

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

AN GLOBAL LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Saul Mendez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On November 17, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Supplemental Order Fixing Cure Amounts for Certain Contracts and Granting Related Relief** [Docket No. 444]

(Continued on Next Page)

1. The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria, Em Tecnologia LTDA (01-42); AgileThought Brasil Servicios de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8173); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); and QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



231129423112800000000003

- **Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Senior Secured Priming Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to the Prepetition 1L Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief** [Docket No. 447]

Furthermore, on November 17, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Supplemental Order Fixing Cure Amounts for Certain Contracts and Granting Related Relief** [Docket No. 444]

Furthermore, on November 17, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit E**:

- **Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Senior Secured Priming Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to the Prepetition 1L Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief** [Docket No. 447]

Dated: November 27, 2023

/s/ Saul Mendez
Saul Mendez
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20	AGS Group	Mauricio Rioseco	Mauricio.Rioseco@rw.com.mx
Top 20	AnovoRx	Kyle P. Truitt	Kyle.truitt@anovorx.com
Committee of Unsecured Creditors	AT Holdings Group LLC	Attn Dave Romine	dave.romine@atholdingsgrp.com
Top 20	BANCO VE POR MAS, S.A.	Javier Garcia, Sion Cherem	javier.garcia@simetricgi.mx; sion.cherem@simetricgi.com
Top 20	BDO USA, LLP	TJ Nunez	tnunez@bdo.com
Counsel to of SAP México S.A. de C.V. and its Affiliates	Brown & Connery, LLP	Attn Donald K. Ludman	dludman@brownconnery.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
Counsel for Blue Torch Finance LLC, as the administrative agent for the Prepetition 1L Lenders and the DIP Lenders	Chipman Brown Cicero & Cole, LLP	Mark L. Desgrosseilliers	desgross@chipmanbrown.com
Top 20	COUSINS FUND II TAMPA III, LLC	Jillian Tahan	mdessler@cousins.com; jtahan@cousins.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us;
DE Secretary of State	Delaware Secretary of State	Division of Corporations	attorney.general@delaware.gov dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to Oracle America, Inc.	Doshi Legal Group, P.C.	Amish R. Doshi, Esq.	amish@doshilegal.com
Top 20	EXITUS CAPITAL SAPI DE CV SOFOM ENR	Jacobo Montoya	jmontoya@exitus.com
Top 20	FACTORING CORPORATIVO SA DE CV SOFO	L Rodriguez	LRodriguez@faccorp.net
Administrative Agent for the 2L Lenders	GLAS USA LLC or GLAS AMERICAS LLC	Attn Administrator for AgileThought Inc.	ClientServices.Americas@glas.agency; tmgus@glas.agency
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20	KC RENTAS S.A DE C.V	Ricardo Mendieta, Rosalba Cesareo	rmendieta@kapali.com.mx; rcesareo@kapali.com.mx
Counsel to LTIMindtree Limited	Kelley Drye & Warren LLP	James S. Carr, Esq., Kristin S. Elliott, Esq.	kdwbankruptcydepartment@kelleydrye.com; kelliott@kelleydrye.com
Committee of Unsecured Creditors	Korn Ferry	Attn William King	william.king@kornferry.com
Top 20	KORN FERRY	Max Kershner, Barbara Jordan	max.kershner@kornferry.com; barbara.jordan@kornferry.com
Top 20	KPMG LLP	Spencer Feld	sfeld@KPMG.com;
Top 20	LINK X S. A. DE C. V.	Blanca Gomez, José Luis Chacón	bigomez@linkx.mx; casegura@linkx.mx;
Committee of Unsecured Creditors	LinkX S.A. de C.V.	Attn Jose Luis Chacon Cruz	jлчаcon@linkx.mx
Top 20	MAYER BROWN LLP	Lucas Giardelli	LGiardelli@mayerbrown.com; MGomez2@mayerbrown.com
Top 20	MICROSOFT CORPORATION	Edgar I. Blanco	edgarblanco@microsoft.com
Top 20	MICROSTRATEGY MEXICO S DE RL DE CV	Leticia Perez	lperez@microstrategy.com
Top 20	Monroe Capital LLC	Jeff Cupples	jcupples@monroecap.com
Administrative agent for the Prior 1L Lenders	Monroe Capital Management Advisors, LLC	Alex Franky	AFranky@MonroeCap.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin Hackman	benjamin.a.hackman@usdoj.gov
Counsel for the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Robert J. Feinstein, Bradford J. Sandler, Colin R. Robinson, Cia H. Mackle, Edward C. Corma	rfeinstein@pszjlaw.com; bsandler@pszjlaw.com; crobinson@pszjlaw.com; cmackle@pszjlaw.com; ecorma@pszjlaw.com
Top 20	PRICEWATERHOUSECOOPERS	Ivanna Nazar	ivanna.nazar@pwc.com

