

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
BLITZ U.S.A., Inc., <i>et al.</i> , ¹)	Case No. 11-13603 (PJW)
)	
Debtors.)	(Jointly Administered)
)	
<hr style="width: 40%; margin-left: 0;"/>		
BLITZ U.S.A., INC., <i>et al.</i> ,)	
)	
Plaintiffs,)	
)	
v.)	Adv. Proc No. 11-53578 (PJW)
)	
TABITHA ALEXSON AS NATURAL)	
GUARDIAN AND NEXT FRIEND FOR)	
ETHAN GROOMS; JASMINE ALEXIS)	
BALLEW, A MINOR, BY AND)	
THROUGH HER GUARDIAN AD LITEM,)	
KAREN BRITT PEELER AND JASMINE)	
BALLEW; JERRY C. BARNETT AND)	
DANIEL R. FULTON; MIGUEL)	
BARRERA, INDIVIDUALLY AND AS)	
PERSONAL REPRESENTATIVE OF THE)	
ESTATE OF SIXIALFREDO BARRERA;)	
LANDON BEADORE, BY AND)	
THROUGH HIS PARENTS, PAUL)	
BEADORE AND MELISSA WEEKS, AND)	
MELISSA WEEKS, AND PAUL)	
BEADORS, INDIVIDUALLY;)	
CHRISTOPHER BOSSE; AMANDA)	
BURCH, INDIVIDUALLY AND AS NEXT)	
FRIEND AND NATURAL GUARDIAN)	
FOR TIMOTHY BURCH; CHRISTOPHER)	
DRONEY; JESSICA FENN AND)	
JEREMIAH FENN, SR., INDIVIDUALLY)	
AND ON BEHALF OF THEIR)	
DECEASED SON AND DAUGHTER,)	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and F3 Brands LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 404 26th Ave. NW Miami, OK 74354.



JEREMIAH FENN, JR. AND JA'EL FENN;)
KAYLEE FREELAND, A MINOR; CHAD)
FUNCHESS; KAREN GUENIOT-)
KORNEGAY, INDIVIDUALLY, AND ON)
BEHALF OF ALL OF THE WRONGFUL)
DEATH BENEFICIARIES OF MATTHEW)
DYLAN KORNEGAY; WADE)
GUILFORD; ROBERT JACOBY;)
RANDALL JOHNSON; CARMEN LOPEZ)
AND SANTIAGO ROSA, GUARDIANS)
AD LITEM FOR JESUS SANTIAGO)
ROSA, CARMEN LOPEZ AND)
SANTIAGO ROSA IN THEIR OWN)
RIGHT, AND JESUS SANTIAGO ROSA,)
IN HIS OWN RIGHT; MARY JO PIERCE)
FOR B.P., A MINOR, BY HIS MOTHER)
AND NATURAL GUARDIAN; SHERRI)
PURVIS INDIVIDUALLY AND AS NEXT)
FRIEND AND NATURAL GUARDIAN)
FOR JAMES C. PURVIS; LORI SHICKEL,)
BOTH INDIVIDUALLY AND AS)
MOTHER AND NEXT FRIEND OF)
JORDAN SHICKEL, A MINOR; ROBYN)
SMITH, FOR DEVAN VANBRUNT, A)
MINOR, BY HIS MOTHER AND)
NATURAL GUARDIAN; STATE FARM)
LLOYDS, AS SUBROGEE OF ERIC AND)
TAMMY BALCH; DENNIES)
THORNTON, A MINOR, BY AND)
THROUGH HIS NEXT FRIEND AND)
FATHER, DAVID THORNTON; DYLAN)
J. TREVINO, A MINOR, SUING BY HIS)
NEXT FRIEND AND GUARDIAN,)
DIANA TREVINO, AND DIANA)
TREVINO, INDIVIDUALLY; KENNETH)
WARD AND CURTIS WARD; RICHARD)
L YIM, JR.; and JOHN DOES 1-1000,)
)
Defendants.)
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 24, 2102 AT 9:30 A.M. (EST)²**

I. RESOLVED MATTER:

1. Debtors' Motion for Order Extending Time to File Schedules and Statements [Docket No. 126 - filed December 8, 2011]

Objection / Response Deadline: December 22, 2011 at 4:00 p.m. (EST)

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Motion for Order Extending Time to File Schedules and Statements [Docket No. 172 - filed December 27, 2011]
- B. Order Extending Time to File Schedules and Statements [Docket No. 173 - filed December 28, 2011]

Objections / Responses Received: None.

Status: On December 28, 2011, the Court entered an order regarding this matter. Consequently, the hearing on this matter will not go forward.

