

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

) **Chapter 11**

BLITZ U.S.A., Inc., et al.,¹

) **Case No. 11-13603 (PJW)**

Debtors.

) **(Jointly Administered)**

) **Re: Docket Nos. 574, 618, & 758**

**NOTICE OF EXECUTORY CONTRACTS AND REAL PROPERTY LEASES
NOT ASSUMED AND ASSIGNED AS OF THE CLOSING DATE**

PLEASE TAKE NOTICE THAT on June 29, 2012, the above captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion Pursuant to 11 U.S.C. §§ 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006 for (I) Entry of an Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Substantially All of the Debtors’ Assets; (B) Establishing Procedures for Approving Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to be Assigned; and (E) Granting Certain Related Relief; and (II) Entry of an Order (A) Approving the Sale of Substantially All of the Debtors’ Assets Free and Clear Of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* [Docket No. 574] (the “Motion”)² with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 (the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and MiamiOK LLC (2604). The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 404 26th Ave. NW Miami, OK 74354.

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion. For a copy of the Motion, please contact the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC at (807) - 606 - 7519.



“Court”). Pursuant to the Motion, the Debtors sought the entry of an order (i) establishing bidding and auction procedures in connection with the sale of substantially all of the Debtors’ assets (the “Assets”); (ii) establishing procedures for approval of bid protections, if any; (iii) scheduling an auction (the “Auction”) and setting a date and time for a sale hearing (the “Sale Hearing”) for the sale of the Assets (the “Sale”), and approving the form and manner of notice thereof; (iv) establishing procedures (the “Proposed Notice Procedures”) for noticing and determining cure amounts for executory contracts (“Executory Contracts”) and unexpired nonresidential real property leases (“Real Property Leases”) to be assumed and assigned in connection with the Sale; and (v) granting certain related relief. By the Motion, the Debtors further requested that at the Sale Hearing, subject to the results of the Auction, this Court enter a sale order (i) approving and authorizing the Sale; and (ii) authorizing the assumption and assignment of certain Executory Contracts and Real Property Leases.

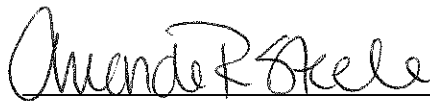
PLEASE TAKE NOTICE THAT on July 17, 2012, the Court entered the *Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Substantially All of the Debtors’ Assets; (B) Establishing Procedures for Approval of Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to Be Assigned; and (E) Granting Certain Related Relief* [Docket No. 618] (the “Order”) which among other things, approved the Proposed Notice Procedures for the assumption and assignment of Executory Contracts and Real Property Leases. Pursuant to the Order, the Debtors are required to file with the Court a list of Executory Contracts and Real Property Leases that were *not* assumed and assigned to the Successful Bidder as of the closing date of the Sale (the “Closing Date”).

PLEASE TAKE FURTHER NOTICE that on September 11, 2012 the Court entered the *Order (A) Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* [Docket No. 758] (the "Sale Order") which identified Scepter Holdings Inc. as the Successful Bidder for the Assets (the "Purchaser").

PLEASE TAKE FURTHER NOTICE that the Closing Date occurred on September 28, 2012.

PLEASE TAKE FURTHER NOTICE that the Debtors have today filed a list of Executory Contracts and Real Property Leases that were *not* assumed by the Debtors and *not* assigned to the Purchaser as of the Closing Date, which is attached hereto as Exhibit 1 (collectively, the "Excluded Contracts").

Dated: October 3, 2012
Wilmington, Delaware



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Counsel to the Debtors and Debtors in Possession

Exhibit 1

(Excluded Contracts)

Name	Address 1				Description
AA Mini -Storage	P.O. Box 1285	Miami	OK	74355	Lease Agreement
Allan Kaspar d/b/a Miami Warehouse	100 Goodrich Blvd	Miami	OK	74354	Lease Agreement
Allan Kaspar d/b/a Miami Warehouse	100 Goodrich Blvd	Miami	OK	74354	Warehouse Services Contract
Alltrista Plastics LLC d/b/a Jarden Plastics Solutions	1303 South Batesville Road	Greer	SC	29650	2nd Amendment to Supply Agreement (original filed 1/7/08)
Anderson Mini Storage	P.O. Box 883	Miami	OK	74355	Rental Agreement
AvePoint, Inc.	3 Second Street, Suite 803	Jersey City	NJ	07311	Software License/Agreement
Blue Moon Industries	295 Promenade Street	Providence	RI	02908	Software License/Agreement
Haslar Financial Services	3400 Bridge Parkway, Suite 201	Lavonia	GA	30553	Warehouse Agreement
Haslar Financial Services	3400 Bridge Parkway, Suite 201	Lavonia	GA	30553	Warehouse Agreement Addendum
Mutual Assurance Administrators, Inc.	3121 Quail Springs Parkway	Oklahoma City	OK	73134	Workers Compensation Administrative Services Agreement
ProCT	531 N. Schifferdecker Avenue	Joplin	MO	64801	Software License/Agreement
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QTV, Inc.	6321 E 102nd Street, Suite A	Tulsa	OK	74137	Software License/Agreement
Smartdraw	9909 Mira Mesa Blvd. Suite 300	San Diego	CA	92131	Software License/Agreement
Softchoice	16609 Collections Center Dr.	Chicago	IL	60693	Software License/Agreement
Solutions @ MBA, LLC	1001 Brickell Bay Drive, 9th Floor	Miami	FL	33131	Software License/Agreement
Toyota Financial Services (Southern Material Handling Company)	8118 E 44th Street	Tulsa	OK	74145	Master Lease Agreement
UMR	11 Scott Street, Suite 100	Wausau	WI	54403	Amended Administrative Services Agreement
Verge Network Solutions	12308 Hidden Forrest Blvd	Oklahoma City	OK	73142	Software License/Agreement
Vision Net Inc.	1309 NW Bypass	Great Falls	MT	59404	Call Center Servie Agreement
Wellspring Software	445 Sovereign Court	Manchester	MO	63011	Software License/Agreement