

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF
TEXAS HOUSTON DIVISION**

In re:	§	
	§	
AMALGAM LIQUIDATION, LLC,	§	Chapter 11
<i>et al.</i> ,	§	
	§	Case No. 22-90901 (MI)
Debtors. ¹	§	
	§	(Jointly Administered)
	§	

**SUMMARY COVERSHEET TO FIRST INTERIM AND FINAL FEE APPLICATION
OF SIMPSON THACHER & BARTLETT LLP, COUNSEL FOR DEBTORS,
FOR THE PERIOD FROM NOVEMBER 8, 2023 THROUGH MARCH 21, 2024**

Name of Applicant:	Simpson Thacher & Bartlett LLP	
Applicant's Role in Case:	Counsel for Debtors	
Docket No. of Employment Order:	Docket No. 293	
Interim, Application (X) No. <u>1st</u>		
Final Application (X)	First Interim and Final Fee Application	
	Beginning Date	End of Period
Time period covered by this Application for which interim compensation has not previously been awarded:	11/08/2023	3/21/2024 ²
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes		
Do expense reimbursements represent actual and necessary expenses incurred? Yes		
Compensation Breakdown for Time Period Covered by this Application		

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Amalgam Liquidation, LLC (f/k/a Anagram Holdings, LLC) (8535); Amalgam Liquidation International, Inc. (f/k/a Anagram International, Inc.) (2523) and Amalgam Liquidation International Holdings, Inc. (f/k/a Anagram International Holdings, Inc.) (5837). The location of the Debtors' service address for purposes of these chapter 11 cases is: 7700 Anagram Drive, Eden Prairie, MN 55344.

² The Settlement and Dismissal Order was entered on March 21, 2024; *however*, the Application includes estimated fees and expenses incurred through the date of dismissal of these chapter 11 cases.



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Total professional fees requested in this Application:	\$2,317,033.50 ³
Total professional hours covered by this Application:	1,783.3
Average blended hourly rate for professionals:	\$1,293.69
Total paraprofessional fees requested in this Application:	\$11,343.00
Total paraprofessional hours covered by this Application:	22.2
Average blended hourly rate for paraprofessionals:	\$510.95
Total fees requested in this Application:	\$2,328,376.50
Total expense reimbursements requested in this Application:	\$27,727.58
Total fees and expenses requested in this Application:	\$2,356,104.08
Total fees and expenses awarded in all prior Applications:	N/A
Plan Status: On March 21, 2024, the Court entered the <i>Order (I) Approving Case Settlement Pursuant to Sections 105, 363, 365 and 503 of the Bankruptcy Code and Bankruptcy Rule 9019; (II) Authorizing Dismissal of the Chapter 11 Cases Pursuant to Sections 1112(b) and 349 of the Bankruptcy Code and (III) Granting Related Relief</i> (Docket No. 407) (the “ <u>Settlement and Dismissal Order</u> ”).	
Primary Benefits: See paragraph one below of the Application.	

³ Includes estimated fees in the amount of \$10,000 incurred from March 22, 2024 through and including the date of dismissal of these chapter 11 cases. The actual amount of fees incurred from March 22, 2024 through and including the date of dismissal of these chapter 11 cases will be included in a subsequent case dismissal notice.

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In re:	§	
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AMALGAM LIQUIDATION, LLC,	§	Chapter 11
<i>et al.</i> ,	§	
	§	Case No. 22-90901 (MI)
Debtors. ¹	§	
	§	(Jointly Administered)
	§	
	§	

**FIRST INTERIM AND FINAL FEE APPLICATION OF SIMPSON THACHER &
BARTLETT, COUNSEL FOR DEBTORS, FOR FINAL ALLOWANCE
OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM NOVEMBER 8, 2023 THROUGH AND INCLUDING MARCH 21, 2024**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-ONE (21) DAYS FROM THE DATE THIS MOTION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY-ONE (21) DAYS FROM THE DATE THIS MOTION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

Simpson Thacher & Bartlett LLP (“**Simpson Thacher**”), counsel for Amalgam Liquidation, LLC and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), hereby files its first interim and final application (this “**Application**”) for interim and final allowance of compensation for professional services performed by Simpson Thacher during the period commencing November 8, 2023

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Amalgam Liquidation, LLC (f/k/a Anagram Holdings, LLC) (8535); Amalgam Liquidation International, Inc. (f/k/a Anagram International, Inc.) (2523) and Amalgam Liquidation International Holdings, Inc. (f/k/a Anagram International Holdings, Inc.) (5837). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 7700 Anagram Drive, Eden Prairie, MN 55344.

through and including the date of dismissal of these chapter 11 cases (the “**Compensation Period**”) in the amount of 2,328,376.50², and for reimbursement of its actual and necessary expenses in the amount of \$27,727.58 incurred during the Compensation Period, and respectfully represents as follows:

Preliminary Statement

1. During the Compensation Period, Simpson Thacher’s professionals guided the Debtors through the initial stages of the chapter 11 process, including, among other things: (i) securing critical first- and second-day relief, including authority to pay certain prepetition claims; (ii) obtaining debtor-in-possession financing in the form of a \$22 million debtor-in-possession (“**DIP**”) notes facility (the “**DIP Notes Facility**”) and continued access to the Debtors’ prepetition \$15 million asset-based lending facility on amended terms (the “**DIP ABL Facility**”); (iii) conducting a robust sale and marketing process and, ultimately, consummating a sale (the “**Sale**”) of substantially all of the Debtors’ assets to Celebration Bidco, LLC (the “**Purchaser**”), an entity formed and controlled by an ad hoc group of holders of approximately 60% in principal amount of the Debtors’ prepetition first lien notes and more than 50% in principal amount of the Debtors’ prepetition second lien notes, which provided for the assumption of all trade claims and the transfer of all employees on terms no less favorable than their current employment terms; (iv) analyzing contracts and leases and filing notices of cure costs and assumption and assignment of executory contracts and unexpired leases; (v) negotiating with Party City an amendment and restatement of certain intercompany contracts into a single, integrated agreement (the “**Omnibus Agreement**”) between the Debtors and Party City Holdings Inc., which was assigned to the Purchaser in

² Includes estimated fees in the amount of \$10,000 incurred from March 22, 2024 through and including the date of dismissal of these chapter 11 cases.

connection with the Sale; (vi) developing a constructive relationship with the Creditors' Committee (as defined below) and the U.S. Trustee (as defined below) and other stakeholders, including their respective professionals, and providing their constituents and advisors with due diligence relating to the Debtors and their business; (vii) negotiating a global settlement to resolve these chapter 11 cases with holders of approximately 83% of the Debtors' prepetition second lien notes, the sole remaining stakeholder group in these chapter 11 cases with an economic interest in the estates; (viii) preparing and filing schedules of assets and liabilities and statements of financial affairs for each of the Debtors (Docket Nos. 247-252) (collectively, the "**Schedules and SOFAs**"); and (xiii) obtaining Court approval of a bar date (Docket No. 311).

2. The professional services performed and expenses incurred by Simpson Thacher during the Compensation Period were actual and necessary to preserve and protect the value of the Debtors' estates and minimize any negative impact of the restructuring. Given the circumstances of these chapter 11 cases, Simpson Thacher's charges for professional services performed and expenses incurred are reasonable and appropriate under applicable standards. Simpson Thacher respectfully requests that the Court grant this Application and allow interim and final compensation for professional services performed and reimbursement for expenses incurred.

Relief Requested

3. This Application has been prepared in accordance with sections 330(a) and 331 of title 11 of the United States Code (the "**Bankruptcy Code**"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of Texas (the "**Bankruptcy Local Rules**"), the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the "**Fee Guidelines**") and the *Order Establishing Procedures for Interim Compensation and*

Reimbursement of Expenses of Professionals (Docket No. 295) (the “**Interim Compensation Order**”). The Debtors request approval of Simpson Thacher’s Application.

4. A proposed form of order granting the relief requested herein is attached hereto as **Exhibit A** (the “**Proposed Order**”).

Jurisdiction

5. The United States Bankruptcy Court for the Southern District of Texas (this “**Court**”) has jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

6. On November 8, 2023 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to section 1107(a) and 1108 of the Bankruptcy Code.

7. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1.

8. On November 20, 2023, the U.S. Trustee appointed an official committee of unsecured creditors (the “**Creditors’ Committee**”) pursuant to section 1102 of the Bankruptcy Code. On December 22, 2023, the Court entered the *Order (A) Approving the Asset Purchase Agreement, (B) Authorizing the Sale of Assets, (C) Authorizing the Assumption and Assignment of Contracts and Leases, and (D) Granting Related Relief* (Docket No. 285), pursuant to which the Debtors consummated, on December 29, 2023, a sale of substantially all of their assets to Celebration Bidco, LLC. On January 18, 2024, the U.S. Trustee disbanded the Creditors’

Committee because each of the members of the Committee had resigned from the Creditors' Committee following payment in full of their prepetition claims. *See* Docket No. 342. No trustee or examiner has been appointed in these chapter 11 cases.

9. Information regarding the Debtors' business and capital structure and the circumstances leading to the commencement of these chapter 11 cases is set forth in the *Declaration of Adrian Frankum in Support of Debtors' Chapter 11 Petitions and First Day Motions* (Docket No. 19).

Debtors' Retention of Simpson Thacher

10. On November 30, 2023, the Debtors filed the *Application of Debtors for Authority to Retain and Employ Simpson Thacher & Bartlett LLP as Attorneys for Debtors Effective as of Petition Date* (Docket No. 206) (the "**Retention Application**"). On December 26, 2023, the Court entered an order approving the Retention Application (Docket No. 293) (the "**Retention Order**"). The Retention Order authorizes Simpson Thacher to provide the following services to the Debtors:

- a) advising with respect to the Debtors' rights, powers and duties as debtors and debtors in possession in the continued operation of their business, and in the areas of federal bankruptcy law, corporate finance, U.S. securities laws, general corporate matters, corporate governance, litigation, employee benefits, and U.S. tax, including, in each case, negotiating and preparing on the Debtors' behalf agreements, motions and other filings relating thereto;
- b) advising the Debtors regarding pending matters, the general status of the chapter 11 cases and on any necessary or appropriate steps;
- c) taking all necessary or appropriate action to protect and preserve the Debtors' estates during the pendency of the chapter 11 cases, including the prosecution of any actions on the Debtors' behalf, the defense of any actions commenced against the Debtors, the negotiation of disputes in which the Debtors are involved and the preparation of objections to any claims filed against the Debtors' estates;
- d) preparing on behalf of the Debtors all necessary or appropriate motions, applications, responses, orders, reports and other pleadings and documents

in connection with the administration of the Debtors' estates;

- e) communicating with the Debtors' creditors and other parties in interest;
- f) taking all necessary or appropriate action on behalf of the Debtors in connection with the Sale Process as set forth in the Bidding Procedures Order and all related documents and such further actions as may be required or advisable in connection with the implementation of the Sale Process;
- g) taking all necessary or appropriate action on behalf of the Debtors in connection with a chapter 11 plan and disclosure statement, and all related documents and such further actions as may be required or advisable in connection with the implementation of a chapter 11 plan and a contemplated restructuring;
- h) advising with respect to corporate, litigation, tax and other non-bankruptcy matters to the extent requested by the Debtors;
- i) attending court hearings and advising the Debtors on the conduct of the chapter 11 cases; and
- j) performing all other necessary legal services for the Debtors in connection with the prosecution of the chapter 11 cases, including, without limitation, performing all other services assigned by the Debtors to Simpson Thacher. To the extent Simpson Thacher determines that any such services fall outside of the scope of services historically or generally performed by counsel in a bankruptcy case, Simpson Thacher will file a supplemental declaration pursuant to Bankruptcy Rule 2014(a).

(Retention Order ¶ 2.)

**Summary of Professional Compensation
and Reimbursement of Expenses Requested**

11. Simpson Thacher seeks interim and final allowance of compensation for professional services performed during the Compensation Period in the amount of \$2,328,376.50 and reimbursement of expenses incurred in connection with the rendition of such services in the amount of \$27,727.58. During the Compensation Period, Simpson Thacher attorneys, paraprofessionals, and other non-legal staff expended a total of 1,805.5 hours in connection with the necessary services performed. During the Compensation Period, Simpson Thacher voluntarily reduced the amount of fees requested by \$19,878.50.

12. There is no agreement or understanding between Simpson Thacher and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these chapter 11 cases. During the Compensation Period, Simpson Thacher received no payment or promises of payment from any source for services rendered, or to be rendered, in any capacity whatsoever in connection with the matters covered by this Application.

13. As set forth in the Retention Application, prior to the Petition Date, the Debtors paid fee advances to Simpson Thacher for professional services to be performed and expenses to be incurred in connection with its representation of the Debtors and in preparation of the Debtors seeking relief under chapter 11 (the “**Fee Advance**”). Based on a reconciliation of all charges and expenses through the date of this Application, the balance of the Fee Advance as of the date of this Application is \$372,307.91.

14. The fees charged by Simpson Thacher in these cases are billed in accordance with Simpson Thacher’s existing billing rates and procedures in effect during the Compensation Period, as described in the Retention Application. The rates Simpson Thacher charges for the services rendered by its professionals and paraprofessionals in these chapter 11 cases are Simpson Thacher’s hourly rates currently in effect and are similar to the rates Simpson Thacher generally charges debtors or borrowers for special situations, restructuring, workout, bankruptcy, insolvency, and comparable matters, whether in court or otherwise, regardless of whether a fee application is required, and to rates that comparable counsel would charge to perform work in such matters. These rates and the rate structure reflect that such legal work involves complexity, high stakes, and significant time pressures.

Supporting Documents

15. Attached hereto as **Exhibit B** is the Certification of Sunny Singh, a partner of Simpson Thacher (the “**Singh Certification**”), regarding Simpson Thacher’s compliance with the Fee Guidelines.

16. Attached hereto as **Exhibit C** is a schedule of all Simpson Thacher attorneys and paraprofessionals who have performed services for the Debtors during the Compensation Period, the capacities in which each individual is employed by Simpson Thacher, the department in which each individual practices, the hourly billing rate charged by Simpson Thacher for services performed by such individuals, the year in which each attorney was first licensed to practice law, where applicable, and the aggregate number of hours expended in this matter and fees billed in connection therewith (the “**Schedule of Professional Fees**”).

17. Attached hereto as **Exhibit D** is an itemized schedule of the expenses for which Simpson Thacher is seeking reimbursement and a summary specifying the categories of expenses included in the schedule and the total amount for each such expense category (the “**Expenses**”).

18. Attached hereto as **Exhibit E** is a summary and comparison of the aggregate blended hourly rates billed by Simpson Thacher’s New York timekeepers to non-bankruptcy matters during the prior twelve-month period ending January 31, 2024 and the blended hourly rates billed to the Debtors during the Compensation Period (the “**Blended Rate Comparison Chart**”).

19. Attached hereto as **Exhibit F** is a summary of all prior monthly fee statements filed by Simpson Thacher.

20. Simpson Thacher maintains computerized records of the time spent by all Simpson Thacher attorneys and paraprofessionals in connection with the prosecution of these chapter 11 cases. Attached hereto as **Exhibit G** is a schedule of Simpson Thacher’s computerized

time records billed during the Compensation Period using project categories hereinafter described in the format specified by the Fee Guidelines (the “**Time Records**”).

21. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Compensation Period, but were not processed prior to the preparation of this Application, Simpson Thacher reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application to the Court.

**Summary of Services Performed by
Simpson Thacher During Compensation Period**

22. During the Compensation Period, Simpson Thacher devoted substantial resources and rendered significant professional services to ensure that, among other things, the Debtors would be able to transition seamlessly into chapter 11, operate their business without interruption, obtain the DIP Notes Facility and the DIP ABL Facility, successfully consummate the Sale of substantially all of their assets, negotiate and assign to the Purchaser the Omnibus Agreement and obtain approval of a key global settlement to resolve these chapter 11 cases. The following is a summary of the significant professional services, among others, rendered by Simpson Thacher during the Compensation Period, organized in accordance with Simpson Thacher’s internal time-tracking system, and broken down by task code:³

a. **Asset Disposition (Task Code AD)**
Fees: \$435,271.50; Total Hours: 336.6

- Advised the Debtors in connection with post-petition sale and marketing process for Debtor’s assets;

³ If a task code does not appear, then Simpson Thacher did not bill significant time for that task code during the Compensation Period, but may bill time for that task code in the future.

- Drafted, filed, and obtained Court approval of the *Emergency Motion of Debtors for Entry of an Order (I)(A) Approving the Bidding Procedures for Sale of Debtors' Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Certain Dates with Respect Thereto, (D) Approving Form and Manner of Notices of Thereof and (E) Approving Contract Assumption and Assignment Procedures, (II)(A) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases and (III) Granting Related Relief* (Docket No. 26);
- Reviewed and drafted various documents and analyzed legal issues related to sale process;
- Drafted, reviewed and revised *Debtors' Reply to Silver Point Capital's Limited Objection to Debtors' Bidding Procedures and Sale Motion* (Docket No. 164);
- Drafted and negotiated non-disclosure agreements with potential asset purchasers and their advisors;
- Negotiated the Asset Purchase Agreement, attached as Exhibit A to the *Order (A) Approving the Asset Purchase Agreement, (B) Authorizing the Sale of Assets, (C) Authorizing the Assumption and Assignment of Contracts and Leases, and (D) Granting Related Relief* (Docket No. 285), and related ancillary documentation in connection with the Sale; and
- Communicated amongst the various Simpson Thacher practice groups, the Debtors, the Debtors' other advisors, and constituents to coordinate strategy, information flow, and other issues relating to the Sale.

b. Case Administration (Task Code CA)

Fees: \$458,366.50; Total Hours 342.9

- Negotiated, drafted and filed the Settlement and Dismissal Order and the motion related thereto and conducted various communications internally and with the remaining stakeholders in these chapter 11 cases regarding strategy for resolving these chapter 11 cases.
- Drafted and filed notices of commencement of the chapter 11 cases and master service list on behalf of the Debtors;
- Drafted and filed revised first day orders incorporating comments from various stakeholders and the Court;
- Prepared and regularly updated case calendars, comprehensive work-in-process lists, and other chapter 11 resources for the Debtors and Simpson Thacher teams;

- Prepare for and attended initial debtor interview;
- Prepared for and participated in meetings and on teleconferences with the Debtors' management team and the Debtors' other advisors to discuss case strategy and coordination, Court filings and hearings, transaction negotiations, and numerous other case issues and pending matters;
- Conducted numerous internal team meetings, conferences and teleconferences regarding the status and administration of the Debtors' chapter 11 case, general case strategy, and various work streams regarding the matters described in this Application;
- Drafted and filed the Interim Compensation Order and the motion related thereto; and

c. Creditor Communications (Task Code CC)

Fees: \$65,330.50; Total Hours: 46.1

- Provided services related to inquiries from various creditors in these chapter 11 cases and provided relevant information and access to the Debtors and their records as requested; and
- Communicated with counsel to various creditors in these chapter 11 cases regarding diligence and other requests; and
- Communicated with the Creditors' Committee regarding case issues.

d. Corporate Governance and Board Matters (Task Code CG)

Fees: \$109,976.00; Total Hours: 78.9

- Prepared materials for, and participated in, regular meetings of the Debtors' board of directors ("**Board**") and the restructuring committee of the independent director of the Board (the "**Restructuring Committee**"); and
- Drafted minutes of Board and Restructuring Committee meetings.

e. Court Hearings (Task Code CH)

Fees: \$193,644.00; Total Hours: 126.3

- Prepared for and represented the Debtors at hearings, including the first day hearing, bid procedures hearing and the Sale hearing;
- Prepared and coordinated with local counsel with respect to documents for hearings, and coordinated service of various motions, notices, and other documents for hearings, including agendas, proposed agendas, proposed orders, certificates of no objection, and witness and exhibit lists; and
- Consulted with local counsel regarding case matters.

f. Executory Leases and Contracts (Task Code EC)

Fees: \$143,108.00; Total Hours: 107.9

- Conducted due diligence review of certain agreements and leases;
- Drafted and filed the *Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* (Docket No. 188) and various supplements thereto;
- Drafted and/or reviewed various real estate documents;
- Conducted legal analysis relating to contract assumption and real estate issues;
- Corresponded with third parties regarding various topics related to contract assumption and real estate matters; and
- Conferred with Simpson Thacher practice groups, the Debtors, and the Debtors' advisors regarding various contract assumption and real estate topics.

g. Financings and Cash Collateral (Task Code FI)

Fees: \$215,570.50; Total Hours: 180.3

- Drafted, filed and obtained interim approval of the *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* (Docket No. 7) (the “**DIP Motion**” and the order providing interim approval thereof (Docket No. 128), the “**Interim DIP Order**”);
- Negotiated, reviewed, revised and finalized the indenture and related ancillary documents for the DIP Notes Facility and the revised credit agreement and related ancillary documents for the DIP ABL Facility;
- Negotiated, reviewed, revised and finalized an order for final approval of the DIP Motion (Docket No. 226) (the “**Final DIP Order**” and, together with the Interim DIP Order, the “**DIP Orders**”);
- Conferred and negotiated with parties in interest regarding comments to DIP Orders;
- Communicated among Simpson Thacher practice groups, the Debtors, the Debtors' other advisors, and other constituents with respect to the DIP

Orders, the DIP Notes Facility, the DIP ABL Facility and the related budget/variance reports;

- Conducted legal research regarding DIP related matters; and
- Negotiated, reviewed, revised and finalized payoff documentation in connection with the Sale related to the DIP Notes Facility and the DIP ABL Facility.

h. Intercompany Issues (Task Code IC)

Fees: \$180,970.00; Total Hours: 128.1

- Reviewed, researched and analyzed various issues relating to intercompany agreements with Party City;
- Conferred with Simpson Thacher practice groups, the Debtors, and the Debtors' advisors regarding strategy for various intercompany agreements;
- Negotiated and drafted the Omnibus Agreement between the Debtors and Party City Holdings Inc.; and
- Communicated with counsel to Party City Holdings Inc. regarding strategy for various intercompany agreements and drafting and negotiating the Omnibus Agreement.

i. Other Advisor Retention and Fees (Task Code OR)

Fees: \$81,582.00; Total Hours: 73.2

- Negotiated and participated on numerous calls with other advisors regarding retention applications, fee statements, interim and final fee applications and documents related thereto;
- Drafted, revised, and filed various applications to employ the Debtors' professionals, including Ankura Consulting Group, LLC, Robert W. Baird & Co., Howley Law PLLC and Kurtzman Carson Consultants LLC (Docket Nos. 18, 176, 199 and 207);
- Revised, commented on and filed various fee statements, interim and final fee applications and documents related thereto on behalf of the Debtors' advisors;
- Coordinated with the Debtors' other advisors regarding the chapter 11 process, including providing advice with respect to preparing, reviewing, and revising retention application, fee statements and related declarations, notices, and orders for such applications; and

- Corresponded internally, with Debtors' other advisors and professionals, and U.S. Trustee regarding retention and fee matters.

j. Simpson Thacher Fees and Retention Application (Task Code FA)

Fees: \$233,801.00; Total Hours: 230.3

- Drafted, filed and obtained Court approval of the Retention Application;
- Drafted and filed the *Declaration of Sunny Singh in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Simpson Thacher & Bartlett LLP as Counsel to the Debtors Pursuant to Sections 327(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) And 2016, and Local Rules 2014-1 and 2016-1, Effective as of the Petition Date* (Docket No. 206-2);
- Reviewed time records and disbursements for compliance with Fee Guidelines; and
- Drafted and reviewed Simpson Thacher monthly fee statements.

k. Reporting (Task Code RE)

Fees: \$76,635.50; Total Hours: 63.4

- Participated on teleconferences internally and with the Debtors' other advisors regarding monthly operating reports, Schedules and SOFAs, and other issues;
- Reviewed and filed the Schedules and SOFAs for each of the Debtors (Docket Nos. 247-252);
- Assisted the Debtors and their professionals with preparation of and filed the Debtors' monthly operating reports; and
- Complied with and coordinated required reporting under certain first day orders.

23. In connection with the foregoing, Simpson Thacher prepared, on behalf of the Debtors, all necessary motions, applications, orders, notices, responses, and other papers in support of positions taken by the Debtors and in compliance with applicable law.

24. The foregoing professional services were necessary and appropriate to the administration of the Debtors' chapter 11 cases. The professional services performed by Simpson Thacher were in the best interests of the Debtors and their stakeholders. Compensation for such

services is commensurate with the complexity, importance, and nature of the issues and tasks that were involved in these cases. All of Simpson Thacher's professional services were performed skillfully and efficiently.

25. The professional services performed by Simpson Thacher's partners, counsel, associates, and paraprofessionals were rendered by the Restructuring, Capital Markets, Banking and Credit, Mergers & Acquisitions, Tax, Intellectual Property, Real Estate, Litigation and Benefits & Executive Compensation Departments, predominantly in the New York offices. Simpson Thacher has a preeminent Restructuring practice and enjoys a national reputation for its expertise in financial reorganizations and restructurings of distressed entities.

26. The professional services performed by Simpson Thacher on behalf of the Debtors during the Compensation Period required an aggregate expenditure of approximately 1,805.5 hours by Simpson Thacher's partners, counsel, associates, paraprofessionals, and other non-legal staff. Of the aggregate time expended, approximately 584.3 recorded hours were expended by partners and counsel of Simpson Thacher, approximately 1,199.0 recorded hours were expended by associates, and approximately 22.2 recorded hours were expended by paraprofessionals and other non-legal staff of Simpson Thacher. Of the twenty eight (28) Simpson Thacher attorneys who billed time, eleven (11) billed fewer than 15 hours to this matter. Of the eight (8) Simpson Thacher paraprofessionals and non-legal staff who billed time, eight (8) billed fewer than 15 hours to this matter.

27. During the Compensation Period, Simpson Thacher billed the Debtors for time expended by attorneys based on hourly rates ranging from \$450.00 to \$2,325.00 per hour for attorneys. Allowance of compensation in the amount requested would result in a blended hourly billing rate for Simpson Thacher attorneys in this Application of approximately \$1,293.69 based

on 1,783.3 recorded hours for attorneys at Simpson Thacher's billing rates in effect at the time of the performance of services.

Actual and Necessary Disbursements of Simpson Thacher

28. As set forth in **Exhibit D** attached hereto, Simpson Thacher has disbursed \$27,727.58 as expenses incurred in providing professional services during the Compensation Period. These expenses are reasonable and necessary and were essential to the overall administration of these cases.

29. Although Simpson Thacher has not charged the Debtors for any overtime expenses, consistent with firm policy, attorneys and other employees of Simpson Thacher who worked late into the evenings or on weekends were reimbursed for their reasonable meal costs and their cost for transportation home from Simpson Thacher's offices. Simpson Thacher's regular practice is not to include components of those charges in overhead when establishing billing rates and to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of services. The reimbursement amounts do not exceed those set forth in the Fee Guidelines or the Bankruptcy Local Rules.

30. With respect to photocopying expenses, in compliance with the Fee Guidelines and Local Rule 2016-1, Simpson Thacher charges all of its clients \$0.12 per black-and-white page; Simpson Thacher charges \$0.50 per color page. With respect to legal research, Simpson Thacher does not charge more than the actual cost. Each of these categories of expenses does not exceed the maximum rate set by the Fee Guidelines or the Bankruptcy Local Rules. These charges are intended to cover Simpson Thacher's direct operating costs, which costs are not incorporated into Simpson Thacher's hourly billing rates. Only clients who actually use services of the types set forth in **Exhibit D** are separately charged for such services. The effect of including

such expenses as part of the hourly billing rates would impose that cost upon clients that do not require extensive photocopying and other facilities and services. The amount of the standard photocopying charge is intended to allow Simpson Thacher to cover the related expenses of its photocopying service. A determination of the actual expenses per page for photocopying, however, is dependent on both the volume of copies and the total expenses attributable to photocopying on an annual basis.

31. On certain occasions, overnight delivery of documents and other materials was required as a result of circumstances necessitating the use of such express services. These disbursements are not included in Simpson Thacher's overhead for the purpose of setting billing rates.

32. Simpson Thacher has made every effort to minimize its disbursements in these cases. The actual expenses incurred in providing professional services were those that were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors and their estates and creditors.

Requested Compensation Should Be Allowed

33. Section 330(a)(1) of the Bankruptcy Code provides that a Court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered ... and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1).

34. The Court of Appeals has held that the six factors found in section 330(a)(3) of the Bankruptcy Code are to be considered when awarding compensation to professionals. *See In re Crager*, 691 F.3d 671, 676 (5th Cir. 2012). Specifically, under section 330 of the Bankruptcy

Code, courts “shall consider the nature, the extent, and the value of such services, taking into account all relevant factors,” including—

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

35. In the instant case, Simpson Thacher submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Application were necessary for and beneficial to the preservation and maximization of value for all stakeholders and to the orderly administration of the Debtors’ estates. The compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

36. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the issues and tasks involved. Not only were Simpson Thacher’s professional services performed skillfully and efficiently, but whenever possible, Simpson Thacher sought to minimize the cost of its services to the Debtors by utilizing talented

junior attorneys and paraprofessionals to handle the more routine aspects of case administration. In addition, groups of the same Simpson Thacher attorneys were utilized for similar tasks in these cases to minimize the costs of intra-Simpson Thacher communication and education about the Debtors' circumstances. As described above, the complexity of these cases required the use of specialists in bankruptcy and restructuring, tax, banking and finance, mergers and acquisitions, capital markets, litigation, employee benefits, intellectual property, real estate and other areas to achieve the progress the Debtors have reached thus far in these chapter 11 cases.

37. In sum, the services rendered by Simpson Thacher were necessary and beneficial to the Debtors' estates and were consistently performed in a timely manner commensurate with the types of issues involved in these chapter 11 cases. Accordingly, approval of the compensation for professional services and reimbursement of expenses sought in this Application is warranted.

Notice

38. Notice of this Application will be provided in accordance with the procedures set forth in the Interim Compensation Order and the Settlement and Dismissal Order. The Debtors respectfully submit that no further notice is required.

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Conclusion

39. Simpson Thacher respectfully requests that the Court award interim and final allowance of Simpson Thacher's compensation for professional services rendered during the Compensation Period in the amount of 2,328,376.50⁴ representing 100% of fees incurred during the Compensation Period, and reimbursement in the amount of \$27,727.58, representing 100% of actual and necessary expenses incurred during the Compensation Period, and that such allowance be without prejudice to Simpson Thacher's right to seek additional compensation for services performed and expenses incurred during the Compensation Period in the event such fees and expenses were not processed at the time of this Application and grant such other and further relief as is proper and just.

Dated: March 27, 2024
Houston, Texas

/s/ Sunny Singh

SIMPSON THACHER & BARTLETT LLP

Sunny Singh (admitted *pro hac vice*)
Nicholas E. Baker (admitted *pro hac vice*)
Moshe A. Fink (admitted *pro hac vice*)
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Moshe.Fink@stblaw.com
Ashley.Gherlone@stblaw.com

– and –

⁴ Includes estimated fees in the amount of \$10,000 incurred from March 22, 2024 through and including the date of dismissal of these chapter 11 cases.

/s/ Tom A. Howley

HOWLEY LAW PLLC

Tom A. Howley (Texas Bar No. 24010115)

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Houston, Texas 77002

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eric@howley-law.com

*Attorneys for Debtors and Debtors
in Possession*

Certificate of Service

I hereby certify that on March 27, 2024, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Affidavit of Service to be filed by the Debtors' claims, noticing, and solicitation agent.

