Page 1 of 10 Docket #0389 Date Filed: 11/02/2023 Case 22-10506-JKS Doc 399 Fil⊵d 11/∩2/23

UNITED STATES BANKRUPTCY COURT

	DISTRICT OF Delaware
In re: Zosano Pharma Corporation	§ Case No. 22-10506 § §
Debtor(s)	Jointly Administered □ Jointly
Post-confirmation Report	Chapter 11
Quarter Ending Date: <u>09/30/2023</u>	Petition Date: <u>06/01/2022</u>
Plan Confirmed Date: 11/22/2022	Plan Effective Date: 12/07/2022
This Post-confirmation Report relates to: Reorg	ganized Debtor r Authorized Party or Entity: Zosano Pharma Corporation Liquidating T
() Guici	Name of Authorized Party or Entity
/s/ John D. Elrod	John D. Elrod
Signature of Responsible Party	Printed Name of Responsible Party
11/02/2023	Greenberg Traurig, LLP
Date	3333 Piedmont Road NE, Suite 2500
	Atlanta, GA 3035 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Case No. 22-10506

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$152,032	\$1,055,997
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$152,032	\$1,055,997

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profes:	sional fees & expenses (bankruptcy) ed by or on behalf of the debtor	Aggregate Total	\$0	\$1,533,740	\$0	\$1,53
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i	Greenberg Traurig, LLP	Lead Counsel	\$0	\$674,496	\$0	\$67
ii	SierraConstellation Partners LL	Financial Professional	\$0	\$190,903	\$0	\$19
iii	ii KURTZMAN CARSON CONSOther		\$0	\$668,341	\$0	\$66
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Debtor's Name Zosano Pharma Corporation Case No. 22-10506

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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$2,617	
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i	BPM LLP	Financial Professional	\$0	\$0	\$0	\$2,617
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r's Name Zosano Pharma Co	orporation				Case No. 22-105	
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	expenses (debtor & commit	ttees)	\$0	\$1,533,7	40 \$0	\$1,5
			**	\$1,533,7	40 \$0	\$1,5
All professional fees and			n	\$1,533,7	40 \$0 Allowed Claims	% Pa
All professional fees and	s of Claims and Interests un Total Anticipated Payments	nder Confirmed Pla Paid Current	n			\$1,5.
All professional fees and 3: Recoveries of the Holders	s of Claims and Interests un Total Anticipated Payments Under Plan	nder Confirmed Pla Paid Current Quarter	n	mulative	Allowed Claims	% Pa Allo Clai
All professional fees and 3: Recoveries of the Holders dministrative claims	Total Anticipated Payments Under Plan \$243,050	nder Confirmed Pla Paid Current Quarter \$0	n	mulative \$243,049	Allowed Claims \$243,049	% Pa Allo Clai
All professional fees and 3: Recoveries of the Holders dministrative claims ecured claims	Total Anticipated Payments Under Plan \$243,050	Paid Current Quarter \$0 \$0	n	mulative \$243,049 \$0	Allowed Claims \$243,049 \$0	% Pa

Part 4: Questionnaire					
a. Is this a final report?	Yes O No •				
If yes, give date Final Decree was entered:					
If no, give date when the application for Final Decree is anticipated: $03/$	31/2024				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No				

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Debtor's Name Zosano Pharma Corporation

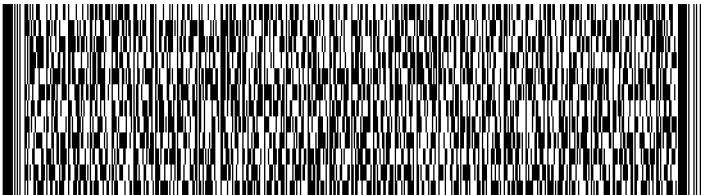
Case No. 22-10506

Privacy Act Statement

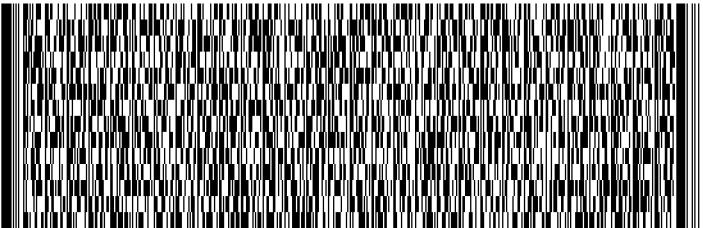
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

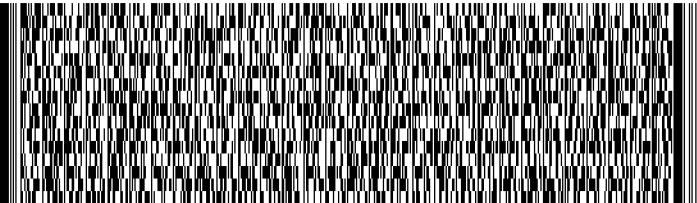
/s/ Bill Partridge	Bill Partridge
Signature of Responsible Party	Printed Name of Responsible Party
Managing Director	11/02/2023
Title	Date



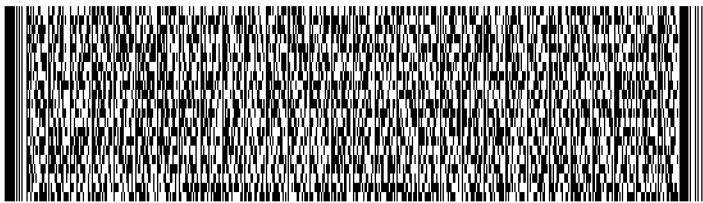
Page 1



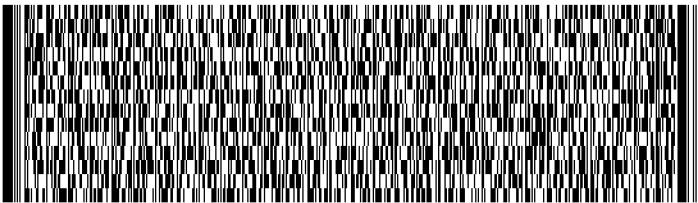
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page