2023

Address

List the contract number of any government contract

Greenwich

CT

06830

City

State

ZIP Code

Country

2.11 State what the contract or lease is for and the nature of the debtor's interest

Business Auto - Insurance

Berkley Life Sciences, LLC
Name

Notice Name

200 Princeton South Corporate Center

State the term remaining

1/1/2023

Address

Suite 250

List the contract number of any government contract

Ewing

NJ

08628

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.12 **State what the contract or lease is for and the nature of the debtor's interest**

Health Insurance

Beyond Benefits Life Science Association Trust

Name

Jeffrey T. Calder, Trustee, Life Science Association Trust

Notice Name

1999 Harrison Street

State the term remaining

12/31/2022 or with notice

Address

Suite 1230

List the contract number of any government contract

Oakland

CA

94612

City

State

ZIP Code

Country

2.13 **State what the contract or lease is for and the nature of the debtor's interest**

Feasibility study

Biogen

Name

Biogen MA Inc.
Attn: Chief Legal Officer

Notice Name

225 Binney Street

State the term remaining

Feasibility and Option agreement term date is December 22, 2022 (2 years after effective date)

Address

List the contract number of any government contract

Cambridge

MA

02142

City

State

ZIP Code

Country

2.14 **State what the contract or lease is for and the nature of the debtor's interest**

Feasibility study

Biogen

Name

Biogen MA Inc.
Attn: Haiming Wu

Notice Name

225 Binney Street

State the term remaining

Feasibility and Option agreement term date is December 22, 2022 (2 years after effective date)

Address

List the contract number of any government contract

Cambridge

MA

02142

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.15 **State what the contract or lease is for and the nature of the debtor's interest**

Facility Lease

Bio-Med Reality (BMR)

Name

Attn: General Counsel

Notice Name

4570 Executive Drive

State the term remaining

8/31/2024

Address

Suite 400

List the contract number of any government contract

San Diego

CA

92121

City

State

ZIP Code

Country

2.16 **State what the contract or lease is for and the nature of the debtor's interest**

Software subscription and Professional Services

Boston Technology Research Corp (BTR)

Name

Attn: Legal Department
legal@bostontr.com

Notice Name

119 Braintree Street

State the term remaining

1/10/2024 - 15 days notice to term

Address

Suite 408

List the contract number of any government contract

Boston

MA

02134

City

State

ZIP Code

Country

2.17 **State what the contract or lease is for and the nature of the debtor's interest**

Cloud File Storage

Box Inc

Name

LegalOps

Notice Name

4440 El Camino Real

State the term remaining

3/31/2023

Address

List the contract number of any government contract

Los Altos

CA

94022

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.18 **State what the contract or lease is for and the nature of the debtor's interest**

Tax Services

BPM LLP

Name

BPM

Notice Name

4200 Bohannon Drive

State the term remaining

Upon completion of work

Address

Suite 250

List the contract number of any government contract

Menlo Park

CA

94025

City

State

ZIP Code

Country

2.19 **State what the contract or lease is for and the nature of the debtor's interest**

Consulting Services

Camargo Pharmaceutical Services, LLC

Name

Camargo Pharmaceutical Services, LLC DBA Premier Consulting, Attn Billie Guentner

Notice Name

One East 4th Street

State the term remaining

Until All Obligations Complete

Address

Suite 1400

List the contract number of any government contract

Cincinnati

OH

45202

City

State

ZIP Code

Country

2.20 **State what the contract or lease is for and the nature of the debtor's interest**

Consulting Services

Camargo Pharmaceutical Services, LLC

Name

Premier Research International LLC, Attn: Senior Vice President, Legal Affairs

Notice Name

3800 Parmount Parkway

State the term remaining

Until All Obligations Complete

Address

Suite 400

List the contract number of any government contract

Morrisville

NC

27560

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.21 **State what the contract or lease is for and the nature of the debtor's interest**

Controlled Equity Offering Sales Agreement (ATM)

Cantor Fitzgerald

Name

Attn: Capital Markets

Notice Name

499 Park Avenue

Address

State the term remaining

until service completion / upon delisiting

List the contract number of any government contract

New York

NY

10022

City

State

ZIP Code

Country

2.22 **State what the contract or lease is for and the nature of the debtor's interest**

Controlled Equity Offering Sales Agreement (ATM)

Cantor Fitzgerald

Name

Attn: General Counsel

Notice Name

499 Park Avenue

Address

State the term remaining

until service completion / upon delisiting

List the contract number of any government contract

New York

NY

10022

City

State

ZIP Code

Country

2.23 **State what the contract or lease is for and the nature of the debtor's interest**

Controlled Equity Offering Sales Agreement (ATM)

Cantor Fitzgerald

Name

Covington & Burling LLP

Attn: Brian K. Rosenzweig

Notice Name

The NY Times Building

Address

State the term remaining

until service completion / upon delisiting

List the contract number of any government contract

620 Eighth Avenue

New York

NY

10018

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.24 **State what the contract or lease is for and the nature of the debtor's interest**

SAAS accounting research tool

CCH Incorporated (Walters Kluwer)

Name

Designated Agent for
CCH Incorporated

Notice Name

2700 Lake Cook Road

Address

State the term remaining

1/31/2023 auto extends for 12 month terms unless 30 day written notice

List the contract number of any government contract

Riverwoods

IL

60015

City

State

ZIP Code

Country

2.25 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Agreement

Christine Matthews

Name

Notice Name

34790 Ardentech Court

Address

State the term remaining

Term of employment

List the contract number of any government contract

Fremont

CA

94555

City

State

ZIP Code

Country

2.26 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Practices Liability - Insurance

Chubb Group of Insurance Companies

Name

Notice Name

1133 Avenue of the Americas

Address

State the term remaining

1/27/2023

List the contract number of any government contract

New York

NY

10036

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.27 **State what the contract or lease is for and the nature of the debtor's interest**

Fiduciary - Insurance

Chubb Insurance Co.
Name

Notice Name

436 Walnut Street

State the term remaining

1/1/2023

Address

List the contract number of any government contract

Philadelphia

PA

19106

City

State

ZIP Code

Country

2.28 **State what the contract or lease is for and the nature of the debtor's interest**

Transfer Agent Services

Computershare
Name

Computershare Trust Company, N.A.

Notice Name

250 Royall Street

State the term remaining

1/29/2023 / 60 days notice

Address

List the contract number of any government contract

Canton

MA

02021

City

State

ZIP Code

Country

2.29 **State what the contract or lease is for and the nature of the debtor's interest**

Registered Agent Services

Computershare Governance Services, Inc.
Name

Attn: General Manager

Notice Name

100 Beard Sawmill Rd

State the term remaining

1/14/2023

Address

List the contract number of any government contract

Shelton

CT

06484

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.30 **State what the contract or lease is for and the nature of the debtor's interest**

Transfer Agent Services - Reverse Stock Split

Computershare Trust Company, N.A. / Computershare Inc.
Name

Computershare Inc. / Attn: Legal Dept.

Notice Name

150 Royal Street

State the term remaining

Until Complete

Address

List the contract number of any government contract

Canton

MA

02021

City

State

ZIP Code

Country

2.31 **State what the contract or lease is for and the nature of the debtor's interest**

Transfer Agent Services - Reverse Stock Split

Computershare Trust Company, N.A. / Computershare Inc.
Name

Computershare Inc / Attn: Corp Actions Relationship Manager

Notice Name

480 Washington Blvd.

State the term remaining

Until Complete

Address

29th Floor

List the contract number of any government contract

Jersey City

NJ

07310

City

State

ZIP Code

Country

2.32 **State what the contract or lease is for and the nature of the debtor's interest**

Warrant Agency Agreement

Computershare, Inc. and Computershare Trust Company, N.A.
Name

Computershare Inc.
Computershare Trust Company, NA
Attention: Client Services
Email: Kathryn.Minyard@computershare.com

Notice Name

150 Royall Street

State the term remaining

2/10/2027

Address

List the contract number of any government contract

Canton

MA

02021

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.33 **State what the contract or lease is for and the nature of the debtor's interest**

Cloud Software Services

Concur Technologies, Inc.
Name

Notice Name

601 108th Avenue NE

State the term remaining

90 Day Notice

Address

Suite 1000

List the contract number of any government contract

Bellevue

WA

98004

City

State

ZIP Code

Country

2.34 **State what the contract or lease is for and the nature of the debtor's interest**

GMP Facility Cleaning Service

Controlled Contamination Services
Name

Notice Name

11696 Sorrento Valley Road

State the term remaining

Customer shall pay a 50% charge for any cancellation within twenty-four (24) hours of scheduled services and a 100% charge for any cancellation on the same day of scheduled services.