/s/ Tom A. Howley

Tom A. Howley

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	
AMALGAM LIQUIDATION, LLC,	§	Chapter 11
<i>et al.</i> ,	§	
	§	Case No. 22-90901 (MI)
Debtors. ¹	§	
	§	(Jointly Administered)
	§	
	§	

**FINAL ORDER ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES
(Docket No. ____)**

The Court has considered the Final Application for Compensation and Reimbursement of Expenses filed by Simpson Thacher & Bartlett LLP (the “Applicant”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$2,356,104.08 for the period set forth in the application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.
3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: _____, 2024
Houston, Texas

THE HONORABLE MARVIN ISGUR

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Amalgam Liquidation, LLC (f/k/a Anagram Holdings, LLC) (8535); Amalgam Liquidation International, Inc. (f/k/a Anagram International, Inc.) (2523) and Amalgam Liquidation International Holdings, Inc. . (f/k/a Anagram International Holdings, Inc.) (5837). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 7700 Anagram Drive, Eden Prairie, MN 55344.

Exhibit B

Singh Certification

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF
TEXAS HOUSTON DIVISION**

In re:	§	
	§	
AMALGAM LIQUIDATION, LLC,	§	Chapter 11
<i>et al.</i> ,	§	
	§	Case No. 22-90901 (MI)
Debtors. ¹	§	
	§	(Jointly Administered)
	§	
	§	

**CERTIFICATION OF SUNNY SINGH IN SUPPORT OF
FIRST INTERIM AND FINAL FEE APPLICATION OF SIMPSON THACHER &
BARTLETT LLP, AS COUNSEL FOR DEBTORS, FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM
NOVEMBER 8, 2023 THROUGH AND INCLUDING MARCH 21, 2024**

I, Sunny Singh, hereby certify that:

1. I am a Partner of the firm, Simpson Thacher & Bartlett LLP (“**Simpson Thacher**”). Simpson Thacher maintains offices at, among other places, 425 Lexington Avenue, New York, NY 10017.
2. This certification (“**Certification**”) is made in connection with Simpson Thacher’s fee application, dated March 27, 2024 (the “**Application**”),² for compensation and reimbursement of expenses for the period commencing November 8, 2023 through and including the date of dismissal of these chapter 11 cases (the “**Compensation Period**”). I have reviewed

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Amalgam Liquidation, LLC (f/k/a Anagram Holdings, LLC) (8535); Amalgam Liquidation International, Inc. (f/k/a Anagram International, Inc.) (2523) and Amalgam Liquidation International Holdings, Inc. . (f/k/a Anagram International Holdings, Inc.) (5837). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 7700 Anagram Drive, Eden Prairie, MN 55344.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Application.

the Application and hereby certify that the Application complies with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, Bankruptcy Local Rules, and Fee Guidelines.

3. I certify that Simpson Thacher has complied with provisions of the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (Docket No. 295) requiring it to provide the Debtors, the Debtors' counsel, the U.S. Trustee and counsel to the Ad Hoc Group (as defined therein) with monthly statements of Simpson Thacher's fees and disbursements accrued during the Compensation Period.

4. Attorneys and paraprofessionals assigned to this matter were necessary to assist with the prosecution of the Debtors' chapter 11 cases, preservation of the Debtors' assets, and other matters described herein.

5. In accordance with the Fee Guidelines, Simpson Thacher responds to the questions identified therein as follows:

Question 1: Did Simpson Thacher agree to any variations from, or alternatives to, Simpson Thacher's standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the Compensation Period? If so, please explain.

Answer: No.

Question 2: If the fees sought in the Application as compared to the fees budgeted for the time period covered by the Application are higher by 10% or more, did Simpson Thacher discuss the reasons for the variation with the client?

Answer: Yes. Throughout the Compensation Period, the Debtors were aware of and agreed with the manner in which Simpson Thacher handled various work streams. The variations to the budgeted amount were self-evident in view of the activities taking place in the administration of the chapter 11 cases with respect to the Debtors' marketing and sale process, DIP-related matters, and objections to relief sought in a condensed timeframe. Furthermore, the budgeted fees related to the Debtors' DIP financing and therefore accounted for fees through the end of December 2023, at which time the Debtors' DIP financing was satisfied pursuant to the Sale. Through December 2023, Simpson Thacher's accrued fees were below the

budgeted amount. After December 2023, Simpson Thacher incurred additional fees in the amount of \$416,217.50, primarily in connection with the Settlement and Dismissal Order to resolve these chapter 11 cases.

Question 3: Have any of the professionals included in the Application varied their hourly rate based on geographic location of the bankruptcy case?

Answer: No.

Question 4: Does the Application include time or fees related to reviewing or revising time records or preparing, reviewing or revising invoices? If so, please quantify by hours and fees.

Answer: Yes. The time expended performing such work during the Compensation Period is included within Task Code FA.

Question 5: Does the Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify hours and fees.

Answer: Yes. The time expended performing such work during the Compensation Period is included within Task Code FA.

Question 6: Does the Application include any rate increases since Simpson Thacher's retention in these cases? If so, did the client review and approve those rate increases in advance? Did the client agree when retaining the law firm to accept all future rate increases?

Answer: As disclosed in the Retention Application, on January 1, 2024, Simpson Thacher adjusted its standard billing rates for its professionals in the normal course. The Debtors received notice of such rate increases as required by the Retention Application and Retention Order. The Debtors agreed when retaining Simpson Thacher to accept all future rate increases.

Dated: March 27, 2024

/s/ Sunny Singh

Sunny Singh

Partner

Simpson Thacher & Bartlett LLP

Exhibit C

Schedule of Professional Fees

COMPENSATION BY PROFESSIONAL**NOVEMBER 8, 2023 THROUGH AND INCLUDING MARCH 21, 2024**

The attorneys who rendered professional services in these chapter 11 cases during the Compensation Period are:

NAME OF PROFESSIONAL	POSITION	DEPARTMENT	YEAR ADMITTED	HOURLY BILLING RATE¹	TOTAL BILLED HOURS	TOTAL COMPENSATION
Singh, Sunny	Partner	Restructuring	2007	\$2,325.00	11.5	\$26,737.50
Singh, Sunny	Partner	Restructuring	2007	\$2,125.00	46.2	\$98,175.00
Brown, Tristan	Partner	Executive Compensation & Employee Benefits	2011	\$2,195.00	8.2	\$17,999.00
Lesser, Lori E.	Partner	Litigation	1994	\$2,195.00	7.4	\$16,243.00
Naughton, Patrick J.	Partner	Mergers & Acquisitions	1996	\$2,195.00	2.1	\$4,609.50
Russell Jr, William T.	Partner	Litigation	1991	\$2,195.00	32.4	\$71,118.00
Baker, Nicholas	Partner	Restructuring	2008	\$2,165.00	22.60	\$48,929.00
Baker, Nicholas	Partner	Restructuring	2008	\$1,975.00	116.2	\$229,495.00
Heriaud, Benjamin N.	Partner	Capital Markets	2014	\$1,795.00	3.8	\$6,821.00
Lee, Hyang-Sook	Senior Counsel	Restructuring	1995	\$1,850.00	1.2	\$2,220.00
Lee, Hyang-Sook	Senior Counsel	Restructuring	1995	\$1,565.00	71.2	\$111,428.00
Fink, Moshe A.	Counsel	Restructuring	2014	\$1,800.00	53.6	\$96,480.00
Fink, Moshe A.	Counsel	Restructuring	2014	\$1,525.00	172.9	\$263,672.50
Gallagher, Timothy	Counsel	Real Estate	2004	\$1,525.00	17.7	\$26,992.50
Karapetyan, Irene K.	Counsel	Litigation	2002	\$1,525.00	12.8	\$19,520.00
Loiacono, Dennis	Counsel	Real Estate	2008	\$1,525.00	4.5	\$6,862.50
Gherlone, Ashley	Associate	Restructuring	2019	\$1,335.00	127.0	\$169,545.00
Gherlone, Ashley	Associate	Restructuring	2019	\$1,200.00	191.1	\$229,320.00
Bell, Felicity	Associate	Mergers & Acquisitions	2018	\$1,335.00	3.1	\$4,138.50
Bell, Felicity	Associate	Mergers & Acquisitions	2018	\$1,200.00	95.9	\$115,080.00
Penn, Jeffrey	Associate	Executive Compensation & Employee Benefits	2009	\$1,335.00	14.6	\$19,491.00
Marrero, Andrew W.	Associate	Litigation	2019	\$1,290.00	9.0	\$11,610.00
Amin, Asha	Associate	Capital Markets	2019	\$1,290.00	16.0	\$20,640.00
Mirino, Kate E.	Associate	Litigation	2020	\$1,200.00	3.7	\$4,440.00

¹ On January 1, 2024, Simpson Thacher implemented customary annual increases in billing rates.

NAME OF PROFESSIONAL	POSITION	DEPARTMENT	YEAR ADMITTED	HOURLY BILLING RATE ¹	TOTAL BILLED HOURS	TOTAL COMPENSATION
Natividad, Carlino Mark	Associate	Litigation	2021	\$1,160.00	2.7	\$3,132.00
Natividad, Carlino Mark	Associate	Litigation	2021	\$1,060.00	42.6	\$45,156.00
Zabadal, Michael	Associate	Restructuring	2022	\$1,160.00	3.6	\$4,176.00
Zabadal, Michael	Associate	Restructuring	2022	\$1,060.00	243.1	\$257,686.00
Teich, Simon	Associate	Mergers & Acquisitions	2023	\$1,060.00	11.8	\$12,508.00
Asrat, Sara	Associate	Banking & Credit	2022	\$1,060.00	29.3	\$31,058.00
Zhou, Amy	Associate	Restructuring	2023	\$915.00	109.3	\$100,009.50
Kaufman, Suzanne	Associate	Banking & Credit	2023	\$995.00	4.5	\$4,477.50
Kaufman, Suzanne	Associate	Banking & Credit	2023	\$915.00	45.4	\$41,541.00
Cai, Cindy	Associate	Restructuring	N/A	\$795.00	39.6	\$31,482.00
Cai, Cindy	Associate	Restructuring	N/A	\$745.00	176.5	\$131,492.50
Manchester, Colin J.	Associate	Restructuring	2024	\$795.00	21.5	\$17,092.50
Gruer, Theodore I.	Associate	Litigation	N/A	\$745.00	5.9	\$4,395.50
Solomon, Kimberly	Paralegal	Paralegal	N/A	\$655.00	4.0	\$2,620.00
Bernstein, Andrew D.	Paralegal	Paralegal	N/A	\$595.00	1.8	\$1,071.00
Murphy, James	Paralegal	Paralegal	N/A	\$595.00	1.0	\$595.00
Oberbeck, John	Paralegal	Paralegal	N/A	\$595.00	1.6	\$952.00
Laureano, Carlos	Paralegal	Paralegal	N/A	\$465.00	7.5	\$3,487.50
Rooney, Luke	Associate	Mergers & Acquisitions	2013	\$450.00	2.8	\$1,260.00
Welman, Timothy	Paralegal	Paralegal	N/A	\$425.00	4.0	\$1,700.00
Lenoir, Yaegini	Paralegal	Paralegal	N/A	\$425.00	0.8	\$340.00
Mierski, Nathan	Paralegal	Paralegal	N/A	\$385.00	1.5	\$577.50
Total					1,805.5	\$2,318,376.50²

² Excludes estimated fees in the amount of \$10,000 incurred from March 22, 2024 through and including the date of dismissal of these chapter 11 cases.

The total fees for the Compensation Period are:

PROFESSIONALS	BLENDED RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
TOTALS:			
Partners and Counsel	\$1,792.40	584.3	\$1,047,302.50
Associates	\$1,050.65	1,199.0	\$1,259,731.00
Paraprofessionals and Other Non-Legal Staff	\$510.95	22.2	\$11,343.00
Blended Attorney Rate	\$1,293.69		
Blended Rate for All Timekeepers	\$1,284.06		
Total Fees Incurred	\$2,318,376.50³		

³ Excludes estimated fees in the amount of \$10,000 incurred from March 22, 2024 through and including the date of dismissal of these chapter 11 cases.

COMPENSATION BY PROJECT CATEGORY
NOVEMBER 8, 2023 THROUGH AND INCLUDING MARCH 21, 2024

TASK CODE	PROJECT CATEGORY	TOTAL BILLED HOURS	TOTAL COMPENSATION
AD	Asset Disposition	336.6	\$435,271.50
BO	Business Operations	26.7	\$37,380.50
CA	Case Administration	342.9	\$458,366.50
CC	Creditor Communications	46.1	\$65,330.50
CG	Corporate Governance and Board Matters	78.9	\$109,976.00
CH	Court Hearings	126.3	\$193,644.00
CM	Claims Administration and Objections	21.2	\$24,790.00
EC	Executory Leases and Contracts	107.9	\$143,108.00
EE	Employee-Related Matters	24.3	\$38,851.00
FA	Simpson Thacher Fees and Retention Application	230.3	\$233,801.00
FI	Financings and Cash Collateral	180.3	\$215,570.50
IC	Intercompany Issues	128.1	\$180,970.00
OR	Other Advisor Retention and Fees	73.2	\$81,582.00
PL	Plan and Disclosure Statement	19.3	\$23,099.50
RE	Reporting	63.4	\$76,635.50
Total		1,805.5	\$2,318,376.50⁴

⁴ Excludes estimated fees in the amount of \$10,000 incurred from March 22, 2024 through and including the date of dismissal of these chapter 11 cases.

Exhibit D**Summary of Expenses**

Expense Type	Date	Description	Amount
Courier - FedEx			\$21.01
Courier - Fedex	12/12/23	FEDEX - To: VAIRON INAMAGUA / From: Suzanne P Kaufman / Tracking Number: 787874384680	21.01
Filing Fees			\$4,409.69
Filing Fees	12/22/23	CT CORPORATION SYSTEMS - UCC Services/Cert. of Good Standing Linda Coady - Inv. #:29268461-RI Inv.Date:123123	445.69
Filing Fees	12/26/23	Platinum Filings LLC - UCC Services/UCC & FTL Searches Linda Coady - Inv. #:2023-58757 Inv.Date:122623	367.00
Filing Fees	12/29/23	CT CORPORATION SYSTEMS - UCC Services/Termination Filings Linda Coady - Inv. #:03942448 Inv.Date:010824	1,418.00
Filing Fees	01/10/24	UNITED STATES PATENT & TRADEMARK OFFICE - 01/10/2024-January - 4509550	665.00
Filing Fees	01/23/24	CT CORPORATION SYSTEMS - UCC Services/Amendment - Change of Name Linda Coady - Inv. #:29617008-RI Inv.Date:013124	1,514.00
Meals - Business			\$605.04
Meals - Business	11/09/23	SIMPSON THACHER & BARTLETT LLP - Anagram Holdings- -NY Catering- -Michal Zabadal	94.04
Meals - Business	11/09/23	SIMPSON THACHER & BARTLETT LLP - Anagram Holdings - Prep- -NY Catering- -Michal Zabadal	285.00
Meals - Business	11/10/23	SIMPSON THACHER & BARTLETT LLP - Anagram Holdings- -NY Catering- -Michal Zabadal	80.00

Meals - Business	12/06/23	SIMPSON THACHER & BARTLETT LLP - Anagram Holdings- -NY Catering- -Michal Zabadal	45.00
Meals - Business	12/22/23	SIMPSON THACHER & BARTLETT LLP - Anagram Holdings- -NY Catering- -Michal Zabadal	101.00
Meals - Overtime			\$140.86
Meals - Overtime	11/09/23	NICHOLAS BAKER - Overtime Meal	39.19
Meals - Overtime	11/20/23	Ashley Gherlone - Overtime Meal	28.46
Meals - Overtime	11/21/23	Ashley Gherlone - Overtime Meal	38.21
Meals - Overtime	12/07/23	Ashley Gherlone - Overtime Meal	35.00
Online Research – West Law			\$16,199.18
Online research - West Law	11/15/23	MULTI-SEARCH TRANSACTIONAL SEARCHES-ZABADAL, MICHAL	473.89
Online research - West Law	11/18/23	MULTI-SEARCH TRANSACTIONAL SEARCHES-ZABADAL, MICHAL	236.95
Online research - West Law	11/19/23	MULTI-SEARCH DOCUMENT DISPLAYS-ZHOU, AMY	506.95
Online research - West Law	11/19/23	MULTI-SEARCH TRANSACTIONAL SEARCHES-ZHOU, AMY	3,554.16
Online research - West Law	12/04/23	MULTI-SEARCH TRANSACTIONAL SEARCHES-GHERLONE, ASHLEY	834.32
Online research - West Law	12/07/23	MULTI-SEARCH TRANSACTIONAL SEARCHES-ZHOU, AMY	8,760.27
Online research - West Law	12/07/23	MULTI-SEARCH DOCUMENT DISPLAYS-ZHOU, AMY	1,190.03

Online research - West Law	12/07/23	MULTI-SEARCH WEST REPORTER IMAGE-ZHOU, AMY	397.75
Online research - West Law	01/08/24	MULTI-SEARCH TRANSACTIONAL SEARCHES-GHERLONE, ASHLEY	244.86
OT- Car Fare			\$121.20
OT - Carfare	12/20/23	NICHOLAS BAKER - Overtime Transportation 09PM; OT taxi. American Express: UBER TRIP HTTPS://HELP.UBER.	121.20
Other Professionals			\$300.00
Other professionals	12/08/23	FIDELITY NATIONAL TITLE INSURANCE COMPANY - Chain of Title Report/Search Tim Gallagher - Inv. #:61591NA Inv.Date:120823	300.00
Pacer			\$78.60
Pacer	12/06/23	Charges LIBRARY, ID	3.00
Pacer	12/06/23	Charges LIBRARY, ID	2.80
Pacer	12/06/23	Charges LIBRARY, ID	0.40
Pacer	12/06/23	Charges LIBRARY, ID	3.00
Pacer	12/06/23	Charges LIBRARY, ID	2.20
Pacer	12/06/23	Charges LIBRARY, ID	1.10
Pacer	12/06/23	Charges LIBRARY, ID	3.00
Pacer	12/06/23	Charges LIBRARY, ID	3.00

Pacer	12/06/23	Charges LIBRARY, ID	2.20
Pacer	12/06/23	Charges LIBRARY, ID	3.00
Pacer	12/06/23	Charges LIBRARY, ID	1.10
Pacer	12/07/23	Charges LIBRARY, ID	0.20
Pacer	12/07/23	Charges LIBRARY, ID	0.80
Pacer	12/07/23	Charges LIBRARY, ID	0.10
Pacer	12/09/23	Charges LIBRARY, ID	0.60
Pacer	12/09/23	Charges LIBRARY, ID	2.20
Pacer	12/09/23	Charges LIBRARY, ID	0.10
Pacer	01/16/24	Charges Gherlone, Ashley	0.50
Pacer	01/16/24	Charges Gherlone, Ashley	2.10
Pacer	01/16/24	Charges Gherlone, Ashley	3.00
Pacer	01/16/24	Charges Gherlone, Ashley	0.90
Pacer	01/16/24	Charges Gherlone, Ashley	2.60
Pacer	01/16/24	Charges Gherlone, Ashley	0.30

Pacer	01/16/24	Charges Gherlone, Ashley	0.40
Pacer	01/16/24	Charges Gherlone, Ashley	2.60
Pacer	01/16/24	Charges Gherlone, Ashley	0.20
Pacer	01/16/24	Charges Gherlone, Ashley	1.30
Pacer	01/16/24	Charges Gherlone, Ashley	3.00
Pacer	01/16/24	Charges Gherlone, Ashley	1.50
Pacer	01/16/24	Charges Gherlone, Ashley	3.00
Pacer	01/16/24	Charges Gherlone, Ashley	0.10
Pacer	01/16/24	Charges Gherlone, Ashley	1.70
Pacer	01/16/24	Charges Gherlone, Ashley	0.40
Pacer	01/16/24	Charges Gherlone, Ashley	3.00
Pacer	01/16/24	Charges Gherlone, Ashley	2.70
Pacer	01/16/24	Charges Gherlone, Ashley	1.10
Pacer	01/16/24	Charges Gherlone, Ashley	3.00
Pacer	01/30/24	Charges Gherlone, Ashley	2.90

Pacer	01/30/24	Charges Gherlone, Ashley	2.70
Pacer	01/30/24	Charges Gherlone, Ashley	0.90
Pacer	01/30/24	Charges Gherlone, Ashley	0.30
Pacer	01/30/24	Charges Gherlone, Ashley	1.50
Pacer	01/30/24	Charges Gherlone, Ashley	3.00
Pacer	01/30/24	Charges Gherlone, Ashley	0.30
Pacer	01/30/24	Charges Gherlone, Ashley	2.60
Pacer	01/30/24	Charges Gherlone, Ashley	1.50
Pacer	01/30/24	Charges Gherlone, Ashley	0.50
Pacer	01/30/24	Charges Gherlone, Ashley	0.20
Print from email, color			\$5,771.00
Print from email, color	11/09/23	Color Printing: New York Zhou, Amy	156.50
Print from email, color	11/10/23	Color Printing: New York Zhou, Amy	4,378.50
Print from email, color	11/17/23	Color Printing: New York Lee, Hyang-Sook	94.50
Print from email, color	11/20/23	Color Printing: New York Zabadal, Michal	159.00

Print from email, color	12/29/23	Color printing: New York Zabadal, Michal	982.50
Word Processing			\$81.00
Word processing	11/16/23	Job ID #316286: PDF to Word Conversion. Reformatted adding STB styles.	67.50
Word processing	11/16/23	WP JOB ID: 316286 - Assessing document.	13.50
TOTAL			\$27,727.58

Exhibit E**BLENDED RATE COMPARISON CHART**

Category of Timekeeper	Blended Hourly Rate	
	Billed by timekeepers in the New York Offices, excluding bankruptcy ¹	Billed in this fee application
Partner	\$1,767.00	\$2,077.18
Counsel	\$1,372.00	\$1,578.84
Senior Associate (7 years or more since first admission)	\$1,210.00	\$1,192.59
Mid-level Associate (4-6 years since first admission)	\$1,046.00	\$1,244.44
Junior Associate (0-3 years since first admission)	\$790.00	\$929.88
Staff Attorney	\$426.00	N/A
Paralegal	\$394.00	\$510.95
Other	\$312.00	N/A
All timekeepers aggregated	\$1,058.00	\$1,284.06

¹ In accordance with the Fee Guidelines, the preceding year is a rolling 12 months year ending January 31, 2024; and blended rates reflect work performed in the preceding year in each of the domestic offices in which timekeepers collectively billed at least 10% of the hours to the applicable matter, excluding all data from bankruptcy law matters.

Exhibit F**SUMMARY OF PRIOR MONTHLY FEE STATEMENTS**

Date Served	Period Covered	Total Compensation and Expenses Incurred for Period Covered		Total Amount Previously Requested with Prior Monthly Fee Statement		Total Amount Paid to Date		Holdback Fees Requested
		Fees	Expenses	Fees (@ 80%)	Expenses (@ 100%)	Fees (@ 80%)	Expenses (@ 100%)	Fees (@ 20%)
1/03/2024	11/08/2023 through 11/30/2023	\$907,585.00	\$5,434.40	\$726,068.00	\$5,434.40	\$726,068.00	\$5,434.40	\$181,517.00
1/31/2024	12/1/2023 through 12/31/2023	\$994,574.00	\$2,297.20	\$795,659.20	\$2,297.20	\$795,659.20	\$2,297.20	\$198,914.80
2/29/2024	1/1/2024 through 1/31/2024	\$244,523.50	\$17,063.98	\$195,618.80	\$17,063.98	\$195,618.80	\$17,063.98	\$48,904.70
3/19/2024	2/1/2024 through 2/29/2024	\$96,431.00	\$2,932.00	\$77,144.80	\$2,932.00	\$0.00	\$0.00	\$19,286.20
Total for First and Final Fee Application		\$2,243,113.50	\$27,727.58	\$1,794,490.80	\$27,727.58	\$1,717,346.00	\$24,795.58	\$448,622.70

Summary of Any Objections to Monthly Fee Statements: None

Compensation Sought in this Application Not Yet Paid: \$613,962.50

Exhibit G**Time Records****Task Code: AD (Asset Disposition)**

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
11/08/23	Bell, Felicity	Attend to execution of asset purchase agreement.	0.20	240.00
11/09/23	Karapetyan, Irene K.	Review HSR filing.	0.70	1,067.50
11/10/23	Bell, Felicity	Draft material contract schedule to asset purchase agreement.	0.20	240.00
11/11/23	Zhou, Amy	Continued review of 3rd party non-disclosure agreements comments (.2); preparation of execution versions of same (.2).	0.40	366.00
11/12/23	Baker, Nicholas	Review of non-disclosure agreement from Paul Weiss.	0.20	395.00
11/12/23	Fink, Moshe A.	Correspondence with team and Ankura regarding indications of interest.	0.10	152.50
11/13/23	Baker, Nicholas	Review of comments to creditor non-disclosure agreement regarding bidding (.2); email regarding creditor non-disclosure agreements (.3); telephone call with STB team regarding bidding procedures hearing (.4); follow up regarding same (.1); telephone call with W. Russell (STB) regarding potential contested hearing regarding bid procedures (.3); internal call with Ankura and Baird regarding update on sale process (.7).	2.00	3,950.00
11/13/23	Gherlone, Ashley	Internal call regarding bid procedures.	0.40	480.00
11/13/23	Teich, Simon	Draft a closing sale checklist.	1.10	1,166.00

11/13/23	Zhou, Amy	Review of 3rd party non-disclosure agreements comments (1.4); preparation of execution versions of same (.8); conference telephone call with advisors (STB/Baird/Ankura) regarding sale process update call (.5); follow-up regarding same (.1).	2.80	2,562.00
11/13/23	Zabadal, Michal	Revise draft bidding procedures order (.5); attention to sale declaration (.5).	1.00	1,060.00
11/13/23	Cai, Cindy	Draft grid of timeline between Bid Procedures Approval and Bid Deadline.	0.30	223.50
11/13/23	Bell, Felicity	Correspondence with Ankura regarding reporting obligations under asset purchase agreement.	0.30	360.00
11/13/23	Singh, Sunny	Call with STB team regarding bid procedures (.4); follow up regarding same (.1).	0.50	1,062.50
11/13/23	Fink, Moshe A.	Revise bid procedures declaration (2.1); call with team regarding same (.4); review research regarding same (.3); correspondence with team regarding same (.2).	3.00	4,575.00
11/14/23	Baker, Nicholas	Review and comment on Bijoor declaration for bid procedures.	0.60	1,185.00
11/14/23	Karapetyan, Irene K.	Review HSR filing.	2.50	3,812.50
11/14/23	Teich, Simon	Draft a sale closing checklist.	1.30	1,378.00
11/14/23	Zabadal, Michal	Revise draft bidding procedures order (1.2); draft sale declaration (1.1); related communications with the STB team, Baird, Ankura and local counsel regarding bid procedures hearing (1).	3.30	3,498.00
11/14/23	Bell, Felicity	Attend call with STB Team (N. Baker, M. Fink and A. Gherlone) regarding sale deliverables (.4); follow-up regarding same (.1); correspondence with J. Brilliant (Ankura) regarding covenants under asset purchase agreement (.3).	0.80	960.00
11/14/23	Fink, Moshe A.	Review and comment on sale declaration (1); review and comment on revised draft	2.00	3,050.00

		of same (.4); correspondence with team and Ankura regarding indication of interest, bid procedures hearing, vendor agreements and other workstreams (.5); call with Ankura regarding indication of interest (.1).		
11/15/23	Russell Jr, William T.	Review and revise bid procedures supporting declaration (.3); emails regarding same (.1).	0.40	878.00
11/15/23	Baker, Nicholas	Further review and comments to checklist and open items for stalking horse agreement.	0.60	1,185.00
11/15/23	Karapetyan, Irene K.	Review HSR filing.	0.50	762.50
11/15/23	Zabadal, Michal	Draft revised bidding procedures order (1.1); review sale declaration (.9); related communications with the STB team (.5); draft procedural filings for bid procedures hearing (.9); related communications with local counsel and the STB team (.3).	3.70	3,922.00
11/15/23	Bell, Felicity	Draft closing checklist of deliverables/obligations under asset purchase agreement (2.5); attend to review of material contracts (1); attend call with Ankura regarding contract review (.5).	4.00	4,800.00
11/15/23	Singh, Sunny	Call regarding sale process with Baird and Chief Restructuring Officer (.4); internal team meeting regarding same (.5); review sale declaration (.6).	1.50	3,187.50
11/15/23	Fink, Moshe A.	Review and revise drafts of sale declaration (2.1); calls with STB team and Baird regarding same (.9); emails with team regarding same (.3); review bidding procedures pleadings to prepare for hearing (.8).	4.10	6,252.50
11/16/23	Russell Jr, William T.	Telephone calls and emails regarding sale declaration (.2); review and revise sale declaration (.3).	0.50	1,097.50

11/16/23	Zabadal, Michal	Revise bidding procedures order (.8); revise sale declaration (1.4); related calls with Baird and the STB team (1.5); draft procedural filings for the bidding procedures hearing (.5); related communications with local counsel (.6).	4.80	5,088.00
11/16/23	Singh, Sunny	Review sale declaration (.5); calls with A. Bijoor (Baird) and STB team regarding same and preparation (1.5).	2.00	4,250.00
11/16/23	Fink, Moshe A.	Call with Baird regarding sale declaration (.6); preparation session with A. Bijoor (Baird) regarding same (1); review and revise Baird declaration for filing (1.1).	2.70	4,117.50
11/17/23	Lee, Hyang-Sook	Review Silver Point objection.	0.30	469.50
11/17/23	Baker, Nicholas	Review of revised bid procedures.	0.40	790.00
11/17/23	Zabadal, Michal	Draft revised proposed bidding procedures order (2.4); related communications with the STB team and local counsel (.4); reviewing procedural filings for the bid procedures hearing (.4); related communications with local counsel (.4); review objection to the bid procedures motion (.5).	4.10	4,346.00
11/17/23	Bell, Felicity	Attend call with Ankura regarding contracts schedule (.5); draft amendment to asset purchase agreement (.5).	1.00	1,200.00
11/17/23	Singh, Sunny	Review comments to bidding procedure order and timeline (.5); emails regarding same (.5).	1.00	2,125.00
11/18/23	Lee, Hyang-Sook	Review prepetition debt documents regarding objection to bid procedures.	1.60	2,504.00
11/18/23	Russell Jr, William T.	Review and analyze bid procedures objection (.9); review first day hearing transcript (.3); telephone call, emails with STB team regarding bid procedures issues (.6); review draft talking points (.2); other hearing preparation (.8).	2.80	6,146.00
11/18/23	Baker, Nicholas	Drafting outline for reply to bid procedures objection.	2.50	4,937.50

