

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BLITZ U.S.A., Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 11-13603 (PJW)

(Jointly Administered)

Objection Deadline: 12/2/11 at 4:00 p.m. (EST)

Hearing Date: 12/09/11 at 9:30 a.m. (EST)

Re: Docket Nos. 14, 40 & 47

**NOTICE OF RESCHEDULED FINAL HEARING CONCERNING “DEBTORS’
MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (A) AUTHORIZING
THE DEBTORS TO OBTAIN POSTPETITION FINANCING ON A SENIOR
SECURED AND SUPERPRIORITY BASIS, (B) AUTHORIZING THE USE OF
CASH COLLATERAL, (C) GRANTING ADEQUATE PROTECTION TO
CERTAIN PREPETITION SECURED PARTIES, (D) GRANTING RELATED
RELIEF, AND (E) SCHEDULING FINAL HEARING THEREON”**

PLEASE TAKE NOTICE that, on November 9, 2011, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the **Debtors’ Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing on a Senior Secured and Superpriority Basis, (B) Authorizing the Use of Cash Collateral, (C) Granting Adequate Protection to Certain Prepetition Secured Parties, (D) Granting Related Relief, and (E) Scheduling Final Hearing Thereon** [Docket No. 14] (the “DIP Motion”) with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, Wilmington, Delaware 19801 (the “Court”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and F3 Brands LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 404 26th Ave. NW Miami, OK 74354.



PLEASE TAKE FURTHER NOTICE that, following a first-day hearing to consider the relief requested in the DIP Motion on November 10, 2011, the Court entered an order [Docket No. 40] (the “Interim DIP Order”) approving the relief requested in the DIP Motion on an interim basis and, *inter alia*, (i) scheduling a final hearing on the Motion for December 5, 2011 at 9:30 a.m. (Eastern Time) (the “Final Hearing”) and (ii) requiring the Debtors to file a proposed final order (the “Proposed Final DIP Order”) and related DIP Financing Agreement² on or before November 21, 2011 at 4:00 p.m. (Eastern Time) (14 days in advance of the Final Hearing).

PLEASE TAKE FURTHER NOTICE that the Debtors, the DIP Agent and the DIP Lenders have agreed to (i) adjourn the Final Hearing with respect to the DIP Motion to **December 9, 2011 at 9:30 a.m. (Eastern Time)**; (ii) extend the Debtors’ deadline to file the Proposed Final DIP Order and related DIP Financing Agreement with the Court to **November 25, 2011 at 4:00 p.m. (Eastern Time)**, thereby providing interested parties with the full 14-day review period contemplated in the Interim DIP Order; and (iii) extend the deadline for filing any objections to the relief requested in the DIP Motion on a final basis to **December 2, 2011 at 4:00 p.m. (Eastern Time)**.

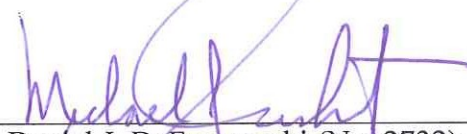
PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim DIP Order, objections or responses to the final relief requested in the DIP Motion, if any, must be made in writing, filed with the Court, and served so as to be received by (a) counsel to the Debtors, Richards, Layton & Finger, P.A., 920 N. King Street, Wilmington, DE 19801, Attn: Daniel J. DeFranceschi and Michael J. Merchant, (b) counsel to the DIP Agent, Frederic Dorwart, Lawyers, 124 East Fourth Street, Tulsa, OK, 74103, Attn: Samuel S. Ory; (c) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35,

² Capitalized terms not otherwise defined herein have the meanings given to them in the Interim DIP Order.

Wilmington, Delaware 19801, attn: Richard Scheparcarter; and (d) counsel to any statutory committee appointed in the chapter 11 cases.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS TO THE DIP MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE DIP MOTION ON A FINAL BASIS WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 21, 2011
Wilmington, Delaware



Daniel J. DeFranceschi (No. 2732)

Michael J. Merchant (No. 3854)

Julie A. Finocchiaro (No. 5303)

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and Debtors in Possession*