

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: Zosano Pharma Corporation

§
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§

Case No. 22-10506

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2023

Petition Date: 06/01/2022

Plan Confirmed Date: 11/22/2022

Plan Effective Date: 12/07/2022

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Zosano Pharma Corporation Liquidating T
Name of Authorized Party or Entity

/s/ Dennis A. Meloro
Signature of Responsible Party

03/27/2024
Date

Dennis A. Meloro
Printed Name of Responsible Party

Greenberg Traurig LLP
222 Delaware Ave., Suite 1600
Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Zosano Pharma Corporation

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$102,543	\$1,158,540
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$102,543	\$1,158,540

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$1,533,740	\$0	\$1,533,740	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
i		Greenberg Traurig, LLP	Lead Counsel	\$0	\$674,496	\$0	\$674,496
ii		SierraConstellation Partners LL	Financial Professional	\$0	\$190,903	\$0	\$190,903
iii		KURTZMAN CARSON CONS	Other	\$0	\$668,341	\$0	\$668,341
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Debtor's Name Zosano Pharma Corporation

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$2,617	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	BPM LLP	Financial Professional	\$0	\$0	\$0	\$2,617
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c.	All professional fees and expenses (debtor & committees)			\$0	\$1,533,740	\$0	\$1,536,357

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$243,050	\$0	\$243,049	\$243,049	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$330,666	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,222,701	\$0	\$0	\$60,600	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 06/30/2024b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☐ No ☒