11/18/23	Heriaud, Benjamin N.	Review bid procedures objection and response.	0.80	1,436.00
11/18/23	Gherlone, Ashley	Draft reply to objection to bidding procedures (6.1); communications with team regarding same (.7).	6.80	8,160.00
11/18/23	Zabadal, Michal	Review objection to the proposed bidding procedures order (2.2); draft a response to the same (2.3).	4.50	4,770.00
11/18/23	Singh, Sunny	Review objection to bid procedures (.5); draft outline for reply (.3); internal call regarding same (.5).	1.30	2,762.50
11/18/23	Fink, Moshe A.	Review objection to bid procedures motion (.3); correspondence with team regarding same (.2).	0.50	762.50
11/19/23	Russell Jr, William T.	Review and revise reply to bid procedures objection (.3); emails STB, Baird, Ankura regarding hearing issues (.4).	0.70	1,536.50
11/19/23	Baker, Nicholas	Review and comments to reply to bid procedures objection (1.9); final revisions and comments to reply to objection (1.3).	3.20	6,320.00
11/19/23	Gherlone, Ashley	Email regarding objection to bidding procedures.	1.50	1,800.00
11/19/23	Zhou, Amy	Continued review and analysis of bid procedures objection (2.5); research relevant case law and background facts to draft response (3.1); turn client's and Baird team's comments to draft debtor's reply (2.8); email to local counsel to file revised bidding procedures and objection reply in filing form to S.D. Tex (.4).	8.80	8,052.00
11/19/23	Zabadal, Michal	Review objection to the proposed bidding procedures order (.9); draft a response to the same (.8).	1.70	1,802.00
11/19/23	Bell, Felicity	Review material contracts (2.4); draft contracts schedule to asset purchase agreement (2).	4.40	5,280.00
11/19/23	Singh, Sunny	Review and comment on reply brief in support of bidding procedures.	3.50	7,437.50
11/19/23	Fink, Moshe A.	Revise bid procedures order (1.2); correspondence with team regarding same	2.40	3,660.00

		(.2); review bid procedures motion reply (1).		
11/20/23	Baker, Nicholas	Review of revised bid procedures order per court comments.	0.30	592.50
11/20/23	Teich, Simon	Review contracts for disclosure schedules (1); draft the disclosure schedules (1.1); call with F. Bell to discuss company contracts for disclosure schedule (.3).	2.40	2,544.00
11/20/23	Zabadal, Michal	Revise proposed bidding procedures order (.9); related communications with the STB team and local counsel (.2).	1.10	1,166.00
11/20/23	Bell, Felicity	Review material contracts (.7) draft contracts schedule to asset purchase agreement (.4); attend to HSR filing (.2); attend to closing deliverables (.2); follow up regarding same (.1).	1.60	1,920.00
11/20/23	Singh, Sunny	Emails regarding revised order and next steps (.3); follow up regarding same (.5).	0.80	1,700.00
11/20/23	Fink, Moshe A.	Revise bidding procedures order per hearing (.7); correspondence with team regarding same (.2).	0.90	1,372.50
11/21/23	Karapetyan, Irene K.	Review HSR filing.	1.00	1,525.00
11/21/23	Teich, Simon	Review contracts for disclosure schedules (1.3); draft the disclosure schedules (1.5).	2.80	2,968.00
11/22/23	Karapetyan, Irene K.	Review HSR filing.	0.60	915.00
11/25/23	Bell, Felicity	Review material contracts (1.5); draft contracts disclosure schedule (2.2).	3.70	4,440.00
11/26/23	Bell, Felicity	Review material contracts (1.5); revise contracts schedule (2.2).	3.70	4,440.00
11/27/23	Baker, Nicholas	Telephone call with Milbank regarding HSR filing (.3); email to Stalking Horse Bidder regarding HSR filing (.1).	0.40	790.00
11/27/23	Karapetyan, Irene K.	Review to HSR filing.	2.80	4,270.00
11/27/23	Teich, Simon	Reviewing contracts for the disclosure schedules (1); drafting the disclosure schedules (2.8).	3.80	4,028.00

11/27/23	Zabadal, Michal	Draft sale order.	1.00	1,060.00
11/27/23	Bell, Felicity	Review material contracts (1.1); revise contracts schedule (1.7)	2.80	3,360.00
11/28/23	Bell, Felicity	Revise contracts schedule (2.2); attend call with C. Wiles (Anagram) and Ankura regarding same (.6).	2.80	3,360.00
11/29/23	Baker, Nicholas	Review of updated schedules and open items to asset purchase agreement (.4); review and comments to reimbursement letter related to stalking horse asset purchase agreement (.5).	0.90	1,777.50
11/29/23	Bell, Felicity	Review HSR reimbursement agreement (.8); review HSR filing (.1); compile material contracts (.4).	1.30	1,560.00
11/29/23	Singh, Sunny	Emails regarding sale process with STB team.	0.20	425.00
11/30/23	Karapetyan, Irene K.	Review HSR filing.	3.00	4,575.00
11/30/23	Teich, Simon	Review contracts for the disclosure schedules (.2); draft the disclosure schedules (.2).	0.40	424.00
11/30/23	Zhou, Amy	Research regarding precedent S.D. tex. sale orders and other issues.	0.40	366.00
11/30/23	Zabadal, Michal	Draft proposed sale order.	0.50	530.00
11/30/23	Bell, Felicity	Compile material contracts (1); draft HSR reimbursement agreement (1.7); attend to HSR filing (.4).	3.10	3,720.00
12/01/23	Baker, Nicholas	Call w/ Baird re calls with creditors re asset sale.	0.30	592.50
12/01/23	Karapetyan, Irene K.	Review HSR filing.	1.00	1,525.00
12/01/23	Zabadal, Michal	Draft proposed sale order and related research.	2.80	2,968.00
12/02/23	Zabadal, Michal	Revise draft of sale order.	1.00	1,060.00
12/03/23	Baker, Nicholas	Review and comments to sale order.	1.10	2,172.50
12/03/23	Zabadal, Michal	Draft sale order (5.9); and related comms. w/ the STB team (.6).	6.50	6,890.00
12/03/23	Fink, Moshe A.	Review and comment on sale order.	1.60	2,440.00
12/04/23	Oberbeck, John	Draft HSR filings for deal tracking.	1.30	773.50

12/04/23	Bernstein, Andrew D.	Format and stamp-endorse exhibits into requisite format for HSR filing (.6); draft HSR transmittal letter and finalize signature pages for filing (.3); electronically submit HSR filing to Department of Justice and Federal Trade Commission (.3); edit and format HSR Form for filing (.1); review and proofread HSR Form and exhibits (.5).	1.80	1,071.00
12/04/23	Karapetyan, Irene K.	Review HSR filing.	0.70	1,067.50
12/04/23	Zabadal, Michal	Draft sale order and related research.	2.50	2,650.00
12/04/23	Bell, Felicity	Coordinate and finalize HSR filing.	1.00	1,200.00
12/04/23	Fink, Moshe A.	Review and comment on sale order (1.6); review precedent re same (1.3); review and comment on revised draft of same (1.4); attend call with team re asset purchase agreement, Party City and vendors (.5).	4.80	7,320.00
12/05/23	Baker, Nicholas	Call w/ Milbank, Houlihan and Ankura re stalking horse closing mechanics (.5); email to KCC re Depository Trust Company process for 1L notes (.2).	0.70	1,382.50
12/05/23	Cai, Cindy	Correspondence re: meeting with KCC to discuss bondholders distribution process.	0.10	74.50
12/05/23	Bell, Felicity	Attend call w/ Milbank and Houlihan Lokey re: closing logistics (.5); review closing deliverables (.9).	1.40	1,680.00
12/05/23	Fink, Moshe A.	Attend closing call re asset purchase agreement (.5); follow up re: same (.1).	0.60	915.00
12/06/23	Oberbeck, John	Prep Federal Trade Commission waiting period letter for deal tracking.	0.30	178.50
12/06/23	Baker, Nicholas	Review and comments to sale order (1.4); call w/ STB team re: sale order and contract assumption related to Party City contracts (.8); call w/ STB team (M. Zabadal and M. Fink) re comments to sale order from Milbank (.6).	2.80	5,530.00

12/06/23	Gallagher, Timothy	Call/corr on property search and record owners.	0.70	1,067.50
12/06/23	Zabadal, Michal	Draft sale order and related research.	0.80	848.00
12/06/23	Cai, Cindy	Research on bid procedures for asset acquisition (2.4); additional research and review of precedent asset acquisition (.9).	3.30	2,458.50
12/06/23	Fink, Moshe A.	Review comments from stakeholders to sale order (.5); conduct research and analysis re same (.4); calls with team re same (.6).	1.50	2,287.50
12/07/23	Baker, Nicholas	Call w/ Milbank re sale order (.5); call w/ M. Fink re UCC comments to sale order (.3).	0.80	1,580.00
12/07/23	Gallagher, Timothy	Corr re: chain of title search.	0.20	305.00
12/07/23	Zabadal, Michal	Draft sale order	2.30	2,438.00
12/07/23	Bell, Felicity	Attend call w/ Milbank, Houlihan Lokey, Anagram and Ankura re: closing logistics (.5); follow up re: same (.2); attend internal work in progress call for sale-related issues (.5).	1.20	1,440.00
12/07/23	Fink, Moshe A.	Call with UCC counsel re sale order comments (.4); call with team re same (.3); review revised draft of same (.8); review research re same (.3).	1.80	2,745.00
12/08/23	Baker, Nicholas	Call w/ M. Fink and M. Zabadal re sale order (1); review of revised sale order (.4); call w/ KCC, Milbank, Ankura and STB re Depository Trust Company process for equity in purchaser (.3); call w/ Milbank re conditions to closing stalking horse (.3); review and comment on revised form of sale order (.3).	2.30	4,542.50
12/08/23	Gallagher, Timothy	Review title search.	0.30	457.50
12/08/23	Zabadal, Michal	Revise draft sale order.	0.90	954.00
12/08/23	Bell, Felicity	Attend call w/ KCC re: bondholder distribution (.3); follow up re: same (.5).	0.80	960.00

12/08/23	Fink, Moshe A.	Call with team re sale order (1); review revised draft of same (.3);	1.30	1,982.50
12/09/23	Gallagher, Timothy	Corr on title search.	0.10	152.50
12/09/23	Cai, Cindy	Research re: asset sale procedures.	0.30	223.50
12/09/23	Fink, Moshe A.	Corr with team re sale order and assumption (.2); review and comment on notice of sale order (.3).	0.50	762.50
12/10/23	Zabadal, Michal	Finalize and coordinate filing proposed sale order.	1.00	1,060.00
12/10/23	Singh, Sunny	Review sale order.	0.50	1,062.50
12/11/23	Baker, Nicholas	Review of sale order for provisions related to discharge of claims.	0.60	1,185.00
12/11/23	Fink, Moshe A.	Review and comment on cure notice.	0.30	457.50
12/12/23	Baker, Nicholas	Review of closing checklist and emails to F. Bell re same.	0.40	790.00
12/13/23	Baker, Nicholas	Call w/ Milbank, Ankura, Houlihan and STB re potential closing logistics.	0.50	987.50
12/13/23	Kaufman, Suzanne	Attend asset purchase agreement call.	0.50	457.50
12/13/23	Bell, Felicity	Attend call w/ Milbank re: closing (.5); review and coordinate closing deliverables (1.6).	2.10	2,520.00
12/14/23	Fink, Moshe A.	Call with team re sale order and other issues (.9); attend call with asset-based lending lender re sale order (.4); follow up re: same (.1).	1.40	2,135.00
12/15/23	Lee, Hyang-Sook	Comms w/ team re: sale order as it relates to the asset-based lending payoff (.4); review same (.4).	0.80	1,252.00
12/15/23	Baker, Nicholas	Review of Wells sale order comments.	0.40	790.00
12/15/23	Kaufman, Suzanne	Comms w/ team re proposed sale order.	0.10	91.50
12/15/23	Zabadal, Michal	Review bid procedures order re: requirements for holding an auction (.5); draft a notice of winning bidder (.4); review requirements for cancellation of auction and a sale declaration (.6); revise draft of sale order (1.7); call w/	4.20	4,452.00

		Lowenstein re: same (.5); call with Milbank re: same (.5).		
12/16/23	Naughton, Patrick J.	Comment on sale order.	0.50	1,097.50
12/17/23	Zabadal, Michal	Draft notice of winning bidder and cancellation of auction (1.1); draft sale declaration (.9).	2.00	2,120.00
12/18/23	Naughton, Patrick J.	Emails re: comments to sale order.	0.50	1,097.50
12/18/23	Baker, Nicholas	Review and comments to announcement of sale (.2); email to STB team re license rider for sale order (.2); call w/ 2L indenture trustee counsel re: sale order (.4); follow up call with 2L indenture trustee counsel re sale order (.1).	0.90	1,777.50
12/18/23	Zabadal, Michal	Draft notice of winning bidder and cancellation of auction (.4); draft sale order (1) draft supplemental sale declaration (1); related comms. w/ Milbank, Lowenstein counsel to the 1L trustee (.5); call with the STB team re: sale process and order (.4).	3.30	3,498.00
12/18/23	Singh, Sunny	Internal call re sale process and order.	0.40	850.00
12/18/23	Fink, Moshe A.	Review and comment on Baird sale declaration (.5); review and comment on auction notice (.3); revise sale order including drafting new language for same (3.2); review party in interest comments to sale order (.8).	4.80	7,320.00
12/19/23	Baker, Nicholas	Meeting w/ STB team re sale order (1.1); call w/ Milbank re sale order issues (.4); comments to sale order revised draft (.4).	1.90	3,752.50
12/19/23	Zabadal, Michal	Revise draft of sale order (3.5); revise supplemental sale declaration (.7); attend call re: revised draft proposed sale order (leaving early) (.5).	4.70	4,982.00
12/19/23	Bell, Felicity	Review and coordinate closing deliverables.	2.80	3,360.00
12/19/23	Fink, Moshe A.	Revise sale order including drafting additional language re contract	5.40	8,235.00

		counterparties (2.9); attend meeting with team re same (1.1); call with intellectual property team re same (.4); corr with team re same (.5); review and comment on supplemental Baird declaration (.5).		
12/20/23	Naughton, Patrick J.	Call w/ STB team and Milbank re: sale closing checklist (leaving early).	0.30	658.50
12/20/23	Baker, Nicholas	Communications w/ licensor counsel re sale order language (.2); call w/ Ankura re wirings for closing date (.3); review of updated sale language from licensor re sale order (.2); call w/ Ankura, Baird and STB re open items on asset sale and ch. 11 case (.5); follow up re: same (.1); call w/ Milbank, Ankura and Houlihan re open items on asset sale (.4); review of revised sale order (.5); finalizing sale order language (.9).	3.10	6,122.50
12/20/23	Brown, Tristan	Attend sale closing checklist conference call.	0.40	878.00
12/20/23	Zabadal, Michal	Review revised draft of the proposed sale order.	3.50	3,710.00
12/20/23	Penn, Jeffrey	All hands sale closing checklist call (.4); follow up re: same (.1).	0.50	667.50
12/20/23	Cai, Cindy	Attend call with Milbank and Houlihan re: sale closing checklist (.4); follow up re: same (.1).	0.50	372.50
12/20/23	Bell, Felicity	Attend call w/ Milbank re: sale closing (.4); review and coordinate closing deliverables (4).	4.40	5,280.00
12/20/23	Singh, Sunny	Review sale order.	1.00	2,125.00
12/20/23	Fink, Moshe A.	Review and revise proposed sale order including review of party in interest comments (2.9); call with team and 1L trustee re same (.5); calls with team re same (1); call with team and Ankura re closing payments (.3); review agenda and corr with team re same (.2); calls with Ankura re closing issues (.4).	5.30	8,082.50

12/21/23	Naughton, Patrick J.	Call with F. Bell re: closing deliverables.	0.30	658.50
12/21/23	Lesser, Lori E.	Revise intellectual property section of assignment agreements.	0.50	1,097.50
12/21/23	Baker, Nicholas	Revisions to sale order per Milbank comments (.2); call w/ Milbank re final comments to sale order (.6).	0.80	1,580.00
12/21/23	Natividad, Carlino Mark	Draft intellectual property assignment agreements for closing deliverable per F. Bell correspondence (2.5); corr. w/ S. Lee re: DIP IPSA releases prior to closing (.3).	2.80	2,968.00
12/21/23	Mirino, Kate E.	Review/analysis of security interest documentation and team correspondence regarding preparation of release documentation for same (.5); team correspondence regarding IP deliverables for closing (.25).	0.75	900.00
12/21/23	Zabadal, Michal	Finalize and coordinate filing a revised proposed sale order and notice of the same (1.8); related comms. w/ counsel to Party City and licensor re: sale order (.4).	2.20	2,332.00
12/21/23	Bell, Felicity	Draft bill of sale, assignment and assumption (2.8); review and update closing deliverables (3).	5.80	6,960.00
12/21/23	Fink, Moshe A.	Call with S. Lee and trustee counsel re sale order (.5); review and comment on notice (.3); review revised order (.4).	1.20	1,830.00
12/22/23	Baker, Nicholas	T/c w/ Milbank and Ankura re open items on sale closing.	0.30	592.50
12/22/23	Natividad, Carlino Mark	Draft intellectual property assignment agreements for patents, copyrights and trademarks based on bill of sale (1.6); Corr. w/ K. Mirino and S. Kaufman re: IPSA release drafting (0.25).	1.85	1,961.00
12/22/23	Mirino, Kate E.	Team correspondence regarding preparation of security interest release documentation.	0.25	300.00
12/22/23	Kaufman, Suzanne	Attend call with Milbank, Houlihan Lokey and Ankura.	0.30	274.50

12/22/23	Zabadal, Michal	Review entered sale order.	0.50	530.00
12/22/23	Bell, Felicity	Attend all parties call re: asset purchase agreement (.3); review and coordinate closing deliverables (1.8).	2.10	2,520.00
12/23/23	Natividad, Carlino Mark	Revise intellectual property assignment agreements per K. Mirino comments (1). draft release documents for all existing IP security agreements (3.5).	4.50	4,770.00
12/23/23	Mirino, Kate E.	Review, analyze and comment on intellectual property assignment agreements and related correspondence w/ M. Natividad.	0.80	960.00
12/26/23	Natividad, Carlino Mark	Revise intellectual property assignment agreements per responses to intellectual property ownership questions (3.2); draft questions re: Anagram International LLC patents to Ankura (.3).	3.50	3,710.00
12/26/23	Mirino, Kate E.	Review, analyze and comment on intellectual property releases and related team correspondence.	1.30	1,560.00
12/26/23	Zabadal, Michal	Review bid procedures and sale orders re: assumption procedures (.5); related comms. w/ the STB team and contract counterparties (.3); attend call w/ Milbank and advisors re: closing condition precedents (.4); follow up re: same (.1).	1.30	1,378.00
12/26/23	Penn, Jeffrey	Attend all hands asset purchase agreement closing checklist call.	0.40	534.00
12/26/23	Bell, Felicity	Review and finalize closing deliverables, including assignment agreements and officer certificates (1.5); attend call w/ Milbank re: closing (.4).	1.90	2,280.00
12/27/23	Baker, Nicholas	Call w/ Milbank re open items on asset sale closing.	0.40	790.00
12/27/23	Natividad, Carlino Mark	Revise copyright assignment agreement to reflect new copyright registration.	0.40	424.00
12/27/23	Zabadal, Michal	Attend Milbank and advisors closing call (.4); follow up re: same (.2); draft a notice of sale closing and amendment of case caption (.5).	1.10	1,166.00

12/27/23	Penn, Jeffrey	Attend all hands closing checklist call (leaving early).	0.30	400.50
12/27/23	Cai, Cindy	Attend call with Milbank, Houlihan Lokey, Ankura and STB teams regarding sale closing process (.4); follow up re: same (.1).	0.50	372.50
12/27/23	Bell, Felicity	Attend call w/ Milbank and Houlihan Lokey re: closing (.4); follow up re: same (.1).	0.50	600.00
12/28/23	Baker, Nicholas	All-hands call w/ Milbank and STB re closing open items (.5); call w Ankura re open items on sale (.8).	1.30	2,567.50
12/28/23	Natividad, Carlino Mark	Confirm w/ Purchaser intellectual property copyright registrations (.2). revise form IP releases for 1L, 2L, ABL and DIP security agreements (1.75).	1.95	2,067.00
12/28/23	Mirino, Kate E.	Review, analyze and comment on intellectual property releases and related team correspondence.	0.40	480.00
12/28/23	Gherlone, Ashley	Call with Milbank re: sale closing.	0.50	600.00
12/28/23	Zhou, Amy	Attend conf. call w/ STB, Ankura, Company, Party City Holdings Inc./Paul Weiss/Houlihan Lokey teams re: asset purchase agreement/outstanding interco workstreams.	0.50	457.50
12/28/23	Kaufman, Suzanne	Attend call with Ankura, Milbank and Houlihan Lokey.	0.50	457.50
12/28/23	Penn, Jeffrey	Attend all hands asset purchase agreement closing call.	0.50	667.50
12/28/23	Bell, Felicity	Review and coordinate closing deliverables (.5); attend call w/ Milbank re: closing (.5).	1.00	1,200.00
12/28/23	Fink, Moshe A.	Review and comment on sale notice (.3); corr with team re same (.1); attend closing call with Milbank (.5).	0.90	1,372.50
12/29/23	Baker, Nicholas	Closing call with Milbank.	0.50	987.50

12/29/23	Natividad, Carlino Mark	Corr. w/ STB team (L. Lesser and F. Bell) re: outstanding intellectual property items for closing on omnibus agreement.	0.30	318.00
12/29/23	Natividad, Carlino Mark	Revise intellectual property releases for 1L, 2L, asset-based lending and DIP liens (7.4); intellectual property assignment closing deliverables (.2).	7.60	8,056.00
12/29/23	Mirino, Kate E.	Review and analyze closing-related documentation and related team correspondence.	0.20	240.00
12/29/23	Zhou, Amy	Attend conference telephone call with Company advisors (Ankura, STB) and Ad Hoc Group advisors (Milbank/Houlihan Lokey) re: closing.	0.30	274.50
12/29/23	Kaufman, Suzanne	Attend call w/ Milbank, Houlihan Lokey, and Ankura re: closing (.5); attend call w/ STB team and K&S re intellectual property releases (.2).	0.70	640.50
12/29/23	Zabadal, Michal	Attend to an all-hands closing call (.5); follow up re: same (.2).	0.70	742.00
12/29/23	Penn, Jeffrey	Attend all hands closing prep call (leaving early).	0.30	400.50
12/29/23	Bell, Felicity	Coordinate and finalize closing of asset sale.	2.80	3,360.00
12/29/23	Fink, Moshe A.	Attend closing call with Milbank.	0.50	762.50
12/31/23	Zabadal, Michal	Revise notice of sale closing and amendment of case caption (.4); related comms. w/ Milbank and local counsel (.3).	0.70	742.00
01/02/24	Zabadal, Michal	Revising a notice of sale and amendment of sale caption.	0.30	348.00
01/02/24	Fink, Moshe A.	Corr with team re: post-closing issues and bar date motion.	0.50	900.00
01/03/24	Solomon, Kimberly	Per M. Natividad, review of IP documents.	1.00	655.00
01/03/24	Natividad, Carlino Mark	Process IP release filings at USPTO and USCO post-Closing.	0.50	580.00
01/03/24	Bell, Felicity	Prep. closing set for Anagram management.	1.00	1,335.00

01/04/24	Solomon, Kimberly	Per M. Natividad, review of IP documents.	0.50	327.50
01/04/24	Natividad, Carlino Mark	Process IP releases for filing at USPTO and USCO.	1.30	1,508.00
01/04/24	Laureano, Carlos	Drafted transcription spreadsheets for M. Natividad.	7.50	3,487.50
01/05/24	Natividad, Carlino Mark	Corr. w/ STB re: IP release filing fees.	0.20	232.00
01/05/24	Bell, Felicity	Research responsibility for payment of costs of lien releases.	0.20	267.00
01/08/24	Natividad, Carlino Mark	Process IP releases.	0.50	580.00
01/08/24	Welman, Timothy	Transferring Data into Excel for Mark Natividad.	4.00	1,700.00
01/09/24	Natividad, Carlino Mark	Process filing IP releases for Wells ABL security interests at USPTO and USCO with IP paralegal K. Solomon.	0.20	232.00
01/10/24	Solomon, Kimberly	Per M. Natividad, preparation for and filing of documents with USPTO and USCO.	2.50	1,637.50
01/18/24	Baker, Nicholas	Emails w/ purchaser re: NDAs.	0.20	433.00
01/19/24	Baker, Nicholas	Email w/ Milbank re: name change.	0.20	433.00
01/19/24	Bell, Felicity	Attend to name change of Anagram entities.	1.40	1,869.00
01/23/24	Baker, Nicholas	Email w/ Milbank re: name changes.	0.10	216.50
01/23/24	Bell, Felicity	Attend to change of names of debtor entities.	0.50	667.50
02/10/24	Baker, Nicholas	Review of APA and sale order re: use of wind down cash.	0.30	649.50
TOTAL			336.6	\$435,271.50

Task Code: BO (Business Operations)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
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11/16/23	Baker, Nicholas	Review operational questions on separation.	0.70	1,382.50
11/21/23	Baker, Nicholas	Emails with management regarding operational contracts and necessary consent.	0.30	592.50
11/22/23	Baker, Nicholas	Review and comments to revised supply agreement.	0.40	790.00
11/22/23	Kaufman, Suzanne	Email communications regarding supply agreement (.1); attend call regarding supply agreement (.2); follow up regarding same (.1).	0.40	366.00
11/22/23	Cai, Cindy	Revise draft of the supply agreement sent from Milbank (.8); emailed Ankura the revised supply agreement marked against existing agreement (.7).	1.50	1,117.50
11/29/23	Baker, Nicholas	Telephone call with S. Singh regarding Party City issues (.3); Review of draft contract with supplier regarding Chief Restructuring Officer questions (.2).	0.50	987.50
11/30/23	Fink, Moshe A.	Call with A. Zhou (STB) regarding utilities agreement (.3); review and comment on same (.8).	1.10	1,677.50
12/01/23	Zhou, Amy	Revise draft of counteroffer to utility settlement agreement/adequate assurance request.	0.30	274.50
12/01/23	Fink, Moshe A.	Calls with utility counsel re objection (.6); corr with team re same (.2).	0.80	1,220.00
12/03/23	Bell, Felicity	Review and comments on vendor contract.	2.20	2,640.00
12/04/23	Natividad, Carlino Mark	Review master service agreement for intellectual property terms to revise.	0.10	106.00
12/04/23	Fink, Moshe A.	Call with utility counsel re objection (.2); call with vendor re agreement (.3).	0.50	762.50
12/05/23	Lesser, Lori E.	Call with M. Natividad re: consulting agreement (.4); revise intellectual property and privacy section (.4).	0.80	1,756.00
12/05/23	Natividad, Carlino Mark	Revise intellectual property provisions of consulting agreement (1); call w/ L. Lesser re: consulting agreement (.4).	1.40	1,484.00

12/05/23	Gherlone, Ashley	Review and revise trade agreement.	0.30	360.00
12/05/23	Bell, Felicity	Comment on vendor contract.	0.50	600.00
12/06/23	Gherlone, Ashley	Review/revise trade agreements.	0.70	840.00
12/06/23	Fink, Moshe A.	Review and comment on utility settlement (.4); corr with team re same (.1).	0.50	762.50
12/07/23	Fink, Moshe A.	Call with vendor re trade agreement.	0.40	610.00
12/08/23	Rooney, Luke	Anagram non-disclosure agreement review.	0.70	315.00
12/08/23	Fink, Moshe A.	Call with utility counsel and corr with team re same.	0.30	457.50
12/09/23	Rooney, Luke	Anagram non-disclosure agreement review.	0.50	225.00
12/11/23	Rooney, Luke	Anagram non-disclosure agreement review.	0.20	90.00
12/11/23	Fink, Moshe A.	Revise utilities settlement agreement and corr with team re same.	0.40	610.00
12/12/23	Baker, Nicholas	Review of non-disclosure agreements for assets acquisition.	0.40	790.00
12/12/23	Rooney, Luke	Anagram non-disclosure agreement review.	0.50	225.00
12/12/23	Fink, Moshe A.	Revise utility agreement and corr with counsel re same.	0.20	305.00
12/13/23	Baker, Nicholas	Call w/ Anagram re license (.4); call w/ Ankura and client re licenses (.5); review of license counterparty contract (.9).	1.80	3,555.00
12/13/23	Fink, Moshe A.	Review/revise vendor agreement.	0.20	305.00
12/14/23	Baker, Nicholas	Review of emails re license contract with licensor counsel.	0.30	592.50
12/14/23	Rooney, Luke	Anagram non-disclosure agreement review.	0.10	45.00
12/14/23	Natividad, Carlino Mark	Correspondence with team re: license change of control restrictions/fees.	0.20	212.00
12/15/23	Rooney, Luke	Anagram non-disclosure agreement review.	0.50	225.00
12/16/23	Baker, Nicholas	Call w/ Anagram management re license contract.	0.40	790.00
12/18/23	Baker, Nicholas	Call w/ licensor and Anagram re license.	0.90	1,777.50

12/18/23	Zhou, Amy	Review and analyze utility provider comments to draft settlement agreement re: adequate assurance.	0.20	183.00
12/19/23	Lesser, Lori E.	Call with STB team re: intellectual property provisions in license.	0.40	878.00
12/19/23	Natividad, Carlino Mark	Attend call w. STB team (M. Fink and L. Lesser) to discuss intellectual property language for license agreement (.4); follow up re: same (.4).	0.80	848.00
12/19/23	Gallagher, Timothy	Corr on license issue.	0.20	305.00
12/20/23	Lesser, Lori E.	Revise license and review licensor requested language.	0.80	1,756.00
12/20/23	Natividad, Carlino Mark	Emails re: licensor comments on license transfer termination/assumption.	0.10	106.00
12/21/23	Rooney, Luke	Anagram non-disclosure agreement review.	0.30	135.00
12/21/23	Gherlone, Ashley	Draft consultant resignation agreements.	0.80	960.00
12/21/23	Zabadal, Michal	Comms. re: consulting agreements, contract counterparty cure objections and post-closing strategy.	0.50	530.00
12/22/23	Natividad, Carlino Mark	Draft response to team re: intellectual property questions (.4); draft email to client N. Castanias re: intellectual property schedules (.2).	0.60	636.00
12/23/23	Lesser, Lori E.	Emails re: comments on intellectual property provisions.	0.50	1,097.50
12/25/23	Lesser, Lori E.	Emails re: intellectual property issues.	0.50	1,097.50
TOTAL			26.70	\$37,380.50

Task Code: CA (Case Administration)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
11/08/23	Baker, Nicholas	Final review of filed documents for first days.	0.40	790.00

11/08/23	Gherlone, Ashley	Email and communications with STB Team regarding filing matters (4); advisors call regarding status update (.3); follow up regarding same (.2).	4.50	5,400.00
11/08/23	Asrat, Sara	Daily advisors call with STB, Ankura and Baird teams.	0.30	318.00
11/08/23	Zhou, Amy	Conference telephone calls with STB restructuring team regarding internal circle-up (.5); follow up regarding same (.1); conference telephone call with advisors (STB/Baird/Ankura) regarding first day hearing and preparation for advisors daily update call (.3); follow up regarding same (.3); continued preparation and turn comments to first day motions, declarations, exhibits (7); email to local counsel for filing with S.D. Tex (.3); telephone call to update proposed claims agent of case filing plan (.3).	8.80	8,052.00
11/08/23	Zabadal, Michal	Edit and finalize first day pleadings: cash management, wages, customer programs, taxes, critical vendors, utilities, insurance, bidding procedures (10.5); coordinating bankruptcy filing (1.5).	12.00	12,720.00
11/08/23	Fink, Moshe A.	Review final versions of first day motions for filing (2.2); correspondence with team regarding filing of same (.3); attend standing advisor call (.3); follow-up regarding same (.2).	3.00	4,575.00
11/09/23	Gherlone, Ashley	Revise and file proposed orders according to court comments at first day hearing.	1.10	1,320.00
11/09/23	Zhou, Amy	Conference telephone call with advisors (STB/Baird/Ankura) regarding first day hearing update call (.6); finalize and coordinate email print distribution of first day filings (1.3); telephone call with KCC (claims agent) regarding filing status update (.2); update drafts of proposed interim first day orders to reflect new	3.40	3,111.00

		comments from first day hearing (1.1); coordinate revised filing with local counsel (.2).		
11/09/23	Zabadal, Michal	Revise proposed interim first-day orders (1); related communication with local counsel (.5).	1.50	1,590.00
11/09/23	Fink, Moshe A.	Follow up meeting with team (1.6); review and revise proposed first day orders (.4).	2.00	3,050.00
11/10/23	Zhou, Amy	Continued update drafts of proposed interim first day orders to reflect new comments from first day hearing (day 2) (.9); coordinate revised filing with local counsel (.2); review interim final critical vendor order (.3); preparation of form critical vendor trade agreement for email to Ankura/Baird teams with entered interim final order (.4); review Baird DIP invoice for email to Company / Ankura teams (.2).	2.00	1,830.00
11/10/23	Zabadal, Michal	Communications with local counsel and the STB team re: status update.	0.50	530.00
11/10/23	Fink, Moshe A.	Call with KCC regarding personally identifiable information motion (.5); summary email to team regarding workstreams (.3); emails with team regarding same (.1).	0.90	1,372.50
11/13/23	Mierski, Nathan	Cross checking lists of entities against each other for A. Gherlone (STB).	0.50	192.50
11/13/23	Gherlone, Ashley	Review docket updates (.5); discussion with STB Team (M. Fink and C. Cai) regarding case calendar and case updates (.9); advisors update call with Ankura, Baird and STB (.5); calls with UST, internal team and Ankura regarding revised personally identifiable information order (.5); draft revised order (.4); call with KCC and Howley regarding service (.4); draft internal case checklist (1.5).	4.70	5,640.00