Address

List the contract number of any government contract

San Diego

CA

92121

City

State

ZIP Code

Country

2.35 **State what the contract or lease is for and the nature of the debtor's interest**

Pest Control

Crane Pest Control
Name

Notice Name

2700 Geary Boulevard

State the term remaining

30 Day Notice

Address

List the contract number of any government contract

San Francisco

CA

94118-3498

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.36 State what the contract or lease is for and the nature of the debtor's interest

Contract Manufacturing Services

CSP Technologies, Inc.
Name

Notice Name

960 W. Veterans Blvd

State the term remaining

2 years after last delivery of product / 6 months written notifications

Address

List the contract number of any government contract

Auburn

AL

36832

City

State

ZIP Code

Country

2.37 State what the contract or lease is for and the nature of the debtor's interest

Maintenance

Cummins, Inc.
Name

San Leandro CA PG/MI
Notice Name

14775 Wicks Blvd

State the term remaining

10/21/2022 / 30 day notice

Address

List the contract number of any government contract

San Leandro

CA

94577

City

State

ZIP Code

Country

2.38 State what the contract or lease is for and the nature of the debtor's interest

Copier Lease

De Lage Landen Financial
Name

Notice Name

P.O. Box 824018

State the term remaining

Unknown

Address

List the contract number of any government contract

Philadelphia

PA

19182-4018

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.39 State what the contract or lease is for and the nature of the debtor's interest

Burglar Alarm Service

Diamond Communications, Inc.

Name

Notice Name

P.O. Box 328

State the term remaining

30 Day Notice

Address

List the contract number of any government contract

Madera

CA

93639

City

State

ZIP Code

Country

2.40 State what the contract or lease is for and the nature of the debtor's interest

Esignature -subscription and support

DocuSign, Inc.

Name

Notice Name

221 Main Street, Suite 1550

State the term remaining

7/29/2022

Address

List the contract number of any government contract

San Francisco

CA

94105

City

State

ZIP Code

Country

2.41 State what the contract or lease is for and the nature of the debtor's interest

Venue data room

Donnelly Financial, LLC (DFIN)

Name

Notice Name

PO Box 842282

State the term remaining

Month-to-Month

Address

List the contract number of any government contract

Boston

MA

02284

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.42 State what the contract or lease is for and the nature of the debtor's interest

Board Indemnity

Elaine Yang
Name

Notice Name

34790 Ardentech Court

State the term remaining

Address

List the contract number of any government contract

Fremont

CA

94555

City

State

ZIP Code

Country

2.43 State what the contract or lease is for and the nature of the debtor's interest

Feasibility and Option Agreement

Emergex Vaccine Holdings LTD
Name

Notice Name

4/5 Dunmore Court, Wootton Road

State the term remaining

5/5/2023 - or 60 day notice

Address

List the contract number of any government contract

Abingdon

OX13 6BH

City

State

ZIP Code

United Kingdom

Country

2.44 State what the contract or lease is for and the nature of the debtor's interest

Employee stock plan services

ETRADE
Name

Notice Name

P.O. Box 3512

State the term remaining

5/6/2023 - 90 day cancellation prior to renewal

Address

List the contract number of any government contract

Arlington

VA

22203

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.45 **State what the contract or lease is for and the nature of the debtor's interest**

Employee stock plan services

ETRADE

Name

Notice Name

P.O. Box 3512

State the term remaining

5/6/2023 - 90 day cancellation prior to renewal

Address

List the contract number of any government contract

Arlington

VA

22203

City

State

ZIP Code

Country

2.46 **State what the contract or lease is for and the nature of the debtor's interest**

Sales and Marketing Services

Eversana Life Science Services, LLC

Name

General Counsel

Notice Name

190 N Milwaukee St

State the term remaining

Can be terminated

Address

List the contract number of any government contract

Milwaukee

WI

53202

City

State

ZIP Code

Country

2.47 **State what the contract or lease is for and the nature of the debtor's interest**

Sales and Marketing Services

Eversana Life Science Services, LLC

Name

General Counsel

Notice Name

190 N Milwaukee St

State the term remaining

Can be terminated

Address

List the contract number of any government contract

Milwaukee

WI

53202

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.48 State what the contract or lease is for and the nature of the debtor's interest

Contract Manufacturing Services

Experic LLC

Name

VP, Marketing and Contracts

Notice Name

2 Clarke Drive

State the term remaining

5/15/2023, auto-extends

Address

List the contract number of any government contract

Cranbury

NJ

08512

City

State

ZIP Code

Country

2.49 State what the contract or lease is for and the nature of the debtor's interest

Cargo - Insurance

Falvey Cargo Underwriting

Name

Notice Name

66 Whitecap Drive

State the term remaining

1/1/2023

Address

List the contract number of any government contract

North Kingstown

RI

02852

City

State

ZIP Code

Country

2.50 State what the contract or lease is for and the nature of the debtor's interest

Fiduciary - Insurance

Federal Insurance Co.

Name

Notice Name

7700 France Ave S Ste 450

State the term remaining

1/1/2023

Address

List the contract number of any government contract

Edina

MN

55435

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.51 **State what the contract or lease is for and the nature of the debtor's interest**

401k Administrator

Fidelity
Name

Notice Name

P.O. Box 73307

State the term remaining

Until terminated with 60 days written notice

Address

List the contract number of any government contract

Chicago

IL

60673-7307

City

State

ZIP Code

Country

2.52 **State what the contract or lease is for and the nature of the debtor's interest**

SAAS

Freshworks
Name

Notice Name

1250 Bayhill Drive

State the term remaining

4/19/2022 - auto renews annually unless 60 days notice prior to renewal

Address

Suite 315

List the contract number of any government contract

San Ramon

CA

95066

City

State

ZIP Code

Country

2.53 **State what the contract or lease is for and the nature of the debtor's interest**

NASDAQ Compliance Assistance

FTI Consulting, Inc.
Name

Notice Name

16701 Melford Blvd, Suite 200

State the term remaining

Completion of Services

Address

List the contract number of any government contract

Bowie

MD

20715

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.54 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Maintenance

Full Spectrum Group, LLC

Name

Notice Name

23332 Mill Creek Dr.

Address

Bldg E, Suite 205

State the term remaining

12/9/2022

List the contract number of any government contract

Laguna Hills

CA

92653

City

State

ZIP Code

Country

2.55 **State what the contract or lease is for and the nature of the debtor's interest**

Product Liability - Insurance

Gemini Insurance Company

Name

Notice Name

475 Steamboat Rd FL 1

Address

State the term remaining

1/1/2023

List the contract number of any government contract

Greenwich

CT

06830

City

State

ZIP Code

Country

2.56 **State what the contract or lease is for and the nature of the debtor's interest**

Service Package: North America Tier 3 Starter

Glass Lewis & Co., LLC

Name

Notice Name

255 California Street, Suite 1100

Address

State the term remaining

5/13/2023

List the contract number of any government contract

San Francisco

CA

94111

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.57 **State what the contract or lease is for and the nature of the debtor's interest**

Software Licenses

GoEngineer, Inc.
Name

Notice Name

739 E Fort Union Blvd

State the term remaining

2/28/2023

Address

List the contract number of any government contract

Midvale

UT

84047

City

State

ZIP Code

Country

2.58 **State what the contract or lease is for and the nature of the debtor's interest**

Controlled Equity Offering Sales Agreement (ATM)

H.C. Wainwright & Co., LLC
Name

Attn: Craig M. Schwabe, Managing Director

Notice Name

430 Park Avenue

State the term remaining

until service completion / upon delisting

Address

List the contract number of any government contract

New York

NY

10022

City

State

ZIP Code

Country

2.59 **State what the contract or lease is for and the nature of the debtor's interest**

Controlled Equity Offering Sales Agreement (ATM)

H.C. Wainwright & Co., LLC
Name

Covington & Burling LLP
Attn: Brian K. Rosenzweig

Notice Name

The NY Times Building

State the term remaining

until service completion / upon delisting

Address

620 Eighth Avenue

List the contract number of any government contract

New York

NY

10018

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.60 **State what the contract or lease is for and the nature of the debtor's interest**

Custom Machinery

Harro Hoffliger

Name

Thomas Weller

Notice Name

Helmholtztrasse 4

State the term remaining

Completion of Services

Address

List the contract number of any government contract

Allmersbach

71573

City

State

ZIP Code

Germany

Country

2.61 **State what the contract or lease is for and the nature of the debtor's interest**

Benefits Administrator

Igoe

Name

IGOE Administrative Services

Notice Name

PO Box 501480

State the term remaining

Aligned with Marsh McLennan

Address

List the contract number of any government contract

San Diego

CA

92150-1480

City

State

ZIP Code

Country

2.62 **State what the contract or lease is for and the nature of the debtor's interest**

