

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:

AMALGAM LIQUIDATION, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-90901 (MI)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION  
TO THE FIRST AND FINAL APPLICATION FOR ALLOWANCE OF  
COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF  
EXPENSES INCURRED FOR PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
NOVEMBER 28, 2023 THROUGH JANUARY 31, 2024  
(Relates to Dkt. No. 387)**

TO THE HONORABLE MARVIN ISGUR, U.S. BANKRUPTCY JUDGE:

1. On March 5, 2024, The Official Committee of Unsecured Creditors (the “Committee”) filed its *First and Final Application for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred for Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 28, 2023 through and January 31, 2024* [Dkt. No. 387] (the “Application”).
2. The Application was served on all parties in interest receiving notice in this bankruptcy case through the CM/ECF system and as set forth in the *Interim Compensation Order* [Dkt. No 295].
3. The deadline for parties to file objections or responses to the relief requested in the Application was March 26, 2024 (the “Objection Deadline”).
4. A copy of the Proposed Order is attached hereto as **Exhibit A**.

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<sup>1</sup> The location of the Debtors’ service address for purposes of these chapter 11 cases is 7700 Anagram Drive, Eden Prairie, MN 55344.



5. As of the date of this filing, the undersigned certifies that no unresolved answer, objection, or other response to the Application has been received and that a search of the official docket for these chapter 11 cases revealed that no answer, objection, or other response to the Application has been filed with the Court.

RESPECTFULLY SUBMITTED this 27th day of March, 2024.

**MUNSCH HARDT KOPF & HARR, P.C.**

By: /s/ Brenda L. Funk

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*Proposed Counsel for The Official  
Committee of Unsecured Creditors*

CERTIFICATE OF SERVICE

I hereby certify that on March 27, 2024, the foregoing document, together with any attached exhibits, were served via the Court's ECF system.

/s/ Brenda L. Funk

Brenda L. Funk

Texas Bar No. 24012664

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

AMALGAM LIQUIDATION, LLC, *et al.*,<sup>3</sup>

Debtors.

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) Chapter 11  
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) Case No. 23-90901 (MI)  
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**ORDER GRANTING FIRST AND FINAL APPLICATION FOR ALLOWANCE OF  
COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF  
EXPENSES INCURRED FOR PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
NOVEMBER 28, 2023 THROUGH JANUARY 31, 2024**

The Court has considered the Final Application for Compensation and Reimbursement of Expenses filed by Province (the “Applicant”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of **\$250,237.00** for the period set forth in the application.

2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.

3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: \_\_\_\_\_, 2024

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**HONORABLE MARVIN ISGUR  
UNITED STATES BANKRUPTCY JUDGE**

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<sup>3</sup> The location of the Debtors’ service address for purposes of these Chapter 11 Cases is: 7700 Anagram Drive, Eden Prairie, MN 55344.