11/13/23	Asrat, Sara	Attend daily advisors call (leaving early).	0.30	318.00
11/13/23	Zhou, Amy	Conference telephone call with local counsel, KCC regarding noticing procedures, and STB team (M. Fink, A. Gherlone, M. Zabadal).	0.50	457.50
11/13/23	Zabadal, Michal	Review final orders for certain first-day motions (1); redact motion (.2); related communications with KCC (.1); related calls and emails with Baird, Ankura and the STB team (1.5).	2.80	2,968.00
11/13/23	Cai, Cindy	Draft Case Calendar, including pulling critical dates and deadlines.	0.90	670.50
11/13/23	Singh, Sunny	Attend company advisors coordination call.	0.50	1,062.50
11/13/23	Fink, Moshe A.	Attend advisor call (.5); follow-up regarding same (.1); call with KCC regarding service issues (.5); call with UST regarding personally identifiable information issues (.3); review and revise order regarding same (.3).	1.70	2,592.50
11/14/23	Lee, Hyang-Sook	Internal work in progress call (.4); follow up regarding same (.1).	0.50	782.50
11/14/23	Baker, Nicholas	Internal work in progress meeting with STB team (.4); follow up regarding same (.1).	0.50	987.50
11/14/23	Gherlone, Ashley	Advisor call with STB, Baird and Ankura (.5); draft final cash management order (.5).	1.00	1,200.00
11/14/23	Zhou, Amy	Conference telephone call with STB team (N. Baker, M. Fink, S. Lee, A. Gherlone, M. Zabadal, F. Bell, C. Cai) regarding workstream and work in progress update call, including updates with regards to asset purchase agreement open issues (.4); follow up regarding same (.1); reviewed and incorporated edits to latest STB restructuring work in progress reports (.8).	1.30	1,189.50
11/14/23	Zabadal, Michal	Preparing a draft agenda and witness & exhibit list for a bid procedures hearing	0.50	530.00

		(.3); communications with local counsel regarding first day hearing transcript (.2).		
11/14/23	Fink, Moshe A.	Attend work in progress meeting.	0.40	610.00
11/15/23	Baker, Nicholas	Telephone call with STB, Ankura, and Baird.	0.30	592.50
11/15/23	Gherlone, Ashley	Advisor call with STB, Baird and Ankura (.3); follow up regarding same (.1); internal call regarding UCC appointment (.5).	0.90	1,080.00
11/15/23	Cai, Cindy	Attend weekly advisor call (.3); revise case calendar (2.5); compiled and tracked critical dates (1.5); related emails to STB team (.1).	4.40	3,278.00
11/15/23	Fink, Moshe A.	Call with team regarding UCC (.5); correspondence with Ankura regarding same (.3); call with team and Ankura regarding initial debtor interview preparation (.3); attend advisor call (.3); follow up regarding same (.3); review work in progress and summary email to team with comments (.4).	2.10	3,202.50
11/16/23	Lee, Hyang-Sook	Communications regarding post-closing deliverables (.4); communications regarding reporting and related issues (.5); attend internal work in progress call (.5).	1.40	2,191.00
11/16/23	Gherlone, Ashley	Draft case calendar (3); internal checklist call (.5).	3.50	4,200.00
11/16/23	Zhou, Amy	Conference telephone call with STB team (N. Baker, M. Fink, A. Gherlone, M. Zabadal, C. Cai) regarding workstream and work in progress update call (.5); follow up regarding same (.2); reviewed and incorporated edits to latest STB restructuring work in progress report (1.1); coordinate with STB M&A team to streamline work in progress reports (.2).	2.00	1,830.00
11/16/23	Cai, Cindy	Attend internal work in progress call.	0.50	372.50

11/16/23	Fink, Moshe A.	Attend internal work in progress call (.5); call with team and Ankura to prepare for initial debtor interview (.5).	1.00	1,525.00
11/17/23	Baker, Nicholas	Telephone call with Ankura and Baird regarding information sharing requests from 2L noteholders.	0.30	592.50
11/17/23	Gherlone, Ashley	Attend initial debtor interview with US Trustee office.	0.50	600.00
11/17/23	Cai, Cindy	Updated case calendar with comments, adding weekly reminders and ongoing reporting obligations.	2.60	1,937.00
11/17/23	Fink, Moshe A.	Attend initial debtor interview (.5); prepare for same (.2).	0.70	1,067.50
11/20/23	Gherlone, Ashley	Review case calendar.	0.90	1,080.00
11/20/23	Zhou, Amy	Review filed interim orders (1); draft proposed final orders regarding first day pleadings (1.9).	2.90	2,653.50
11/20/23	Zabadal, Michal	Draft revised proposed final orders regarding first day motions.	1.20	1,272.00
11/20/23	Cai, Cindy	Updated case calendar with revised dates as per Bidding Procedures Order.	0.80	596.00
11/20/23	Fink, Moshe A.	Review and comment on case calendar (.5); correspondence with client and advisors regarding UCC appointment (.2).	0.70	1,067.50
11/21/23	Baker, Nicholas	Telephone call meeting with Ankura and Baird (.5); follow up regarding same (.1); review and comments to checklist and workstream list (.4).	1.00	1,975.00
11/21/23	Gherlone, Ashley	Review proposed final first day orders (1); internal checklist call (.5); advisor catch-up call with Baird, Ankura and STB (.5).	2.00	2,400.00
11/21/23	Zhou, Amy	Conference telephone call with advisors (STB/Baird/Ankura teams) regarding work in progress and sale process updates (.5); follow-up regarding same (.1).	0.60	549.00
11/21/23	Kaufman, Suzanne	Attend internal STB call and follow up re: same (.7); attend advisors call (.5).	1.20	1,098.00

11/21/23	Zabadal, Michal	Draft proposed final orders regarding first-day motions (.7); attention to service of bid procedures order and related notices (1).	1.70	1,802.00
11/21/23	Cai, Cindy	Attend weekly advisor call (.5); attend weekly work in progress call (.5); updated case calendar (.2).	1.20	894.00
11/21/23	Fink, Moshe A.	Attend advisor call (.5); attend work in progress call (.5).	1.00	1,525.00
11/22/23	Zabadal, Michal	Revise draft proposed final first day orders.	0.60	636.00
11/24/23	Cai, Cindy	Draft interim compensation motion (4.1); revisions to same (2.8); related correspondence with team regarding same (.3).	7.20	5,364.00
11/27/23	Baker, Nicholas	Update telephone call with Debtor advisors (Ankura, Baird, STB) regarding open items.	0.50	987.50
11/27/23	Gherlone, Ashley	Attend advisors call with STB, Baird and Ankura (.5); review and comment on interim compensation motion (.4).	0.90	1,080.00
11/27/23	Zhou, Amy	Review and incorporate edits to latest STB restructuring work in progress report (.3); conference telephone call with Ankura, Baird and STB teams regarding advisors update call (.5).	0.80	732.00
11/27/23	Kaufman, Suzanne	Attend advisors standing call (.5); follow up regarding same (.1).	0.60	549.00
11/27/23	Zabadal, Michal	Review comments on draft final first-day orders.	0.70	742.00
11/27/23	Cai, Cindy	Draft interim compensation motion (1.8); revised same with comments (.7); related correspondence with team (.4); attend weekly advisors call (Ankura/Baird) (.5).	3.40	2,533.00
11/27/23	Singh, Sunny	Attend advisor coordination call.	0.50	1,062.50
11/27/23	Fink, Moshe A.	Review and comment on interim compensation order (.3); attend standing advisor call (.5); correspondence with team regarding workstreams (.2).	1.00	1,525.00

11/28/23	Lee, Hyang-Sook	Attend work in progress call (.3); follow up regarding same (.1).	0.40	626.00
11/28/23	Baker, Nicholas	Email with Ankura regarding sale transaction updates (.2); internal STB call regarding work in progress (.3).	0.50	987.50
11/28/23	Gherlone, Ashley	Internal call regarding status and case strategy and follow ups from call (.8); draft proposed final first day orders (.5); draft case calendar (.6).	1.90	2,280.00
11/28/23	Zhou, Amy	Conference telephone call with STB team (N. Baker, M. Fink, A. Gherlone, M. Zabadal, C. Cai) regarding workstream/work in progress update call (.3); follow up regarding same (.2); review and incorporate edits to latest STB restructuring work in progress report (.1); coordinate with STB M&A team re: same (.1).	0.70	640.50
11/28/23	Zabadal, Michal	Communications with counsel to certain utility providers and their objection to proposed adequate assurance.	0.50	530.00
11/28/23	Cai, Cindy	Attend weekly work in progress meeting (.3); follow up regarding same (.1); updated case calendar (.5).	0.90	670.50
11/28/23	Fink, Moshe A.	Attend internal work in progress call (.3); follow up regarding same (.2); review draft final first day orders (.4); correspondence with team regarding comments to same (.2); review utility objection (.5); correspondence with team regarding same (.2).	1.80	2,745.00
11/29/23	Lee, Hyang-Sook	Attend advisors' call.	0.30	469.50
11/29/23	Baker, Nicholas	Advisors call with Ankura and Baird regarding open issues related to case and sales process (.3); follow up regarding same (.2).	0.50	987.50
11/29/23	Gherlone, Ashley	Attend advisor call with Ankura, STB and Baird (.3); follow up regarding same (.1).	0.40	480.00

11/29/23	Zhou, Amy	Conference telephone call with Baird, Ankura and STB teams regarding standing advisors update call (.3); follow up regarding same (.2); review and incorporate edits to latest STB restructuring work in progress report (.1); coordinate with STB M&A team (.1).	0.70	640.50
11/29/23	Kaufman, Suzanne	Attend advisors standing call.	0.30	274.50
11/29/23	Zabadal, Michal	Draft final first-day orders and UCC's comments to the same.	1.00	1,060.00
11/29/23	Cai, Cindy	Finalize draft of interim compensation motion (.8); email local counsel to file (.1); attend weekly advisors call (Ankura/Baird) (.3); follow up regarding same (.2).	1.40	1,043.00
11/29/23	Singh, Sunny	Attend advisor coordination call (.3); call with N. Baker (STB) regarding various case issues (.2); team call regarding same (.5).	1.00	2,125.00
11/29/23	Fink, Moshe A.	Review revised draft of interim comp motion.	0.30	457.50
11/29/23	Fink, Moshe A.	Review utility settlement proposal (.2); call with utility counsel regarding same (.2); summary email to team regarding same (.2); review UCC comments to first day orders (.4); correspondence with team regarding same (.1); attend standing advisor call (.3); follow-up regarding same (.1); correspondence with team regarding various workstreams (.2).	1.70	2,592.50
11/30/23	Lee, Hyang-Sook	Attend internal work in progress call.	0.50	782.50
11/30/23	Baker, Nicholas	Internal STB call regarding open work in progress items.	0.50	987.50
11/30/23	Zhou, Amy	Conference telephone call with STB team (N. Baker, M. Fink, A. Gherlone, M. Zabadal, C. Cai) regarding workstream/work in progress update call (.5); follow up regarding same (.1);	0.90	823.50

		review and incorporate edits to latest STB restructuring work in progress report (.2); coordinate with STB M&A team re: same (.1).		
11/30/23	Kaufman, Suzanne	Attend STB internal call (.5); follow up regarding same (.2).	0.70	640.50
11/30/23	Zabadal, Michal	Review objections to the utilities order.	0.50	530.00
11/30/23	Cai, Cindy	Updated case calendar (.3); weekly work in progress meeting (Internal) (.5); follow up regarding same (.1).	0.90	670.50
11/30/23	Fink, Moshe A.	Attend internal work in progress call (.5); follow up regarding same (.3); correspondence with team and Ankura regarding revised proposed first day orders (.4); correspondence with local counsel regarding same and second day hearing (.3).	1.50	2,287.50
12/01/23	Gherlone, Ashley	Review/comment on proposed final orders (.5); email re: same (.3)	0.80	960.00
12/01/23	Zabadal, Michal	Revise draft of proposed final first-day orders (1.5); draft interim compensation motion (1).	2.50	2,650.00
12/01/23	Cai, Cindy	Finalize and coordinate filing of interim comp motion with local counsel.	0.30	223.50
12/01/23	Fink, Moshe A.	Corr with team re workstreams.	0.20	305.00
12/02/23	Zabadal, Michal	Revise draft of proposed final first-day orders.	1.00	1,060.00
12/02/23	Fink, Moshe A.	Review revised proposed orders and corr with team re same.	0.50	762.50
12/03/23	Baker, Nicholas	Review comments from UCC on second day orders.	0.40	790.00
12/03/23	Gherlone, Ashley	Review final first day orders and email re: same.	1.00	1,200.00
12/03/23	Zabadal, Michal	Revise proposed final first-day orders.	2.50	2,650.00
12/03/23	Singh, Sunny	Internal emails re UCC comments to first day motions.	0.50	1,062.50
12/03/23	Fink, Moshe A.	Review and comment on revised first day orders (1.1); corr with team and Ankura re same (.9).	2.00	3,050.00

12/04/23	Lee, Hyang-Sook	Attend advisors call (.4); follow up re: same (.1).	0.50	782.50
12/04/23	Russell Jr, William T.	Review UCC diligence requests and emails re same.	0.50	1,097.50
12/04/23	Baker, Nicholas	Call w/ STB, Ankura and Baird team re open items (.4); follow up re: same (.1); call w/ local counsel re certificate of no objection filings (.1); internal update call w/ STB team (S. Singh, A. Gherlone, M. Fink and M. Zabadal) re open issues on 2nd day hearing (.5); follow up re: same (.3).	1.40	2,765.00
12/04/23	Gherlone, Ashley	Email and review final first day orders (.7); internal STB call re: same (.5); review certificate of no objections for final first day orders (.2); attend advisors update call with STB, Baird and Ankura (.4).	1.80	2,160.00
12/04/23	Zhou, Amy	Attend conf. call w/ advisor teams (Baird, Ankura, STB) re: update call (.4); review and revise drafts of certificate of no objections prepared by local counsel prior to filing (3.6).	4.00	3,660.00
12/04/23	Kaufman, Suzanne	Attend advisors standing call.	0.40	366.00
12/04/23	Zabadal, Michal	Attend call w/ Anagram's advisors (.4); follow up re: same (.3); revise proposed first-day day orders (1.5).	2.20	2,332.00
12/04/23	Cai, Cindy	Update the case calendar with revised deadlines and additional reporting requirements from the final first day orders (.5); correspondence with Ankura and Baird re: Lowenstein's initial documents requests (.1).	0.60	447.00
12/04/23	Singh, Sunny	Attend advisors standing call.	0.40	850.00
12/04/23	Fink, Moshe A.	Attend standing advisor call (.4); call with A. Frankum (Chief Restructuring Officer) re first day orders (.4); corr with team and Ankura re same (.3); review revised	1.50	2,287.50

		orders and certificate of no objections (.2); corr with team re same (.2).		
12/05/23	Lee, Hyang-Sook	Attend work in progress call.	0.50	782.50
12/05/23	Baker, Nicholas	Internal call re open work in progress items on DIP, second days and sales items.	0.50	987.50
12/05/23	Gherlone, Ashley	Review final first day orders and certificate of no objections for filing (1.5); attend internal checklist call with STB team (.5).	2.00	2,400.00
12/05/23	Zhou, Amy	Attend conf. call w/ STB team (N.Baker, M.Fink, S.Lee, F.Bell, S.Kauffman, A.Gherlone, M.Zabadal, C.Cai) re: workstream/work in progress update call (leaving early) (.4); review local counsel revised certificate of no objection drafts and compile redlines for review by STB team (.3).	0.70	640.50
12/05/23	Zabadal, Michal	Revise drafts of the proposed final first-day orders.	2.70	2,862.00
12/05/23	Cai, Cindy	Attend internal work in progress call (.5); update case calendar with new objection deadlines on retention applications (.5); review DIP order and emails to Ankura re. invoice from Milbank (.5).	1.50	1,117.50
12/05/23	Fink, Moshe A.	Attend work in progress call (.5); review draft agenda (.2); corr with local counsel re orders (.2); corr with team and Ankura re 341 meeting (.2).	1.10	1,677.50
12/06/23	Lee, Hyang-Sook	Attend advisors call.	0.50	782.50
12/06/23	Baker, Nicholas	Weekly update call w/ Baird and Ankura on open work in progress items (.5); follow up re: same (.1).	0.60	1,185.00
12/06/23	Gherlone, Ashley	Review/revise case calendar (1.6); attend advisors call with STB, Baird and Ankura re: status and next steps (.5).	2.10	2,520.00
12/06/23	Zhou, Amy	Call w/ advisors (Ankura/Baird/STB) re: standing status update call.	0.50	457.50

12/06/23	Zabadal, Michal	Attend advisors call (.5); follow up re: same (.2); review draft of agenda and entered final first-day orders (.9); review objections re: entered first-day orders (.5).	2.10	2,226.00
12/06/23	Cai, Cindy	Update case calendar with new reporting obligations from final orders and objection deadlines (.9); attend weekly advisors standing call with Ankura/Baird (.5).	1.40	1,043.00
12/06/23	Singh, Sunny	Attend advisors call.	0.50	1,062.50
12/06/23	Fink, Moshe A.	Attend standing advisor call (.5); call with team re strategy (.8).	1.30	1,982.50
12/07/23	Lee, Hyang-Sook	Attend internal work in progress call.	0.50	782.50
12/07/23	Gherlone, Ashley	Attend internal status and next steps call.	0.50	600.00
12/07/23	Zhou, Amy	Conf. w/ STB team re: work in progress status updates (N. Baker, M. Fink, S. Lee, A. Gherlone, C. Cai, M. Zabadal).	0.50	457.50
12/07/23	Cai, Cindy	Attend internal work in progress meeting (.5); revise case calendar w/ fee application deadlines (.4); correspondence re: same (.2).	1.10	819.50
12/07/23	Fink, Moshe A.	Work in progress call with team.	0.50	762.50
12/09/23	Cai, Cindy	Research re: interim compensation orders.	1.10	819.50
12/10/23	Fink, Moshe A.	Corr with team re ongoing workstreams.	0.20	305.00
12/11/23	Lee, Hyang-Sook	Attend advisors call.	0.50	782.50
12/11/23	Baker, Nicholas	Attend bi-weekly advisor call w/ Ankura, STB and Baird.	0.50	987.50
12/11/23	Gherlone, Ashley	Attend advisor call with STB, Ankura and Baird re: updates and next steps.	0.50	600.00
12/11/23	Zhou, Amy	Conf. w/ advisors (STB/Ankura/Baird teams) re: weekly standing update call.	0.50	457.50
12/11/23	Cai, Cindy	Attend advisors standing call w/ STB, Ankura, Baird (.5); review changes to final orders made by court (1.9).	2.40	1,788.00
12/11/23	Fink, Moshe A.	Attend standing advisor call.	0.50	762.50

12/12/23	Gherlone, Ashley	Attend internal call re: status updates and next steps.	0.50	600.00
12/12/23	Zhou, Amy	Conf. w/ STB team re: work in progress status updates (S. Lee, A. Gherlone, C. Cai, M. Zabadel, F. Bell, S. Kauffman) (leaving early).	0.40	366.00
12/12/23	Cai, Cindy	Attend internal work in progress meeting.	0.50	372.50
12/12/23	Fink, Moshe A.	Attend work in progress call and follow up with team re same.	0.50	762.50
12/13/23	Baker, Nicholas	Advisor call w/ Ankura, STB and Baird re open items.	0.40	790.00
12/13/23	Gherlone, Ashley	Attend advisors update call with STB, Baird and Ankura (.4); follow up re: same (.1).	0.50	600.00
12/13/23	Zhou, Amy	Attend conf. call w/ advisors (STB/Ankura/Baird teams) re: wkly standing update call (.4); follow up re: same (.1).	0.50	457.50
12/13/23	Cai, Cindy	Update case calendar (.4) email same to Ankura and Baird teams (.1).	0.50	372.50
12/13/23	Singh, Sunny	Attend advisors call (.4); follow up re: same (.1).	0.50	1,062.50
12/13/23	Fink, Moshe A.	Attend advisor call (.4); attend prep call for 341 meeting (.5).	0.90	1,372.50
12/14/23	Lee, Hyang-Sook	Attend work in progress call for comms re: open items.	0.50	782.50
12/14/23	Baker, Nicholas	Call w/ STB team re open items for Ch. 11.	0.50	987.50
12/14/23	Zhou, Amy	Conf. call w/ STB team (N. Baker, M. Fink, M. Zabadal, C. Cai, A. Gherlone, S. Kauffman) re: workstream status update call.	0.50	457.50
12/14/23	Cai, Cindy	Attend internal work in progress meeting.	0.50	372.50
12/14/23	Fink, Moshe A.	Attend work in progress call.	0.50	762.50
12/16/23	Zhou, Amy	Review and incorp. edits to latest work in progress report.	0.20	183.00
12/18/23	Zhou, Amy	Review compliance w/r/t noticing requirements in final orders (.4); conf. call	0.60	549.00

		w/ advisor teams (STB/Ankura/Baird) re: workstream updates (standing call) (.2).		
12/18/23	Zabadal, Michal	Attend advisors call (.2); follow up re: same (.1).	0.30	318.00
12/18/23	Singh, Sunny	Team coordination call (.1) (leaving early).	0.10	212.50
12/18/23	Fink, Moshe A.	Attend standing advisor call (.2); follow up with team (.1).	0.30	457.50
12/19/23	Lee, Hyang-Sook	Attend work in progress call (arriving late).	0.40	626.00
12/19/23	Gherlone, Ashley	Attend internal work in progress call (.5); email re: follow up items (.7); review case calendar (.5).	1.70	2,040.00
12/19/23	Zhou, Amy	Attend conf. call w/ STB team re: workstream updates.	0.50	457.50
12/19/23	Zabadal, Michal	Attend call re: internal work in progress.	0.50	530.00
12/19/23	Cai, Cindy	Attend work in process meeting with STB team (.5); update case calendar and circulate to STB, Ankura and Baird (.4).	0.90	670.50
12/19/23	Fink, Moshe A.	Attend work in progress call (leaving early).	0.40	610.00
12/20/23	Lee, Hyang-Sook	Attend advisor update call (leaving early).	0.40	626.00
12/20/23	Gherlone, Ashley	Attend advisors update call (.5); follow up re: same (.3).	0.80	960.00
12/20/23	Zhou, Amy	Attend conf. call w/ advisor teams (Baird/Ankura/STB) re: status update call.	0.50	457.50
12/20/23	Zabadal, Michal	Revise draft of interim comp order.	0.30	318.00
12/20/23	Cai, Cindy	Attend advisors call with STB, Ankura and Baird teams.	0.50	372.50
12/20/23	Singh, Sunny	Attend advisors coordination call.	0.50	1,062.50
12/20/23	Fink, Moshe A.	Attend advisor standing call (leaving early).	0.30	457.50
12/21/23	Zabadal, Michal	Review draft certificate of no objections for the revised proposed Ankura and STB retention and the interim comp. orders (.5); attend internal work in progress update call (.4); follow up re: same (.1).	1.00	1,060.00

12/21/23	Cai, Cindy	Attend internal work in process meeting (.4); follow up re: same (.1).	0.50	372.50
12/21/23	Fink, Moshe A.	Attend internal work in progress call.	0.40	610.00
12/22/23	Zabadal, Michal	Review revised draft of interim comp order and related certificate of no objection.	0.90	954.00
12/26/23	Lee, Hyang-Sook	Attend work in progress call (arriving late).	0.40	626.00
12/26/23	Gherlone, Ashley	Attend internal STB call re: case status and strategy.	0.50	600.00
12/26/23	Zhou, Amy	Attend conf. call w/ STB team (N.Baker, M.Fink, M.Zabadal, C.Cai, A.Gherlone, S.Kauffman) re: workstream status update call (.5); attend conf. call w/ advisor teams (STB/Ankura/Baird) re: workstream updates (standing call) (.5).	1.00	915.00
12/26/23	Zabadal, Michal	Attend internal update call.	0.50	530.00
12/26/23	Cai, Cindy	Attend internal work in process meeting.	0.50	372.50
12/26/23	Fink, Moshe A.	Attend work in progress call.	0.50	762.50
12/27/23	Russell Jr, William T.	Emails re confidentiality issues.	0.20	439.00
12/27/23	Zhou, Amy	Attend conf. call w/ advisor teams (STB/Ankura/Baird) re: workstream updates.	0.50	457.50
12/27/23	Zabadal, Michal	Attend advisors update call (.5); comms. w/ local counsel re: entry of retention orders, professional fee estimates and omnibus agreement w/ Party City (.5).	1.00	1,060.00
12/27/23	Fink, Moshe A.	Attend standing advisor call (.5); corr with team re closing issues (.2).	0.70	1,067.50
12/28/23	Lee, Hyang-Sook	Attend internal work in progress call.	0.40	626.00
12/28/23	Baker, Nicholas	Attend internal STB works in progress call (arriving late).	0.30	592.50
12/28/23	Gherlone, Ashley	Attend internal work-in-progress call (.4); follow up re: same (.1).	0.50	600.00
12/28/23	Zhou, Amy	Attend conf. t/c w/ STB team (N.Baker, M.Fink, M.Zabadal, C.Cai, A.Gherlone,	0.40	366.00

		S.Lee, S.Kauffman, F.Bell) re: workstream status update call.		
12/28/23	Fink, Moshe A.	Attend internal work in progress call (leaving early).	0.30	457.50
12/29/23	Zabadal, Michal	Attend internal update call.	0.40	424.00
01/02/24	Baker, Nicholas	Internal STB call re: work in progress list of open items (0.4); Correspondence w/ STB re: case resolution options (0.7); email w/ Ankura re: HL professional fee payments (0.1).	1.20	2,598.00
01/02/24	Gherlone, Ashley	Attend work in progress internal call.	0.40	534.00
01/02/24	Kaufman, Suzanne	STB Internal Call.	0.40	398.00
01/02/24	Cai, Cindy	Work in process call with STB team (partial).	0.30	238.50
01/02/24	Singh, Sunny	Research re: case resolution (0.7); internal call re: same (0.4); and attention to follow up (0.1).	1.20	2,790.00
01/02/24	Fink, Moshe A.	Attend work in progress call (leaving early) (0.3); attend call with STB re: next steps (partial) (0.4); summary email to team re: same (0.4); corr with team re: same (0.3); summary email to team re: call and corr re: same (0.3).	1.70	3,060.00
01/03/24	Baker, Nicholas	Update t/c w/ Ankura re: open items on operations and next steps for estate.	0.40	866.00
01/03/24	Gherlone, Ashley	Discuss strategy for dismissal of cases with M. Fink (0.3) and follow up re: same (0.2).	0.50	667.50
01/03/24	Kaufman, Suzanne	Advisors standing call.	0.30	298.50
01/03/24	Singh, Sunny	Participate in advisor call.	0.30	697.50
01/03/24	Fink, Moshe A.	Attend standing advisor call (0.3); call A. Gherlone re: next steps (0.3).	0.60	1,080.00
01/04/24	Fink, Moshe A.	Corr with team re: next steps.	0.10	180.00
01/05/24	Gherlone, Ashley	Draft 2L settlement motion.	1.30	1,735.50

01/08/24	Gherlone, Ashley	Draft 2L settlement motion.	7.60	10,146.00
01/09/24	Fink, Moshe A.	Revise 2L settlement motion.	3.30	5,940.00
01/10/24	Baker, Nicholas	T/c w/ Paul Weiss (Party City counsel) re: next steps on ch. 11.	0.40	866.00
01/10/24	Gherlone, Ashley	Call with Paul Weiss re: resolution of cases.	0.40	534.00
01/10/24	Fink, Moshe A.	Revise settlement motion (1.2); call with Paul Weiss re: nest steps (0.3).	1.50	2,700.00
01/11/24	Baker, Nicholas	Review of SD Tex precedents on dismissals.	0.20	433.00
01/11/24	Fink, Moshe A.	Review research relating to 2L settlement motion (0.9); revise same (1.0); call with 2L trustee re: same (0.3).	2.20	3,960.00
01/12/24	Gherlone, Ashley	Review comments to potential settlement motion (0.5); and discuss comments with M. Fink (0.6); attn to research re: dismissals (0.5).	1.60	2,136.00
01/12/24	Fink, Moshe A.	Revise 2L settlement motion (1.1); call with A. Gherlone re: same (0.6).	1.70	3,060.00
01/16/24	Baker, Nicholas	Tc w/ STB team re: status update on settlement papers.	0.20	433.00
01/16/24	Gherlone, Ashley	Draft settlement motion.	8.90	11,881.50
01/17/24	Gherlone, Ashley	Draft settlement order.	1.00	1,335.00
01/17/24	Fink, Moshe A.	Review and comment on revised draft of settlement motion.	0.50	900.00
01/18/24	Gherlone, Ashley	Draft 9019 settlement order.	2.50	3,337.50
01/18/24	Fink, Moshe A.	Attend SD Tex dismissal hearing (partial).	1.00	1,800.00
01/19/24	Fink, Moshe A.	Revise settlement motion.	1.70	3,060.00
01/22/24	Gherlone, Ashley	Draft 9019 settlement order (2.0) and attn to email re: same (0.4).	2.40	3,204.00
01/22/24	Fink, Moshe A.	Revise settlement motion (0.6); corr. with A. Gherlone re: same (0.2).	0.80	1,440.00
01/23/24	Gherlone, Ashley	Discussion with Howley re: settlement motion (0.4) and emails re: same (0.1).	0.50	667.50

