

UNITED STATES BANKRUPTCY COURT

Clear All Fields

DISTRICT OF Delaware

Save

In re: Zosano Pharma Corporation

Case No. 22-10506

Debtor(s)

§  
§  
§  
§

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2023

Petition Date: 06/01/2022

Plan Confirmed Date: 11/22/2022

Plan Effective Date: 12/07/2022

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: Zosano Pharma Corporation Liquidating

Name of Authorized Party or Entity

Click "Generate PDF" to Remove Watermark

/s/ Dennis A. Meloro

Signature of Responsible Party

08/28/2023

Date

Dennis A. Meloro

Printed Name of Responsible Party

Greenberg Traurig LLP  
222 Delaware Avenue, Suite 1600  
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



221050623082800000000001

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$75,092	\$222,950
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$75,092	\$222,950

**Part 2: Preconfirmation Professional Fees and Expenses**

		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>	\$165,607	\$1,542,640	\$0	\$1,368,133
	<i>Itemized Breakdown by Firm</i>				
Add	Firm Name				
Delete	i Greenberg Traurig, LLP	\$111,483	\$674,496	\$0	\$563,013
Delete	ii SierraConstellation Partners LLP	\$13,206	\$190,903	\$0	\$177,697
Delete	iii KURTZMAN CARSON COMPANY	\$40,918	\$677,241	\$0	\$627,423

		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>	\$0	\$0	\$0	\$2,617
	<i>Itemized Breakdown by Firm</i>				
Add	Firm Name				
Delete	i BPM LLP	\$0	\$0	\$0	\$2,617
c.	All professional fees and expenses (debtor & committees)	\$165,607	\$1,542,640	\$0	\$1,370,750

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$243,050	\$0	\$0	\$243,049	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$330,666	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,222,701	\$0	\$0	\$10,600	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Bill Partridge

\_\_\_\_\_  
Signature of Responsible Party

Managing Director

\_\_\_\_\_  
Title

Bill Partridge

\_\_\_\_\_  
Printed Name of Responsible Party

08/28/2023

\_\_\_\_\_  
Date

Save

Generate PDF for Court Filing  
and Remove Watermark

Click "Generate PDF"  
to Remove Watermark