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ahmed Shamsi

Signature of Responsible Party

Director

Title

Ahmed Shamsi

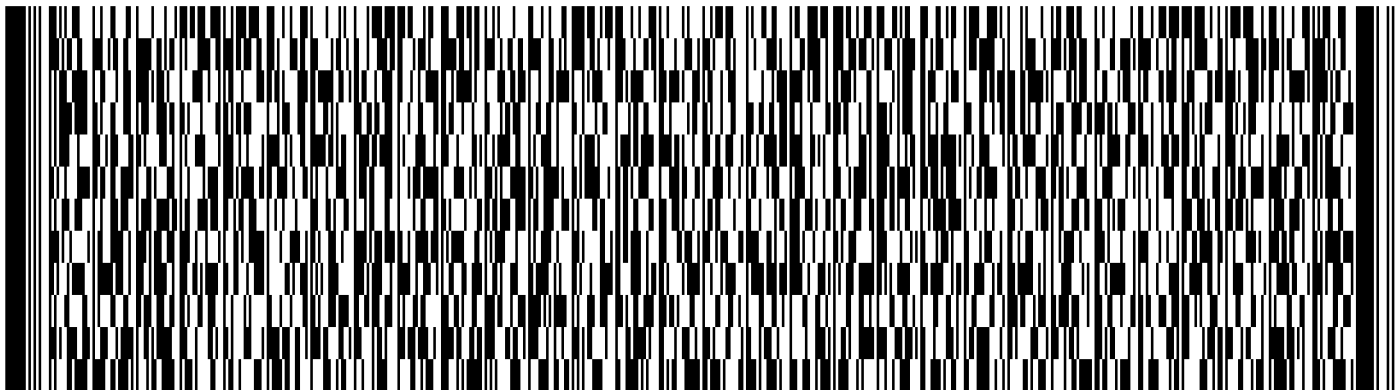
Printed Name of Responsible Party

03/27/2024

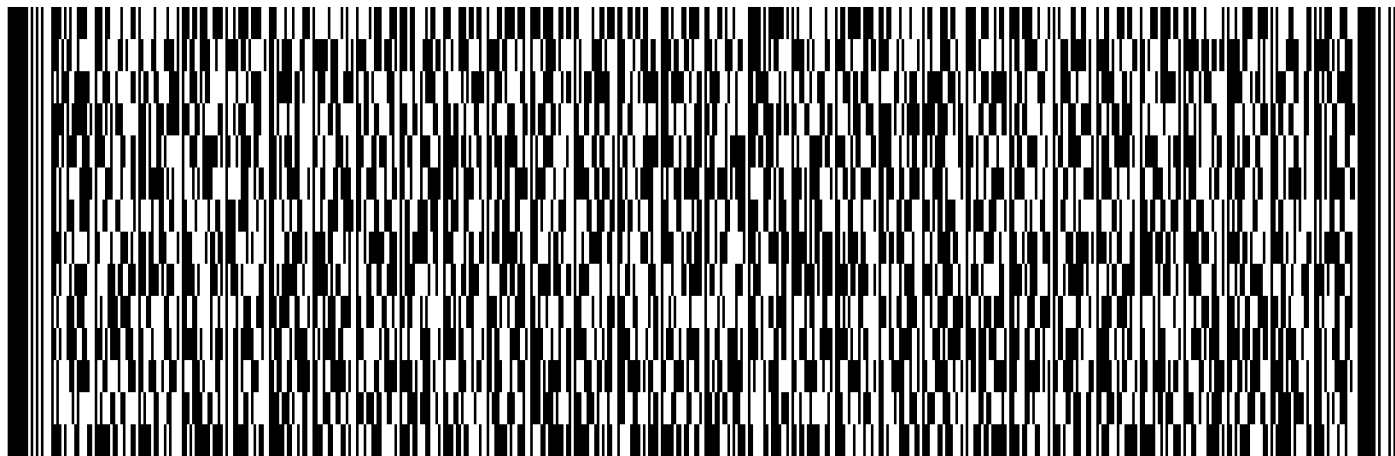