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Blue Torch Finance LLC, as the administrative agent for the Prepetition 1L Lenders and the DIP Lenders	Ropes & Gray, LLP	Gregg Galardi, Leonard Klingbaum, Lindsay Barca, Katharine E. Scott	gregg.galardi@ropesgray.com; Leonard.Klingbaum@ropesgray.com; lindsay.barca@ropesgray.com; Katharine.scott@ropesgray.com
Top 20	SAP MEXICO SA DE CV	Omar Torres	omar.torres01@sap.com; eduarda.foresta@sap.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to Monroe Capital Management Advisors, LLC	Sidley Austin LLP	Andrew R. Cardonick	acardonick@sidley.com
LLC, as the administrative agent for the 2L Lenders; Credit Suisse Mexico Credit Opportunities Fund	Skadden, Arps, Slate, Meagher & Flom LLP	James Mazza; Robert E. Fitzgerald	james.mazza@skadden.com; robert.fitzgerald@skadden.com
Counsel to Credit Suisse Mexico Credit Opportunities Fund	Skadden, Arps, Slate, Meagher & Flom LLP	Joseph O. Larkin, Stephen J. Della Penna	Joseph.Larkin@Skadden.com; Stephen.Dellapenna@Skadden.com
Top 20	TENNESSEE DEPARTMENT OF REVENUE	Collection Services Division	TDOR.Bankruptcy@tn.gov
Tennessee Department of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	AGBankDelaware@ag.tn.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov

Exhibit B

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 20	AGS Group	Mauricio Rioseco	907 Ranch Road 620 South, Suite 302			Lakeway	TX	78734	
Top 20	AnovoRx	Kyle P. Truitt	1710 N Shelby Oaks Dr Suite 3			Memphis	TN	38134	
Committee of Unsecured Creditors	AT Holdings Group LLC	Attn Dave Romine	1320 Quail Drive PASEO DE LA REFORMA 243 PISO 21			Sarasota	FL	34231	
Top 20	BANCO VE POR MAS, S.A.	Javier Garcia, Sion Cherem		Cuauhtemoc		Mexico City		06500	Mexico
Top 20	COUSINS FUND II TAMPA III, LLC	Jillian Tahan	3344 Peachtree Rd NE	Suite 1800		Atlanta	GA	30326	
Delaware State AG and DOJ DE Secretary of State	Delaware Dept of Justice Delaware Secretary of State	Attorney General Division of Corporations	Attn Bankruptcy Franchise Tax	Carvel State Building PO Box 898	820 N French St	Wilmington Dover	DE DE	19801 19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 20	EXITUS CAPITAL SAPI DE CV SOFOM ENR	Jacobo Montoya	Carretera Mexico-Toluca numero 5420, Piso 8	Colonia el yaqui		Cuajimalpa de Morelos	CDMX	05320	Mexico
Top 20	FACTORING CORPORATIVO SA DE CV SOFO	L Rodriguez	Reforma No. 2654 Interior 1003	Reforma No. 2654 Interior 1003		Mexico City		11950	Mexico
Administrative Agent for the 2L Lenders	GLAS USA LLC or GLAS AMERICAS LLC	Attn Administrator for AgileThought Inc.	3 Second Street, Suite 206			Jersey City	NJ	07311	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 20	KC RENTAS S.A DE C.V	Ricardo Mendieta, Rosalba Cesareo	10 De Mayo # 47-A			Tlalnepantla de Baz		54080	Mexico
Committee of Unsecured Creditors	Korn Ferry	Attn William King	1900 Avenue of the Stars, Suite 1500			Los Angeles	CA	90067	
Top 20	KORN FERRY	Max Kershner, Barbara Jordan	N50 Suite 25000 1201 West Peachtree			Atlanta	GA	55402	
Top 20	KPMG LLP	Spencer Feld	2323 Ross Avenue Suite 1400			DALLAS	TX	75201	
Top 20	LINK X S. A. DE C. V.	Blanca Gomez, José Luis Chacón	Jose Pages Yergo	La Magdalena 104		Toluca		50010	Mexico
Committee of Unsecured Creditors	LinkX S.A. de C.V.	Attn Jose Luis Chacon Cruz	Sofocles 112, Polanco II Section Miguel Hidalgo			Mexico City	CP	11530	Mexico
Top 20	MAYER BROWN LLP	Lucas Giardelli	230 South LaSalle St			CHICAGO	IL	60604	
Top 20	MICROSOFT CORPORATION	Edgar I. Blanco	PO Box 842103			Dallas	TX	75284	
Top 20	MICROSTRATEGY MEXICO S DE RL DE CV	Leticia Perez	Juan Salvador Agraz 50 602	Santa Fe		Cuajimalpa		05348	Mexico
Top 20	Monroe Capital LLC	Jeff Cupples	311 South Wacker Drive Suite 6400			Chicago	IL	60606	
Administrative agent for the Prior 1L Lenders	Monroe Capital Management Advisors, LLC	Alex Franky	311 South Wacker Drive, Suite 6400			Chicago	IL	60606	
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin Hackman	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel for the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Robert J. Feinstein, Bradford J. Sandler, Colin R. Robinson, Cia H. Mackle, Edward C. Corma	919 N. Market Street, 17th Floor	P.O. Box 8705		Wilmington	DE	19899-8705	
Top 20	PRICEWATERHOUSECOOPERS	Ivanna Nazar	2121 N. PEARL STREET SUITE 2000			DALLAS	TX	75201	
Counsel for Blue Torch Finance LLC, as the administrative agent for the Prepetition 1L Lenders and the DIP Lenders	Ropes & Gray, LLP	Gregg Galardi, Leonard Klingbaum, Lindsay Barca, Katharine E. Scott	1211 Avenue of the Americas			New York	NY	10036-8704	
Top 20	SAP MEXICO SA DE CV	Omar Torres	AV. PASEO DE LA REFORMA 509, PISO 20			Mexico City		06500	Mexico
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Counsel to Monroe Capital Management Advisors, LLC	Sidley Austin LLP	Andrew R. Cardonick	1 South Dearborn			Chicago	IL	60603	
Counsel for GLAS Americas LLC, as the administrative agent for the 2L Lenders; Credit Suisse Mexico Credit Opportunities Fund	Skadden, Arps, Slate, Meagher & Flom LLP	James Mazza; Robert E. Fitzgerald	155 N. Wacker Drive			Chicago	IL	60606-1720	
Counsel to Credit Suisse Mexico Credit Opportunities Fund	Skadden, Arps, Slate, Meagher & Flom LLP	Joseph O. Larkin, Stephen J. Della Penna	920 N. King Street	One Rodney Square		Wilmington	DE	19801	
Top 20	Tax Administration Service (Mexico)		Av. Hidalgo 77	col. Guerrero		Ciudad de Mexico		06300	Mexico
Top 20	TENNESSEE DEPARTMENT OF REVENUE	Collection Services Division	500 Deaderick St			Nashville	TN	37242	
Tennessee Department of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	PO Box 20207			Nashville	TN	37202-0207	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	

