

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----X
In re: : Chapter 11
: :
CELADON GROUP, INC., *et al.*,¹ : Case No. 19-12606 (KBO)
: :
Debtors. : (Jointly Administered)
-----X

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 19, 2020 AT 1:30 P.M. (ET)

****AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS BEEN
CANCELLED WITH PERMISSION OF THE COURT****

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION (CNO/COC)

1. Application of the Debtors for Entry of an Order (I) Authorizing the Debtors to Retain and Employ Jones Lang LaSalle Brokerage, Inc. as Real Estate Broker, *Nunc Pro Tunc* to the Petition Date and (II) Granting Related Relief [D.I. 603; Filed 2/26/20].

Response Deadline: March 11, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. Certification of Counsel Regarding Order (I) Authorizing the Debtors to Retain and Employ Jones Lang LaSalle Brokerage, Inc. as Real Estate Broker, *Nunc Pro Tunc* to January 1, 2020 and (II) Granting Related Relief [D.I. 700; Filed 3/13/20].
- B. Order (I) Authorizing the Debtors to Retain and Employ Jones Lang LaSalle Brokerage, Inc. as Real Estate Broker, *Nunc Pro Tunc* to January 1, 2020 and (II) Granting Related Relief [D.I. 706; Filed 3/13/20].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celadon Group, Inc. (1050); A R Management Services, Inc. (3604); Bee Line, Inc. (5403); Celadon Canadian Holdings, Limited (2539); Celadon E-Commerce, Inc. (2711); Celadon International Corporation (5246); Celadon Logistics Services, Inc. (0834); Celadon Mexicana, S.A. de C.V. (6NL7); Celadon Realty, LLC (2559); Celadon Trucking Services, Inc. (6138); Distribution, Inc. (0488); Eagle Logistics Services Inc. (7667); Hyndman Transport Limited (3249); Jaguar Logistics, S.A. de C.V. (66D1); Leasing Servicios, S.A. de C.V. (9MUA); Osborn Transportation, Inc. (7467); Quality Companies LLC (4073); Quality Equipment Leasing, LLC (2403); Quality Insurance LLC (7248); Servicios Corporativos Jaguar, S.C. (78CA); Servicios de Transportación Jaguar, S.A. de C.V. (5R68); Stinger Logistics, Inc. (3860); Strategic Leasing, Inc. (7534); Taylor Express, Inc. (9779); and Vorbas, LLC (8936). The corporate headquarters and the mailing address for the Debtors listed above is 9503 East 33rd Street, One Celadon Drive, Indianapolis, IN 46235.



Responses Received: None.

Status: An Order has been entered, therefore, no hearing is necessary.

2. Motion of the Debtors for Entry of an Order (I) Extending the Deadline by Which the Debtors May Remove Civil Actions and (II) Granting Related Relief [D.I. 662; Filed 3/5/20].

Response Deadline: March 12, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection Regarding Motion of the Debtors for Entry of an Order (I) Extending the Deadline by Which the Debtors May Remove Civil Actions and (II) Granting Related Relief [D.I. TBD; Filed TBD].

Responses Received: None.

Status: The Debtors intend to file a certificate of no objection for this matter, therefore, no hearing is necessary.

MATTERS GOING FORWARD:

3. Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors to Enter Into the Purchase Agreement; (II) Approving the Sale of (A) the Mexican Business and (B) US Debtor Owned Rolling Stock, Equipment and Other Personal Property Located in Mexico, Free and Clear of All Liens, Claims, Encumbrances and Other Interests; (III) Authorizing the Debtors to Take All Actions Necessary to Consummate the Private Sale; (IV) Authorizing the Debtors to Assume and Assign Certain Executory Contracts; (V) Approving Bidder Protections; (and (VI) Granting Related Relief [D.I. 569; Filed 2/21/20].

Response Deadline: March 12, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Kathryn Wouters in Support of Debtors' Motion Authorizing and Approving the Private Sale of the Debtors' Mexican Business [D.I. 570; Filed 2/21/20].

Responses Received: None.

Status: This matter is adjourned to the omnibus hearing on April 15, 2020.

4. [SEALED] Motion of Official Committee of Unsecured Creditors for Entry of an Order (I) Granting Standing and Authority to Prosecute and Settle Claims on Behalf of the Debtors' Estates, and (II) Further Extending the Challenge Period Upon a Showing of Cause [D.I. 641; Filed 3/2/20].

Response Deadline: March 12, 2020 at 4:00 p.m. (ET).

Related Documents:

- A. Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; and (V) Granting Related Relief [D.I. 230; Filed 1/7/20].

