



4. For purposes of the Bar Date Order and this notice, the term “Claim” means: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

5. The following persons and entities need not file a proof of claim by the Bar Date:
- a. **any person or entity that has already properly filed with the Claims Agent or the Clerk of the Court a proof of claim using a claim form that substantially conforms to Form B10 (Official Form No. 10);**
  - b. any person or entity (i) whose claim is listed on the Schedules (as defined below), (ii) whose claim is not described as “disputed,” “contingent,” or “unliquidated,” and (iii) who does not dispute the amount or nature of its claim as set forth in the Schedules;
  - c. any person or entity asserting a claim under section 507(a)(2) of the Bankruptcy Code as an administrative expense of the Debtors’ chapter 11 cases;
  - d. any person or entity that (i) filed a timely 503(b)(9) Request pursuant to the Court’s *Order Pursuant to Sections 105(a) and 503(b)(9) of the Bankruptcy Code Establishing and Implementing Exclusive and Global Procedures for Submitting and Resolving Claims Relating to Goods Received within Twenty Days Prior to the Petition Date* [Docket No. 154] and (ii) does not hold a general unsecured claim against either of the Debtors (**it being understood that, if a claimant desires to assert a general unsecured claim in addition to a 503(b)(9) Request, such claimant shall be required to file a proof of claim with respect to such general unsecured claim**);
  - e. any person or entity whose claim has been paid in full or otherwise satisfied by the Debtors;
  - f. claims made by one Debtor against another Debtor; and
  - g. any person or entity that holds a claim that has been allowed by an order of the Court entered on or before the Bar Date.

6. Any proof of claim must clearly indicate the name of the individual Debtor against whom the claim is asserted and the applicable bankruptcy case number for such Debtor. If a claim is asserted against more than one of the Debtors, a separate proof of claim for each Debtor against whom a claim is asserted must be submitted to the Claims Agent pursuant to paragraph 3 above.

7. Any person or entity that holds a Claim that arises from the rejection of an executory contract or unexpired lease must, unless otherwise stated in the order authorizing such rejection, file a proof of claim based on such rejection on or before the later of: (a) the Bar Date or (b) the date that is thirty (30) days after entry of the order authorizing such rejection.

**8. Any person or entity that is required to file a timely proof of claim in the form and manner specified by the Bar Date Order and that fails to do so on or before the Bar Date shall not receive or be entitled to receive any payment or distribution of property from the Debtors, their estates, or their successors or assigns with respect to such Claim, and shall be forever barred from asserting such Claim against the Debtors, their estates, or their successors or assigns.**

9. Furthermore, acts or omissions of the Debtors that occurred prior to the Petition Date, including any acts or omissions related to any indemnity agreements, guarantees, or services provided to or by the Debtors, may give rise to Claims against the Debtors notwithstanding the fact that such Claims (or the injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to such date. Therefore, any creditor having a Claim or potential Claim against the Debtors, no matter how remote or contingent, must file a proof of claim on or before the Bar Date.

10. Each proof of claim filed must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of the Petition Date; (iii) identify the particular Debtor against which a Claim is asserted; and (iv) conform substantially to Form B10 (Official Form No. 10).

11. You should not file a proof of claim if you do not have a Claim against the Debtors.

12. The Debtors' Statements of Financial Affairs, Schedules of Assets and Liabilities, and related papers (collectively, the "Schedules") [Case No. 11-80202, Docket Nos. 191, 192, and 198; Case No. 11-80203, Docket Nos. 17, 18, and 19] were filed on December 2, 2011. Copies of the Bar Date Order and copies of the Debtors' Schedules are available for inspection during regular business hours at the office of the Clerk of the Court, Room 1340, 75 Spring Street SW, Atlanta, GA 30303. The Debtors' Schedules are also available at the Claims Agent's website: <http://www.kccllc.net/Cagles>. Parties wishing to receive such materials by mail should contact the Debtors' Claims Agent by phone (877-606-7509) , or send requests to:

Cagle's Claims Processing Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, California 90245

13. The Debtors reserve the right to dispute, or to assert offsets or defenses against, any Claim asserted against them. Nothing in this Notice shall preclude the Debtors from objecting to any Claim asserted against them on any grounds.

**14. A claimant should consult an attorney with inquiries, such as whether he or she should file a proof of claim.**

Date: January 26, 2012  
Atlanta, Georgia

**By Order of the Court**

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COUNSEL FOR THE  
DEBTORS IN POSSESSION

**ATTACHMENT 1**

**List of Debtors**

	<b>DEBTOR</b>	<b>CASE NO.</b>	<b>TAX ID. NO.</b>
1.	Cagle's, Inc.	11-80202	58-0625713
2.	Cagle's Farms, Inc.	11-80203	58-0699172