Exhibit C

**Contract Counterparty List
 Served via Electronic Mail**

CreditorName	EmailAddress
AXA SEGUROS SA DE CV	wruz@hotmail.com
CHECKR INC	billing@checkr.com
CONTROL LOGICS	homan@control-logics.com
Federico Oscar Vidal Rodriguez	Email on File
IMPORTADORA DE TECNOLOGIA GLOBAL	cococo@grupo3c.com
NASDAQ STOCK MARKET	remittances@nasdaq.com; remittances@nasdaq.com; isabella.meyers@nasdaq.com; ivana.ferreira@nasdaq.com; david.rojo@nasdaq.com
NETSte INC	mark.edward.maglaqui@oracle.com
RH PLANNING	facturacion@rhplanning.com.mx
TICNOVA CENTRO ESPECIALIZADO EN	avelazquez@ticher-institute.org
TRALIX MEXICO S DE RL DE CV	martha.padilla@tralix.com; carlos.arechiga@tralix.com; dulce.martinez@tralix.com; facturacion@tralix.com
WEX HEALTH INC	accounting@wexhealth.CoM
WITTE COMERCIO E SERVICIOS GRAFICOS	paulo.ricardo@alphagraphics.com.br
ZURICH VIDA COMPANIA DE SEGUROS SA	ilse.lavarrios@mx.zurich.com

