

Hearing Date and Time: April 28, 2021 at 10:00 AM (prevailing Eastern Time)
Objection Deadline: April 16, 2021 at 4:00 PM (prevailing Eastern Time)

Dennis F. Dunne
Evan R. Fleck
Benjamin Schak
MILBANK LLP
55 Hudson Yards
New York, New York 10001
Telephone: (212) 530-5000
Facsimile: (212) 530-5219

Gregory A. Bray
MILBANK LLP
2029 Century Park East, 33rd Floor
Los Angeles, CA 90067
Telephone: (424) 386-4000
Facsimile: (213) 629-5063

*Counsel for Debtors and
Debtors-In-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re:	: Chapter 11
AVIANCA HOLDINGS S.A., <i>et al.</i> , ¹	: Case No. 20-11133 (MG)
Debtors.	: (Jointly Administered)
-----X	

NOTICE OF HEARING ON SECOND INTERIM FEE APPLICATIONS

PLEASE TAKE NOTICE that a hearing (the “Hearing”) will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, United States Bankruptcy Court for the

¹ The Debtors in these chapter 11 cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); AeroInversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



Southern District of New York (the “Bankruptcy Court”), One Bowling Green, New York, New York 10004, on **April 28, 2021, at 10:00 a.m. (prevailing Eastern Time)**, to consider the following fee applications (collectively, the “Fee Applications”):

1. Second Interim Application of Milbank LLP for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors from October 1, 2020 Through and Including January 31, 2021 [Docket No. 1476];
2. First Interim Application of Quinn Emanuel Urquhart & Sullivan LLP for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Special Litigation Counsel to the Debtors from September 10, 2020 Through and Including January 31, 2021 [Docket No. 1464];
3. First Interim Fee Application of KPMG Latin American Affiliates for Compensation for Services Rendered and Reimbursement of Expenses Incurred Providing Audit Services to the Debtors for the Period from May 10, 2020 Through January 31, 2021 [Docket No. 1465];
4. Second Interim Fee Application of Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from October 1, 2020 Through and Including January 31, 2021 [Docket No. 1466];
5. First Interim Fee Application of KPMG LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred for Tax Consulting Services Provided to the Debtors for the Period from May 10, 2020 Through January 31, 2021 [Docket No. 1467];
6. Second Interim Application of Seabury Securities LLC and Seabury International Corporate Finance LLC for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to the Debtors from October 1, 2020 Through and Including January 31, 2021 [Docket No. 1471];
7. Second Interim Fee Application of Smith, Gambrell & Russell, LLP as Special Aviation Counsel to the Debtors and Debtors-In-Possession for the Period from October 1, 2020 Through January 31, 2021 [Docket No. 1472];
8. Second Interim Application of FTI Consulting, Inc. for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses

Incurred as Financial Advisor to the Debtors from October 1, 2020 Through and Including January 31, 2021 [Docket No. 1473];

9. First Interim Application of Oliver Wyman, Inc. and Oliver Wyman Services Limited for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Strategic Advisors to the Debtors from June 5, 2020 Through and Including January 14, 2021 [Docket No. 1474];
10. Second Interim Application of Ropes & Gray LLP as Special Government Investigations Counsel to the Debtors for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period of October 1, 2020 Through and Including January 31, 2021 [Docket No. 1477];
11. Second Interim Application of Morrison & Foerster LLP as Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period October 1, 2020 Through January 31, 2021 [Docket No. 1457];
12. First Interim Application of Arrieta Mantilla & Asociados as Colombian Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period October 1, 2020 Through January 31, 2021 [Docket No. 1439];
13. Second Interim Application of Alton Aviation Consultancy LLC for Allowance of Compensation for Specialized Aviation Advisory Services Rendered and Reimbursement of Expenses Incurred as Professionals to the Official Committee of Unsecured Creditors for the Period October 1, 2020 Through and Including January 31, 2021 [Docket No. 1458];
14. Second Interim Application of Alvarez & Marsal North America, LLC for Payment of Compensation as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from October 1, 2020 Through January 31, 2021 [Docket No. 1459]; and
15. Second Interim Fee Application of Jefferies LLC for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Official Committee of Unsecured Creditors from October 1, 2020 to and Including January 31, 2021 [Docket No. 1460].

PLEASE TAKE FURTHER NOTICE that, in accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted telephonically. Any parties wishing to

participate must do so telephonically through CourtSolutions (www.court-solutions.com). Instructions to register for CourtSolutions are attached to General Order M-543.

PLEASE TAKE FURTHER NOTICE that copies of the Fee Applications and other pleadings for subsequent hearings may be obtained free of charge by visiting the KCC website at <http://www.kccllc.net/avianca>. You may also obtain copies of any pleadings by visiting at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that, any objections or responses to the relief requested in the Fee Applications shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; and (c) be served so as to be actually received by **April 16, 2021 at 4:00 p.m. (prevailing Eastern Time)**, in a manner consistent with the *Order Implementing Certain Notice and Case Management Procedures* [Docket No. 47].

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at a later hearing.

PLEASE TAKE FURTHER NOTICE that you need not appear at the Hearing if you do not object to the relief requested in the Fee Applications.

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the Fee Applications, or if you want the Court to consider your view on the Fee Applications, then you or your attorney must attend the Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Fee

Applications and may enter orders granting the relief requested in the Fee Applications with no further notice or opportunity to be heard.

Dated: March 18, 2021

/s/ Evan R. Fleck

Dennis F. Dunne
Evan R. Fleck
Benjamin Schak
MILBANK LLP
55 Hudson Yards
New York, New York 10001
Telephone: (212) 530-5000
Facsimile: (212) 530-5219

- and -

Gregory A. Bray
MILBANK LLP
2029 Century Park East, 33rd Floor
Los Angeles, CA 90067
Telephone: (424) 386-4000
Facsimile: (213) 629-5063

*Counsel for Debtors and
Debtors in Possession*