Custodial and Janitorial Services

Impec Group

Name

Richard Peterson

Notice Name

3550 Scott Blvd.

State the term remaining

12/31/2022 - Cancelable - courtesy 30 day notice

Address

List the contract number of any government contract

Santa Clara

CA

95054

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.63 State what the contract or lease is for and the nature of the debtor's interest

Calibration Services

Indicate Technologies
Name

State the term remaining

can cancel anytime, charges may apply

Notice Name

2065 Martin Avenue

Address

Suite 103

List the contract number of any government contract

Santa Clara

CA

95050

City

State

ZIP Code

Country

2.64 State what the contract or lease is for and the nature of the debtor's interest

Webhosting, Newswire, Audiocast

Intrado Digital Media, LLC (Formerly NASDAQ Corporate Solutions, LLC)

Name

Office of General Counsel

Notice Name

770 N. Halsted Street

Address

Suite 6S

State the term remaining

90 Day Notice

List the contract number of any government contract

Chicago

IL

60642

City

State

ZIP Code

Country

2.65 State what the contract or lease is for and the nature of the debtor's interest

Accounting Software (prior)

Intuit

Name

Notice Name

State the term remaining

October, 2022

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.66 **State what the contract or lease is for and the nature of the debtor's interest**

Retention file storage

Iron Mountain
Name

Notice Name

1101 Enterprise Dr

State the term remaining

7/16/22-automatic renewal / 90 notice prior to renewal

Address

List the contract number of any government contract

Royersford

PA

19468

City

State

ZIP Code

Country

2.67 **State what the contract or lease is for and the nature of the debtor's interest**

Building contractor for leasehold improvements

J.M. O'Neill, Inc.
Name

Con McMahon

Notice Name

304 Earhart Way

State the term remaining

Upon completion of services

Address

List the contract number of any government contract

Livermore

CA

94551

City

State

ZIP Code

Country

2.68 **State what the contract or lease is for and the nature of the debtor's interest**

Board Indemnity

Jay Hagan
Name

Notice Name

34790 Ardentech Court

State the term remaining

Address

List the contract number of any government contract

Fremont

CA

94555

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.69 State what the contract or lease is for and the nature of the debtor's interest

Consulting

John Walker
Name

Notice Name

34790 Ardentech Court

State the term remaining

6/10/2022

Address

List the contract number of any government contract

Fremont

CA

94555

City

State

ZIP Code

Country

2.70 State what the contract or lease is for and the nature of the debtor's interest

Health Insurance

Kaiser Permanente
Name

Notice Name

1800 Harrison Street, S# 1300

State the term remaining

12/31/2022 - or cancel with notice

Address

List the contract number of any government contract

Oakland

CA

94612

City

State

ZIP Code

Country

2.71 State what the contract or lease is for and the nature of the debtor's interest

Board Indemnity

Kathy McGee
Name

Notice Name

34790 Ardentech Court

State the term remaining

Address

List the contract number of any government contract

Fremont

CA

94555

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.72 State what the contract or lease is for and the nature of the debtor's interest

Board Indemnity

Kenneth R. Greathouse
Name

Notice Name

34790 Ardentech Court

State the term remaining

Address

List the contract number of any government contract

Fremont

CA

94555

City

State

ZIP Code

Country

2.73 State what the contract or lease is for and the nature of the debtor's interest

Board Indemnity

Kleanthis Xanthopoulos
Name

Notice Name

34790 Ardentech Court

State the term remaining

Address

List the contract number of any government contract

Fremont

CA

94555

City

State

ZIP Code

Country

2.74 State what the contract or lease is for and the nature of the debtor's interest

IT training

KnowBe4, Inc
Name

Notice Name

33 N. Garden Avenue

State the term remaining

6/30/2022

Address

Suite 1200

List the contract number of any government contract

Clearwater

FL

33755

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.75 **State what the contract or lease is for and the nature of the debtor's interest**

Employee Outplacement Services

Lee Hecht Harrison, LLC

Name

Thomas Nevins

Notice Name

100 Pringle Avenue

Address

Suite 560

State the term remaining

3/1/2023

List the contract number of any government contract

Walnut Creek

CA

94596

City

State

ZIP Code

Country

2.76 **State what the contract or lease is for and the nature of the debtor's interest**

Whistleblower Hotline Service

Lighthouse Services, LLC

Name

Andy Bronstein, Principal

Notice Name

1710 Walton Rd.

Address

Suite 204

State the term remaining

Jan 2023 - cancel 30 days prior to autorenewal

List the contract number of any government contract

Blue Bell

PA

19422

City

State

ZIP Code

Country

2.77 **State what the contract or lease is for and the nature of the debtor's interest**

Board Indemnity

Linda Grais

Name

Notice Name

34790 Ardentech Court

Address

State the term remaining

List the contract number of any government contract

Fremont

CA

94555

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.78 State what the contract or lease is for and the nature of the debtor's interest

Benefits Broker

Marsh McLennan
Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City State ZIP Code

Country

2.79 State what the contract or lease is for and the nature of the debtor's interest

Quality Assurance/Validation software

Mastercontrol, Inc.
Name

Notice Name

6350 South 3000 East

State the term remaining

3/31/22, renewal option pending

Address

List the contract number of any government contract

Salt Lake City UT 84121

City State ZIP Code

Country

2.80 State what the contract or lease is for and the nature of the debtor's interest

Underwriting Agreement

Maxim Group LLC
Name

Covington & Burling LLP
Attn: Matthew T. Gehl

Notice Name

620 8th Avenue

State the term remaining

6/25/22 - lockup period

Address

List the contract number of any government contract

NY NY 10018

City State ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.81 **State what the contract or lease is for and the nature of the debtor's interest**

Underwriting Agreement

Maxim Group LLC

Name

Attention Clifford A. Teller

Notice Name

300 Park Avenue

Address

16th Floor

State the term remaining

6/25/22 - lockup period

List the contract number of any government contract

NY

NY

10022

City

State

ZIP Code

Country

2.82 **State what the contract or lease is for and the nature of the debtor's interest**

Software subscription and Professional Services

Medidata Solutions, Inc.

Name

Legal Department

Notice Name

350 Hudson Street

Address

9th Floor

State the term remaining

10/31/2022

List the contract number of any government contract

NY

NY

10014

City

State

ZIP Code

Country

2.83 **State what the contract or lease is for and the nature of the debtor's interest**

Feasibility study

Merz

Name

Notice Name

Eckenheimer Landstrabe 100

Address

State the term remaining

Completion of 12-month stability study (1Q 2023)

List the contract number of any government contract

Frankfurt/Main

60318

City

State

ZIP Code

Germany

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.84 State what the contract or lease is for and the nature of the debtor's interest

Azure License

Microsoft Corporation
Name

Legal and Corporate Affairs
Notice Name

Volume Licensing Group

State the term remaining

Month-to-month

Address

One Microsoft way

List the contract number of any government contract

Redmond

WA

98052

City

State

ZIP Code

Country

2.85 State what the contract or lease is for and the nature of the debtor's interest

Consulting Services - Stock Plan Outsourcing

My Equity Comp, LLC
Name

Cory McLain
Notice Name

80 Blue Ravine Road

State the term remaining

90 Day Notice

Address

Suite 110

List the contract number of any government contract

Folsom

CA

95630

City

State

ZIP Code

Country

2.86 State what the contract or lease is for and the nature of the debtor's interest

Staffing Agency

NexusCW Inc.
Name

Notice Name

4901 Morena Blvd Suite 122

State the term remaining

2/10/2023

Address

List the contract number of any government contract

San Diego

CA

92117

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.87 **State what the contract or lease is for and the nature of the debtor's interest**

Cloud Software Services

Okta, Inc.

Name

Okta

Notice Name

100 1st Street

State the term remaining

3/7/2023

Address

List the contract number of any government contract

San Francisco

CA

94555

City

State

ZIP Code

Country

2.88 **State what the contract or lease is for and the nature of the debtor's interest**

D&O Side A DIC - Insurance

Old Republic Insurance Company

Name

Notice Name

307 North Michigan Avenue

State the term remaining

1/27/2023

Address

List the contract number of any government contract

Chicago

IL

60601

City

State

ZIP Code

Country

2.89 **State what the contract or lease is for and the nature of the debtor's interest**

Technology Transfer Agreement
Manufacturing and
Supply Agreement

Patheon Manufacturing Services LLC

Name

Notice Name

5900 Martin Luther King Jr. Highway

State the term remaining

7 years after FDA Approval of M207

Address

List the contract number of any government contract

Greenville

NC

27834

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.90 **State what the contract or lease is for and the nature of the debtor's interest**

Manufacturing and Supply Agreement

Patheon Pharmaceuticals Inc.