Exhibit D

Contract Counterparty List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AFCO CREDIT CORPORATION		5600 NORTH RIVER ROAD	SUTIE 400		Rosemont	IL	60018	
ALGAR MULTIMEDIA		R. Jose Alvez Gracia, 415 MG			Uberlandia		38400-668	Brazil
AXA SEGUROS SA DE CV		Felix Cuevas 366 Piso 6	TlacoquemecatI	Benito Juarez	Mexico City		03200	Mexico
Banco Santander Mexico, S.A.		Av Prol P De La Reforma 500 Mod 206	Lomas De Santa Fe	Alvaro Obregon	Mexico City		01219	Mexico
BIZZABO INC.		31 West 27th Street, 10th Floor			New York	NY	10001	
BRADESCO		Avenida Rio de Janeiro	Rio de Janeiro		RJ		20931-675	Brazil
CHECKR, INC.		1 Montgomery St.	Suite 2400		San Francisco	CA	94104	
CONTROL LOGICS		16057 Tampa Palms Blvd. W.			Tampa	FL	33647	
EVERFULL Aguas Cristalina		Camarones,1981			Buenos Aires		C1416ECI	Argentina
FARELL GRUPO DE CONSULTORIA SC		Insurgentes Sur 1388 piso 2 Ofic 20	Col. Actipan Delg. Benito Juar		Mexico City		03230	Mexico
Federic W Cook & Co, INC.		2029 Century Park E Ste 1130			Los Angeles	CA	90067	
Federico Oscar Vidal Rodriguez		Address on File						
Ferromex		BOSQUE DE CIRUELOS NO. 99	Bosques de las Lomas		Mexico City		11700	Mexico
FMLA SOURCE		455 N. Cityfront Plaza Dr.			CHICAGO	IL	60611	
IMPORTADORA DE TECNOLOGIA GLOBAL YSMR S.A		San Pedro Montes de Oca, Avenida 7 Calle 41			San Jose			Costa Rica
KLASSE SER DE MANUT COM INSTAL EQU		Rua Ferreira De Araujo 790			Sao Paulo		05428-002	Brazil
Marsh, USA Inc		1166 Avenue of the Americas			New York	NY	10036	
METLIFE		Rua Florida 1595			Sao Paulo		04565-001	Brazil
NASDAQ STOCK MARKET		151 W. 42nd Street			New York	NY	10036	
NETSUITE, INC.		15623 Collections Center Drive			Chicago	IL	60693	
Nordata Sa De Cv		Av Ignacio Morones Prieto P 1 1500NLMX64710			Col Nuevas Colonias Monte			Mexico
REIDO INNOVACION TECNOLOGICA SA DE CV		Av. Primero De Mayo No. 1 Ofic. 03	San Andres Atoto		Naucalpan De Jua	Edo Mex	53500	Mexico
RH PLANNING		Herschel 147 Anzures			Miguel Hidalgo		11590	Mexico
SWON IT SERVICES MEXICO SA DE CV		Montes Urales 770 202	Lomas De Chapultepec, Mi		Mexico City		11000	Mexico
TELEFONIA POR CABLE SA DE CV		AV LAZARO CARDENAS 1694, FRESNO			Guadalajara	JAL	44900	Mexico
TELEFONICA BRASIL		Av. Eng. L. C. Berrini, 1.376			Sao Paulo		04571-936	Brazil
The Cholula Food Company, Inc., a Subsidiary of McCormick and Company, Incorporated	c/o MKC	989 6th Ave 4th Floor			New York	NY	10018	
TICNOVA CENTRO ESPECIALIZADO EN		Vid 212			Nueva Santa Maria		02800	Mexico
TOKIO MARINE COMPANIA DE SEGUROS		AV. PASEO DE LA REFORMA PISO 34 EXT	CUAUHTEMOC		Mexico City		06500	Mexico

Exhibit D

Contract Counterparty List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Toshiba Global Commerce Solutions Mexico, S de R.L. de C.V.		Ejercito Nacional 579 piso 5	Miguel Hidalgo		Mexico City		11520	Mexico
TRALIX MEXICO S DE RL DE CV		Av Centro Sur 98 - 201 Piso 1			Queretaro		76090	Mexico
WEX HEALTH, INC		700 26TH AVE E			WEST FARGO	ND	58078-6617	
WITTE COMERCIO E SERVICIOS GRAFICOS		AV BRIGADEIRO FARIA LIMA			JARDIM PAULISTANO		01452-000	Brazil
Zurich Minas Brasil Seguros S.A.		Av. Dr. Chucri Zaidan 1550	Vila Cordeiro		Sao Paulo		20931-675	Brazil
ZURICH VIDA COMPANIA DE SEGUROS SA		Bldv. Manuel Avila Camac Torre B Pi			Naucalpan de Juarez	MEX	53390	Mexico

Exhibit E

Exhibit E**Lienholders Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
BLUE TORCH FINANCE LLC		150 EAST 58TH STREET, 39TH FLOOR		NEW YORK	NY	10155
Dell Financial Services LLC		One Dell Way	Mail stop-PS2DF-23	Round Rock	TX	78682
EXPOCREDIT LLC		1450 BIRCKELL AVE., SUITE 2660		MIAMI	FL	33131
GLAS AMERICAS LLC, AS COLLATERAL AGENT		3 SECOND STREET, SUITE 206		JERSEY CITY	NJ	07311
MONROE CAPITAL MANAGEMENT ADVISORS, LLC, AS ADMINISTRATIVE AGENT		311 SOUTH WACKER DRIVE, SUITE 6400		CHICAGO	IL	60606
WILSHIRE STATE BANK	NOTE DEPARTMENT	3200 WILSHIRE BLVD., 7TH FLOOR		LOS ANGELES	CA	90010