

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
: :
CELADON GROUP, INC., *et al.*,¹ : Case No. 19-12606 (KBO)
: :
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC² STATUS CONFERENCE ON APRIL 13, 2020 AT 2:00 P.M. (ET)**

MATTERS GOING FORWARD AS STATUS CONFERENCE:

1. Emergency Motion of the Debtors and the Committee Extending the Automatic Stay and for Related Relief [D.I. 381; Filed 1/29/20].

Response Deadline: February 16, 2020 at 4:00 p.m. (ET).

Related Documents:

- A. Motion of the Debtors for Entry of an Order Shortening Notice and Objection Periods in Connection With the Emergency Motion of the Debtors and the Committee Extending the Automatic Stay and for Related Relief [D.I. 427; Filed 1/31/20].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celadon Group, Inc. (1050); A R Management Services, Inc. (3604); Bee Line, Inc. (5403); Celadon Canadian Holdings, Limited (2539); Celadon E-Commerce, Inc. (2711); Celadon International Corporation (5246); Celadon Logistics Services, Inc. (0834); Celadon Mexicana, S.A. de C.V. (6NL7); Celadon Realty, LLC (2559); Celadon Trucking Services, Inc. (6138); Distribution, Inc. (0488); Eagle Logistics Services Inc. (7667); Hyndman Transport Limited (3249); Jaguar Logistics, S.A. de C.V. (66D1); Leasing Servicios, S.A. de C.V. (9MUA); Osborn Transportation, Inc. (7467); Quality Companies LLC (4073); Quality Equipment Leasing, LLC (2403); Quality Insurance LLC (7248); Servicios Corporativos Jaguar, S.C. (78CA); Servicios de Transportación Jaguar, S.A. de C.V. (5R68); Stinger Logistics, Inc. (3860); Strategic Leasing, Inc. (7534); Taylor Express, Inc. (9779); and Vorbas, LLC (8936). The corporate headquarters and the mailing address for the Debtors listed above is 9503 East 33rd Street, One Celadon Drive, Indianapolis, IN 46235.

² Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).



- B. Certification of Counsel Regarding Order Approving Briefing Schedule for (I) Emergency Motion of the Debtors and the Committee Extending the Automatic Stay and for Related Relief; (II) Plaintiff's Motion for Leave to Amend Verified Complaint; (III) Joint Motion of the Debtors and Midcap Funding IV Trust for Entry of an Order Pursuant to Federal Rule of Bankruptcy Procedure 7042 to Procedurally Consolidate Adversary Proceeding; and (IV) Motion to Dismiss Adversary Proceeding [D.I. 457; Filed 2/9/20].
- C. Order Approving Briefing Schedule for (I) Emergency Motion of the Debtors and the Committee Extending the Automatic Stay and for Related Relief; (II) Plaintiff's Motion for Leave to Amend Verified Complaint; (III) Joint Motion of the Debtors and Midcap Funding IV Trust for Entry of an Order Pursuant to Federal Rule of Bankruptcy Procedure 7042 to Procedurally Consolidate Adversary Proceeding; and (IV) Motion to Dismiss Adversary Proceeding [D.I. 459; Filed 2/10/20].
- D. Certification of Counsel Regarding Order Approving Briefing Schedule for (I) Emergency Motion of the Debtors and the Committee Extending the Automatic Stay and for Related Relief; (II) Plaintiff's Motion for Leave to Amend Verified Complaint; (III) Joint Motion of the Debtors and Midcap Funding IV Trust for Entry of an Order Pursuant to Federal Rule of Bankruptcy Procedure 7042 to Procedurally Consolidate Adversary Proceeding; and (IV) Motion to Dismiss Adversary Proceeding [D.I. 522; Filed 2/14/20].
- E. Order Approving Stipulation Amending Briefing Schedule for (I) Emergency Motion of the Debtors and the Committee Extending the Automatic Stay and for Related Relief; (II) Plaintiff's Motion for Leave to Amend Verified Complaint; (III) Joint Motion of the Debtors and Midcap Funding IV Trust for Entry of an Order Pursuant to Federal Rule of Bankruptcy Procedure 7042 to Procedurally Consolidate Adversary Proceeding; and (IV) Motion to Dismiss Adversary Proceeding [D.I. 525; Filed 2/14/20].
- F. Stipulated Protective Order [D.I. 647; Filed 3/3/20].
- G. Motion of TA Dispatch, LLC for Leave to File Sur-Reply in Opposition Emergency Motion of the Debtors and the Committee Extending the Automatic Stay and for Related Relief [D.I. 710; Filed 3/14/20].
- H. Order Granting Motion of TA Dispatch, LLC for Leave to File Sur-Reply in Opposition to Emergency Motion of the Debtors and the Committee Extending the Automatic Stay and for Related Relief [D.I. 711; Filed 3/16/20].
- I. Certification of Counsel for an Order Modifying the March 4, 2020 Order Scheduling Hearing Date and Setting Briefing Schedule [D.I. 749; Filed 3/20/20].
- J. Notice of Telephonic Status Conference on March 24, 2020, at 10:00 a.m. [D.I. 755; Filed 3/22/20].

- K. Notice of Telephonic Status Conference on April 13, 2020, at 2:00 p.m. [D.I. 773; Filed 3/26/20].
- L. Notice of Oral Argument on April 15, 2020, at 10:00 a.m. [D.I. 774; Filed 3/26/20].
- M. Certification of Counsel Regarding Order Approving the Stipulated Protective Order [D.I. 798; Filed 3/31/20].
- N. Order Approving the Stipulated Protective Order [D.I. 804; Filed 3/31/20].

Responses Received:

- A. Objection to Motion of the Debtors for Entry of an Order Shortening Notice and Objection Periods in Connection With the Emergency Motion of the Debtors and the Committee Extending the Automatic Stay and for Related Relief [D.I. 435; Filed 2/4/20].
- B. [SEALED] Preliminary Objection to Emergency Motion of the Debtors and the Committee Extending the Automatic Stay for Related Relief [D.I. 530; Filed 2/17/20].
- C. [SEALED] Corrected Preliminary Objection to Emergency Motion of the Debtors and the Committee Extending the Automatic Stay and for Related Relief [D.I. 552; Filed 2/20/20].
- D. [SEALED] Reply of MidCap Funding IV Trust, as Prepetition ABL Agent and Lender, in Favor of the Emergency Motion of the Debtors and the Committee Extending the Automatic Stay for Related Relief [D.I. 579; Filed 2/24/20].
- E. Movants' Joint Reply to TA Dispatch's Preliminary Objection to Emergency Motion of the Debtors and the Committee Extending the Automatic Stay and for Related Relief [D.I. 580; Filed 2/24/20].

Status: This matter is going forward as a status conference.

Dated: April 9, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown
Stuart M. Brown (DE 4050)
Matthew S. Sarna (DE 6578)
1201 North Market Street, Suite 2100
Wilmington, Delaware 19801
Telephone: (302) 468-5700
Facsimile: (302) 394-2341

Email: stuart.brown@us.dlapiper.com
matthew.sarna@us.dlapiper.com

-and-

Richard A. Chesley (admitted *pro hac vice*)
Jamila Justine Willis (admitted *pro hac vice*)
1251 Avenue of the Americas
New York, New York 10020
Telephone: (212) 335-4500
Facsimile: (212) 335-4501
Email: richard.chesley@us.dlapiper.com
jamila.willis@us.dlapiper.com

Counsel to the Debtors