Name

Attn Director of Legal Services

Notice Name

2110 East Galbraith Road

Address

State the term remaining

7 years after FDA Approval of M207

List the contract number of any government contract

Cincinnati

OH

45237-1625

City

State

ZIP Code

Country

2.91 **State what the contract or lease is for and the nature of the debtor's interest**

leased equipment

Pitney Bowes

Name

Notice Name

P.O. Box 371874

Address

State the term remaining

Unknown

List the contract number of any government contract

Pittsburgh

PA

15250-7874

City

State

ZIP Code

Country

2.92 **State what the contract or lease is for and the nature of the debtor's interest**

Point purchasing software service

Point Systems

Name

Notice Name

870 Market Street

Address

State the term remaining

Termination with 30 days written notice

List the contract number of any government contract

San Francisco

CA

94102-2918

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.93 State what the contract or lease is for and the nature of the debtor's interest

Product supply

Praxair NKA Linde

Name

Bill Bright

Notice Name

1950 Loveridge Rd

State the term remaining

Unknown

Address

List the contract number of any government contract

Pittsburg

CA

94565

City

State

ZIP Code

Country

2.94 State what the contract or lease is for and the nature of the debtor's interest

CLOUD ERP BUNDLE

QAD, Inc.

Name

Notice Name

100 Innovation Place

State the term remaining

4/30/2023

Address

List the contract number of any government contract

Santa Barbara

CA

93108

City

State

ZIP Code

Country

2.95 State what the contract or lease is for and the nature of the debtor's interest

WinLIMS license

Quality Systems International Corporation

Name

Notice Name

545 Island Road

State the term remaining

Unknown

Address

Suite 2c

List the contract number of any government contract

Ramsey

NJ

07446

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.96 **State what the contract or lease is for and the nature of the debtor's interest**

Copier Supplies

Rabbit Office Automation (Now MRC)

Name

Notice Name

State the term remaining

Notice between 30-120 days of end of term - renewed 5/22/2022

Address

List the contract number of any government contract

City

State

ZIP Code

Country

2.97 **State what the contract or lease is for and the nature of the debtor's interest**

IT Consulting - Outsource

Renascence IT Consulting, Inc.

Name

Kirk Lesser

Notice Name

State the term remaining

10/14/2022 / 30 day notice

39962 Cedar Boulevard

Address

Suite 121

List the contract number of any government contract

Newark

CA

94560

City

State

ZIP Code

Country

2.98 **State what the contract or lease is for and the nature of the debtor's interest**

Utilities - Garbage/recycling

Republic Services

Name

Notice Name

State the term remaining

Can be cancelled by contacting a customer resource representative

42600 Boyce Road

Address

List the contract number of any government contract

Fremont

CA

94538

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.99 State what the contract or lease is for and the nature of the debtor's interest

Accounting Consultant Services

Resources Global Professionals (RGP)

Name

Ted Macauley

Notice Name

PO Box 740909

Address

State the term remaining

9/1/2022

List the contract number of any government contract

Los Angeles

CA

90074

City

State

ZIP Code

Country

2.100 State what the contract or lease is for and the nature of the debtor's interest

Telephone

Ring Central Inc.

Name

Legal Department

Notice Name

20 Davis Drive

Address

State the term remaining

Either Party may terminate this Agreement with thirty (30) days' advance written notice

List the contract number of any government contract

Belmont

CA

94002

City

State

ZIP Code

Country

2.101 State what the contract or lease is for and the nature of the debtor's interest

CMO Services

Scientific Molding Corporation (SMC)

Name

Contract Administration

Notice Name

330 SMC Drive

Address

State the term remaining

9/28/2023

List the contract number of any government contract

Somerset

WI

54025

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.102 **State what the contract or lease is for and the nature of the debtor's interest**

Package - Insurance

StarNet Insurance Company
Name

Notice Name

11201 Douglas Avenue

State the term remaining

1/1/2023

Address

List the contract number of any government contract

Urbandale

IA

50322-3707

City

State

ZIP Code

Country

2.103 **State what the contract or lease is for and the nature of the debtor's interest**

Irradiation services

Steri-Tek
Name

Notice Name

48225 Lakeview Blvd

State the term remaining

2/24/23 /90 day cancellation prior to renewal

Address

List the contract number of any government contract

Fremont

CA

94538

City

State

ZIP Code

Country

2.104 **State what the contract or lease is for and the nature of the debtor's interest**

Board Indemnity

Steve Elms
Name

Notice Name

34790 Ardentech Court

State the term remaining

Address

List the contract number of any government contract

Fremont

CA

94555

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.105 **State what the contract or lease is for and the nature of the debtor's interest** Employment Agreement Steven Lo
 Name

State the term remaining Term of employment Notice Name
34790 Ardentech Court
 Address

List the contract number of any government contract _____

Fremont CA 94555
 City State ZIP Code

Country _____

2.106 **State what the contract or lease is for and the nature of the debtor's interest** Bioanalytical Services Syneos Health Clinique, Inc.
 Name

State the term remaining On completion of services Global Deal Management
 Notice Name

List the contract number of any government contract _____

1030 Sync Street
 Address

Morrisville NC 27560
 City State ZIP Code

Country _____

2.107 **State what the contract or lease is for and the nature of the debtor's interest** Raw Material supplier Tecomet, Inc.
 Name

State the term remaining Raw material purchase pending invoice Notice Name
503 S. Vincent Avenue
 Address

List the contract number of any government contract _____

Azusa CA 91702
 City State ZIP Code

Country _____

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.108 **State what the contract or lease is for and the nature of the debtor's interest**

HVAC Preventative Maintenance - GMP

Therma, LLC
Name

Notice Name

1601 Las Plumas Avenue

State the term remaining

12/31/2022

Address

List the contract number of any government contract

San Jose

CA

95133

City

State

ZIP Code

Country

2.109 **State what the contract or lease is for and the nature of the debtor's interest**

HVAC Preventative Maintenance - Non Gmp

Therma, LLC
Name

Notice Name

1601 Las Plumas Avenue

State the term remaining

12/31/2022

Address

List the contract number of any government contract

San Jose

CA

95133

City

State

ZIP Code

Country

2.110 **State what the contract or lease is for and the nature of the debtor's interest**

Workers Compensation - Insurance

Tri State Insurance Company of Minnesota
Name

Notice Name

10 Roundwind Road

State the term remaining

1/1/2023

Address

List the contract number of any government contract

Luverne

MN

56156

City

State

ZIP Code

Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.111	State what the contract or lease is for and the nature of the debtor's interest	Cyber Liability - Insurance	Underwriters at Lloyds, London
			Name
			Notice Name
			9420 Research Blvd Bldg 3 Suite 400
	State the term remaining	1/1/2023	Address
	List the contract number of any government contract		
			Austin TX 78759
			City State ZIP Code
			Country
2.112	State what the contract or lease is for and the nature of the debtor's interest	Consulting Services	Verne E. Cowles
			Name
			Notice Name
			Address On File
	State the term remaining	10/28/2022	Address
	List the contract number of any government contract		
			City State ZIP Code
			Country
2.113	State what the contract or lease is for and the nature of the debtor's interest	consulting	Wheelhouse Life Science Advisors
			Name
			Sylvia Wheeler
			Notice Name
			927 Regalo Way
	State the term remaining	can terminate anytime with written notice	Address
	List the contract number of any government contract		
			San Ramon CA 94583
			City State ZIP Code
			Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

2.114 **State what the contract or lease is for and the nature of the debtor's interest**

SEC reporting solution

Workiva

Name

Jill Klindt

Notice Name

2900 University Blvd.

Address

State the term remaining

12/31/2022

List the contract number of any government contract

Ames

IA

50010

City

State

ZIP Code

Country

2.115 **State what the contract or lease is for and the nature of the debtor's interest**

Trials Early Phase Services/Bioanalytical Sciences

Worldwide Clinical

Name

Legal Department

Notice Name

600 Park Offices Drive

Address

State the term remaining

until service completion

List the contract number of any government contract

Suite 200

Research Triangle Park

Durham

NC

27709

City

State

ZIP Code

Country

2.116 **State what the contract or lease is for and the nature of the debtor's interest**

D&O Primary - Insurance

XL Specialty Insurance Company

Name

Notice Name

1333 H Street NW, Suite 200 West 20005

Address

State the term remaining

1/27/2023

List the contract number of any government contract

Washington

DC

20005

City

State

ZIP Code

Country

Fill in this information to identify the case:
Debtor Name: In re : Zosano Pharma Corporation
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 22-10506 (JKS)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	_____ Street _____ _____ _____ City State ZIP Code _____ Country	_____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name: In re : Zosano Pharma Corporation
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 22-10506 (JKS)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2022
 MM / DD / YYYY