01/23/24	Fink, Moshe A.	Call with local counsel re: settlement motion (arriving late).	0.20	360.00
01/24/24	Gherlone, Ashley	Draft 9019 settlement order.	1.50	2,002.50
01/24/24	Fink, Moshe A.	Review revised draft of settlement motion (1.1); review recent dismissal decision and corr with team re: same (0.4).	1.50	2,700.00
01/25/24	Gherlone, Ashley	Draft 9019 settlement motion.	1.00	1,335.00
01/25/24	Fink, Moshe A.	Corr with team re: settlement motion.	0.10	180.00
01/26/24	Baker, Nicholas	Tc w/ STB team re: settlement motion (0.5); review of proposed settlement motion and order (0.7).	1.20	2,598.00
01/26/24	Gherlone, Ashley	Internal call re: 9019 settlement.	0.50	667.50
01/26/24	Singh, Sunny	Internal call re: case resolution motion.	0.50	1,162.50
01/26/24	Fink, Moshe A.	Attend call re: settlement motion (0.5); follow up re: same (0.1).	0.60	1,080.00
01/28/24	Gherlone, Ashley	Draft settlement motion.	3.30	4,405.50
01/29/24	Baker, Nicholas	Review and comments to settlement and case resolution motion.	2.10	4,546.50
01/29/24	Gherlone, Ashley	Draft settlement motion per internal comments.	1.50	2,002.50
01/29/24	Fink, Moshe A.	Review settlement motion and order.	1.10	1,980.00
01/30/24	Baker, Nicholas	Comments to settlement motion.	0.80	1,732.00
01/30/24	Gherlone, Ashley	Draft settlement motion per internal comments (5.3); Email re: same (0.3).	5.60	7,476.00
01/31/24	Baker, Nicholas	Revisions to settlement motion.	2.90	6,278.50
01/31/24	Gherlone, Ashley	Revise settlement motion per internal comments.	3.80	5,073.00
02/01/24	Baker, Nicholas	Meeting w/ A. Gherlone and M. Finke re: settlement motion.	1.10	2,381.50
02/01/24	Gherlone, Ashley	Draft settlement motion per internal comments.	4.70	6,274.50
02/01/24	Fink, Moshe A.	Call with team re: settlement motion and follow up re: same.	1.00	1,800.00
02/02/24	Baker, Nicholas	Comments to settlement agreement order.	1.00	2,165.00

02/02/24	Gherlone, Ashley	Internal comms with STB team re: settlement motion (0.2) and attn to email re: same (0.3).	0.50	667.50
02/02/24	Singh, Sunny	Update call with B. Transier.	0.30	697.50
02/03/24	Gherlone, Ashley	Draft settlement motion.	0.80	1,068.00
02/05/24	Baker, Nicholas	Review of comments to settlement motion.	0.30	649.50
02/05/24	Singh, Sunny	Review case settlement motion and order.	1.50	3,487.50
02/05/24	Fink, Moshe A.	Review revised draft settlement motion.	0.80	1,440.00
02/06/24	Fink, Moshe A.	Review and comment on settlement motion.	1.10	1,980.00
02/07/24	Baker, Nicholas	Finalize settlement motion.	1.50	3,247.50
02/07/24	Gherlone, Ashley	Review/revise settlement motion (2.4); comms with STB team re: same (0.5).	2.90	3,871.50
02/07/24	Singh, Sunny	Review case resolution motion and order.	1.50	3,487.50
02/07/24	Fink, Moshe A.	Call with STB team re: settlement motion.	0.60	1,080.00
02/09/24	Gherlone, Ashley	Review/revise settlement motion (1.5); call with B. Transier, A. Frankum and others from STB and Ankura re: same (0.3).	1.80	2,403.00
02/12/24	Baker, Nicholas	Review of 2L trustee comments to settlement order.	0.30	649.50
02/13/24	Fink, Moshe A.	Call with STB team re: settlement motion.	0.20	360.00
02/14/24	Gherlone, Ashley	Attn to email re: comments to settlement motion.	0.30	400.50
02/14/24	Fink, Moshe A.	Corr with STB team re: settlement motion.	0.20	360.00
02/15/24	Baker, Nicholas	Review of comments to settlement motion.	0.30	649.50
02/15/24	Fink, Moshe A.	Review comments to settlement motion and corr with STB team.	0.10	180.00
02/16/24	Gherlone, Ashley	Attn to email re: comments to settlement motion.	0.50	667.50
02/21/24	Gherlone, Ashley	Call with PW re settlement motion.	0.50	667.50
02/21/24	Fink, Moshe A.	Call with Paul Weiss re: settlement motion (0.5); follow up call with STB	0.80	1,440.00

		team re: same (0.2); summary email to team re: same (0.1).		
02/22/24	Gherlone, Ashley	Attn to email and comms re: settlement motion for lender comments (0.7); review and revise motion (2.0).	2.70	3,604.50
02/22/24	Fink, Moshe A.	Call with Paul Weiss re: settlement motion (0.5); follow up calls and corr with team re: same (0.8).	1.30	2,340.00
02/23/24	Gherlone, Ashley	Revise settlement motion (0.8); call with Paul Weiss re: settlement motion (0.2).	1.00	1,335.00
02/23/24	Singh, Sunny	Emails re: case resolution motion.	0.50	1,162.50
02/23/24	Fink, Moshe A.	Call with Paul Weiss re: settlement motion (0.2); follow up with team re: same (0.2); review revised draft of same (0.7).	1.10	1,980.00
02/24/24	Gherlone, Ashley	Revise settlement motion.	1.30	1,735.50
02/25/24	Gherlone, Ashley	Revise settlement motion.	0.50	667.50
02/25/24	Singh, Sunny	Review case settlement motion.	0.50	1,162.50
02/26/24	Gherlone, Ashley	Attn to email re: revised settlement motion.	0.50	667.50
02/27/24	Gherlone, Ashley	Attn to email re: notice for settlement motion.	0.20	267.00
03/01/24	Gherlone, Ashley	Call with Paul Weiss re: settlement motion (.2) and follow up emails re: same (.2).	0.40	534.00
03/01/24	Fink, Moshe A.	Call with Paul Weiss re: settlement.	0.20	360.00
03/04/24	Baker, Nicholas	Review of updates on motion to dismiss.	0.20	433.00
03/05/24	Baker, Nicholas	Review of emails from Party City counsel.	0.10	216.50
03/05/24	Fink, Moshe A.	Calls with former UCC counsel re settlement.	0.20	360.00
03/06/24	Gherlone, Ashley	Attn to email re: tax audit.	0.40	534.00
03/07/24	Baker, Nicholas	Emails re: UST comments to settlement motion.	0.20	433.00
03/07/24	Gherlone, Ashley	Discuss settlement motion with UST (leaving early).	0.40	534.00

03/07/24	Fink, Moshe A.	Call with UST re: settlement motion (.5); review research re: same and corr with team (.7).	1.20	2,160.00
03/08/24	Gherlone, Ashley	Review precedent transcript related to settlement order and UST comments.	0.50	667.50
03/08/24	Fink, Moshe A.	Corr with team re: UST settlement motion comments.	0.30	540.00
03/11/24	Baker, Nicholas	Review of Party City comments to settlement order.	0.30	649.50
03/11/24	Gherlone, Ashley	Review comments to settlement order from Party City (.4); revise order based on comments (1); attn to email re: same (.5).	1.90	2,536.50
03/11/24	Fink, Moshe A.	Call with UST re: settlement motion (.4); corr with team re: same (.3); review revised order (.5).	1.20	2,160.00
03/12/24	Baker, Nicholas	Review of proposal on UST issues.	0.10	216.50
03/12/24	Gherlone, Ashley	Discussion with local counsel re: settlement motion (.9); Attn to email re: settlement order (.8); and call with Paul Weiss re: same (.3); follow up call with team re: same (.3).	2.3	3,070.50
03/12/24	Fink, Moshe A.	Call with Paul Weiss re: settlement motion (.3); follow up with team re: same (.3); review and comment on revised order (.5); call with US trustee re: same (.5); corr with team re: same (.3); call with team and Howley re: same (.9).	2.80	5,040.00
03/13/24	Baker, Nicholas	Attention to case settlement motion and process.	0.50	1,082.50
03/13/24	Gherlone, Ashley	Internal comms and attn to email re: settlement motion.	0.80	1,068.00
03/13/24	Singh, Sunny	Confer with M. Fink re: case resolution motion.	0.30	697.50
03/13/24	Fink, Moshe A.	Meet with S. Singh re: settlement motion and follow ups re: same (.5); call with N. Baker re same (.4); call with A. Gherlone re same (.3).	1.20	2,160.00
03/14/24	Baker, Nicholas	Review of updates on dissolution discussions w/ UST.	0.10	216.50

03/14/24	Gherlone, Ashley	Review precedent in response to UST comments to settlement motion.	1.30	1,735.50
03/14/24	Fink, Moshe A.	Call with Ankura re: settlement (.3); corr with team re: same (.3).	0.60	1,080.00
03/15/24	Singh, Sunny	Calls and emails with team re: case resolution issues	0.50	1,162.50
03/15/24	Fink, Moshe A.	Call with S. Singh re: settlement motion (.3); summary email to team re: same (.3); call with UST re: same (.2); summary email to client and team re same (.3); corr with team re same (.3); review pleadings relating to same (.3).	1.70	3,060.00
03/17/24	Fink, Moshe A.	Corr with team re: settlement motion.	0.10	180.00
03/18/24	Baker, Nicholas	Review and comments to form of settlement order.	0.50	1,082.50
03/18/24	Gherlone, Ashley	Call with Milbank re: settlement and dismissal (.2); review/revise settlement order (1.5).	1.70	2,269.50
03/18/24	Fink, Moshe A.	Review and comment on revised settlement order (.5); call with client re: same (.3); call with Milbank re: same (.2); corr with team re same and hearing (.2).	1.20	2,160.00
03/19/24	Singh, Sunny	Review modified settlement order.	0.20	465.00
03/19/24	Fink, Moshe A.	Call with UCC counsel re: settlement.	0.20	360.00
03/20/24	Gherlone, Ashley	Attn to email re: comments to settlement order (.5); discussion with A. Frankum and M. Fink re: settlement hearing (partial) (.5).	1.00	1,335.00
03/20/24	Fink, Moshe A.	Call with A. Frankum re: dismissal hearing (.6); corr with team re: same (.2).	0.80	1,440.00
TOTAL			342.90	\$458,366.50

Task Code: CC (Creditor Communications)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
11/08/23	Baker, Nicholas	Telephone call with advisors from 2L holder.	0.30	592.50

11/08/23	Singh, Sunny	Call with 2L holder counsel regarding hearing (.5); call with A. Bijoor (Baird) regarding same (.3); call with B. Transier (Anagram) regarding same (.2).	1.00	2,125.00
11/10/23	Baker, Nicholas	Telephone call with 1L noteholders regarding rights to DIP	0.30	592.50
11/10/23	Heriaud, Benjamin N.	Correspondence with STB, Milbank and Houlihan regarding DIP lender changes and existing note holdings.	0.50	897.50
11/13/23	Baker, Nicholas	Telephone call with advisor for ad hoc group regarding timeline questions.	0.20	395.00
11/13/23	Asrat, Sara	Correspondence with Milbank team, STB team (S. Lee, A. Gherlone and A. Amin) regarding outstanding items for financing and timing.	0.50	530.00
11/14/23	Asrat, Sara	Correspondence with S. Lee (STB), Ankura, Anagram, GK and KS teams regarding professional fee invoices and establishment of escrow account (.8); correspondence with STB team (S. Lee, A. Amin) and Ankura, Milbank and GLAS teams regarding status of funding (.4); correspondence with A. Amin (STB) and Milbank team regarding same (.2).	1.40	1,484.00
11/14/23	Singh, Sunny	Call with Paul Weiss.	0.50	1,062.50
11/15/23	Asrat, Sara	Correspondence with Ankura and Milbank teams regarding perfection certificate.	0.20	212.00
11/16/23	Asrat, Sara	Execute perfection certificate and circulate to Milbank and Anagram/Ankura teams.	0.30	318.00
11/16/23	Singh, Sunny	Call with Quinn Emmanuel regarding bid procedures.	0.50	1,062.50
11/17/23	Baker, Nicholas	Communications with 2L holders regarding requests from 2L noteholder for calendar modifications.	1.20	2,370.00
11/18/23	Singh, Sunny	Call with Milbank regarding reply and follow up.	0.70	1,487.50

11/20/23	Gherlone, Ashley	Discussion with creditor regarding trade agreement.	0.40	480.00
11/21/23	Baker, Nicholas	Email with creditors regarding DIP order comments (.2); emails with Milbank regarding open issues for stalking horse asset purchase agreement covenants (.3).	0.50	987.50
11/21/23	Cai, Cindy	Emails to Milbank and GK regarding the draft of Proposed Final DIP Order.	0.50	372.50
11/22/23	Baker, Nicholas	Telephone call with Milbank regarding supplier agreement (.2); follow up regarding same (.1).	0.30	592.50
11/22/23	Gherlone, Ashley	Call with STB and Milbank regarding vendor contract (.2); follow up regarding same (.1).	0.30	360.00
11/22/23	Zabadal, Michal	Communications with counsel to the UCC.	0.60	636.00
11/22/23	Cai, Cindy	Attend call with Milbank regarding supply agreement revisions (.2); email Milbank the revisions (.3).	0.50	372.50
11/24/23	Baker, Nicholas	Introductory call with UCC counsel (.6); follow-up regarding same (.1).	0.70	1,382.50
11/24/23	Zhou, Amy	Revise and compile diligence documents for UCC (.4); coordinate VDR access (.2).	0.60	549.00
11/24/23	Fink, Moshe A.	Introductory call with UCC counsel (.6); summary email regarding same (.2).	0.80	1,220.00
11/25/23	Baker, Nicholas	Review and comments to UCC bylaws regarding confidential provision.	0.60	1,185.00
11/27/23	Gherlone, Ashley	Revise trade agreement for creditor.	0.80	960.00
11/27/23	Zhou, Amy	Draft materials for response to UCC requests regarding marketing documents.	0.60	549.00
11/27/23	Zabadal, Michal	Communications with certain critical vendors and utility providers.	0.50	530.00
11/28/23	Gherlone, Ashley	Call with Goldberg Kohn regarding DIP order compliance.	0.40	480.00
11/28/23	Kaufman, Suzanne	Call with Milbank regarding cash dominion mechanism.	0.40	366.00

11/28/23	Zabadal, Michal	Communications with vendors and utility providers regarding treatment of their claims.	0.40	424.00
11/28/23	Fink, Moshe A.	Call with UCC counsel regarding first day orders (.3); correspondence with team regarding same (.2).	0.50	762.50
11/29/23	Gherlone, Ashley	Email with creditor regarding trade agreement.	0.30	360.00
11/30/23	Baker, Nicholas	Telephone call with UCC counsel regarding DIP order (.3); telephone call with Milbank regarding DIP order and open asset sale items (.6).	0.90	1,777.50
11/30/23	Gherlone, Ashley	Call with Milbank regarding Committee comments to DIP Order (.2); follow up regarding same (.3).	0.50	600.00
11/30/23	Zabadal, Michal	Communications with certain contract counterparties.	0.30	318.00
11/30/23	Cai, Cindy	Attend call with Milbank regarding UCC's comments on the DIP order (arriving late) (.2); email issues list to Milbank (.1); revise issues list based on their responses (.4).	0.70	521.50
11/30/23	Fink, Moshe A.	Call with Milbank regarding revised proposed first day orders.	0.30	457.50
12/01/23	Kaufman, Suzanne	Call with Milbank re second funding of DIP Notes.	0.20	183.00
12/01/23	Amin, Asha	Call between STB and Milbank (.2); and separate communication with Trustee's counsel regarding second issuance of DIP Notes (.2).	0.40	516.00
12/01/23	Singh, Sunny	Call with creditor re: case status.	0.30	637.50
12/03/23	Gherlone, Ashley	Phone call with Lowenstein re: final first day orders (.4); follow up re: same (.1).	0.50	600.00
12/03/23	Zhou, Amy	Conf. call w/ Lowenstein re: outstanding issues on proposed final orders.	0.40	366.00
12/03/23	Zabadal, Michal	Comms. w/ Lowenstein and the STB team re: revised first day orders.	0.80	848.00
12/03/23	Cai, Cindy	Emails to UCC and Milbank re: the latest draft of the final DIP order (.3); emails to	0.60	447.00

		Milbank and GK teams re: UCC comments on final proposed critical vendor and cash management orders (.3).		
12/03/23	Fink, Moshe A.	Call with Lowenstein re: revised first day orders (.4); call with Milbank re: same (.5).	0.90	1,372.50
12/04/23	Baker, Nicholas	Call w/ creditor re contract assumption	0.40	790.00
12/04/23	Zabadal, Michal	Comms. w/ the UCC, KCC and Milbank re: draft of bar date motion (.4); attend call with UCC advisors re: first day orders (.5).	0.90	954.00
12/04/23	Cai, Cindy	Correspondence with Milbank and GK Team re: the revised drafts of the final first day orders.	0.30	223.50
12/04/23	Fink, Moshe A.	Call with UCC counsel re first day orders (leaving early).	0.20	305.00
12/05/23	Baker, Nicholas	Call w/ Wells counsel re open comments to second day orders.	0.30	592.50
12/05/23	Cai, Cindy	Communications with Milbank and Kilpatrick re: drafts of revised final orders.	0.20	149.00
12/05/23	Fink, Moshe A.	Calls with DIP lender counsel and team re revised first day orders (.3); follow up re: same (.3).	0.60	915.00
12/06/23	Baker, Nicholas	Tc w/ UCC re diligence request.	0.60	1,185.00
12/06/23	Gherlone, Ashley	Call with Lowenstein and STB re: UCC diligence requests (.6); call with Ankura re: UCC diligence list (.4); internal call at STB re: UCC diligence list (.7).	1.70	2,040.00
12/06/23	Zabadal, Michal	Comms. w/ the STB team, Milbank, UCC and Ankura re: entered final first-day orders.	0.60	636.00
12/06/23	Cai, Cindy	Correspondence w/ Milbank, GK, and client re: entered final orders.	0.30	223.50
12/06/23	Fink, Moshe A.	Call with N. Baker and A. Gherlone re UCC diligence and other issues (.7); call with UCC counsel re diligence list (leaving early) (.4).	1.10	1,677.50

12/07/23	Zabadal, Michal	Comms. w/ Lowenstein, Milbank, and the STB team re: sale order (.5); comms. w/ KCC, Lowenstein and Milbank re: bar date motion (.3).	0.80	848.00
12/08/23	Zabadal, Michal	Comms. w/ Milbank and Lowenstein re: revised draft sale order.	0.40	424.00
12/11/23	Fink, Moshe A.	Draft responses to UCC requests and corr with team re same.	0.40	610.00
12/12/23	Gherlone, Ashley	Emails with vendors re: trade agts.	0.80	960.00
12/12/23	Fink, Moshe A.	Call with UCC counsel re workstreams (.5); follow up call with N. Baker re same (.5).	1.00	1,525.00
12/13/23	Gherlone, Ashley	Email re: UCC diligence request list.	0.30	360.00
12/14/23	Baker, Nicholas	Call w/ Wells re satisfaction of their DIP.	0.40	790.00
12/14/23	Zhou, Amy	Attend 341 creditor call (leaving early).	0.40	366.00
12/14/23	Cai, Cindy	Attend 341 meeting of creditors.	0.50	372.50
12/14/23	Fink, Moshe A.	Attend 341 meeting (.5); follow up call with Ankura re same (.2).	0.70	1,067.50
12/15/23	Baker, Nicholas	Call w/ Milbank re comments to sale order (.5); call w/ UCC counsel re sale order and case updates (.5).	1.00	1,975.00
12/15/23	Fink, Moshe A.	Call with UCC advisors re sale order (.5); call with Milbank re same (.5).	1.00	1,525.00
12/20/23	Gherlone, Ashley	Emails re: creditor comms.	0.50	600.00
12/20/23	Fink, Moshe A.	Update call with Lowenstein (.4); update call with Milbank (.4).	0.80	1,220.00
12/21/23	Baker, Nicholas	Correspondence with creditors re sale order comments.	0.40	790.00
12/21/23	Gherlone, Ashley	Emails re: creditor comms.	0.70	840.00
12/27/23	Zabadal, Michal	Comms. w/ KCC and Milbank re: coordination of certain trade creditor inquiries.	0.50	530.00
12/28/23	Zabadal, Michal	Comms. w/ Milbank, Ankura and KCC re: post-closing comms. w/ trade creditors.	0.50	530.00

12/28/23	Fink, Moshe A.	Update call with Lowenstein.	0.20	305.00
12/29/23	Gherlone, Ashley	Comms with Ankura re: creditor comms (.4); emails re: creditor comms (.5).	0.90	1,080.00
01/02/24	Fink, Moshe A.	Update call with UCC counsel (0.2); research re: same (0.6); call with Milbank re: next steps (0.4).	1.20	2,160.00
01/03/24	Gherlone, Ashley	Anagram call with creditor re: license assignment.	0.30	400.50
01/03/24	Fink, Moshe A.	Call with creditor re: trade claims.	0.20	360.00
01/04/24	Gherlone, Ashley	Communications with creditors re: license assumption.	0.30	400.50
01/05/24	Fink, Moshe A.	Update call with Lowenstein.	0.20	360.00
01/09/24	Singh, Sunny	Call with S. Kirpalni re case resolution.	0.20	465.00
02/10/24	Baker, Nicholas	Emails w/ 2L stakeholders re: settlement motion.	0.20	433.00
TOTAL			46.10	\$65,330.50

Task Code: CG (Corporate Governance and Board Matters)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
11/11/23	Zhou, Amy	Draft updated board meeting minutes/materials for Anagram Restructuring Committee.	2.40	2,196.00
11/14/23	Gherlone, Ashley	Draft board materials.	1.70	2,040.00
11/14/23	Zhou, Amy	Revise meeting materials (.3); draft minutes with regards to Restructuring Committee meeting (.2).	0.50	457.50
11/15/23	Baker, Nicholas	Comments to board update deck.	0.40	790.00
11/15/23	Gherlone, Ashley	Draft board materials.	1.50	1,800.00
11/15/23	Zabadal, Michal	Draft board deck for Restructuring Committee meeting.	0.60	636.00
11/16/23	Lee, Hyang-Sook	Attend Restructuring Committee call.	0.80	1,252.00

11/16/23	Baker, Nicholas	Update with restructuring committee with Ankura and Baird (.8); follow up regarding same (.1).	0.90	1,777.50
11/16/23	Zhou, Amy	Conference telephone call regarding weekly Restructuring Committee Meeting with B. Transier (Anagram) and advisors (STB/Ankura/Baird) (.8); follow up regarding same (.1); draft meeting materials (1); draft minutes with regards to weekly Restructuring Committee meeting (.3).	2.20	2,013.00
11/16/23	Fink, Moshe A.	Attend Restructuring Committee call.	0.80	1,220.00
11/21/23	Baker, Nicholas	Review of board update and minutes.	0.50	987.50
11/21/23	Zhou, Amy	Revise meeting materials (advisors board update) (2.3); draft minutes with regards to weekly Restructuring Committee meeting (.8);	3.10	2,836.50
11/21/23	Zabadal, Michal	Draft Restructuring Committee materials.	0.40	424.00
11/21/23	Cai, Cindy	Meeting with A. Zhou re: board meeting on 11/22.	0.50	372.50
11/22/23	Baker, Nicholas	Update call w/ W. Transier (Restructuring Committee), Baird and Ankura (.8) and follow up re: same (.2).	1.00	1,975.00
11/22/23	Gherlone, Ashley	Attend Restructuring Committee meeting.	0.80	960.00
11/22/23	Cai, Cindy	Attend weekly board meeting with Ankura and Baird (.8); draft meeting notes for board minutes (.3).	1.10	819.50
11/22/23	Singh, Sunny	Attend Restructuring Committee call.	0.80	1,700.00
11/22/23	Fink, Moshe A.	Attend Restructuring Committee call.	0.80	1,220.00
11/24/23	Zhou, Amy	Draft meeting materials (advisors board update) (.8); draft minutes with regards to weekly Restructuring Committee meeting (1).	1.80	1,647.00
11/28/23	Zhou, Amy	Revise draft of meeting materials for weekly Restructuring Committee meeting.	0.30	274.50
11/29/23	Baker, Nicholas	Review and comments to board presentation.	0.30	592.50

11/29/23	Gherlone, Ashley	Draft Restructuring Committee deck for upcoming meeting.	2.80	3,360.00
11/29/23	Zhou, Amy	Draft email regarding Restructuring Committee meeting (.1); review comments to draft meeting materials and minutes with regards to weekly Restructuring Committee meeting (.5).	0.60	549.00
11/29/23	Singh, Sunny	Review board materials.	0.50	1,062.50
11/29/23	Fink, Moshe A.	Revise Restructuring Committee slides.	1.60	2,440.00
11/30/23	Lee, Hyang-Sook	Attend board call.	0.60	939.00
11/30/23	Russell Jr, William T.	Call with Restructuring Committee (.6); review deck and minutes in preparation for call (.4).	1.00	2,195.00
11/30/23	Baker, Nicholas	Board meeting with B. Transier (Anagram) (.6); follow up regarding same (.3); email update to W. Transier (Anagram) (.2).	1.10	2,172.50
11/30/23	Gherlone, Ashley	Attend Restructuring Committee call (.6); follow up regarding same (.2).	0.80	960.00
11/30/23	Zhou, Amy	Conference telephone call regarding weekly Restructuring Committee Meeting with B. Transier (Anagram) and advisors (STB/Ankura/Baird) (.6); follow up regarding same (.2); draft meeting materials (.1); draft minutes with regards to Restructuring Committee meeting (.1).	1.00	915.00
11/30/23	Cai, Cindy	Attend weekly Restructuring Committee meeting (.6); follow up regarding same (.2).	0.80	596.00
11/30/23	Singh, Sunny	Attend board call (.6); follow up regarding same (.2).	0.80	1,700.00
11/30/23	Fink, Moshe A.	Attend Restructuring Committee call (.6); follow up regarding same (.2).	0.80	1,220.00
12/03/23	Zhou, Amy	Draft meeting materials and minutes w/r/t weekly Restructuring Committee meeting.	1.70	1,555.50
12/06/23	Gherlone, Ashley	Draft board deck for Restructuring Committee board meeting.	0.80	960.00

12/07/23	Gherlone, Ashley	Draft board deck for special committee meeting.	0.90	1,080.00
12/07/23	Fink, Moshe A.	Review and comment on board deck.	0.50	762.50
12/08/23	Lee, Hyang-Sook	Attend board call (leaving early).	0.50	782.50
12/08/23	Baker, Nicholas	Call w/ Anagram board re updates (.7); follow up re: same (.1); review and comments to board minutes (.2).	1.00	1,975.00
12/08/23	Zhou, Amy	Conf. call re: Restructuring Committee board meeting w/ B. Transier (Anagram Board) and STB/Ankura/Baird teams (.7); follow up re: same (.1); revise final drafts and email of board meeting materials and minutes for Restructuring Committee meeting (.5).	1.30	1,189.50
12/08/23	Singh, Sunny	Review board deck (.3); attend board call (.7).	1.00	2,125.00
12/08/23	Fink, Moshe A.	Attend Restructuring Committee call.	0.70	1,067.50
12/10/23	Zhou, Amy	Review board meeting materials and draft minutes and board presentation for upcoming week.	0.80	732.00
12/13/23	Gherlone, Ashley	Draft board materials.	0.50	600.00
12/13/23	Zhou, Amy	Revise final drafts and email of board meeting materials and minutes for Restructuring Committee meeting.	1.10	1,006.50
12/13/23	Singh, Sunny	Review board materials.	0.50	1,062.50
12/14/23	Baker, Nicholas	Attend board meeting w/ W. Transier (Board member), Ankura, STB and Baird.	0.70	1,382.50
12/14/23	Zhou, Amy	Conf. call re: Restructuring Committee meeting (.7); follow up re: same (.1).	0.80	732.00
12/14/23	Cai, Cindy	Attend Restructuring Committee call w/ Ankura and STB (.7); follow up re: same (.1).	0.80	596.00
12/14/23	Singh, Sunny	Attend board call (.7); follow up re: same (.3).	1.00	2,125.00
12/14/23	Fink, Moshe A.	Attend Restructuring Committee call.	0.70	1,067.50

12/16/23	Zhou, Amy	Draft meeting materials and draft minutes w/r/t weekly Restructuring Committee meeting.	0.60	549.00
12/20/23	Baker, Nicholas	Review and revisions to board deck for restructuring committee.	0.50	987.50
12/20/23	Zhou, Amy	Draft materials re: Restructuring Committee meeting.	3.40	3,111.00
12/21/23	Baker, Nicholas	Attend board meeting w/ Restructuring Committee with STB, Ankura and Baird (.5); follow up re: same (.1).	0.60	1,185.00
12/21/23	Gherlone, Ashley	Attend Restructuring Committee call (.5); follow up re: same (.3).	0.80	960.00
12/21/23	Zhou, Amy	Attend Restructuring Committee meeting (.5); follow up re: same (.1); revise materials re: Restructuring Committee meeting (1.5).	2.10	1,921.50
12/21/23	Zabadal, Michal	Attend Restructuring Committee meeting call.	0.50	530.00
12/21/23	Cai, Cindy	Attend special committee meeting (.5); follow up re: same (.3).	0.80	596.00
12/21/23	Singh, Sunny	Attend board call.	0.50	1,062.50
12/21/23	Fink, Moshe A.	Attend Restructuring Committee call.	0.50	762.50
01/03/24	Baker, Nicholas	Review of board presentation (0.2); Email w/ B. Transier and Ankura re: next board meeting (0.2).	0.40	866.00
01/03/24	Gherlone, Ashley	Draft board deck for upcoming meeting.	1.10	1,468.50
01/03/24	Singh, Sunny	Review board materials.	0.20	465.00
01/04/24	Baker, Nicholas	Attend board meeting.	0.80	1,732.00
01/04/24	Singh, Sunny	Attend special committee call.	0.80	1,860.00
01/04/24	Fink, Moshe A.	Attend RX committee call (arriving late).	0.70	1,260.00
01/09/24	Baker, Nicholas	Email re: board presentation on exit options.	0.30	649.50
01/09/24	Gherlone, Ashley	Draft deck for board meeting.	1.30	1,735.50
01/09/24	Singh, Sunny	Emails re board materials.	0.30	697.50
01/09/24	Fink, Moshe A.	Draft grid for restructuring committee board materials (0.6); corr with team re	1.70	3,060.00

		same (0.3); review and comment on slides (0.8).		
01/10/24	Baker, Nicholas	Review and comments to board updates.	0.40	866.00
01/10/24	Gherlone, Ashley	Draft deck for board meeting.	2.00	2,670.00
01/10/24	Singh, Sunny	Review board presentation and emails re: same.	0.30	697.50
01/10/24	Fink, Moshe A.	Revise board deck (0.4); corr with team re: same (0.2).	0.60	1,080.00
01/11/24	Baker, Nicholas	Prepare for board meeting by reviewing presentation (0.2); Board meeting w/ W. Transier and S. Collins re: next steps (0.8).	1.00	2,165.00
01/11/24	Gherlone, Ashley	Attend restructuring committee meeting.	0.80	1,068.00
01/11/24	Singh, Sunny	Participate in board call.	0.80	1,860.00
01/11/24	Fink, Moshe A.	Attend RX committee call (partial).	0.60	1,080.00
01/12/24	Baker, Nicholas	Comments to committee minutes.	0.30	649.50
01/12/24	Gherlone, Ashley	Draft restructuring committee minutes.	1.10	1,468.50
01/16/24	Gherlone, Ashley	Attn to email re: restructuring committee minutes.	0.30	400.50
02/09/24	Baker, Nicholas	Virtual meeting w/ independent director re: settlement.	0.60	1,299.00
02/09/24	Fink, Moshe A.	Attend restructuring committee call re: settlement motion.	0.60	1,080.00
03/18/24	Gherlone, Ashley	Call with restructuring committee, STB and Ankura re: settlement and dismissal.	0.40	534.00
03/18/24	Singh, Sunny	Call with B. Transier re: settlement and dismissal (arriving late).	0.30	697.50
TOTAL			78.90	\$109,976.00

