

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
BLITZ U.S.A., Inc., <i>et al.</i> , ¹)	Case No. 11-13603 (CTG)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON APRIL 10, 2023 AT 10:00 A.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE CRAIG T. GOLDBLATT**

**PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING
FORWARD, THE COURT HAS CANCELED THIS HEARING.**

RESOLVED MATTER:

1. Motion of the Liquidating Trustee for Entry of an Order (I) Closing the Chapter 11 Cases, (II) Directing Entry of a Final Decree, and (III) Granting Related Relief [Filed 3/6/23] (Docket No. 2558)

Objection/Response Deadline: April 3, 2023 at 4:00 p.m. (ET)

Objections/Responses Filed: None.

Related Documents:

- A. Final Report of the Liquidating Trustee [Filed 3/27/23] (Docket No. 2560)
- B. Certification of No Objection Regarding Motion of the Liquidating Trustee for Entry of an Order (I) Closing the Chapter 11 Cases, (II) Directing Entry of a Final Decree, and (III) Granting Related Relief [Filed 4/4/23] (Docket No. 2561)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and MiamiOK LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 309 North Main Street, Miami, OK 74354.



111360323040500000000002

C. [Signed] Order (I) Closing the Chapter 11 Cases, (II) Directing Entry of a Final Decree, and (III) Granting Related Relief [Filed 4/5/23] (Docket No. 2562)

Status: The Court has entered the order on this matter, and it is now resolved. No hearing is necessary.

Dated: April 5, 2023
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

/s/ Kevin J. Mangan

Kevin J. Mangan, Esq. (No. 3810)
Ericka F. Johnson, Esq. (No. 5024)
1313 N. Market Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 252-4320
Facsimile: (302) 252-4330
Email: kevin.mangan@wbd-us.com
Email: ericka.johnson@wbd-us.com

-and-

LOWENSTEIN SANDLER LLP

Jeffrey D. Prol, Esq.
Michael Papandrea, Esq.
65 Livingston Avenue
Roseland, New Jersey 07068
Telephone: (973) 597-2500
Facsimile: (973) 597-2400
Email: jprol@lowenstein.com
Email: mpapandrea@lowenstein.com

*Counsel to the Blitz Liquidating Trustee
on behalf of the Blitz Liquidating Trust*