✱ / s / Christine Matthews
 Signature of individual signing on behalf of debtor

Christine Matthews
 Printed name
Chief Financial Officer
 Position or relationship to debtor

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 3

Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Account number (last 4 digits)	Current value of debtor's interest
BTIG - ATM Brokerage	Brokerage - ATM	3456	\$0.00
Cantor Fitzgerald - ATM Brokerage	Brokerage - ATM	5987	\$0.00
HC Wainwright - ATM Brokerage	Brokerage - ATM	7078	\$0.00
Silicon Valley Bank	Benefits - FSA Reimbursements	0046	\$64,031.33
Silicon Valley Bank	Collateral - SVB Company Credit Cards	3389	\$35,000.48
Silicon Valley Bank	Collateral - Utilities PG&E	6206	\$119,580.00
Silicon Valley Bank	Operating	6478	\$784,197.88
Silicon Valley Bank	Collateral - BMR Landlord	6508	\$300,000.00
UBS Financial Services	Brokerage - Investment - Money Market	4893	\$4,424,635.74
		TOTAL:	\$5,727,445.43

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Annual Listing Fee	Nasdaq, Inc.	\$47,250.00
Insurance	ABD Insurance and Financial Services, Inc.	\$3,051,704.84
Retainer for Claims Service	Kurtzman Carson Consultants, Inc	\$36,740.40
Retainer for Financial Advisor	SierraConstellation Partners	\$165,345.00
Retainer for Financial Temp	Resources Global Professionals (RGP)	\$15,600.00
Retainer for Legal Services	Latham & Watkins	\$144,106.00
Retainer for Legal Services	Greenberg Traurig	\$491,491.50
Retainer for Nasdaq Consulting	FTI	\$15,000.00
Retention Bonus	Various	\$271,438.45
Software License	CSols Inc.	\$17,617.50
Software License	Workiva, Inc.	\$33,322.26
Software License	Okta, Inc.	\$9,723.94
Software License	Box, Inc.	\$19,595.00
Spare Parts	Harro Hoffliger Packaging Systems	\$49,356.70
Taxes	Delaware Division of Corporations	\$70,329.72
	TOTAL:	\$4,438,621.31

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 19

Raw materials

General description	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Centrifuge Tube 50mL Sterile	N/A	\$0.00		Unknown
CIP 100 1 GL Bottle	N/A	\$0.00		Unknown
Nitrogen NF 4.8 Liquid	N/A	\$0.00		Unknown
Poly Bags, 10"x8"x24"	N/A	\$0.00		Unknown
Sporklenz Ready To Use 3.2L Bottle	N/A	\$0.00		Unknown
Sporklenz Ready To Use 3.2L Bottle	N/A	\$0.00		Unknown
Sterile Sample Bags 15" x 24"	N/A	\$0.00		Unknown
Sterile Sample Bags 15" x 24"	N/A	\$0.00		Unknown
Sterile Sample Bags 4.5" x 9"	N/A	\$0.00		Unknown
Sterile Sample Bags 7" x 12"	N/A	\$0.00		Unknown
Sterile Sample Bags 7" x 12"	N/A	\$0.00		Unknown
Sucrose	N/A	\$0.00		Unknown
Tartaric Acid	N/A	\$0.00		Unknown
Tartaric Acid NF	N/A	\$0.00		Unknown
Water for Injection WFI USP Rocky Mt Biologicals	N/A	\$0.00		Unknown
Zolmitriptan, USP (Micronized)	N/A	\$0.00		Unknown
Zolmitriptan, USP Non-Micronized	N/A	\$0.00		Unknown
Zolmitriptan, USP Non-Micronized	N/A	\$0.00		Unknown
Zolmitriptan, USP, Non-Micronized	N/A	\$0.00		Unknown
	TOTAL:	\$0.00	TOTAL:	Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 20

Work in progress

General description	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
2cm2 Polyurethane Disk, 65A	N/A	\$0.00		Unknown
3cm2 Polyurethane Disk 54A	N/A	\$0.00		Unknown
3cm2 Polyurethane Disk 54A	N/A	\$0.00		Unknown
3cm2 Polyurethane Disk 54A	N/A	\$0.00		Unknown
Adhesive Laminate	N/A	\$0.00		Unknown
Adhesive Patch Printed, 5cm2	N/A	\$0.00		Unknown
Adhesive Patch Printed, 5cm2	N/A	\$0.00		Unknown
Adhesive Patch Unprinted 5cm2	N/A	\$0.00		Unknown
Alcohol Prep Pads	N/A	\$0.00		Unknown
Applicator for ZP Patch 0.26J	N/A	\$0.00		Unknown
Applicator, M207 Patch SMC	N/A	\$0.00		Unknown
Bioassay Tray	N/A	\$0.00		Unknown
Bioassay Tray	N/A	\$0.00		Unknown
Bottle, PET Sterile, 1L	N/A	\$0.00		Unknown
Bottle, PET Sterile, 650 mL	N/A	\$0.00		Unknown
Cap, 1.5" Diameter Black Polypropylene	N/A	\$0.00		Unknown
Carton Cup Resupply Kit	N/A	\$0.00		Unknown
Carton Cup Starter Kit	N/A	\$0.00		Unknown
Carton Pouch Resupply Kit	N/A	\$0.00		Unknown
Carton Pouch Starter Kit	N/A	\$0.00		Unknown
Carton, Dose Pack Trade, Refill	N/A	\$0.00		Unknown
Carton, Refill Pack Btm	N/A	\$0.00		Unknown
Carton, Refill Pack Top	N/A	\$0.00		Unknown
Carton, Sample Pack Top	N/A	\$0.00		Unknown
Carton, Sample Pack, Btm	N/A	\$0.00		Unknown
Carton, Trade Pack Btm	N/A	\$0.00		Unknown
Carton, Trade Pack Top	N/A	\$0.00		Unknown
CIP 100 1GL Bottle	N/A	\$0.00		Unknown
Circular Array MF1610	N/A	\$0.00		Unknown
Circular Array MF1663	N/A	\$0.00		Unknown
Circular Array MF1663	N/A	\$0.00		Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 20

Work in progress

General description	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Circular Array MF1663	N/A	\$0.00		Unknown
Combitip 10mL, Sterile	N/A	\$0.00		Unknown
Combitip 5mL, Sterile	N/A	\$0.00		Unknown
Demo Systems Cup	N/A	\$0.00		Unknown
Desiccant Molecular Sieve 4A 3 5 g	N/A	\$0.00		Unknown
Filter Kleenpak 0.2 um Non Sterile	N/A	\$0.00		Unknown
Filter Kleenpak 0.2um, Sterile	N/A	\$0.00		Unknown
Filter Kleenpak 0.2um, Sterile	N/A	\$0.00		Unknown
Filter, Pall Mini-Kleenp 0.2 um	N/A	\$0.00		Unknown
Filter, Pall Mini-Kleenp 0.2 um	N/A	\$0.00		Unknown
Fixed Tube Cap Outer Ring	N/A	\$0.00		Unknown
Fixed Tube Cap Subassembly	N/A	\$0.00		Unknown
Foil Lidding	N/A	\$0.00		Unknown
Foil Plastic Laminate 4-ply	N/A	\$0.00		Unknown
Foil Pouch Carton with Sleeve Irradiated	N/A	\$0.00		Unknown
Formed Tray w Retainers	N/A	\$0.00		Unknown
Funnel, Polypropylene 104mm	N/A	\$0.00		Unknown
IFU, Trade Pack	N/A	\$0.00		Unknown
Inner Ring	N/A	\$0.00		Unknown
Insert, Sample Pack Applicator Holder	N/A	\$0.00		Unknown
Insert, Sleeve	N/A	\$0.00		Unknown
Insert, Trade Pack Applicator Holder	N/A	\$0.00		Unknown
Label Copy Demo Syst, Patch in Cup	N/A	\$0.00		Unknown
Label Stock Avery 5980, Blue Address	N/A	\$0.00		Unknown
Label Stock Avery 6578 2"x2-5/8" Wht	N/A	\$0.00		Unknown
Label Stock Demo Cup, Avery 22807	N/A	\$0.00		Unknown
Labeled Demo Applicators	N/A	\$0.00		Unknown
Labeled, Demo System Cup , Non-Irradiated	N/A	\$0.00		Unknown
O-Ring 0.070", Silicone	N/A	\$0.00		Unknown
O-Ring 0.070", Silicone	N/A	\$0.00		Unknown
O-Ring, 0.176" ID 0.070" C-S, Silicone	N/A	\$0.00		Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 20