Responses Received: None.

Status: This matter is adjourned to the omnibus hearing on April 15, 2020.

5. Motion for Entry of an Order Authorizing the Official Committee of Unsecured Creditors to File Under Seal the Motion of Official Committee of Unsecured Creditors for Entry of an Order (I) Granting Standing and Authority to Prosecute and Settle Claims on Behalf of the Debtors' Estates, and (II) Further Extending the Challenge Period Upon a Showing of Cause [D.I. 642; Filed 3/2/20].

Response Deadline: March 12, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; and (V) Granting Related Relief [D.I. 230; Filed 1/7/20].
- B. Certificate of No Objection Regarding Motion for Entry of an Order Authorizing the Official Committee of Unsecured Creditors to File Under Seal the Motion of Official Committee of Unsecured Creditors for Entry of an Order (I) Granting Standing and Authority to Prosecute and Settle Claims on Behalf of the Debtors Estates, and (II) Further Extending the Challenge Period Upon a Showing of Cause [D.I. 724; Filed 3/17/20].

Responses Received: None.

Status: A certificate of no objection has been filed for this matter, therefore no hearing is necessary, unless the Court has any comments or questions.

6. Motion of Official Committee of Unsecured Creditors for Entry of an Order (I) Granting Standing and Authority to Prosecute and Settle Claims on Behalf of the Debtors' Estates, and (II) Further Extending the Challenge Period Upon a Showing of Cause [D.I. 643; Filed 3/2/20].

Response Deadline: March 12, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; and (V) Granting Related Relief [D.I. 230; Filed 1/7/20].

Responses Received: None.

Status: This matter is adjourned to the omnibus hearing on April 15, 2020.

7. Notice of Sale Hearing [Cockeysville Road Property and Butler Property] [D.I. 664; Filed 3/6/20].

Response Deadline: At the Hearing

Related Documents:

- A. Certification of Counsel Regarding Notice of Sale of Non-Residential Real Property Free and Clear of Liens, Claims, Interests and Encumbrances, Pursuant to the Remaining Assets Sale Procedures Order [Cockeysville Road] [D.I. 539; Filed 2/18/20].
- B. Certification of Counsel Regarding Notice of Sale of Non-Residential Real Property Free and Clear of Liens, Claims, Interests and Encumbrances, Pursuant to the Remaining Assets Sale Procedures Order [Butler Property] [D.I. 555; Filed 2/20/20].
- C. Limited Objection and Reservation of Rights of TA Dispatch, LLC to the Sale of Non-Residential Real Property Free and Clear of Liens, Claims, Interests, and Encumbrances Pursuant to the Remaining Assets Sale Procedures Order [Cockeysville Road] [D.I. 627; Filed 2/28/20].

- D. Limited Objection of the Official Committee of Unsecured Creditors to Sale of Non-Residential Real Property Free and Clear of Liens, Claims, Interests and Encumbrances Pursuant to the Remaining Assets Sale Procedures Order [Butler Property] [D.I. 635; Filed 3/2/20].
- E. Debtors' Reply to the Limited Objection and Reservation of Rights of TA Dispatch, LLC to the Sale of Non-Residential Real Property Free and Clear of Liens, Claims, Interests, and Encumbrances Pursuant to the Remaining Assets Sale Procedures Order [Cockeysville Road] [D.I. 663; Filed 3/6/20].
- F. Notice of Sale Hearing [Cockeysville Road Property and Butler Property] [D.I. 664; Filed 3/6/20].
- G. Notice of Telephonic Scheduling Conference [D.I. 708; Filed 3/13/20].

Responses Received: None.

Status: These matters are resolved. A stipulation and proposed order will be submitted under Certification of Counsel respecting the Cockeysville Road Property. A Certification of Counsel with a revised proposed order will be submitted respecting the Butler Property.

Dated: March 17, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

Stuart M. Brown (DE 4050)

Matthew S. Sarna (DE 6578)

1201 North Market Street, Suite 2100

Wilmington, Delaware 19801

Telephone: (302) 468-5700

Facsimile: (302) 394-2341

Email: stuart.brown@us.dlapiper.com

matthew.sarna@us.dlapiper.com

-and-

Richard A. Chesley (admitted *pro hac vice*)
Jamila Justine Willis (admitted *pro hac vice*)
1251 Avenue of the Americas
New York, New York 10020
Telephone: (212) 335-4500
Facsimile: (212) 335-4501
Email: richard.chesley@us.dlapiper.com
jamila.willis@us.dlapiper.com

Counsel to the Debtors