II. UNCONTESTED MATTERS WITH CERTIFICATES OF NO OBJECTION:

2. Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Employment and Retention of Womble Carlyle Sandridge & Rice, LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of November 21, 2011 [Docket No. 160 - filed December 20, 2011]

Objection / Response Deadline: January 17, 2012 at 4:00 p.m. (EST)

Related Documents:

- A. Certificate of No Objection Regarding Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Employment and Retention of Womble Carlyle Sandridge & Rice, LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of November 21, 2011 [Docket No. 203 - filed January 19, 2012]

² The hearing will be held before The Honorable Peter J. Walsh at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the January 24, 2012 hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (EST) on Monday, January 23, 2012** to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Objections / Responses Received: None.

Status: On January 19, 2012, the Official Committee of Unsecured Creditors filed a certification of no objection concerning this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has questions or concerns.

3. Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Employment and Retention of Lowenstein Sandler PC as Counsel to the Official Committee of Unsecured Creditors Effective as of November 21, 2011 [Docket No. 161 - filed December 20, 2011]

Objection / Response Deadline: January 17, 2012 at 4:00 p.m. (EST)

Related Documents:

- A. Certificate of No Objection Regarding Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Employment and Retention of Lowenstein Sandler PC as Counsel to the Official Committee of Unsecured Creditors Effective as of November 21, 2011 [Docket No. 204 - filed January 19, 2012]

Objections / Responses Received: None.

Status: On January 19, 2012, the Official Committee of Unsecured Creditors filed a certification of no objection concerning this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has questions or concerns.

4. Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Sections 328 and 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consulting, Inc. as Restructuring and Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 29, 2011 [Docket No. 162 - filed December 20, 2011]

Objection / Response Deadline: January 17, 2012 at 4:00 p.m. (EST)

Related Documents:

- A. Certificate of No Objection Regarding Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Sections 328 and 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consulting, Inc. as Restructuring and Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 29, 2011 [Docket No. 205 - filed January 19, 2012]

Objections / Responses Received: None.

Status: On January 19, 2012, the Official Committee of Unsecured Creditors filed a certification of no objection concerning this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has questions or concerns.

III. UNCONTESTED MATTER GOING FORWARD:

5. Debtors' Application for Authorization to Employ and Retain Duckwall & Company, Inc. as the Auctioneer for Sale of Certain Personal Property, and Motion for Approval of the Sale of Such Personal Property by Auction [Docket No. 177 - filed January 6, 2012]

Objection / Response Deadline: January 19, 2012 at 4:00 p.m. (EST)

Related Documents:

- A. Debtors' Motion for Entry of an Order Shortening Notice and Objection Periods for Debtors' Application for Authorization to Employ and Retain Duckwall & Company, Inc. as the Auctioneer for Sale of Certain Personal Property, and Motion for Approval of the Sale of Such Personal Property by Auction [Docket No. 178 - filed January 6, 2012]
- B. Order Shortening Notice and Objection Periods for Debtors' Application for Authorization to Employ and Retain Duckwall & Company, Inc. as the Auctioneer for Sale of Certain Personal Property, and Motion for Approval of the Sale of Such Personal Property by Auction [Docket No. 180 - filed January 9, 2012]

Objections / Responses Received: Informal comments from the Official Committee of Unsecured Creditors.

Status: The parties are working to resolve this matter and intend to submit a revised proposed form of order at the hearing.

IV. STATUS CONFERENCE IN ADVERSARY MATTER:

6. Blitz U.S.A., Inc., *et al.*'s Motion for a Temporary Restraining Order and Preliminary Injunction Staying the PCGC Litigation and Future PCGC Actions Against Certain Third-Parties [Adv. Docket No. 4 - filed November 9, 2011]

Related Documents:


- A. Verified Complaint for Declaratory and Injunctive Relief [Adv. Docket No. 1 - filed November 9, 2011]

- B. Declaration of Rocky Flick, President and Chief Executive Officer of Blitz U.S.A., Inc., In Support of Debtors' Chapter 11 Petitions and First Day Motions [Adv. Docket No. 2 - filed November 9, 2011]
- C. Declaration of James R. King in Support of Blitz U.S.A., Inc.'s, Motion for a Temporary Restraining Order and Preliminary Injunction Staying the PCGC Litigation and Future PCGC Actions Against Wal-Mart, Inc. and Blitz's Other Retailers [Adv. Docket No. 3 - filed November 9, 2011]
- D. Memorandum of Law in Support of Blitz U.S.A., Inc.'s, *et al.*'s Motion for a Temporary Restraining Order and Preliminary Injunction Staying the PCGC Litigation and Future PCGC Actions Against Certain Third-Parties [Adv. Docket No. 5 - filed November 9, 2011]

Objections / Responses Received: None.

Status: A status conference regarding this matter with respect to Kinderhook Industries, LLC will go forward.

Dated: January 20, 2012
Wilmington, Delaware


Daniel J. DeFranceschi (No. 2732)
Michael J. Merchant (No. 3854)
Julie A. Finocchiaro (No. 5303)
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