Work in progress

General description	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Outer Ring, Notched Co-Molded Desiccant	N/A	\$0.00		Unknown
Outer Ring, Notched Co-Molded Desiccant	N/A	\$0.00		Unknown
Outer Ring, Notched Co-Molded Desiccant	N/A	\$0.00		Unknown
Placebo, Cup, Irradiated	N/A	\$0.00		Unknown
Poly Bags, 10"x8"x24"	N/A	\$0.00		Unknown
Removable Tube Cap Outer Ring	N/A	\$0.00		Unknown
Removable Tube Cap Subassembly	N/A	\$0.00		Unknown
Retainer	N/A	\$0.00		Unknown
Retainer	N/A	\$0.00		Unknown
Retainer	N/A	\$0.00		Unknown
Seal 20mm	N/A	\$0.00		Unknown
Seal, 20mm	N/A	\$0.00		Unknown
Stopper 20mm, Sterile	N/A	\$0.00		Unknown
Stopper, 20mm, Sterile	N/A	\$0.00		Unknown
Tube, 1.5" Diameter Clear PETG	N/A	\$0.00		Unknown
Tube, Outer Ring	N/A	\$0.00		Unknown
Tube, Subassembly	N/A	\$0.00		Unknown
Tubing MFlex PharMed #24 25"	N/A	\$0.00		Unknown
Vial 5 mL, Sterile	N/A	\$0.00		Unknown
Zolmitriptan Formulation 45%, Vial	N/A	\$0.00		Unknown
Zolmitriptan Patch incup Irradiated 1.9mg Prin	N/A	\$0.00		Unknown
Zolmitriptan, 1.9mg, Pri Cup, Irradiated	N/A	\$0.00		Unknown
Zolmitriptan, 1.9mg, Unpri, Cup, Irradiated	N/A	\$0.00		Unknown
	TOTAL:	\$0.00	TOTAL:	Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 50

Other machinery, fixtures, and equipment

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
AUC - Assembly Machine	\$710,600.63	NBV	\$710,600.63
AUC - BigMac Coating & Packaging Machine	\$5,508,474.95	NBV	\$5,508,474.95
AUC - Servo Press Machine	\$113,242.19	NBV	\$113,242.19
Lab Equipment	\$233,240.91	NBV	\$233,240.91
Lab Equipment	\$29,435.23	NBV	\$29,435.23
Minimac Coating Machine	\$264,833.87	NBV	\$264,833.87
Other Assets Under Construction	\$105,246.57	NBV	\$105,246.57
Other Manufacturing Equipment	\$138,776.04	NBV	\$138,776.04
Other Manufacturing Equipment	\$134,614.64	NBV	\$134,614.64
Other Manufacturing Equipment	\$102,852.86	NBV	\$102,852.86
Tooling	\$430,136.67	NBV	\$430,136.67
Tooling	\$63,092.42	NBV	\$63,092.42
TOTAL:	\$7,834,546.98	TOTAL:	7,834,546.98