Task Code: CH (Court Hearings)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
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11/08/23	Baker, Nicholas	Prepare for first day hearing by reviewing DIP motion and rights under intercreditor agreement.	1.70	3,357.50
11/08/23	Gherlone, Ashley	Prepare for first day hearing (4.1); revise first day hearing demonstrative (1.1); internal call regarding first day hearing preparation (.5).	5.70	6,840.00
11/08/23	Zabadal, Michal	Draft presentation and other materials for first day hearing.	3.50	3,710.00
11/08/23	Singh, Sunny	Conferences with restructuring team regarding hearing.	0.50	1,062.50
11/08/23	Fink, Moshe A.	Calls with team regarding first day hearing preparation (.8); prepare for first day hearing, including review of pleadings (2.8).	3.60	5,490.00
11/09/23	Lee, Hyang-Sook	Preparation for first day hearing (.8); attend first day hearing (1.7); follow up regarding same (.3).	2.80	4,382.00
11/09/23	Baker, Nicholas	Telephone call with A. Frankum (Ankura) regarding preparation for 1st day hearing (.2); meeting with STB team (M. Zabadal, A. Gherlone and M. Fink) regarding preparations for first day hearing (.8); hearing on first days (1.7); prepare for first day hearing, including prepare for contested hearing and prepare witnesses (3.7); update orders per Judges rulings (1.1).	7.50	14,812.50
11/09/23	Gherlone, Ashley	Prepare for first day hearing (1.5); internal meeting to prepare for first day hearing and follow-ups re: same (1.3); attend first day hearing (1.7); additional preparation regarding same (2.3).	6.80	8,160.00
11/09/23	Zhou, Amy	Attend First Day Hearings (1.7); follow up regarding same (.4).	2.10	1,921.50
11/09/23	Zabadal, Michal	Revise the first-day demonstrative (.5); prepare for first day hearing (1); review first day motions and first day transcripts in preparation for the first day hearing (4); attend the first day hearing (1.7); follow	9.50	10,070.00

		up regarding same (.3); reviewing first-day materials in preparation for a follow-up first-day hearing (2).		
11/09/23	Singh, Sunny	Review first day demonstrative (1); prepare for first day hearing (2.5); attend first day hearing (1.7); follow up regarding same (.8).	6.00	12,750.00
11/09/23	Fink, Moshe A.	Attend first day hearing (1.7); prepare for same including review of pleadings and meetings with team (4.3); follow up regarding same (.1).	6.10	9,302.50
11/10/23	Lee, Hyang-Sook	Attend first day hearing (cont'd).	1.10	1,721.50
11/10/23	Baker, Nicholas	Attend first day hearing (1.1); follow up regarding same (.2); prepare for continued first day hearing (.5).	1.80	3,555.00
11/10/23	Gherlone, Ashley	Prepare for second day of first day hearing (2.7); attend hearing (1.1).	3.80	4,560.00
11/10/23	Zhou, Amy	Attend day 2 of first day hearings regarding remaining motions and orders to be entered (1.1); preparation regarding same (.2).	1.30	1,189.50
11/10/23	Zabadal, Michal	Review first day materials in preparation for a follow-up first day hearing (2.9); attend the hearing (1.1).	4.00	4,240.00
11/10/23	Singh, Sunny	Prepare for first day hearing (.4); attend continued first day hearing (1.1).	1.50	3,187.50
11/10/23	Fink, Moshe A.	Attend continued first day hearing (1.1); prepare for same with team (1.3).	2.40	3,660.00
11/14/23	Russell Jr, William T.	Review sale motion papers (.6); telephone calls and emails with STB team (.2); other preparation for bid procedures hearing (.2).	1.00	2,195.00
11/15/23	Russell Jr, William T.	Review bid procedures motion, first day declarations and other materials in preparation for hearing (.4); telephone call with Baird team regarding declaration and hearing (.3); outline potential cross examination issues (.4); other hearing preparation (.4).	1.50	3,292.50

11/15/23	Baker, Nicholas	Preparation of declarant for bid procedures hearing.	0.60	1,185.00
11/16/23	Russell Jr, William T.	Prepare witnesses for hearing (1.5); other preparation for bid procedures hearing (1.4).	2.90	6,365.50
11/16/23	Baker, Nicholas	Preparation meeting with bid procedures declarant, A. Bijoor (arriving late).	0.80	1,580.00
11/16/23	Zabadal, Michal	Hearing preparation session with Baird (.8); related communications (.2).	1.00	1,060.00
11/17/23	Russell Jr, William T.	Emails regarding bid procedures issues in preparation for hearing (.2); other preparation for hearing (.7).	0.90	1,975.50
11/17/23	Fink, Moshe A.	Prepare for bid procedures hearing, including review of pleadings and drafting of hearing outline (2.6); review and comment on revised bid procedures hearing documents (.5).	3.10	4,727.50
11/19/23	Russell Jr, William T.	Prepare witnesses for hearing (1.4); outline potential litigation issues for hearing (.3); other hearing preparations (.3).	2.00	4,390.00
11/19/23	Baker, Nicholas	Hearing preparation session with Chief Restructuring Officer (.6); preparation session with A. Bijoor (Baird) (.8); follow-up regarding the same (.3).	1.70	3,357.50
11/19/23	Zabadal, Michal	Hearing preparation sessions with Chief Restructuring Officer (.6); and Mr. Bijoor (Baird) (.8); other hearing preparation (.6); prepare for hearing (.2); prepare binder materials, electronic attendance notices and other items for bid procedures hearing (1.1).	3.30	3,498.00
11/19/23	Singh, Sunny	Prepare for bid procedures hearing (1); participate in A. Bijoor (Baird) preparation session (.8); participate in Chief Restructuring Officer preparation (.6).	2.40	5,100.00
11/19/23	Fink, Moshe A.	Hearing preparation session with A. Bijoor (Baird) (.8); hearing preparation	1.40	2,135.00

		session with Chief Restructuring Officer (.6).		
11/20/23	Russell Jr, William T.	Attend hearing on bid procedures (.5); prepare for same (1.3); emails regarding same (.2).	2.00	4,390.00
11/20/23	Baker, Nicholas	Attend hearing for bid procedures (.5); follow up regarding same (.2); prepare for court hearing (.9).	1.60	3,160.00
11/20/23	Gherlone, Ashley	Attend court hearing (.5); follow up regarding same (.3); prepare for hearing (.8).	1.60	1,920.00
11/20/23	Zhou, Amy	Attend bid procedures hearing (.5); coordinate debtor meeting logistics in preparation of hearing (.3).	0.80	732.00
11/20/23	Kaufman, Suzanne	Review hearing documents.	0.30	274.50
11/20/23	Zabadal, Michal	Prepare documents for bidding procedures hearing (1.8); communications in preparation for bidding procedures hearing (.2); attend the hearing (.5); follow up regarding same (.8).	3.30	3,498.00
11/20/23	Cai, Cindy	Attend bid procedures hearing.	0.50	372.50
11/20/23	Singh, Sunny	Prepare for bid procedures hearing (1.5); participate in hearing (.5).	2.00	4,250.00
11/20/23	Fink, Moshe A.	Attend bid procedures hearing (.5); follow up regarding same (.3); prepare for same including meeting with team (1.5).	2.30	3,507.50
12/20/23	Zabadal, Michal	Review draft of the agenda and witness & exhibit list in preparation for sale hearing.	0.50	530.00
12/21/23	Baker, Nicholas	Review outline for sale hearing.	0.40	790.00
12/21/23	Zabadal, Michal	Prepare for the sale hearing (1.4); related comms. w/ the STB team (.4).	1.80	1,908.00
12/21/23	Fink, Moshe A.	Prepare for sale hearing, including review of pleadings (1.5); review and comment on hearing outline (.4).	1.90	2,897.50
12/22/23	Baker, Nicholas	Prepare for court hearing on approval order (.9); attend sale approval hearing (.3).	1.20	2,370.00

12/22/23	Gherlone, Ashley	Attend sale hearing (.3); prepare for same (.1).	0.40	480.00
12/22/23	Zhou, Amy	Attend sale hearing (.3); prepare for same (.2).	0.50	457.50
12/22/23	Kaufman, Suzanne	Attend sale hearing.	0.30	274.50
12/22/23	Zabadal, Michal	Prepare for sale hearing (.7); attend sale hearing (.3).	1.00	1,060.00
12/22/23	Singh, Sunny	Attend sale hearing (.3); prepare for same (.2).	0.50	1,062.50
12/22/23	Fink, Moshe A.	Attend sale hearing (.3); prepare for same (.7).	1.00	1,525.00
03/18/24	Gherlone, Ashley	Attn to email re: scheduling court hearing.	0.40	534.00
03/19/24	Gherlone, Ashley	Review agenda for hearing (.4); attn to email re: hearing logistics (.5).	0.90	1,201.50
03/20/24	Gherlone, Ashley	Review agenda for hearing.	0.50	667.50
03/21/24	Baker, Nicholas	Attend hearing on dismissal.	0.50	1,082.50
03/21/24	Fink, Moshe A.	Attend dismissal hearing (.5); prepare for same, including review of pleadings and drafting of script (3).	3.50	6,300.00
03/21/24	Gherlone, Ashley	Prepare for hearing (.8); attend hearing (.5); follow up emails after hearing (.5).	1.80	2,403.00
03/21/24	Singh, Sunny	Attend hearing on dismissal.	0.50	1,162.50
TOTAL			126.30	\$193,644.00

Task Code: CM (Claims Administration and Objections)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
11/13/23	Zabadal, Michal	Draft claim bar date motion	1.30	1,378.00
11/14/23	Zabadal, Michal	Draft claims bar date motion (1.7); related research (.5); internal communication with the STB team re: same (.5).	2.70	2,862.00
11/15/23	Zabadal, Michal	Draft claim bar date motion.	0.70	742.00

11/20/23	Zabadal, Michal	Draft claims bar date motion.	0.60	636.00
11/22/23	Zabadal, Michal	Draft claim bar date motion.	0.50	530.00
11/29/23	Zabadal, Michal	Draft bar date motion (.9); related communications with the STB team (.3).	1.20	1,272.00
11/29/23	Fink, Moshe A.	Review and comment on bar date motion (.9); correspondence with team regarding same (.1).	1.00	1,525.00
11/30/23	Zhou, Amy	Review of utility order objection and proposed settlement agreement (2.4); revise draft of counteroffer to settlement agreement/adequate assurance requests (1.1); internal comments to revised draft settlement agreement (.3).	3.80	3,477.00
11/30/23	Zabadal, Michal	Revise draft bar date motion.	0.50	530.00
12/01/23	Fink, Moshe A.	Review and comment on bar date motion.	0.60	915.00
12/04/23	Zabadal, Michal	Draft bar date motion.	0.60	636.00
12/05/23	Zabadal, Michal	Draft bar date motion (.5); and related comms. w/ KCC (.2).	0.70	742.00
12/07/23	Zabadal, Michal	Draft bar date motion.	0.60	636.00
12/07/23	Fink, Moshe A.	Review bar date motion and corr with team re same.	0.20	305.00
12/08/23	Baker, Nicholas	Review and comments to bar date motion.	1.30	2,567.50
12/08/23	Zabadal, Michal	Draft bar date motion.	1.30	1,378.00
12/08/23	Fink, Moshe A.	Review revised draft of bar date motion and corr with team re same.	0.40	610.00
12/09/23	Zabadal, Michal	Finalize and coordinate filing bar date motion (.4); related comms. w/ local counsel and KCC (.3).	0.70	742.00
01/02/24	Zabadal, Michal	Comms. w/ the STB team and local counsel re: bar date motion and related CNO.	0.30	348.00
01/03/24	Baker, Nicholas	Emails re: bar date order.	0.10	216.50
01/03/24	Zabadal, Michal	Update draft publication notice and bar date notice (0.5); related comms. w/ KCC (0.2).	0.70	812.00
01/04/24	Zabadal, Michal	Reviewing draft publication notices (0.4); related comms. w/ KCC (0.2).	0.60	696.00

01/26/24	Gherlone, Ashley	Review and send emails re: proofs of claim.	0.30	400.50
02/07/24	Baker, Nicholas	Emails re: request for Proof of Claim extension.	0.20	433.00
02/23/24	Gherlone, Ashley	Attn to email re: proofs of claim.	0.30	400.50
TOTAL			21.20	\$24,790.00

Task Code: EC (Executory Leases and Contracts)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
11/21/23	Zabadal, Michal	Attend internal update and cure notice calls.	0.90	954.00
11/21/23	Fink, Moshe A.	Call with team and Ankura regarding cure notice.	0.20	305.00
11/22/23	Fink, Moshe A.	Calls with team and Ankura regarding critical vendor and cure notice issues.	0.90	1,372.50
11/24/23	Baker, Nicholas	Email regarding cure notices (.1); review of cure amount notice (.1).	0.20	395.00
11/24/23	Zabadal, Michal	Finalize draft cure notices and related schedules (2.2); related communications with Ankura, KCC, local counsel and the STB team (.6).	2.80	2,968.00
11/24/23	Fink, Moshe A.	Review cure notice and exhibit (.2); calls with team and Ankura regarding same (.7); correspondence with team regarding same (.3).	1.20	1,830.00
11/28/23	Zabadal, Michal	Communications with KCC regarding service of cure notice.	0.30	318.00
12/03/23	Cai, Cindy	Research on assumption of lease.	4.10	3,054.50
12/04/23	Gherlone, Ashley	Correspondence re: research regarding lease (.8); draft motion to assume executory contract (1.4).	2.20	2,640.00
12/04/23	Zabadal, Michal	Comms. re: objections to the interim critical vendor order and proposed cure amounts.	0.50	530.00

12/04/23	Cai, Cindy	Research on assumption of leases (5.1); analyze intercompany lease (1.3).	6.40	4,768.00
12/05/23	Russell Jr, William T.	Review and revise motion to assume and emails re same.	0.70	1,536.50
12/05/23	Baker, Nicholas	Review of research related to lease issues.	0.70	1,382.50
12/05/23	Gherlone, Ashley	Draft motion to assume executory contract (3); call with STB and Ankura re: cure amounts (.8).	3.80	4,560.00
12/05/23	Zabadal, Michal	Draft supplemental cure notice (.7); review objections to proposed cure amounts (.5).	1.20	1,272.00
12/05/23	Fink, Moshe A.	Correspondence with team re cure issues and notice	0.40	610.00
12/06/23	Russell Jr, William T.	Review and revise draft of issues relating to intercompany lease (1.2); call with STB team re same and re contract assumption issues (.8); emails re same (.4); analyze real estate issues (.8); review master lease and supply agreements (1.1).	4.30	9,438.50
12/06/23	Baker, Nicholas	Response to emails from A. Gherlone re lease assumption (.3); call w/ STB team (A. Gherlone and M. Fink) re open issues on assumption (.7); call w/ client, STB re issues related to transition and lease (.5).	1.50	2,962.50
12/06/23	Gherlone, Ashley	Email with team re: assuming executory contracts (.3); review and revise cure notice (.5).	0.80	960.00
12/06/23	Zabadal, Michal	Draft supplemental cure notice (.9); related research and review objections re: proposed assumptions and cure amounts (1.3); related comms (.6); review objections re: proposed cure amounts (.4).	3.20	3,392.00
12/06/23	Singh, Sunny	Internal call re: contract and lease issue.	0.80	1,700.00
12/06/23	Fink, Moshe A.	Corr with team re cure issues.	0.50	762.50
12/07/23	Gherlone, Ashley	Call with Ankura re: contract assumption matters.	0.30	360.00
12/07/23	Zabadal, Michal	Draft supplemental cure notice (1.5); related comms. w/ Ankura and objecting counterparties (1.2).	2.70	2,862.00

12/07/23	Cai, Cindy	Research re: assumption of leases.	1.60	1,192.00
12/08/23	Gherlone, Ashley	Draft motion to assume executory contract.	1.90	2,280.00
12/08/23	Zabadal, Michal	Comm. w/ Ankura and objecting counterparties re: proposed cure amounts (1.3); draft supplemental cure notice and related comm. w/ KCC and the STB team (1.2).	2.50	2,650.00
12/08/23	Fink, Moshe A.	Corr with Ankura and team re cure notice.	0.30	457.50
12/09/23	Russell Jr, William T.	Emails re lease issues.	0.30	658.50
12/10/23	Russell Jr, William T.	Review and revise motion to assume (.5); emails re same and related real estate issues (.3).	0.80	1,756.00
12/10/23	Baker, Nicholas	Comments to assumption motion.	1.40	2,765.00
12/10/23	Marrero, Andrew W.	Review and revise draft notice and requests for production.	1.10	1,419.00
12/10/23	Zhou, Amy	Revise draft letter agreement re: go-forward intercompany terms.	3.80	3,477.00
12/10/23	Zabadal, Michal	Review cure objections and related comms. w/ contract counterparties.	0.60	636.00
12/11/23	Baker, Nicholas	Call w/ A. Gherlone re contract assumption.	0.40	790.00
12/11/23	Gherlone, Ashley	Email with creditors and STB re: cure objections (.8); review cure objection supplemental schedule (1).	1.80	2,160.00
12/12/23	Russell Jr, William T.	Review and revise draft discovery requests (.5); emails re same (.2).	0.70	1,536.50
12/12/23	Baker, Nicholas	Call w/ M. Fink re cure schedule.	0.40	790.00
12/12/23	Mierski, Nathan	Manual redline review of cure schedules for M. Zabadal.	1.00	385.00
12/12/23	Gherlone, Ashley	Review cure objection supplemental schedule (.6); emails re: same (1); call with vendor, STB and Ankura re: cure amount (.4); follow up re: same (.1).	2.10	2,520.00
12/12/23	Marrero, Andrew W.	Review and revise draft requests for production and notice.	0.30	387.00
12/12/23	Fink, Moshe A.	Call with team re contract assumption (.2); call with counterparty re same (.2);	0.90	1,372.50

		review cure notice (.1); calls with team and Ankura re same (.4).		
12/13/23	Russell Jr, William T.	Review revised draft motion to assume.	0.30	658.50
12/13/23	Gherlone, Ashley	Multiple calls with STB and Ankura re: cure objections (1); follow up emails re: same (.6); draft motion to assume executory contract (3).	4.60	5,520.00
12/13/23	Fink, Moshe A.	Calls with team re contract assumption issues.	0.40	610.00
12/14/23	Baker, Nicholas	Review of mark-up of sublease and email to STB group re same (.8); emails w/ STB team re sublease and new interco agreement with Party City (.3).	1.10	2,172.50
12/14/23	Gallagher, Timothy	Review and comment on landlord consent and sublease (4.7); corr on same (.4).	5.10	7,777.50
12/15/23	Baker, Nicholas	Call w/ Ankura and STB re sublease.	0.30	592.50
12/15/23	Gallagher, Timothy	Revise sublease comments (1.3); call with client on same (.3).	1.60	2,440.00
12/15/23	Zhou, Amy	Conf. call w/ Ankura + STB team re: sublease draft/cmts (.3); follow up re: same (.1).	0.40	366.00
12/15/23	Fink, Moshe A.	Call with team re assumption issues.	0.20	305.00
12/17/23	Gallagher, Timothy	Review sublease and draft issues list relating to same.	2.60	3,965.00
12/18/23	Baker, Nicholas	Call w/ M. Fink re assumption of contracts (.6); call w/ Paul Weiss re: same (.6); review and comments to Party City notice of assumption (.4).	1.60	3,160.00
12/18/23	Gallagher, Timothy	Revised sublease comments.	0.40	610.00
12/18/23	Zabadal, Michal	Draft second supplemental cure notice (1.9); related comms. w/ Ankura, Paul Weiss, local counsel and contract counterparties (.6).	2.50	2,650.00
12/18/23	Fink, Moshe A.	Call with Paul Weiss re assumption notice (.6); follow up call with team re same (.6); draft assumption notice re same (.5);	2.30	3,507.50

		review revised draft of same (.3); corr with team re same (.3).		
12/19/23	Gallagher, Timothy	Call/corr on sublease (1.1); revise sublease (.5).	1.60	2,440.00
12/19/23	Gherlone, Ashley	Emails re: executory contracts.	0.40	480.00
12/19/23	Zabadal, Michal	Draft supplemental cure notice and related comms. w/ contract counterparties and Ankura.	0.70	742.00
12/20/23	Gallagher, Timothy	Revise sublease (1.1); corr on same (.4).	1.50	2,287.50
12/20/23	Gherlone, Ashley	Review supplemental cure notice.	0.50	600.00
12/20/23	Zabadal, Michal	Draft third supplemental cure notice (1.3); review draft schedule to the same (.2); related comms. w/ contract counterparties and Ankura (.5).	2.00	2,120.00
12/20/23	Fink, Moshe A.	Review and comment on cure notice.	0.40	610.00
12/21/23	Gallagher, Timothy	Revise sublease and consent (.4); and corr on same (.2).	0.60	915.00
12/21/23	Gherlone, Ashley	Internal call with STB and Ankura re: cure amounts.	0.40	480.00
12/21/23	Fink, Moshe A.	Call with Ankura team re cure objection.	0.50	762.50
12/22/23	Loiacono, Dennis	Correspondence re: sublease negotiation.	0.80	1,220.00
12/22/23	Gallagher, Timothy	Review and comment on sublease (.9); corr on same (.3).	1.20	1,830.00
12/22/23	Gherlone, Ashley	Email re: cure amounts.	0.30	360.00
12/23/23	Gallagher, Timothy	Corr on sublease issues.	0.20	305.00
12/26/23	Loiacono, Dennis	Review and comment on Sublease draft (.7); corr. re: same (.3).	1.00	1,525.00
12/26/23	Gallagher, Timothy	Review revised sublease and corr on same.	0.50	762.50
12/27/23	Loiacono, Dennis	Review and summarize sublease comments.	0.70	1,067.50
12/27/23	Gallagher, Timothy	Corr on sublease.	0.30	457.50

12/28/23	Loiacono, Dennis	Review and revise subleases (.6); and corr. re: same (.4).	1.00	1,525.00
12/28/23	Gallagher, Timothy	Corr on sublease issues.	0.20	305.00
12/29/23	Loiacono, Dennis	Revise sublease (.6); corr. re: same (.4).	1.00	1,525.00
12/29/23	Gallagher, Timothy	Corr on sublease.	0.40	610.00
12/29/23	Zabadal, Michal	Review draft of omnibus agreement and related comms. (.7); draft notice of Anagram assumption of interco contracts (.8) draft notice of Party City assumption of interco contracts and related proposed order (1.5); comms. w/ contract counterparties re: contract assumptions (.3).	3.30	3,498.00
01/02/24	Baker, Nicholas	Review of license agreements and consent provisions.	0.40	866.00
01/02/24	Gherlone, Ashley	Research and attn to email re: license assumption question.	1.00	1,335.00
01/03/24	Baker, Nicholas	T/c w/ Infor counsel re: assignment of license.	0.20	433.00
01/09/24	Zabadal, Michal	Comms. w/ creditor and the STB team re: assumption of their Equipment Finance Contract.	0.40	464.00
01/22/24	Baker, Nicholas	Review of Paul Weiss Email re: withdrawal of rejection motion in Party City bankruptcy.	0.20	433.00
01/25/24	Baker, Nicholas	Review of motion to assume intercompany agreement in Party City bankruptcy.	0.30	649.50
TOTAL			107.90	\$143,108.00

Task Code: EE (Employee Benefits/Pensions)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
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12/05/23	Baker, Nicholas	Response to A. Frankum (Chief Restructuring Officer) inquiries re employee questions.	0.20	395.00
12/05/23	Brown, Tristan	Correspondence re: employee issues.	0.20	439.00
12/05/23	Penn, Jeffrey	Correspondence w/ N. Baker re: employee issues.	0.50	667.50
12/06/23	Brown, Tristan	Correspondence re: employee, payroll and benefit plans transfer questions	0.10	219.50
12/06/23	Bell, Felicity	Consider employee transfer logistics.	0.60	720.00
12/07/23	Baker, Nicholas	Call w/ Milbank and Houlihan and Ankura re employee transfers.	0.50	987.50
12/07/23	Brown, Tristan	Attend conference call re: employee/benefit plans transition issues (.5); emails re: same and call w/ J. Penn re: same (.4).	0.90	1,975.50
12/07/23	Kaufman, Suzanne	Attend employee transfer call.	0.50	457.50
12/07/23	Penn, Jeffrey	Attend call to discuss closing deliverables re: list of transferred employees, benefit plan confirmations (.5); follow up t/c w/ T. Brown and email to F. Bell (.3).	0.80	1,068.00
12/11/23	Brown, Tristan	Review & revise draft offer letter (.4); correspondence with J. Penn & K. Bartley (Milbank) re: same (.2).	0.60	1,317.00
12/12/23	Brown, Tristan	Correspondence STB team (F. Bell & J. Penn) re: establishing and transferring benefit plans.	0.30	658.50
12/12/23	Penn, Jeffrey	Correspondence to Anagram/Ankura re benefit plan transfer process.	0.50	667.50
12/13/23	Brown, Tristan	Correspondence re: establishing and assigning benefit plans.	0.10	219.50
12/14/23	Brown, Tristan	Correspondence with team re: documentation of assumption of benefit plans by purchaser at closing and offer letters.	0.30	658.50
12/14/23	Penn, Jeffrey	Emails to Anagram/Ankura and Milbank re benefit plan adoption process.	0.70	934.50
12/18/23	Brown, Tristan	Correspondence with team re: finalizing offer letters.	0.10	219.50

12/18/23	Penn, Jeffrey	Email Anagram/Ankura re offer letter (.2); follow up email and response to K. Bartley (Milbank) (.1).	0.30	400.50
12/19/23	Brown, Tristan	Correspondence re: 401(k) plan questions (.6); call with STB team and Milbank re: same (.5); attend conference call with human resources team re: same and establishment of other benefit plans (.6).	1.70	3,731.50
12/19/23	Gherlone, Ashley	Comms with Company and STB re: employee benefit transfers.	0.40	480.00
12/19/23	Kaufman, Suzanne	Attend call with Ankura team re: benefit plans	0.60	549.00
12/19/23	Penn, Jeffrey	Call w/ STB team re 401(k) plan transfer and account rollover (leaving early) (.3); email re trust to trust transfer amendment (.1); call with C. Regenauer (Anagram) and STB team (T. Brown, F. Bell, A. Gherlone) re 401(k) plan standup (leaving early) (.3); revise offer letter and award agreement and send draft to candidate's counsel and others (1.3).	2.00	2,670.00
12/19/23	Bell, Felicity	Attend call w/ Ankura re: benefit plans.	0.60	720.00
12/20/23	Brown, Tristan	Communications re: 401(k) plan rollover vs trust to trust transfer and offer letter distribution (.8); call re: 401(k)/offer letter conference call (.5).	1.30	2,853.50
12/20/23	Penn, Jeffrey	Email K. Bartley (Milbank) follow up question on trust-to-trust transfer (.3); other follow up emails to Anagram (Regenauer) and internally (.3); call to discuss 401(k) rollover and other benefits related items in preparation for closing (.5); review of offer letter templates (.4); coordinate call with Anagram and Milbank to finalize offer letter distribution plan (.2).	1.70	2,269.50
12/20/23	Bell, Felicity	Attend call w/ Ankura re: employee benefit plans.	0.50	600.00

12/21/23	Brown, Tristan	Attend conference call re: offer letter distribution, 401(k) plan and employee list (.3); emails re: same (.1).	0.40	878.00
12/21/23	Penn, Jeffrey	Call with C. Regenauer (Anagram), K. Bartley, M. Graff (Milbank), T. Brown re finalizing offer letters and 401(k) rollover (.3); review of revised employee list and related correspondence with Milbank (.4).	0.70	934.50
12/22/23	Brown, Tristan	Correspondence re: offer letters and benefit plans, 401(k) implementation issues (.2); call w/ STB team re: same (.2).	0.40	878.00
12/22/23	Penn, Jeffrey	Communication with outside law firm re: matters related to benefit plan transfer and offer letter distribution (.6); communication with client (.6), review documents (.4)	1.60	2,136.00
12/26/23	Penn, Jeffrey	Emails to Milbank regarding offer letter distribution (.5); communications w/ STB team, Ankura and Milbank re offer letter/employment agreement for Party City Holdings Inc. executive to Celebration Bidco (.4).	0.90	1,201.50
12/27/23	Brown, Tristan	Correspondence re: offer letter for Party City Holdings Inc. executive to Celebration Bidco.	0.20	439.00
12/27/23	Penn, Jeffrey	Call w/ Ankura re: employment offer letter (.1); email to Milbank re: employment offer to Party City Holdings Inc. executive (.2).	0.30	400.50
12/28/23	Brown, Tristan	Attend closing checklist conference call for employee benefits updates (.5); correspondence re: assumption of benefit plans at closing, offer letter and consulting agt (.3).	0.80	1,756.00
12/28/23	Penn, Jeffrey	Follow up correspondence on employee benefit plan questions (1); email to Milbank and Ankura re proposed revision to offer letter (.3).	1.30	1,735.50

12/29/23	Brown, Tristan	Correspondence re: benefit plan questions.	0.40	878.00
12/29/23	Penn, Jeffrey	Emails to K. Bartley (Milbank) and C. Regenauer (Anagram) re benefit plan documents and agreements with third party providers.	1.30	1,735.50
TOTAL			24.30	\$38,851.00