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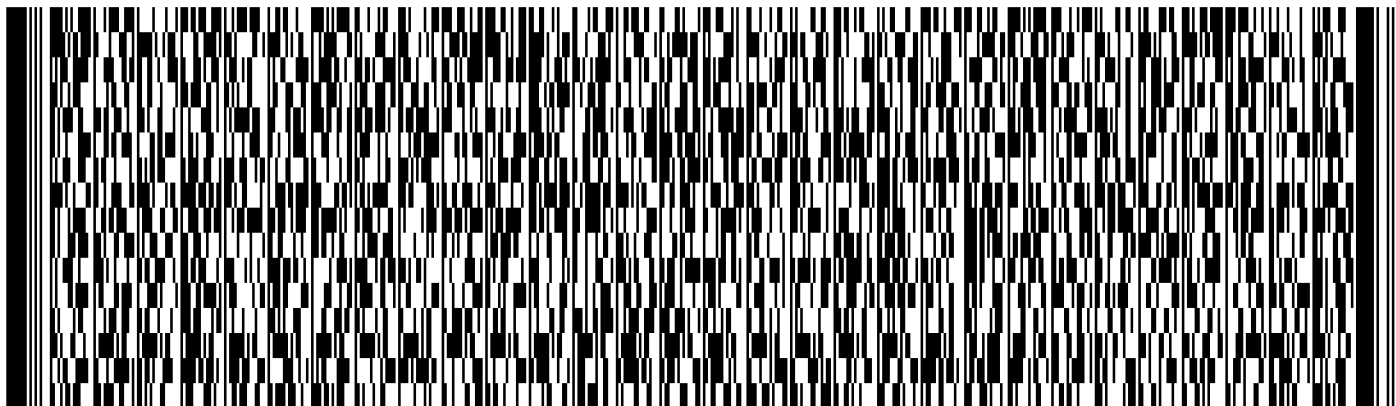
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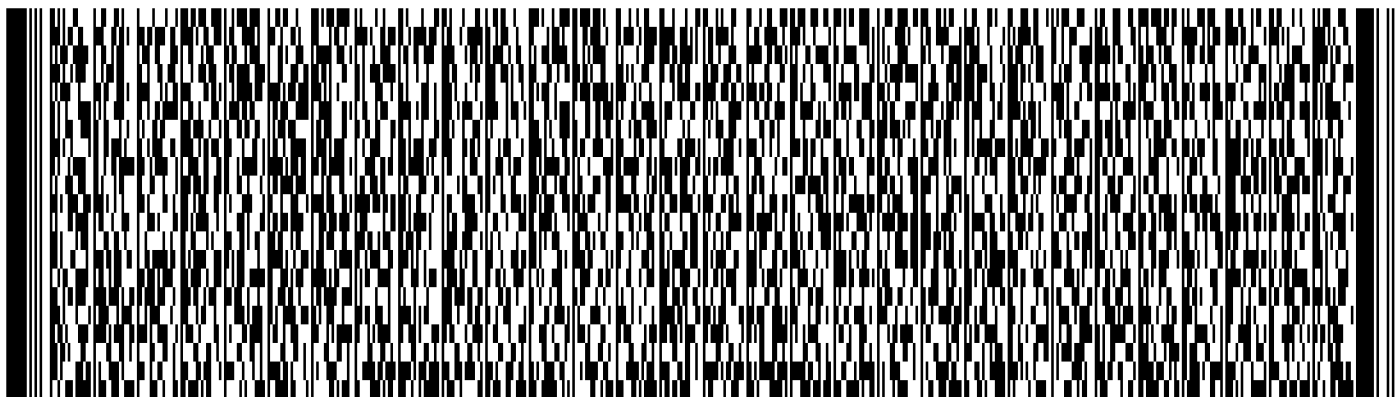
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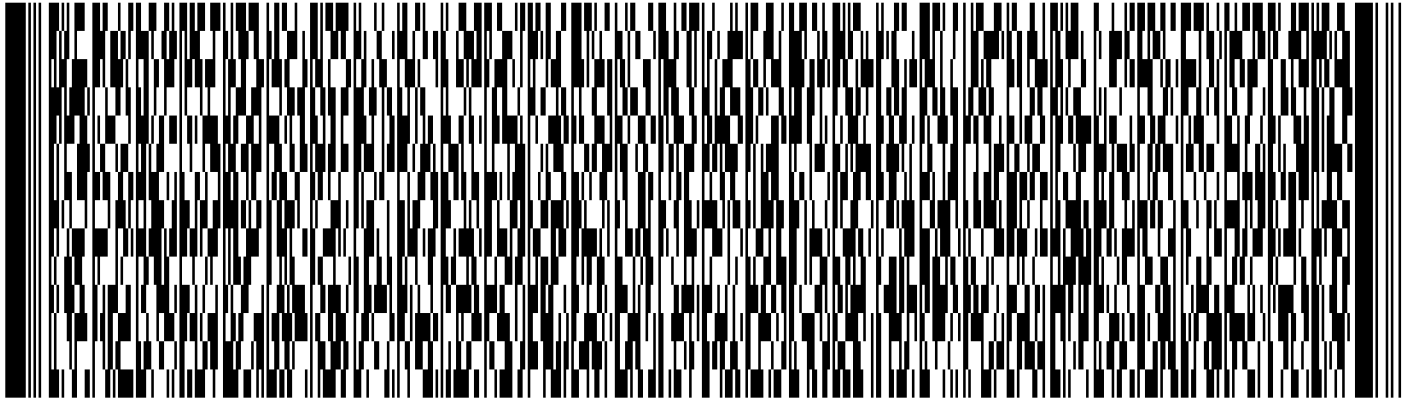
Page 2 Minus Tables