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Patent / Patent App No. 01820462.7	\$0.00		Unknown
Patent / Patent App No. 03820487	\$0.00		Unknown
Patent / Patent App No. 09/976,763	\$0.00		Unknown
Patent / Patent App No. 10-2340393	\$0.00		Unknown
Patent / Patent App No. 10342963	\$0.00		Unknown
Patent / Patent App No. 1035889	\$0.00		Unknown
Patent / Patent App No. 1037686 (multiple jurisdictions)	\$0.00		Unknown
Patent / Patent App No. 1037687	\$0.00		Unknown
Patent / Patent App No. 11/686,909	\$0.00		Unknown
Patent / Patent App No. 11058630	\$0.00		Unknown
Patent / Patent App No. 11179324	\$0.00		Unknown
Patent / Patent App No. 1239916	\$0.00		Unknown
Patent / Patent App No. 1239917	\$0.00		Unknown
Patent / Patent App No. 1239917/ 60020159	\$0.00		Unknown
Patent / Patent App No. 1333880 (multiple jurisdictions)	\$0.00		Unknown
Patent / Patent App No. 1341452 (Sweden, Ireland, Netherlands, France, Germany, Italy, Spain, UK, Belgium)	\$0.00		Unknown
Patent / Patent App No. 1341453/2324461	\$0.00		Unknown
Patent / Patent App No. 1392389 (multiple jurisdictions)	\$0.00		Unknown
Patent / Patent App No. 1392389/2333849	\$0.00		Unknown
Patent / Patent App No. 14/447,309	\$0.00		Unknown
Patent / Patent App No. 15/728,012	\$0.00		Unknown
Patent / Patent App No. 16/109,937	\$0.00		Unknown
Patent / Patent App No. 16/454,474	\$0.00		Unknown
Patent / Patent App No. 1638523 (multiple jurisdictions)	\$0.00		Unknown
Patent / Patent App No. 1680154 (multiple jurisdictions)	\$0.00		Unknown
Patent / Patent App No. 16863067.1	\$0.00		Unknown
Patent / Patent App No. 17/330,289	\$0.00		Unknown
Patent / Patent App No. 17/392,536	\$0.00		Unknown
Patent / Patent App No. 17/502,701	\$0.00		Unknown
Patent / Patent App No. 17/502701	\$0.00		Unknown
Patent / Patent App No. 1744683 (multiple jurisdictions)	\$0.00		Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Patent / Patent App No. 1744683/602005048663.1	\$0.00		Unknown
Patent / Patent App No. 17710810.7	\$0.00		Unknown
Patent / Patent App No. 1821359.6	\$0.00		Unknown
Patent / Patent App No. 1981547 (multiple jurisdictions)	\$0.00		Unknown
Patent / Patent App No. 2006/02108	\$0.00		Unknown
Patent / Patent App No. 226170	\$0.00		Unknown
Patent / Patent App No. 241083	\$0.00		Unknown
Patent / Patent App No. 2425537C	\$0.00		Unknown
Patent / Patent App No. 26056	\$0.00		Unknown
Patent / Patent App No. 3035952	\$0.00		Unknown
Patent / Patent App No. 3251722 (multiple jurisdictions)	\$0.00		Unknown
Patent / Patent App No. 4012252	\$0.00		Unknown
Patent / Patent App No. 4061022	\$0.00		Unknown
Patent / Patent App No. 4153999	\$0.00		Unknown
Patent / Patent App No. 4198985B2	\$0.00		Unknown
Patent / Patent App No. 4312407	\$0.00		Unknown
Patent / Patent App No. 4659336	\$0.00		Unknown
Patent / Patent App No. 4682144	\$0.00		Unknown
Patent / Patent App No. 4875457	\$0.00		Unknown
Patent / Patent App No. 5174347	\$0.00		Unknown
Patent / Patent App No. 5277456	\$0.00		Unknown
Patent / Patent App No. 538043	\$0.00		Unknown
Patent / Patent App No. 5388415	\$0.00		Unknown
Patent / Patent App No. 5438872	\$0.00		Unknown
Patent / Patent App No. 5456	\$0.00		Unknown
Patent / Patent App No. 5456234	\$0.00		Unknown
Patent / Patent App No. 5507030	\$0.00		Unknown
Patent / Patent App No. 60/240,307	\$0.00		Unknown
Patent / Patent App No. 60/240,379	\$0.00		Unknown
Patent / Patent App No. 60/240,436	\$0.00		Unknown
Patent / Patent App No. 60/285,576	\$0.00		Unknown
Patent / Patent App No. 60/571,304	\$0.00		Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Patent / Patent App No. 60/585,276	\$0.00		Unknown
Patent / Patent App No. 60/643,660	\$0.00		Unknown
Patent / Patent App No. 60/754,948	\$0.00		Unknown
Patent / Patent App No. 60/782,939	\$0.00		Unknown
Patent / Patent App No. 60111771.9	\$0.00		Unknown
Patent / Patent App No. 602006046835 (Germany)	\$0.00		Unknown
Patent / Patent App No. 6050988	\$0.00		Unknown
Patent / Patent App No. 6083196	\$0.00		Unknown
Patent / Patent App No. 61/860,001	\$0.00		Unknown
Patent / Patent App No. 61/864,857	\$0.00		Unknown
Patent / Patent App No. 61/868,969	\$0.00		Unknown
Patent / Patent App No. 62/297,472	\$0.00		Unknown
Patent / Patent App No. 62/549,528	\$0.00		Unknown
Patent / Patent App No. 62/691,502	\$0.00		Unknown
Patent / Patent App No. 63/013,809	\$0.00		Unknown
Patent / Patent App No. 63/018,759	\$0.00		Unknown
Patent / Patent App No. 63/060,336	\$0.00		Unknown
Patent / Patent App No. 63/234,661	\$0.00		Unknown
Patent / Patent App No. 6322808	\$0.00		Unknown
Patent / Patent App No. 6855131	\$0.00		Unknown
Patent / Patent App No. 6855372	\$0.00		Unknown
Patent / Patent App No. 6953589	\$0.00		Unknown
Patent / Patent App No. 69806963.3	\$0.00		Unknown
Patent / Patent App No. 7087035	\$0.00		Unknown
Patent / Patent App No. 7097631	\$0.00		Unknown
Patent / Patent App No. 7131960	\$0.00		Unknown
Patent / Patent App No. 7184826	\$0.00		Unknown
Patent / Patent App No. 7419481	\$0.00		Unknown
Patent / Patent App No. 7435299	\$0.00		Unknown
Patent / Patent App No. 7537795	\$0.00		Unknown
Patent / Patent App No. 7556821	\$0.00		Unknown
Patent / Patent App No. 7579013	\$0.00		Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Patent / Patent App No. 7798987	\$0.00		Unknown
Patent / Patent App No. 7963935	\$0.00		Unknown
Patent / Patent App No. 812097	\$0.00		Unknown
Patent / Patent App No. 8361022	\$0.00		Unknown
Patent / Patent App No. 8632801	\$0.00		Unknown
Patent / Patent App No. 8633159	\$0.00		Unknown
Patent / Patent App No. 8663155	\$0.00		Unknown
Patent / Patent App No. 8753318	\$0.00		Unknown
Patent / Patent App No. 8920817	\$0.00		Unknown
Patent / Patent App No. 9,173,924	\$0.00		Unknown
Patent / Patent App No. 9,782,344	\$0.00		Unknown
Patent / Patent App No. 9192749	\$0.00		Unknown
Patent / Patent App No. 9295714	\$0.00		Unknown
Patent / Patent App No. 9387315	\$0.00		Unknown
Patent / Patent App No. 9421351	\$0.00		Unknown
Patent / Patent App No. 9573717	\$0.00		Unknown
Patent / Patent App No. 9918932	\$0.00		Unknown
Patent / Patent App No. AR2005P101822	\$0.00		Unknown
Patent / Patent App No. AT01977734T	\$0.00		Unknown
Patent / Patent App No. AT02731464T	\$0.00		Unknown
Patent / Patent App No. AT9777212001	\$0.00		Unknown
Patent / Patent App No. AU 2001296817	\$0.00		Unknown
Patent / Patent App No. AU 2001296827	\$0.00		Unknown
Patent / Patent App No. AU 2002303441	\$0.00		Unknown
Patent / Patent App No. AU 2006336187	\$0.00		Unknown
Patent / Patent App No. AU 2007225056	\$0.00		Unknown
Patent / Patent App No. AU 2017428907	\$0.00		Unknown
Patent / Patent App No. AU 9681701	\$0.00		Unknown
Patent / Patent App No. AU2001296828B2	\$0.00		Unknown
Patent / Patent App No. AU20050244734	\$0.00		Unknown
Patent / Patent App No. AU2006230347	\$0.00		Unknown
Patent / Patent App No. AU2007203649A	\$0.00		Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Patent / Patent App No. AU2010201135A	\$0.00		Unknown
Patent / Patent App No. AU9682801D	\$0.00		Unknown
Patent / Patent App No. BR 0114634A	\$0.00		Unknown
Patent / Patent App No. BR0209046A	\$0.00		Unknown
Patent / Patent App No. BR2005PI09788	\$0.00		Unknown
Patent / Patent App No. BRPI0114628	\$0.00		Unknown
Patent / Patent App No. BRPI0114629A	\$0.00		Unknown
Patent / Patent App No. CA 2425312	\$0.00		Unknown
Patent / Patent App No. CA 2444883	\$0.00		Unknown
Patent / Patent App No. CA 2635251	\$0.00		Unknown
Patent / Patent App No. CA 2680690	\$0.00		Unknown
Patent / Patent App No. CA 3073442	\$0.00		Unknown
Patent / Patent App No. CA2425315C	\$0.00		Unknown
Patent / Patent App No. CA2566032	\$0.00		Unknown
Patent / Patent App No. CA2602548A	\$0.00		Unknown
Patent / Patent App No. CN 01820460.0	\$0.00		Unknown
Patent / Patent App No. CN 200780013557.7	\$0.00		Unknown
Patent / Patent App No. CN 201780094159.6	\$0.00		Unknown
Patent / Patent App No. CN101129327A	\$0.00		Unknown
Patent / Patent App No. CN1820464.3	\$0.00		Unknown
Patent / Patent App No. CN200680009862A	\$0.00		Unknown
Patent / Patent App No. CZ20031035A3	\$0.00		Unknown
Patent / Patent App No. CZ20031037A	\$0.00		Unknown
Patent / Patent App No. Czech Republic PV2003-1302	\$0.00		Unknown
Patent / Patent App No. DK1341452	\$0.00		Unknown
Patent / Patent App No. EP 01977721	\$0.00		Unknown
Patent / Patent App No. EP 06076360.4	\$0.00		Unknown
Patent / Patent App No. EP 07753418	\$0.00		Unknown
Patent / Patent App No. EP 1392389 B1	\$0.00		Unknown
Patent / Patent App No. EP 14752701.4	\$0.00		Unknown
Patent / Patent App No. EP 14838450.6	\$0.00		Unknown
Patent / Patent App No. EP 16863067.1	\$0.00		Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Patent / Patent App No. EP 17175114.4 (DIV) (multiple jurisdictions)	\$0.00		Unknown
Patent / Patent App No. EP 1744683B1	\$0.00		Unknown
Patent / Patent App No. EP 17710810.7	\$0.00		Unknown
Patent / Patent App No. EP 17764703.9	\$0.00		Unknown
Patent / Patent App No. EP06748914A	\$0.00		Unknown
Patent / Patent App No. EP1341442 (multiple jurisdictions)	\$0.00		Unknown
Patent / Patent App No. EP1341453B1	\$0.00		Unknown
Patent / Patent App No. EP1981547 B1	\$0.00		Unknown
Patent / Patent App No. ES2568259/1744683	\$0.00		Unknown
Patent / Patent App No. HK 04101728.3	\$0.00		Unknown
Patent / Patent App No. HK 04105020.9	\$0.00		Unknown
Patent / Patent App No. HK105889	\$0.00		Unknown
Patent / Patent App No. HK20040101727	\$0.00		Unknown
Patent / Patent App No. HU0303558A	\$0.00		Unknown
Patent / Patent App No. HU0303576A	\$0.00		Unknown
Patent / Patent App No. HU0303583	\$0.00		Unknown
Patent / Patent App No. IL 155389	\$0.00		Unknown
Patent / Patent App No. IL 272776	\$0.00		Unknown
Patent / Patent App No. IL 272776	\$0.00		Unknown
Patent / Patent App No. IL155374A	\$0.00		Unknown
Patent / Patent App No. IL155375A	\$0.00		Unknown
Patent / Patent App No. IL158480A	\$0.00		Unknown
Patent / Patent App No. IL179197	\$0.00		Unknown
Patent / Patent App No. IN 454/KOLNP/2003	\$0.00		Unknown
Patent / Patent App No. IN 7657/DELNP/2008	\$0.00		Unknown
Patent / Patent App No. IN219521A1	\$0.00		Unknown
Patent / Patent App No. IN6795/DELNP/2007	\$0.00		Unknown
Patent / Patent App No. IN7005DELNP2006	\$0.00		Unknown
Patent / Patent App No. Italy- Patent No. 1239917	\$0.00		Unknown
Patent / Patent App No. JP 2008548743	\$0.00		Unknown
Patent / Patent App No. JP 2009500526	\$0.00		Unknown
Patent / Patent App No. JP 2020-532539	\$0.00		Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Patent / Patent App No. JP20020583020	\$0.00		Unknown
Patent / Patent App No. JP2008504343A	\$0.00		Unknown
Patent / Patent App No. JP4104975B2	\$0.00		Unknown
Patent / Patent App No. JP4659332	\$0.00		Unknown
Patent / Patent App No. JP5007427	\$0.00		Unknown
Patent / Patent App No. JP5309203	\$0.00		Unknown
Patent / Patent App No. JP5611888B2	\$0.00		Unknown
Patent / Patent App No. KR 1020037005240	\$0.00		Unknown
Patent / Patent App No. KR 1020067026016	\$0.00		Unknown
Patent / Patent App No. KR 10-2020-7005263	\$0.00		Unknown
Patent / Patent App No. KR 10-2021-7040858	\$0.00		Unknown
Patent / Patent App No. KR20037005187A	\$0.00		Unknown
Patent / Patent App No. KR20037013728A	\$0.00		Unknown
Patent / Patent App No. KR818545B1	\$0.00		Unknown
Patent / Patent App No. MA26057	\$0.00		Unknown
Patent / Patent App No. Malaysia PI20051950	\$0.00		Unknown
Patent / Patent App No. Morocco MA27152A	\$0.00		Unknown
Patent / Patent App No. MX PA03003303	\$0.00		Unknown
Patent / Patent App No. MX2006PA13168	\$0.00		Unknown
Patent / Patent App No. MXPA03003299A	\$0.00		Unknown
Patent / Patent App No. MXPA03009603A	\$0.00		Unknown
Patent / Patent App No. NO20031681A	\$0.00		Unknown
Patent / Patent App No. NO20031682A	\$0.00		Unknown
Patent / Patent App No. NO20034684A	\$0.00		Unknown
Patent / Patent App No. NO20060005720	\$0.00		Unknown
Patent / Patent App No. Norway NO20031680	\$0.00		Unknown
Patent / Patent App No. NZ 525295	\$0.00		Unknown
Patent / Patent App No. NZ 761790	\$0.00		Unknown
Patent / Patent App No. NZ525293A	\$0.00		Unknown
Patent / Patent App No. NZ525294A	\$0.00		Unknown
Patent / Patent App No. NZ529029A	\$0.00		Unknown
Patent / Patent App No. NZ551358	\$0.00		Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Patent / Patent App No. PCT/US01/31837	\$0.00		Unknown
Patent / Patent App No. PCT/US01/31935	\$0.00		Unknown
Patent / Patent App No. PCT/US01/31936	\$0.00		Unknown
Patent / Patent App No. PCT/US05/09147	\$0.00		Unknown
Patent / Patent App No. PCT/US06/11605	\$0.00		Unknown
Patent / Patent App No. PCT/US06/49488	\$0.00		Unknown
Patent / Patent App No. PCT/US07/06789	\$0.00		Unknown
Patent / Patent App No. PCT/US14/48932	\$0.00		Unknown
Patent / Patent App No. PCT/US14/52326	\$0.00		Unknown
Patent / Patent App No. PCT/US16/60601	\$0.00		Unknown
Patent / Patent App No. PCT/US17/18738	\$0.00		Unknown
Patent / Patent App No. PCT/US17/48258	\$0.00		Unknown
Patent / Patent App No. PCT/US2002/012730	\$0.00		Unknown
Patent / Patent App No. PCT/US2021/0287 15	\$0.00		Unknown
Patent / Patent App No. PCT/US2021/0304 37	\$0.00		Unknown
Patent / Patent App No. PCT/US21/28715	\$0.00		Unknown
Patent / Patent App No. PCT/US21/30437	\$0.00		Unknown
Patent / Patent App No. PL20010360978	\$0.00		Unknown
Patent / Patent App No. PL360998A	\$0.00		Unknown
Patent / Patent App No. Poland 20010360977	\$0.00		Unknown
Patent / Patent App No. PT1341452	\$0.00		Unknown
Patent / Patent App No. RU2275871	\$0.00		Unknown
Patent / Patent App No. RU2277390	\$0.00		Unknown
Patent / Patent App No. Russia RU2278623	\$0.00		Unknown
Patent / Patent App No. Spain - Patent No. 1239917/ 2238333	\$0.00		Unknown
Patent / Patent App No. Thailand 100267	\$0.00		Unknown
Patent / Patent App No. TW094111540	\$0.00		Unknown
Patent / Patent App No. UK - Patent No. 1239917	\$0.00		Unknown
Patent / Patent App No. US 16/109,937	\$0.00		Unknown
Patent / Patent App No. US 17/392,536	\$0.00		Unknown
Patent / Patent App No. US 63/234,661	\$0.00		Unknown
Patent / Patent App No. Venezuela 2005-000921	\$0.00		Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Patent / Patent App No. Vietnam 1200300348	\$0.00		Unknown
Patent / Patent App No. Vietnam 1200300353	\$0.00		Unknown
Patent / Patent App No. ZA2003/03631	\$0.00		Unknown
Patent / Patent App No. ZA20030009006	\$0.00		Unknown
Patent / Patent App No. ZA200303632A	\$0.00		Unknown
Patent / Patent App No. ZA200303633A	\$0.00		Unknown
Patent / Patent App No. ZA20060010412	\$0.00		Unknown
Patent / Patent App No. ZL 00818309.0	\$0.00		Unknown
Patent / Patent App No. ZL01818583.5	\$0.00		Unknown
Patent / Patent App No. ZL02812251.8	\$0.00		Unknown
Patent / Patent App No. ZL200480024334.7	\$0.00		Unknown
Patent / Patent App No. ZL200480024388.3	\$0.00		Unknown
Patent / Patent App No. ZL200480039547.7	\$0.00		Unknown
Patent / Patent App No. ZL200480040402.9	\$0.00		Unknown
Patent / Patent App No. ZL200580023222.4	\$0.00		Unknown
Patent / Patent App No. ZL200680010126.0	\$0.00		Unknown
Patent / Patent App No. ZL97199015.8	\$0.00		Unknown
Patent / Patent App No. ZL98811989.7	\$0.00		Unknown
Patent / Patent App No. ZL98812096.8	\$0.00		Unknown
Trademark 18105514	\$0.00		Unknown
Trademark 2006/02109	\$0.00		Unknown
Trademark 2006/02110	\$0.00		Unknown
Trademark 3705884	\$0.00		Unknown
Trademark 40334347	\$0.00		Unknown
Trademark 40334348	\$0.00		Unknown
Trademark 87851807	\$0.00		Unknown
Trademark 87855458	\$0.00		Unknown
Trademark 87855469	\$0.00		Unknown
Trademark 87855481	\$0.00		Unknown
Trademark UK00003420058	\$0.00		Unknown
Trademark UK00918105514	\$0.00		Unknown
TOTAL:	\$0.00	TOTAL:	Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 61