Task Code: FA (Fee/Employment Applications)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
11/08/23	Gherlone, Ashley	Emails and communications regarding STB retention application.	1.00	1,200.00
11/08/23	Zhou, Amy	Draft STB retention applications.	2.20	2,013.00
11/13/23	Gherlone, Ashley	Draft STB retention application (1.9); communications regarding same with internal team and with Ankura (.4); calls with Ankura regarding interested parties list (.5).	2.80	3,360.00
11/13/23	Zabadal, Michal	Draft STB retention application (1.8); related communications with the STB and Baird teams (.2).	2.00	2,120.00
11/13/23	Cai, Cindy	Draft STB retention application, proposed order, and declaration.	5.40	4,023.00
11/13/23	Fink, Moshe A.	Correspondence with team regarding STB retention application.	0.30	457.50
11/14/23	Gherlone, Ashley	Draft STB retention application (.6); email regarding same (.2).	0.80	960.00
11/14/23	Zabadal, Michal	Draft STB retention application, related orders, and declarations (1.8); reviewing conflict check results (1.5).	3.30	3,498.00
11/14/23	Cai, Cindy	Draft STB Retention Application and Singh Declaration (3.2); draft Schedule 1 List of Interested Parties with additional parties under relevant categories (3.3); check and verify the list of relevant	11.00	8,195.00

		parties (1.2); revise Schedule 1 List of Interested Parties and Schedule 2 List of "Connections" with Interested Parties (3.3).		
11/15/23	Gherlone, Ashley	Draft STB retention application.	5.60	6,720.00
11/15/23	Zabadal, Michal	Draft STB retention application, proposed order and related supporting declaration.	3.20	3,392.00
11/16/23	Lenoir, Yaegini	Prepare confirming Interested Parties List for M. Zabadal (STB).	0.80	340.00
11/16/23	Gherlone, Ashley	Review retention application schedules.	1.00	1,200.00
11/16/23	Zabadal, Michal	Review STB retention application, order and declaration (1.6); review conflicts check results (1.5); coordinate with the conflicts and billing teams (.5).	3.60	3,816.00
11/16/23	Fink, Moshe A.	Review and comment on STB retention application.	1.50	2,287.50
11/17/23	Gherlone, Ashley	Internal call regarding retention application (.3); follow up regarding same (.2).	0.50	600.00
11/17/23	Zabadal, Michal	Revise draft STB retention application, related declaration and conflicts search results.	2.20	2,332.00
11/17/23	Fink, Moshe A.	Call with team regarding STB retention application draft.	0.30	457.50
11/20/23	Gherlone, Ashley	Draft STB retention application.	1.60	1,920.00
11/20/23	Zabadal, Michal	Draft STB retention application and supporting documents (1.6); related communications with the STB team and Ankura (.3).	1.90	2,014.00
11/20/23	Fink, Moshe A.	Review and comment on STB retention application.	1.70	2,592.50
11/21/23	Gherlone, Ashley	Draft STB retention application (2.4); communications regarding same (.2).	2.60	3,120.00
11/21/23	Zabadal, Michal	Draft STB retention application and supporting documents (2.5); reviewing updated conflicts check results (.5); related research (.9); communication with	5.20	5,512.00

		the STB conflicts department and billing (.4); send draft email to all attorneys regarding holdings of the debtors' securities (.2); related research (.4); communications with the STB team regarding same (.3).		
11/21/23	Fink, Moshe A.	Revise STB application and declarations (1.4); correspondence with team regarding same (.7).	2.10	3,202.50
11/22/23	Zabadal, Michal	Draft STB retention application and supporting documentation (1.5); communications regarding follow-up conflict checks (.3).	1.80	1,908.00
11/23/23	Fink, Moshe A.	Review and comment on STB retention application.	0.80	1,220.00
11/24/23	Zabadal, Michal	Draft STB retention application and supporting documentation.	2.00	2,120.00
11/27/23	Baker, Nicholas	Telephone call with STB team regarding STB retention apps and declaration.	0.50	987.50
11/27/23	Gherlone, Ashley	Review and revise STB retention application (2.1); internal communications regarding same (.2).	2.30	2,760.00
11/27/23	Zabadal, Michal	Draft STB retention application and supporting documentation.	3.20	3,392.00
11/27/23	Singh, Sunny	Review STB retention application (.7); internal call regarding same (.9); follow up regarding same (.2).	1.80	3,825.00
11/27/23	Fink, Moshe A.	Calls with team regarding STB retention application (.8); review revised draft of same (.4).	1.20	1,830.00
11/28/23	Gherlone, Ashley	Email regarding STB retention application.	0.40	480.00
11/28/23	Zabadal, Michal	Draft Howley and Ankura retention applications (2); communications with the Howley and Ankura teams (.2); draft STB retention application (1.1); related research (2); communications with the STB team (.2).	5.50	5,830.00
11/28/23	Fink, Moshe A.	Review and comment on STB retention application and declaration.	1.10	1,677.50

11/29/23	Gherlone, Ashley	Comment on Ankura retention app (3.3); call with Ankura regarding same (.6).	3.90	4,680.00
11/29/23	Zabadal, Michal	Draft STB retention application and supporting documentation (1); related research (.7); communications with the STB team (.5).	2.20	2,332.00
11/29/23	Singh, Sunny	Review STB retention application.	0.70	1,487.50
11/30/23	Gherlone, Ashley	Draft STB retention declaration.	0.50	600.00
11/30/23	Zabadal, Michal	Finalize the STB retention application and supporting documentation (1.5); file the same (.2).	1.70	1,802.00
11/30/23	Singh, Sunny	Review STB retention application.	0.50	1,062.50
12/07/23	Gherlone, Ashley	Discussion with C. Cai re: fee app.	0.50	600.00
12/07/23	Cai, Cindy	Call w/ A. Gherlone re: process for drafting monthly fee applications (.5); draft fee application for November (2.1).	2.60	1,937.00
12/08/23	Cai, Cindy	Draft fee application for November to conform with U.S. Trustee guidelines (6.3); and corres. re: same (.3).	6.60	4,917.00
12/15/23	Cai, Cindy	Review and revise STB monthly fee summary.	2.60	1,937.00
12/18/23	Cai, Cindy	Revise monthly fee statement (4.8); related correspondence with billing and review of revised statement (.5).	5.30	3,948.50
12/20/23	Zabadal, Michal	Revise draft of STB retention order.	0.70	742.00
12/20/23	Cai, Cindy	Draft monthly fee application.	2.00	1,490.00
12/21/23	Gherlone, Ashley	Review STB monthly fee statement.	2.80	3,360.00
12/22/23	Zabadal, Michal	Review revised draft of proposed STB retention order and related certificate of no objection.	0.70	742.00
12/22/23	Cai, Cindy	Draft fee application for November 2023.	2.10	1,564.50
12/26/23	Cai, Cindy	Draft monthly fee application for November 2023.	2.10	1,564.50
12/27/23	Gherlone, Ashley	Draft STB monthly fee statement (2.4); comms re: same (.2).	2.60	3,120.00
12/27/23	Cai, Cindy	Draft fee application.	0.40	298.00

12/27/23	Fink, Moshe A.	Review November invoice (1); call with team re same (.2).	1.20	1,830.00
12/28/23	Cai, Cindy	Review fee records for compliance with U.S. Trustee guidelines (2.1); emails and calls to timekeepers re: U.S. Trustee guidelines (3.9); revise fee application (.9); review and revise records from billing and related correspondence (1.6).	8.50	6,332.50
12/28/23	Fink, Moshe A.	Review November invoice and corr with team re same.	0.50	762.50
12/29/23	Russell Jr, William T.	Review fee app entries and emails re same.	0.30	658.50
12/29/23	Gherlone, Ashley	Emails re: STB monthly fee statement (.5); turn comments to same (.4).	0.90	1,080.00
12/29/23	Cai, Cindy	Emails with billing re: fee records (.7); coordinate revisions with billing on fee and expense records (1.6); emails with attorneys re: fee records (.9); review and revise draft of monthly fee statement (1.2); compile and revise final draft of the fee application and exhibits (2.8).	7.20	5,364.00
12/29/23	Fink, Moshe A.	Review invoice and corr with team re same.	0.40	610.00
01/02/24	Gherlone, Ashley	Review and revise STB monthly fee statement.	0.90	1,201.50
01/02/24	Cai, Cindy	Revise STB monthly fee statement exhibits A through D (4.2); review the same for compliance with UST guidelines (3.1); related correspondence with team (0.8).	8.10	6,439.50
01/03/24	Gherlone, Ashley	Review and revise STB monthly fee statement.	1.40	1,869.00
01/03/24	Cai, Cindy	Revise final draft of STB monthly fee statement and supporting exhibits (4.5); related correspondence with team (1.2); emails to team re: UST guidelines (0.5); coordinate filing with local counsel (0.2).	6.40	5,088.00
01/03/24	Fink, Moshe A.	Review November invoice and corr with team re: same.	1.20	2,160.00

01/10/24	Gherlone, Ashley	Attn to email and discussions re: STB monthly fee statement.	0.50	667.50
01/11/24	Cai, Cindy	Review invoice for STB fee application for December.	5.70	4,531.50
01/25/24	Gherlone, Ashley	Draft December STB monthly fee statement.	3.90	5,206.50
01/25/24	Cai, Cindy	Draft STB second monthly fee statement (1.7); revise same for compliance with U.S. Trustee's guidelines (3.7).	5.40	4,293.00
01/26/24	Gherlone, Ashley	Review STB December monthly fee statement.	1.00	1,335.00
01/26/24	Cai, Cindy	Correspondence with team re: revisions to STB second monthly fee statement.	0.70	556.50
01/29/24	Cai, Cindy	Revise STB second monthly fee statement (0.9); review fee and expense records from billing (0.7); correspondence w/ team re: same (0.4).	2.00	1,590.00
01/29/24	Fink, Moshe A.	Review December fee statement.	0.60	1,080.00
01/30/24	Gherlone, Ashley	Review STB Dec. Monthly Fee Statement.	0.50	667.50
01/30/24	Cai, Cindy	Revise STB monthly fee application per comments from M. Fink and A. Gherlone (2.8); revise monthly fee statement and fee records per comments from S. Singh (2.4); correspondence w/ team re: same (0.4).	5.60	4,452.00
01/30/24	Fink, Moshe A.	Review fee statement.	0.40	720.00
01/31/24	Gherlone, Ashley	Review STB Dec. Monthly Fee Statement.	0.50	667.50
01/31/24	Cai, Cindy	Revise monthly fee statement (1.4); review and finalize monthly fee statement for filing (1.6); correspondence w/ team re: same (0.8); coordinate filing with local counsel (0.2); correspondence with billing re: final revisions to fee statement (0.6).	4.60	3,657.00
01/31/24	Singh, Sunny	Review monthly fee statement.	0.50	1,162.50
02/06/24	Fink, Moshe A.	Review fee app and corr with team re same.	0.20	360.00

02/12/24	Gherlone, Ashley	Internal discussion re: STB fee app.	0.50	667.50
02/14/24	Gherlone, Ashley	Internal discussion re: STB fee app.	0.30	400.50
02/14/24	Manchester, Colin J.	Meeting w/ STB re: First Interim Fee App.	0.30	238.50
02/16/24	Gherlone, Ashley	Review/revise STB fee app.	1.00	1,335.00
02/21/24	Manchester, Colin J.	Draft/review First Interim Fee App (3.9); review time entries (1.2).	5.10	4,054.50
02/22/24	Gherlone, Ashley	Review STB January fee statement (1.0); internal discussion re: same (0.3).	1.30	1,735.50
02/22/24	Manchester, Colin J.	Update Third Monthly Fee App.	1.70	1,351.50
02/23/24	Gherlone, Ashley	Review STB January fee statement.	0.30	400.50
02/26/24	Manchester, Colin J.	Update First Interim Fee App.	0.70	556.50
02/27/24	Gherlone, Ashley	Attn to email re: interim fee app.	0.20	267.00
02/27/24	Manchester, Colin J.	Revise Third Monthly Fee App.	1.30	1,033.50
02/27/24	Fink, Moshe A.	Review and comment on fee statement (.9); call with A. Gherlone re same (.3).	1.20	2,160.00
02/28/24	Gherlone, Ashley	Review/revise STB interim fee app.	4.50	6,007.50
02/29/24	Gherlone, Ashley	Review/revise STB interim fee statement (0.8); review/revise January STB monthly fee statement (1.0).	1.80	2,403.00
02/29/24	Manchester, Colin J.	Revise and finalize third monthly fee app (2.7); review Final Fee App (0.9).	3.60	2,862.00
02/29/24	Singh, Sunny	Review fee statement.	0.30	697.50
03/01/24	Gherlone, Ashley	Review precedents for interim fee app.	0.20	267.00
03/04/24	Manchester, Colin J.	Review/revise February monthly fee statement.	1.4	1,113.00
03/05/24	Manchester, Colin J.	Review and revise final fee app (1.5); review monthly billing and expenses (.4); reconcile January fee write offs (.7).	2.60	2,067.00

03/06/24	Manchester, Colin J.	Review/revise monthly fee statements.	1.20	954.00
03/07/24	Gherlone, Ashley	Review final fee app and comment on same.	1.00	1,335.00
03/07/24	Manchester, Colin J.	Revise fourth monthly fee app.	1.30	1,033.50
03/08/24	Gherlone, Ashley	Comms re: STB final fee app and comment on same.	0.50	667.50
03/08/24	Manchester, Colin J.	Revise monthly fee application.	0.90	715.50
03/12/24	Fink, Moshe A.	Review and comment on monthly fee statement and fee application.	1.30	2,340.00
03/13/24	Gherlone, Ashley	Review/revise STB fourth monthly fee statement.	0.20	267.00
03/15/24	Gherlone, Ashley	Review and comment on STB final fee app.	1.00	1,335.00
03/15/24	Manchester, Colin J.	Revise final fee app.	0.80	636.00
03/19/24	Gherlone, Ashley	Review STB fourth monthly fee statement.	0.40	534.00
03/20/24	Manchester, Colin J.	Revise final fee app	0.60	477.00
TOTAL			230.30	\$233,801.00

Task Code: FI (Financings/Cash Collateral)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
11/08/23	Lee, Hyang-Sook	Communications with STB team regarding DIP financing and closing (3.7); review and analysis of prepetition debt documents (1.3); communications with STB team regarding same (1.4).	6.40	10,016.00
11/08/23	Baker, Nicholas	Review of revised DIP indenture.	0.20	395.00

11/08/23	Heriaud, Benjamin N.	Coordinate execution of DIP NPA (.2); review existing debt documents (.4).	0.60	1,077.00
11/08/23	Asrat, Sara	Correspondence with STB team (A. Gherlone, S. Lee) Milbank and Ankura teams regarding funds flow and letter of directions (.2); correspondence and calls with STB team (M. Natividad, S. Lee) and Milbank team regarding security agreement, exhibits and IPSAs and review and edit same (1.0); compile zip file of prepetition debt documents for Quinn Emanuel (.3); review and edit fee language for indenture and correspondence with STB team (S. Lee, N. Baker) and Milbank team regarding same (.5); emails with STB team (N. Baker, S. Lee, A. Amin, A. Gherlone, M. Zabadal) and Milbank and Arnold & Porter teams regarding executing the NPA and revise compiled copy of same (1.7).	3.70	3,922.00
11/08/23	Amin, Asha	Finalize NPA (1); revise and finalize DIP Notes Funding Notice and DIP Notes Closing Deliverables (.3); communication internally and with trustee and purchaser counsel regarding DIP Financing, DIP Notes funding, and closing deliverables in connection thereto (.3).	1.60	2,064.00
11/09/23	Lee, Hyang-Sook	Review and revise DIP order (.7); communications regarding same (.5); review prepetition debt docs regarding intercreditor issues (2.2); communications regarding same (.7).	4.10	6,416.50
11/09/23	Heriaud, Benjamin N.	Call with S. Lee regarding existing indenture provisions and other financing matters (.4); review existing indentures (.4).	0.80	1,436.00
11/09/23	Amin, Asha	Revise DIP Notes Closing Deliverables (.6); discuss delivery of physical notes in connection with DIP Notes financing with trustee and purchaser counsel (.2); discuss	1.00	1,290.00

		with purchaser counsel status of closing deliverables and closing mechanics (.2).		
11/10/23	Lee, Hyang-Sook	Communications regarding DIP financing, joinders and closing (1.8), communications regarding beneficial holders of 2L notes (.3).	2.10	3,286.50
11/10/23	Heriaud, Benjamin N.	Review updated DIP closing documents.	0.40	718.00
11/10/23	Asrat, Sara	Checklist call with STB team (S. Lee and A. Amin) and update checklist regarding same (.6); correspondence and calls with Ankura, STB team (N. Baker, S. Lee, B. Heriaud, A. Amin, D. F. King) and Kilpatrick teams regarding bringdown of 1L/2L noteholders (.8); draft fee tracker and correspondence with STB team (S. Lee, A. Amin) and Arnold & Porter team regarding same (.5); edit security agreement and exhibits and correspondence with Milbank team and S. Lee regarding same (.7); calls with STB team (A. Gherlone and A. Amin) regarding outstanding items and timing for executing indenture (.4); draft perfection certificate (1); review funds flow, letter of direction, joinders and closing documentation (.6).	4.60	4,876.00
11/10/23	Amin, Asha	Revise DIP Notes Closing Deliverables (.9); discuss with purchaser counsel closing mechanics and timing of DIP Order entry/funding (.4).	1.30	1,677.00
11/11/23	Asrat, Sara	Correspondence with STB team and Arnold & Porter regarding fee invoices.	0.20	212.00
11/12/23	Lee, Hyang-Sook	Communications regarding DIP financing and closing.	1.20	1,878.00
11/12/23	Asrat, Sara	Correspondence with STB team (S. Lee, A. Amin), Arnold & Porter, Anagram and Ankura teams regarding fee invoices and timing for financing.	0.50	530.00

11/13/23	Lee, Hyang-Sook	Communications regarding DIP financing (2.7); reviewed and revised DIP docs (.3); communications regarding closing and related deliverables (.6).	3.60	5,634.00
11/13/23	Asrat, Sara	Draft execution versions of Indenture and security documents and correspondence with S. Lee and A. Amin regarding same (1.5); correspondence with S. Lee (STB), KS and Ankura team regarding KS invoice (.2); draft compliance checklist and correspondence with STB team (A. Amin, S. Lee) and Ankura team regarding same (1); confirm signature page status and compile joinders and correspondence with M. Martin (STB) regarding same (.4).	3.10	3,286.00
11/13/23	Amin, Asha	Revise DIP Indenture (.5); discuss with purchaser counsel timing of DIP Order entry/funding (.3).	0.80	1,032.00
11/14/23	Lee, Hyang-Sook	DIP Financing closing and related issues (2.6); communications regarding same (.2), meeting with team regarding next steps (.6), review reporting schedule/requirements (.5); communications regarding same (.2).	4.10	6,416.50
11/14/23	Heriaud, Benjamin N.	Finalize DIP documents and funding.	0.40	718.00
11/14/23	Gherlone, Ashley	Emails regarding DIP reporting.	0.50	600.00
11/14/23	Asrat, Sara	Compile and execute indenture and security documents (.8); edit reporting checklist (1.1); correspondence with STB team (S. Lee and A. Amin) regarding same (.2); call with A. Amin (STB) and Ankura team regarding reporting requirements (.3); correspondence with S. Lee (STB) and duplicating team regarding preparing closing binders (.3); correspondence and meeting with STB team (S. Lee and S. Kaufman) regarding	4.10	4,346.00

		onboarding (.5); review and edit draft perfection certificate (.5); email to Ankura team regarding same (.2); correspondence with M. Martin (STB) regarding UCC and IPSA filings (.2).		
11/14/23	Kaufman, Suzanne	Meeting regarding background on DIP financing.	0.60	549.00
11/14/23	Amin, Asha	Finalize closing documents for DIP Notes (2.1); communication with all parties regarding funding of the DIP Notes and receipt of wires (.3); communication internally and with Ankura regarding ongoing obligations under the DIP Indentures (.4).	2.80	3,612.00
11/15/23	Lee, Hyang-Sook	Communications regarding reporting requirements (.8); review summary regarding same (.6).	1.40	2,191.00
11/15/23	Asrat, Sara	Correspondence with M. Zabadal (STB) regarding commitment schedules (.1); correspondence and calls with Ankura team and S. Lee (STB) regarding reporting requirements and review same (.5); edit reporting checklist (1.2); correspondence with STB Team (S. Lee and A. Amin) regarding same (.3); review and edit perfection certificate (.7).	2.80	2,968.00
11/15/23	Kaufman, Suzanne	Review closing checklists (.2); Attend advisors standing call for finance updates (.3); review reporting questions (.1); review perfection certificate (.1).	0.70	640.50
11/15/23	Amin, Asha	Communication with financial advisors and purchaser's counsel regarding CUSIPs.	0.30	387.00
11/16/23	Asrat, Sara	Correspondence and calls with STB team (A. Amin, S. Lee) and Ankura team regarding reporting requirements (.5); correspondence with A. Amin (STB) regarding CUSIPs (.1); finalize updated reporting checklist and circulate to Ankura team (.5); correspondence with	3.50	3,710.00

		Ankura team regarding insurance broker (.2); call with S. Kaufman (STB) regarding ongoing workstreams (.4); correspondence with C. Wiles (Anagram) regarding perfection certificate and signature page (.5); correspondence with S. Kaufman (STB) and financing team regarding calendaring upcoming milestones and review indenture and DIP ABL regarding same (.3); draft covenant summary (1).		
11/16/23	Kaufman, Suzanne	Update slide deck and board minutes (.2); review certificates of insurance and endorsements (1).	1.20	1,098.00
11/16/23	Cai, Cindy	Draft final DIP order.	4.60	3,427.00
11/17/23	Lee, Hyang-Sook	Communications regarding covenants in the debt documents (.4); review summary (.3); communications regarding post-closing deliverables (.3).	1.00	1,565.00
11/17/23	Heriaud, Benjamin N.	Review DIP noteholder requests.	0.30	538.50
11/17/23	Gherlone, Ashley	Draft final DIP order.	5.20	6,240.00
11/17/23	Asrat, Sara	Draft covenants summary (1.2); correspondence with S. Lee (STB), Anagram and Ankura teams regarding same (.3); call and correspondence with Ankura regarding ABL DIP reporting requirements (.3); correspondence and call with S. Kaufman (STB) regarding post-closing workstreams (.4).	2.20	2,332.00
11/17/23	Kaufman, Suzanne	Review certificates of insurance and endorsements (.4); call with S. Asrat (STB) regarding background of deal (.5).	0.90	823.50
11/17/23	Amin, Asha	Communication with financial advisors and purchasers counsel regarding registration of CUSIPs.	0.40	516.00
11/17/23	Cai, Cindy	Draft final DIP order (3); revised the same (1.6).	4.60	3,427.00

11/19/23	Lee, Hyang-Sook	Review final DIP order (.9); communications regarding same (.3).	1.20	1,878.00
11/20/23	Baker, Nicholas	Review and comments to final DIP order draft.	0.80	1,580.00
11/20/23	Cai, Cindy	Draft final DIP order, incorporating internal comments.	2.30	1,713.50
11/21/23	Gherlone, Ashley	Draft proposed final DIP Order (1); communications regarding same (.4); email regarding compliance with DIP Order (.5).	1.90	2,280.00
11/21/23	Asrat, Sara	Review original note signature pages and process for compiling (.3); correspondence regarding same with S. Kaufman (.1).	0.40	424.00
11/21/23	Zabadal, Michal	Draft proposed final DIP order.	0.50	530.00
11/21/23	Cai, Cindy	Draft proposed final DIP order (1.6); revise same per comments (1.6).	3.20	2,384.00
11/22/23	Baker, Nicholas	Review of revised DIP order.	0.30	592.50
11/22/23	Gherlone, Ashley	Review comments to proposed final DIP Order.	0.30	360.00
11/28/23	Lee, Hyang-Sook	Communications regarding ABL cash dominion and related issues (1); review documents regarding same (.6).	1.60	2,504.00
11/28/23	Gherlone, Ashley	Email regarding DIP reporting.	0.40	480.00
11/28/23	Kaufman, Suzanne	Review original signature pages (.5); follow up regarding same (.1); attend STB Internal call (.3).	0.90	823.50
11/28/23	Amin, Asha	Communication internally and with trustee counsel regarding signature pages for the Notes.	0.30	387.00
11/29/23	Lee, Hyang-Sook	Communications regarding DIP.	0.30	469.50
11/30/23	Lee, Hyang-Sook	Review UCC comments on DIP Order (.4); communications regarding DIP Order and related issues (.6); communications regarding second DIP draw and related issues (.6).	1.60	2,504.00
11/30/23	Baker, Nicholas	Review of UCC mark-up of DIP order.	0.40	790.00

11/30/23	Kaufman, Suzanne	Call with STB team (A. Amin and S. Lee) regarding second funding of the DIP (.1); review documents for second funding of the DIP (.5).	0.60	549.00
11/30/23	Amin, Asha	Revise closing deliverables for second issuance of DIP Notes.	1.10	1,419.00
11/30/23	Cai, Cindy	Draft a grid/issues list regarding UCC's comments on the Proposed Final DIP order (3.3); update the grid/issues list with STB's suggested response (1.3).	4.60	3,427.00
12/01/23	Amin, Asha	Revise closing deliverables for second issuance of DIP Notes.	0.80	1,032.00
12/03/23	Baker, Nicholas	Further review and comments to DIP order and second day comments from UCC.	0.50	987.50
12/03/23	Gherlone, Ashley	Review and revise final DIP order.	0.80	960.00
12/03/23	Cai, Cindy	Revise draft of final proposed DIP order according to issues list in response to UCC comments.	1.90	1,415.50
12/04/23	Lee, Hyang-Sook	Comms re: DIP draw and related issues.	1.20	1,878.00
12/04/23	Baker, Nicholas	Finalize revisions to DIP Order per UCC changes.	0.60	1,185.00
12/04/23	Kaufman, Suzanne	Review second issuance draft documents	0.70	640.50
12/04/23	Amin, Asha	Revise closing deliverables for DIP Notes.	1.00	1,290.00
12/05/23	Kaufman, Suzanne	Review second funding (.6); attend STB internal call for finance updates (.5); review indenture (.2).	1.30	1,189.50
12/05/23	Amin, Asha	Revise DIP order exhibits relating to the DIP notes financing (.4); revise and execute issuance request (.6).	1.00	1,290.00
12/05/23	Cai, Cindy	Review and finalize final DIP order for filing (1.7); coordinate filing with local counsel (.2); revise draft of final DIP order (1.3).	3.20	2,384.00
12/06/23	Kaufman, Suzanne	Review and coordinate closing of second funding of the DIP notes (.5); attend	1.10	1,006.50

		advisors standing call for finance updates (.5); follow up re: same (.1).		
12/06/23	Amin, Asha	Revise and compile closing documentation in connection with second issuance of DIP Notes (.7); discuss any additional deliverables to the Trustee (.4).	1.10	1,419.00
12/07/23	Lee, Hyang-Sook	Comms re: second draw on DIP and related issues.	1.00	1,565.00
12/07/23	Kaufman, Suzanne	Review closing of second funding of DIP notes.	0.10	91.50
12/07/23	Amin, Asha	Revise and compile closing documentation in connection with second issuance of DIP Notes.	1.20	1,548.00
12/08/23	Lee, Hyang-Sook	Review second draw on the DIP and related issues.	1.60	2,504.00
12/08/23	Kaufman, Suzanne	Review second funding.	0.70	640.50
12/08/23	Amin, Asha	Communication with all parties in connection with DIP Notes Closing (second issuance).	0.90	1,161.00
12/11/23	Lee, Hyang-Sook	Comms re: debt satisfaction/lien release at sale closing.	0.80	1,252.00
12/11/23	Kaufman, Suzanne	Communications regarding debt after closing (.1); attend advisors standing call for finance updates (.5).	0.60	549.00
12/12/23	Natividad, Carlino Mark	Respond to A. Gherlone request re: copyright security agreements	0.25	265.00
12/12/23	Kaufman, Suzanne	Review post-closing items for the second funding (.5); attend STB internal call for finance updates (.5).	1.00	915.00
12/13/23	Lee, Hyang-Sook	Comms re: debt satisfaction/lien release at sale closing (.7); comms re: Wells exit financing and related issues (.5).	1.20	1,878.00
12/13/23	Natividad, Carlino Mark	Respond to A. Gherlone question re: USCO copyright security agreements	0.25	265.00
12/13/23	Kaufman, Suzanne	Attend advisors standing call for finance updates (.4); follow up re: same (.1).	0.50	457.50

12/14/23	Lee, Hyang-Sook	Comms re: Wells payoff and related issues (.6); review docs re: same and exit financing proposal (.8).	1.40	2,191.00
12/14/23	Kaufman, Suzanne	Attend STB internal call for finance updates (leaving early).	0.20	183.00
12/18/23	Lee, Hyang-Sook	Comms re: sale order finance release provisions and related issues (.2); review sale order and comms re: same (.3); review payoff letter(1.1); and comms re: same (.2).	1.80	2,817.00
12/18/23	Asrat, Sara	Correspondence with team re: DIP collateral documentation.	0.20	212.00
12/18/23	Kaufman, Suzanne	Comms, re Party City agreement finance provisions (.1); attend advisors standing call for finance updates (.2); review payoff letter (2).	2.30	2,104.50
12/19/23	Kaufman, Suzanne	Review payoff documentation (1.3); attend STB internal call for finance updates (.5).	1.80	1,647.00
12/20/23	Lee, Hyang-Sook	Comms re: lien releases and related issues.	0.70	1,095.50
12/20/23	Kaufman, Suzanne	Attend advisors standing call for finance updates (.5); attend asset purchase agreement call for finance updates (.4); review payoff letter (.7).	1.60	1,464.00
12/21/23	Lee, Hyang-Sook	Comms re: lien releases (.5); comms re: sale order/payoff letter (.3); review docs re: same (1.7).	2.50	3,912.50
12/21/23	Baker, Nicholas	Call w/ S. Lee re payoff letter from Wells.	0.30	592.50
12/21/23	Kaufman, Suzanne	Comms re: invoices (.1); attend STB internal call for finance updates (leaving early) (.3); review lien and collateral releases/terminations (1.9).	2.30	2,104.50
12/22/23	Lee, Hyang-Sook	Comms re: lien releases (1); review same (1.6).	2.60	4,069.00
12/22/23	Asrat, Sara	Correspondence and calls with team re: DIP collateral and release process.	1.00	1,060.00

12/22/23	Kaufman, Suzanne	Review/analyze deposit account control agreement terminations (2.3); analyze collateral (1).	3.30	3,019.50
12/23/23	Lee, Hyang-Sook	Comms re: lien releases (.3); review same (.4).	0.70	1,095.50
12/23/23	Kaufman, Suzanne	Review UCC filings.	0.50	457.50
12/24/23	Lee, Hyang-Sook	Comms re: lien releases.	0.40	626.00
12/24/23	Kaufman, Suzanne	Review UCC filings.	0.20	183.00
12/25/23	Kaufman, Suzanne	Comms re: closing deliverables	0.10	91.50
12/26/23	Lee, Hyang-Sook	Comms re: lien releases (.7); review same (1).	1.70	2,660.50
12/26/23	Kaufman, Suzanne	Review releases (1.1); attend STB internal call for finance updates (.5); call with Milbank/Ankura/Houlihan Lokey re: same (.4).	2.00	1,830.00
12/26/23	Murphy, James	Order UCC searches and draft UCC terminations for Wells Fargo liens.	1.00	595.00
12/27/23	Lee, Hyang-Sook	Comms re: lien releases (.5); review same (.8); comms re: asset-based lending payoff letter (.7).	2.00	3,130.00
12/27/23	Kaufman, Suzanne	Review and coordinate releases (2.6); attend advisors standing call for finance updates (.5); attend call with Milbank/Houlihan Lokey/Ankura re: same (.4).	3.50	3,202.50
12/28/23	Lee, Hyang-Sook	Comms re: lien releases (.7), comms re: asset-based lending payoff and fee escrow (1.6); review revised letter/releases (.3).	2.60	4,069.00
12/28/23	Kaufman, Suzanne	Attend STB internal call for finance updates (.4); review and coordinate releases (2.2); review payoff letter (1.4); call w/ Ankura re payoff amount (.3).	4.30	3,934.50
12/29/23	Lee, Hyang-Sook	Finalize closing (3); related comms (1.2).	4.20	6,573.00

12/29/23	Kaufman, Suzanne	Review payoff letter and coordinate wires (1.2); review and revise releases (2.9); call w/ Ankura re payoff letter (.2).	4.30	3,934.50
01/02/24	Lee, Hyang-Sook	Comms re: outstanding financing issues.	0.20	370.00
01/02/24	Kaufman, Suzanne	Draft insurance deliverables.	0.10	99.50
01/03/24	Lee, Hyang-Sook	Comms re: DTC.	0.30	555.00
01/03/24	Kaufman, Suzanne	Review of releases (0.4); comms re: DTC (0.1).	0.50	497.50
01/04/24	Kaufman, Suzanne	Review of releases.	0.40	398.00
01/05/24	Lee, Hyang-Sook	Comms re: collateral releases and DTC.	0.40	740.00
01/05/24	Kaufman, Suzanne	Review of releases.	0.50	497.50
01/08/24	Lee, Hyang-Sook	Comms re: collateral releases.	0.30	555.00
01/08/24	Kaufman, Suzanne	Review of releases.	0.40	398.00
01/09/24	Kaufman, Suzanne	Review of releases.	0.10	99.50
01/10/24	Kaufman, Suzanne	Collateral review.	0.20	199.00
01/11/24	Kaufman, Suzanne	Review of releases.	0.20	199.00
01/12/24	Kaufman, Suzanne	Review of releases.	0.30	298.50
01/16/24	Kaufman, Suzanne	Review of and revision to DTC letter.	0.60	597.00
01/17/24	Kaufman, Suzanne	Review of DTC letter.	0.20	199.00
01/18/24	Kaufman, Suzanne	Review of DTC letter.	0.10	99.50
01/22/24	Kaufman, Suzanne	Review of DTC letter.	0.20	199.00
TOTAL			180.30	\$215,570.50