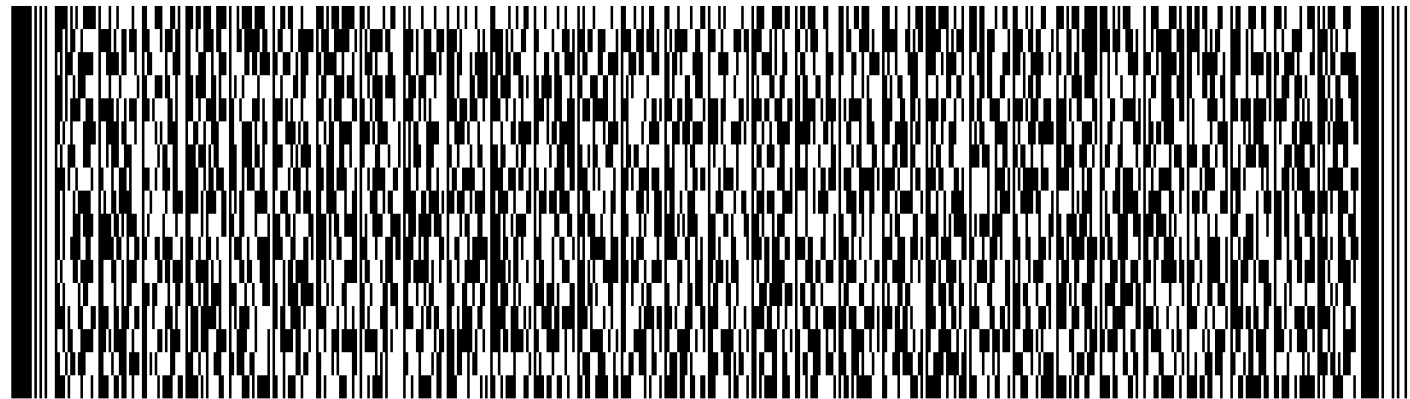
Bankruptcy Table 1-50

Debtor's Name Zosano Pharma Corporation

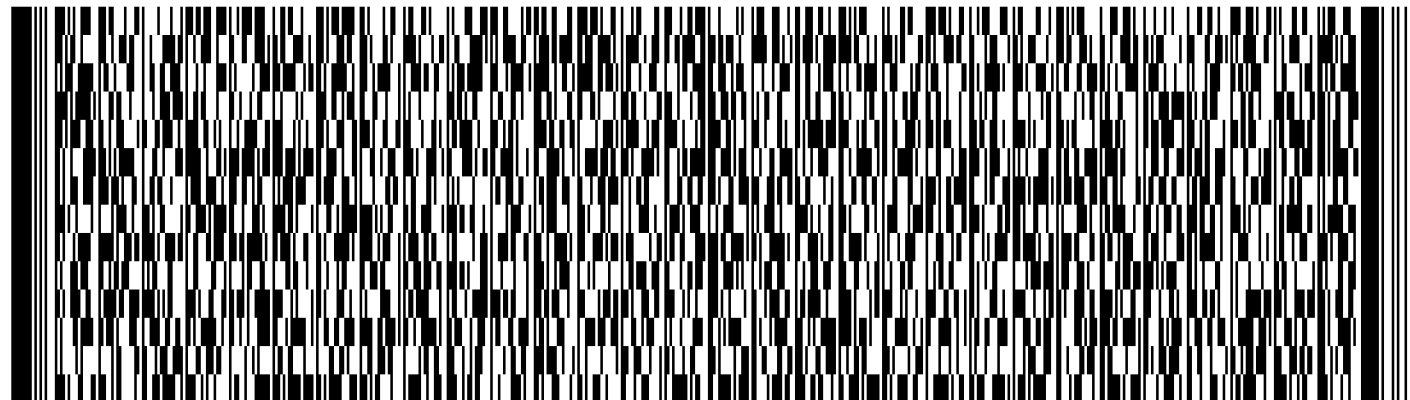
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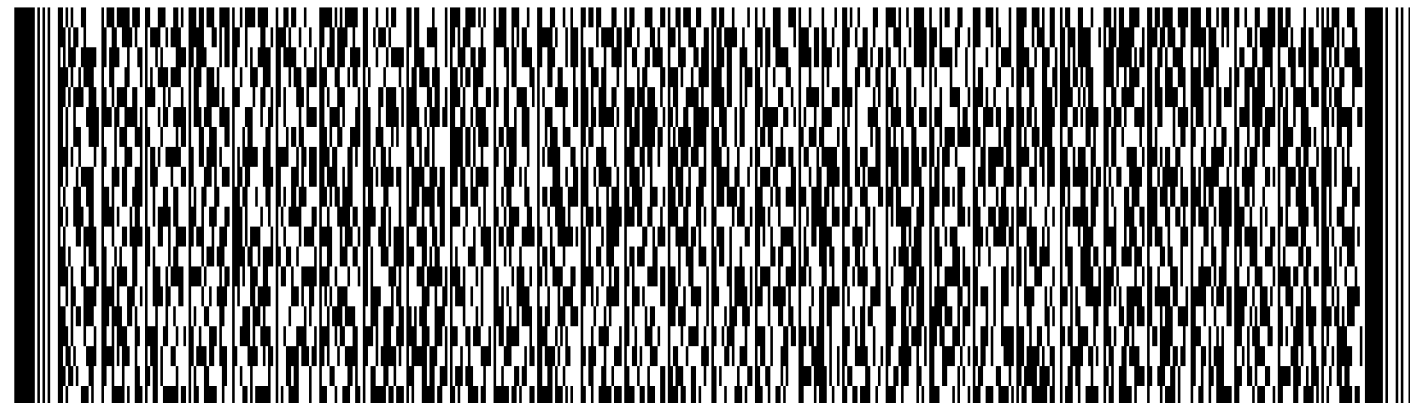
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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