Internet domain names and websites

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
aboutqixonti.com	\$0.00		Unknown
aboutqnovis.com	\$0.00		Unknown
macroflux.com	\$0.00		Unknown
myqixonti.com	\$0.00		Unknown
myqnovis.com	\$0.00		Unknown
notimeformigraine.com	\$0.00		Unknown
qixonti.com	\$0.00		Unknown
qixontirx.com	\$0.00		Unknown
qnovis.com	\$0.00		Unknown
qnovisrx.com	\$0.00		Unknown
zosano.com	\$0.00		Unknown
zosanodelivery.com	\$0.00		Unknown
zosanopharma.com	\$0.00		Unknown
TOTAL:	\$0.00	TOTAL:	Unknown

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 72

Tax refunds and unused net operating losses (NOLs)

Description	Tax Year	Current value of debtor's interest
Net Operating Loss Carryforward	2021	\$30,914,297.00
Employee Retention Credit	2020	\$257,911.85
Net Operating Loss Carryforward	2020	\$30,094,342.00
Net Operating Loss Carryforward	2019	\$36,093,620.00
Net Operating Loss Carryforward	2018	\$31,472,587.00
Net Operating Loss Carryforward	2017	\$33,491.00
Net Operating Loss Carryforward	2016	\$33,491.00
Net Operating Loss Carryforward	2015	\$33,491.00
Net Operating Loss Carryforward	2014	\$33,491.00
Net Operating Loss Carryforward	2013	\$66,982.00
Net Operating Loss Carryforward	2012	\$0.00
Net Operating Loss Carryforward	2011	\$33,491.00
Net Operating Loss Carryforward	2010	\$33,491.00
Net Operating Loss Carryforward	2009	\$33,491.00
Net Operating Loss Carryforward	2008	\$33,491.00
	TOTAL:	\$129,167,667.85

In re: Zosano Pharma Corporation**Case No. 22-10506**

Schedule A/B 73

Interests in insurance policies or annuities

Company	Account number / Policy number	Current value of debtor's interest
Berkeley Insurance Company	BPRO8074244	Unknown
Berkley National Insurance Company	LCA 5055382-12	Unknown
Berkley National Insurance Company	LPK 5051841-13	Unknown
Chubb/Federal Insurance Company	8261-3406	Unknown
Chubb/Federal Insurance Company	8250-9661	Unknown
CRC Group/Underwriters at Lloyd's	W2D777220201	Unknown
Falvey/Underwriters at Lloyd's	MC-1000389	Unknown
Gemini Insurance Company	GL_16018-4	Unknown
Old Republic Insurance Company	ORPRO 12 101718	Unknown
StarNet Insurance Company	LPK 5051841-13	Unknown
Tri State Insurance Company of Minnesota	LWC 5051880-13	Unknown
XL Specialty Insurance Company	ELU 180744-22	Unknown
	TOTAL:	Unknown