Task Code: IC (Intercompany Issues)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
11/13/23	Baker, Nicholas	Telephone call with Chief Restructuring Officer regarding Party City issue.	0.10	197.50
11/14/23	Baker, Nicholas	Telephone call with Party City counsel regarding intercompany services.	0.50	987.50
11/14/23	Fink, Moshe A.	Attend call with Party City counsel (.4); follow up regarding same (.1).	0.50	762.50
11/16/23	Gherlone, Ashley	Analyze intercompany contracts.	0.50	600.00
11/28/23	Baker, Nicholas	Telephone call with Paul Weiss regarding supply agreement.	0.20	395.00
11/29/23	Russell Jr, William T.	Analyze strategic issues (.4); telephone call and emails with STB team regarding Party City relationship, issues and strategy (.8).	1.20	2,634.00
11/29/23	Baker, Nicholas	Telephone call with STB team (W. Russell, S. Singh, M. Fink, A. Gherlone, A. Marrero) regarding intercompany issues with Party City (.5); email with Ankura regarding discussions with Party City (.3).	0.80	1,580.00
11/29/23	Gherlone, Ashley	Attend internal strategy call regarding Party City status and next steps.	0.50	600.00
11/29/23	Marrero, Andrew W.	Call with STB team regarding intercompany issues.	0.50	645.00
11/29/23	Fink, Moshe A.	Attend intercompany strategy call (.5); follow-up regarding same (.1).	0.60	915.00
11/30/23	Russell Jr, William T.	Review and revise draft intercompany letter (.4); emails regarding same (.2); draft issues relating to intercompany contracts (.3); analyze issues (.4); emails regarding same (.2).	1.50	3,292.50
11/30/23	Baker, Nicholas	Telephone call with Paul Weiss regarding intercompany issues.	0.50	987.50

11/30/23	Marrero, Andrew W.	Draft letter regarding supply agreement.	0.90	1,161.00
11/30/23	Singh, Sunny	Call with N. Baker and Paul Weiss regarding intercompany contracts.	0.50	1,062.50
12/01/23	Russell Jr, William T.	Call with STB team re intercompany contracts, status and strategy (.6); analyze related issues (.4); emails re same (.3)	1.30	2,853.50
12/01/23	Baker, Nicholas	Internal STB call re intercompany issues.	0.60	1,185.00
12/01/23	Gherlone, Ashley	Internal STB call re: intercompany issues (.6); follow up re: same (.2).	0.80	960.00
12/01/23	Marrero, Andrew W.	Call with Simpson Thacher team re Party City issues (.6); draft and analyze issues (.2).	0.80	1,032.00
12/01/23	Singh, Sunny	Internal call re Party City issues (.6); email to debtor team re same (.4);	1.00	2,125.00
12/01/23	Fink, Moshe A.	Call with STB team re intercompany strategy (.6); follow up regarding same (.1).	0.70	1,067.50
12/04/23	Russell Jr, William T.	Emails re: intercompany issues.	0.30	658.50
12/04/23	Marrero, Andrew W.	Revise draft of issues relating to intercompany contracts.	2.70	3,483.00
12/05/23	Russell Jr, William T.	Review and revise draft of issues relating to intercompany contracts (1); emails re: same (.3); emails STB team re status and strategy issues (.7).	2.00	4,390.00
12/05/23	Gruer, Theodore I.	Review draft docs re: intercompany issues.	0.80	596.00
12/05/23	Singh, Sunny	Review Party City intercompany term sheet and emails re same.	0.50	1,062.50
12/06/23	Gherlone, Ashley	Call with internal STB team re: intercompany issues (.8); and email re: same (.7).	1.50	1,800.00
12/06/23	Marrero, Andrew W.	Revise draft of issues relating to lease (1.8); call with team re intercompany issues (leaving early) (.5).	2.30	2,967.00
12/06/23	Gruer, Theodore I.	Draft agreement re: intercompany issues (2.7); revise draft agreement re: intercompany issues (.4).	3.10	2,309.50

12/07/23	Russell Jr, William T.	Review draft intercompany issues and analyze related legal and strategic issues (.9); emails STB team re same (.3).	1.20	2,634.00
12/07/23	Baker, Nicholas	Call w/ A Frankum (Chief Restructuring Officer) and STB team re negotiations with Party City for interco agreement.	0.50	987.50
12/07/23	Zhou, Amy	Research Fifth circuit case law on contract assumption issues (3.3); draft summary findings for STB team's review (.9).	4.20	3,843.00
12/07/23	Singh, Sunny	Research and emails re intercompany issues.	0.70	1,487.50
12/07/23	Fink, Moshe A.	Call with A. Frankum (Chief Restructuring Officer) re Party City negotiations (.5); call with Milbank and team re same (.5); review research re same (.2).	1.20	1,830.00
12/08/23	Russell Jr, William T.	Emails with STB team re draft papers and strategic issues.	0.80	1,756.00
12/09/23	Baker, Nicholas	Call w/ A Frankum (Chief Restructuring Officer) re open issues on Party City negotiations (.6); draft outline for term sheet cover letter for Party City interco contract amendment (.2).	0.80	1,580.00
12/11/23	Baker, Nicholas	Revisions to letter agreement for amended Party City contracts (1); call w/ Party City counsel re interco contracts (.5); call w/ M. Fink re contract assignment of Party City contracts (.4).	1.90	3,752.50
12/11/23	Fink, Moshe A.	Attend call with counsel to Party City re interco contracts	0.50	762.50
12/13/23	Russell Jr, William T.	Review draft letter agreement and emails re same.	0.30	658.50
12/13/23	Baker, Nicholas	Draft email to Paul Weiss re intercompany agreement (.4); revisions to letter re Party City agreement (.6).	1.00	1,975.00
12/13/23	Zhou, Amy	Revise draft of Party City letter agmt for interco term sheet.	1.20	1,098.00
12/13/23	Fink, Moshe A.	Revise letter agreement re intercompany contracts (.8); corr with team re same (.2).	1.00	1,525.00

12/14/23	Baker, Nicholas	Email to M. Fink and S. Singh re proofs of claims in Party City bankruptcy (.3); call w/ B. Transier (Anagram), STB and Ankura re amended Party City contract (.3).	0.60	1,185.00
12/14/23	Singh, Sunny	Various emails re: Party City contracts.	0.50	1,062.50
12/15/23	Baker, Nicholas	Email w/ STB team re interco arrangement with Party City.	0.30	592.50
12/15/23	Gruer, Theodore I.	Revise draft document re: intercompany issues.	1.60	1,192.00
12/16/23	Baker, Nicholas	Review of intercompany agreement with Party City and comment.	3.30	6,517.50
12/16/23	Zhou, Amy	Review / analysis of draft intercompany omnibus agmt email to advisor teams for cmts.	0.20	183.00
12/17/23	Natividad, Carlino Mark	Corr. w/ F. Bell re: intellectual property issues re: omnibus intercompany agreement (.3); review intellectual property cross-license in omnibus agreement (.3).	0.60	636.00
12/17/23	Zhou, Amy	Review and analyze draft omnibus intercompany agmt (.5); email to advisor teams for comments (.3).	0.80	732.00
12/17/23	Gruer, Theodore I.	Revise draft document re: intercompany issues.	0.40	298.00
12/18/23	Baker, Nicholas	Call w/ Ankura re open issues on Party City omnibus agreement.	0.40	790.00
12/18/23	Natividad, Carlino Mark	Draft responses to Ankura questions on intellectual property license terms in omnibus agreement (1.3); revise draft of omnibus agreement for intellectual property licenses/provisions (1.4).	2.70	2,862.00
12/18/23	Zhou, Amy	Revise draft issues list re: draft omnibus agreement (.3); request for review/follow-up by Ankura/Company teams (.2).	0.50	457.50
12/18/23	Bell, Felicity	Review Party City omnibus agreement; prep. comments on same.	3.80	4,560.00
12/19/23	Naughton, Patrick J.	Review omnibus agreement comments and related emails.	0.50	1,097.50

12/19/23	Lesser, Lori E.	Calls with STB team and Ankura re: intellectual property license provisions in omnibus agreement (.7); call with Paul Weiss and M. Natividad re: intellectual property licenses in omnibus agreement (.6); review and revise cross license (.8).	2.10	4,609.50
12/19/23	Baker, Nicholas	Call w/ Ankura re open issues on Paul Weiss mark-up of omnibus agreement (.8); all hands call w/ Ankura, STB, Paul Weiss and Party City re omnibus agreement (1.1).	1.90	3,752.50
12/19/23	Natividad, Carlino Mark	Attend call w/ Ankura to discuss omnibus agreement for intellectual property license provisions (.7); prepare for Paul Weiss intellectual property call w/ L. Lesser (.3); attend call w/ Paul Weiss intellectual property team re: intellectual property licenses in omnibus agreement draft (.6); summarize intellectual property points coming out of same (.6); revise intellectual property provisions of omnibus agreement (.9).	3.10	3,286.00
12/19/23	Marrero, Andrew W.	Review and revise draft re: intercompany issues.	0.40	516.00
12/19/23	Zhou, Amy	Attend conf. call w/ STB teams (mergers and acquisitions, restructuring, intellectual property) and Company/Ankura re: Draft agmt w/ Party City Holdings Inc. (leaving early) (.6); attend conf. call w/ STB intellectual property team (L. Lesser, M. Natividad, F. Bell) re: Party City Holdings Inc. interco agmts (leaving early) (.3); attend conf. call w/ STB intellectual property team and Party City counsel intellectual property team re: Party City Holdings Inc. interco agmts (leaving early) (.4); attend all hands conf. call w/ STB, Ankura, Company, Party City Holdings Inc./Paul Weiss teams re:	3.20	2,928.00

		draft interco agmts (1.1); analyze draft Party City agmts (.8).		
12/19/23	Zabadal, Michal	Attend call re: Party City Holdings Inc.-Anagram omnibus agreement (leaving early).	0.50	530.00
12/19/23	Cai, Cindy	Attend meeting with STB and Ankura teams regarding Party City Omnibus Agreement (leaving early).	0.50	372.50
12/19/23	Bell, Felicity	Attend call w/ Ankura re: Party City omnibus agreement (.8); review markup of same (2.2); attend calls w/ Paul Weiss re: Party City omnibus agreement (1.1).	4.10	4,920.00
12/20/23	Bell, Felicity	Review markup of Party City omnibus agreement.	3.10	3,720.00
12/21/23	Baker, Nicholas	Call w/ Ankura and STB re revisions to omnibus agreement.	1.50	2,962.50
12/21/23	Zhou, Amy	Attend conf. call (STB/Ankura teams) re: draft Party City interco agmts (leaving early).	0.50	457.50
12/21/23	Bell, Felicity	Attend call w/ Ankura re: Party City omnibus agreement (1.5); revise mark-up of same (2.4).	3.90	4,680.00
12/21/23	Singh, Sunny	Emails re Party City contracts.	0.20	425.00
12/23/23	Baker, Nicholas	Review of revised draft of omnibus agreement from Paul Weiss.	0.50	987.50
12/23/23	Natividad, Carlino Mark	Draft issues list for intellectual property licenses based on Party City Holdings markup of omnibus agreement.	0.50	530.00
12/23/23	Bell, Felicity	Review Party City's revised draft of omnibus agreement (1.6); draft comments on same (2.2).	3.80	4,560.00
12/26/23	Lesser, Lori E.	Calls and emails w/ M. Natividad re: intellectual property issues.	0.80	1,756.00
12/26/23	Baker, Nicholas	Review and comments to omnibus agreement and sublease agreement (1.1); call w/ Paul Weiss re comments to omnibus agreement (.3).	1.40	2,765.00

12/26/23	Natividad, Carlino Mark	Revise intellectual property provisions of omnibus agreement per L. Lesser comments.	3.20	3,392.00
12/26/23	Zhou, Amy	Attend all hands t/c w/ STB, Ankura, Company, Party City Holdings Inc./Paul Weiss/Houlihan Lokey teams re: draft interco agmts (.3); follow up re: same (.2).	0.50	457.50
12/26/23	Zabadal, Michal	Review draft of omnibus agreement w/ Party City (.3); related comms. w/ Paul Weiss and Ankura (.2).	0.50	530.00
12/26/23	Bell, Felicity	Attend call w/ Paul Weiss re: omnibus agreement (.3); revise draft of omnibus agreement (4.9).	5.20	6,240.00
12/27/23	Lesser, Lori E.	Revise intellectual property provisions in omnibus intercompany agreement and related communications.	0.50	1,097.50
12/27/23	Baker, Nicholas	All hands call w/ Paul Weiss re omnibus agreement (.9); revisions to omnibus agreement (multiple) (2.7).	3.60	7,110.00
12/27/23	Natividad, Carlino Mark	Review Paul Weiss intellectual property edits to intellectual property provisions of omnibus agreement (2.2); call with Paul Weiss intellectual property to discuss intellectual property provisions of omnibus agreement (.3); revise intellectual property provisions of omnibus agreement after call with Paul Weiss intellectual property (.8).	3.30	3,498.00
12/27/23	Zhou, Amy	Attend conf. call w/ STB, Ankura, Company, Party City Holdings Inc./Paul Weiss/Houlihan Lokey teams re: draft interco agmts (leaving early).	0.50	457.50
12/27/23	Zabadal, Michal	Draft an assumption and assignment notice re: intercompany contracts (.7); review a draft of the Party City assumption notice re: the same and related proposed order (1.2); related comms. w/ Paul Weiss and the STB team (.5).	2.40	2,544.00

12/27/23	Bell, Felicity	Attend various calls w/ Paul Weiss and Anagram re: omnibus agreement (.9); revise draft of omnibus agreement (3).	3.90	4,680.00
12/27/23	Singh, Sunny	Review Party City release.	0.50	1,062.50
12/28/23	Lesser, Lori E.	Emails re: intellectual property issues in omnibus intercompany agt.	0.50	1,097.50
12/28/23	Baker, Nicholas	Revise notice of assumption of Party City contract.	0.20	395.00
12/28/23	Natividad, Carlino Mark	Revise third-party intellectual property license provisions in omnibus agreement per client A. Frankum (Chief Restructuring Officer) instructions.	2.60	2,756.00
12/28/23	Kaufman, Suzanne	Comms re: omnibus intercompany agreement.	0.10	91.50
12/28/23	Zabadal, Michal	Review draft of omnibus agreement (.5); review notice of amendment and assumption of certain intercompany contracts (.8); related comms. w/ Paul Weiss (.3).	1.60	1,696.00
12/28/23	Bell, Felicity	Attend calls w/ Anagram and Paul Weiss re: omnibus agreement (.8); revise drafts of omnibus agreement (3.2).	4.00	4,800.00
12/29/23	Baker, Nicholas	Revise omnibus agreement (1.9); finalize omnibus agreement (.4).	2.30	4,542.50
12/29/23	Bell, Felicity	Finalize intercompany agreement.	2.00	2,400.00
TOTAL			128.10	\$180,970.00

Task Code: OR (Other Advisor Retention and Fees)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
11/14/23	Gherlone, Ashley	Draft Baird retention application.	0.40	480.00
11/15/23	Gherlone, Ashley	Draft Baird retention application.	1.70	2,040.00

11/15/23	Zabadal, Michal	Draft Baird retention application, proposed order and related supporting declaration.	2.30	2,438.00
11/15/23	Cai, Cindy	Draft Baird retention application, declaration and order (2); research regarding same (1.5); revise Baird retention order and declaration (1.1); update Schedule 1 List of Potential Parties in Interest (1).	5.60	4,172.00
11/15/23	Fink, Moshe A.	Review and comment on Baird retention application.	0.40	610.00
11/16/23	Zabadal, Michal	Review Baird retention application, order and declaration	1.10	1,166.00
11/16/23	Cai, Cindy	Draft Baird retention application (2.1); revise supporting declaration and proposed order (1); emails to Baird regarding same (.9).	4.00	2,980.00
11/16/23	Fink, Moshe A.	Review and comment on Baird retention application (1); call with team regarding same (.5);	1.50	2,287.50
11/20/23	Gherlone, Ashley	Review Ankura retention application and comment (2.5); review Ankura retention application and comment (2.6); communications regarding same (.2).	5.30	6,360.00
11/20/23	Zabadal, Michal	Draft Baird retention application and supporting documents (1.1); related communications with the STB team and Ankura (.2).	1.30	1,378.00
11/20/23	Cai, Cindy	Review Baird retention application and related research (2.2); update schedule for personally identifiable information list to reflect the latest draft of STB List of Interested Parties (.6).	2.80	2,086.00
11/20/23	Fink, Moshe A.	Calls with Baird regarding Baird retention application (.3); call with Baird counsel regarding same (.4); correspondence with team regarding same (.4).	1.10	1,677.50
11/21/23	Baker, Nicholas	Telephone call with STB team regarding retention application for Baird and STB.	0.50	987.50

11/21/23	Gherlone, Ashley	Call with internal STB team regarding Baird retention application.	0.50	600.00
11/21/23	Zabadal, Michal	Draft Baird retention application.	0.60	636.00
11/21/23	Cai, Cindy	Attend internal meeting regarding Baird retention application (.5); final review of Baird's retention application (2.5); email final comments to Baird (.3); revise final draft of Baird retention application for filing (.7); correspondence regarding signature release from Chief Restructuring Officer (.2); coordinate filing with local counsel (.1).	4.30	3,203.50
11/21/23	Fink, Moshe A.	Review Baird retention application (.4) calls with Baird regarding same (.3); calls with Baird counsel regarding same (.3).	1.00	1,525.00
11/22/23	Baker, Nicholas	Response to emails regarding Baird retention application.	0.30	592.50
11/22/23	Zabadal, Michal	Draft Howley retention application and supporting documentation.	0.70	742.00
11/27/23	Gherlone, Ashley	Review and revise Howley retention application (.8); communications with Ankura regarding Ankura retention application (.5).	1.30	1,560.00
11/27/23	Zabadal, Michal	Revise Howley and Ankura retention applications and supporting documentation.	2.70	2,862.00
11/27/23	Cai, Cindy	Review Howley Retention Application (.5); revise Howley Retention Application (1.8).	2.30	1,713.50
11/27/23	Fink, Moshe A.	Call with Ankura and A. Gherlone (STB) regarding Ankura retention application (.3); correspondence with team regarding same (.2).	0.50	762.50
11/28/23	Gherlone, Ashley	Comment on Howley retention application.	0.80	960.00
11/28/23	Cai, Cindy	Finalized draft of the Howley Retention Application (.3); coordinated filing with Howley (.2).	0.50	372.50

11/28/23	Fink, Moshe A.	Calls with Ankura and team regarding retention application.	0.50	762.50
11/29/23	Fink, Moshe A.	Call with Ankura regarding retention application (.5); review revised draft of same (.6).	1.10	1,677.50
11/30/23	Zabadal, Michal	Finalize the Ankura retention application and supporting documentation (1.4); file the same (.1).	1.50	1,590.00
12/01/23	Gherlone, Ashley	Review/comment on Ankura retention app proposed filing version.	0.40	480.00
12/01/23	Zabadal, Michal	Draft Ankura retention application.	0.80	848.00
12/06/23	Baker, Nicholas	T.c w/ STB team re fee app protocols.	0.40	790.00
12/06/23	Gherlone, Ashley	Internal STB call re: fee apps (.5); and send emails re: same (.5).	1.00	1,200.00
12/06/23	Fink, Moshe A.	Call with team re fee apps and retention (.4); call with Minnesota counsel re same (.5).	0.90	1,372.50
12/12/23	Zabadal, Michal	Review U.S. Trustee's comments on filed retention application (1). revise proposed Baird retention order (.6).	1.60	1,696.00
12/12/23	Fink, Moshe A.	Corr with team and Baird re fee app and certificate of no objection.	0.20	305.00
12/13/23	Zabadal, Michal	Review revised draft of Baird retention order, a certificate of no objection related to the same (1.2); related comm. w/ Howley and Baird (.3).	1.50	1,590.00
12/14/23	Baker, Nicholas	Review of U.S. Trustee comments to applications and interim fee procedures.	0.30	592.50
12/14/23	Singh, Sunny	Review U.S. Trustee comments to retention app.	0.30	637.50
12/14/23	Fink, Moshe A.	Review U.S. Trustee comments to retention apps and interim comp order.	0.30	457.50
12/14/23	Fink, Moshe A.	Corr with team re Baird retention order and certificate of no objection.	0.30	457.50
12/17/23	Fink, Moshe A.	Call with Baird team re fee statement.	0.40	610.00
12/18/23	Zabadal, Michal	Review U.S. Trustees comments on employments applications (.6); related comms. w/ local counsel and the STB team (.4).	1.00	1,060.00

12/19/23	Gherlone, Ashley	Comms with Baird re: fee applications (.3); and follow up research re: same (.2).	0.50	600.00
12/19/23	Fink, Moshe A.	Call with U.S. Trustee re retention apps and interim comp (.3); review UCC retention apps and corr with team re same (.4).	0.70	1,067.50
12/20/23	Gherlone, Ashley	Emails re: fee app questions.	0.30	360.00
12/20/23	Zabadal, Michal	Revise draft of proposed Ankura retention order.	0.50	530.00
12/20/23	Fink, Moshe A.	Calls with Baird re fee app and interim comp order.	0.60	915.00
12/22/23	Gherlone, Ashley	Review Baird monthly fee statement.	1.00	1,200.00
12/22/23	Zabadal, Michal	Review revised draft of proposed Ankura retention order and related certificate of no objection.	0.60	636.00
12/27/23	Gherlone, Ashley	Review and edit Baird monthly fee statement.	0.50	600.00
12/27/23	Zabadal, Michal	Review and compile the Baird November monthly fee statement (.4); related comms. w/ Baird and the STB team (.3).	0.70	742.00
12/28/23	Gherlone, Ashley	Emails re: monthly fee statement.	0.30	360.00
12/28/23	Zabadal, Michal	Draft Baird monthly fee statement (.4); coordinate filing of the same (.2).	0.60	636.00
12/29/23	Zabadal, Michal	Draft Howley monthly fee statement (.3) and Baird final fee app (.7).	1.00	1,060.00
01/03/24	Gherlone, Ashley	Review and comment on Baird final fee application.	2.00	2,670.00
01/04/24	Gherlone, Ashley	Review Baird December monthly fee statement for filing.	1.30	1,735.50
01/04/24	Zabadal, Michal	Revise draft Baird final fee app.	1.00	1,160.00
01/10/24	Cai, Cindy	Coordinate with billing to create new task code.	0.80	636.00
01/16/24	Zabadal, Michal	Review Baird final fee application.	0.30	348.00
01/26/24	Gherlone, Ashley	Review Ankura November monthly fee statement and comment.	0.50	667.50

02/06/24	Gherlone, Ashley	Corr. w/ Baird re: final fee app.	0.20	267.00
02/21/24	Gherlone, Ashley	Review changes to Baird final fee app.	0.50	667.50
02/27/24	Gherlone, Ashley	Comms with Ankura re: Ankura fee statements.	0.30	400.50
02/28/24	Gherlone, Ashley	Review and comment on Baird final fee application.	1.00	1,335.00
02/29/24	Gherlone, Ashley	Attn to email re: Lowenstein invoice.	0.50	667.50
03/11/24	Gherlone, Ashley	Review Ankura fee app.	0.40	534.00
03/13/24	Gherlone, Ashley	Review/revise Ankura January monthly fee statement.	0.30	400.50
03/18/24	Gherlone, Ashley	Review Ankura fee app.	0.30	400.50
03/20/24	Gherlone, Ashley	Comms with Ankura re: Ankura final fee app.	0.50	667.50
TOTAL			73.20	\$81,582.00

Task Code: PL (Plan/Disclosure Statement)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
12/06/23	Gherlone, Ashley	Internal STB call re: potential plan of liquidation.	0.40	480.00
12/06/23	Zhou, Amy	Research/rev. precedent and draft of proposed combined plan and disclosure stmt. for internal review.	1.50	1,372.50
12/07/23	Gherlone, Ashley	Draft potential plan of liquidation.	4.90	5,880.00
12/07/23	Zhou, Amy	Draft potential combined plan and disclosure stmt for internal rev.	3.60	3,294.00
12/08/23	Gherlone, Ashley	Draft potential plan of liquidation.	3.30	3,960.00

12/08/23	Zhou, Amy	Review comments to potential draft combined plan and disclosure stmt and revise draft.	0.70	640.50
12/11/23	Fink, Moshe A.	Revise proposed combined plan/disclosure statement (2.2); call with N. Baker re same (.3).	2.50	3,812.50
12/12/23	Fink, Moshe A.	Revise proposed combined plan/disclosure statement.	0.60	915.00
12/14/23	Fink, Moshe A.	Revise potential combined plan and disclosure statement.	1.80	2,745.00
TOTAL			19.30	\$23,099.50

Task Code: RE (Reporting)

Work Date	Time Keeper	Description	Hours Billed	Amount Billed
11/30/23	Gherlone, Ashley	Call with Company management and Ankura regarding Schedules and SOFAs (1); review/comment on schedules and SOFAs (2.3).	3.30	3,960.00
11/30/23	Fink, Moshe A.	Call with Ankura and client regarding schedules and SofAs (.9); call with A. Gherlone (STB) regarding same (.6); research regarding same (.4); review first day reporting (.4); correspondence with Ankura and team regarding same (.1).	2.40	3,660.00
12/01/23	Gherlone, Ashley	Review/comment on schedules and Statement of Financial Affairs.	0.80	960.00
12/02/23	Cai, Cindy	Review and revise draft of global notes to schedules and statements (7.2); research on same (1.9).	9.10	6,779.50
12/03/23	Gherlone, Ashley	Review and revise global notes to schedules/statements.	2.80	3,360.00
12/04/23	Gherlone, Ashley	Review and revise global notes (1.2); review and edit global notes for schedules and statements (1.2).	2.40	2,880.00

12/04/23	Fink, Moshe A.	Review and comment on global notes to schedules.	1.60	2,440.00
12/05/23	Gherlone, Ashley	Emails re: DIP reporting (.6); review/revise schedules and statements (2); call with Ankura re: same (1).	3.60	4,320.00
12/05/23	Cai, Cindy	Attend call with Ankura re. draft of global notes to schedules and statements (.5); follow up re: same (.3); attend continued meeting with Ankura re. draft of global notes to schedules and statements (.5); related correspondence (.3).	1.60	1,192.00
12/05/23	Fink, Moshe A.	Calls with Ankura and team re schedules and notes (1); follow up re: same (.4); summary email to team re same (.2); corr with team re schedules (.2); research re same (.4).	2.20	3,355.00
12/06/23	Cai, Cindy	Emails w/ Ankura team re: final review of the global notes (.1); revise draft of global notes to schedules and statements (.6).	0.70	521.50
12/06/23	Fink, Moshe A.	Review and comment on global notes.	0.50	762.50
12/07/23	Gherlone, Ashley	Review/revise schedules and statements.	0.50	600.00
12/07/23	Cai, Cindy	Attend call with Ankura to review final draft of global notes to the schedules.	0.90	670.50
12/07/23	Fink, Moshe A.	Call with Ankura and team re schedules.	0.80	1,220.00
12/08/23	Gherlone, Ashley	Review/revise schedules and statements (1); email re: same (1); multiple calls with Ankura re: same (.8); review/revise schedules and statements (1).	3.80	4,560.00
12/08/23	Zhou, Amy	Review critical vendor matrix and email to critical vendor order notice parties.	0.50	457.50
12/08/23	Cai, Cindy	Revise draft of global notes for schedules and statements.	0.60	447.00
12/11/23	Gherlone, Ashley	Call with Ankura and STB re: schedules and statements (1.6); follow up re: same (.2).	1.80	2,160.00
12/11/23	Cai, Cindy	Email final draft of global notes to schedules and statements to Ankura.	0.20	149.00

12/11/23	Fink, Moshe A.	Attend call with team and Ankura re schedules and cure notices.	1.60	2,440.00
12/12/23	Baker, Nicholas	Review of schedules and statements and global notes (.8); call w/ team re schedules and statements and global notes (.4).	1.20	2,370.00
12/12/23	Gherlone, Ashley	Review schedules and statements for filing (1.3); email re: same (1.5).	2.80	3,360.00
12/12/23	Fink, Moshe A.	Calls with team and Ankura re schedules and statements (.3); review same (.2); corr with U.S. Trustee and team re monthly operating report (.2).	0.70	1,067.50
12/15/23	Zhou, Amy	Review draft critical vendor matrix and email to critical vendor order notice parties.	0.50	457.50
12/19/23	Gherlone, Ashley	Emails re: DIP reporting.	0.50	600.00
12/22/23	Zhou, Amy	Review of critical vendor matrix and email to notice parties.	0.40	366.00
12/27/23	Gherlone, Ashley	Call re: monthly operating reports with STB and Ankura.	0.50	600.00
12/27/23	Fink, Moshe A.	Attend call with team and Ankura re monthly operating reports.	0.50	762.50
12/28/23	Gherlone, Ashley	Call with STB and Ankura re: monthly operating reports.	0.50	600.00
12/28/23	Fink, Moshe A.	Attend call with team and Ankura re monthly operating reports (.5); review and comment on notes (.3).	0.80	1,220.00
12/29/23	Zhou, Amy	Revise weekly critical vendor matrix for email to critical vendor notice parties.	0.30	274.50
12/29/23	Fink, Moshe A.	Calls with Ankura re reporting issues.	0.30	457.50
01/02/24	Gherlone, Ashley	Attn to email re: monthly operating reports (3.0); review monthly reporting required under first day orders (1.0).	4.00	5,340.00
01/09/24	Gherlone, Ashley	Attn to email re: reporting questions.	0.20	267.00
01/11/24	Gherlone, Ashley	Call with Ankura and STB re: reporting matters.	0.40	534.00
01/11/24	Fink, Moshe A.	Call with Ankura re: MOR.	0.40	720.00

01/17/24	Gherlone, Ashley	Attn to email and comms with J. Brilliant (Ankura) re: fee reporting matters.	1.10	1,468.50
01/25/24	Gherlone, Ashley	Emails re: reporting.	0.30	400.50
01/30/24	Gherlone, Ashley	Attn to email re: fee reporting.	0.50	667.50
02/01/24	Gherlone, Ashley	Review MORs with Ankura.	0.70	934.50
02/01/24	Fink, Moshe A.	Call with Ankura re: MOR.	0.70	1,260.00
02/08/24	Gherlone, Ashley	Attn to email re: fee reporting.	0.30	400.50
02/13/24	Gherlone, Ashley	Attn to email re: fee reporting.	0.30	400.50
02/14/24	Gherlone, Ashley	Attn to email re: fee reporting.	0.50	667.50
02/22/24	Gherlone, Ashley	Attn to email re: fee reporting.	0.40	534.00
02/23/24	Fink, Moshe A.	Call with Ankura re: MOR.	0.30	540.00
02/27/24	Gherlone, Ashley	Attn to email re: fee reporting.	0.40	534.00
03/06/24	Gherlone, Ashley	Attn to email re: fee reporting.	0.30	400.50
03/07/24	Gherlone, Ashley	Review and file MORs.	0.50	667.50
03/13/24	Gherlone, Ashley	Attn to email re: fee reporting (.7); Review/revise MORs (.4).	1.10	1,468.50
03/19/24	Gherlone, Ashley	Attn to email re: fee reporting.	0.30	400.50
TOTAL			63.40	\$76,635.50