

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	: Chapter 11
	:
CELADON GROUP, INC., <i>et al.</i> , ¹	: Case No. 19-12606 (KBO)
	:
Debtors.	: (Jointly Administered)
-----	:
TA DISPATCH, LLC, an Alabama limited liability company.	X
	:
Plaintiff,	:
	: Adv. No. 20-50117 (KBO)
v.	:
	:
CELADON TRUCKING SERVICES, INC., a New Jersey corporation, CELADON LOGISTICS SERVICES, INC., a Delaware corporation, CELADON GROUP, INC., a Delaware corporation, and HYNDMAN TRANSPORT LIMITED, an Ontario corporation,	:
	:
Defendants.	:
-----	X
TA DISPATCH, LLC, an Alabama limited liability company.	: Adv. No. 20-50430 (KBO)
	:
Plaintiff,	:
	:
v.	:
	:
MIDCAP FUNDING IV TRUST, a Delaware statutory trust,	:
	:
Defendant.	X

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC HEARING ON JULY 31, 2020 AT 11:00 A.M. (ET)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celadon Group, Inc. (1050); A R Management Services, Inc. (3604); Bee Line, Inc. (5403); Celadon Canadian Holdings, Limited (2539); Celadon E-Commerce, Inc. (2711); Celadon International Corporation (5246); Celadon Logistics Services, Inc. (0834); Celadon Mexicana, S.A. de C.V. (6NL7); Celadon Realty, LLC (2559); Celadon Trucking Services, Inc. (6138); Distribution, Inc. (0488); Eagle Logistics Services Inc. (7667); Hyndman Transport Limited (3249); Jaguar Logistics, S.A. de C.V. (66D1); Leasing Servicios, S.A. de C.V. (9MUA); Osborn Transportation, Inc. (7467); Quality Companies LLC (4073); Quality Equipment Leasing, LLC (2403); Quality Insurance LLC (7248); Servicios Corporativos Jaguar, S.C. (78CA); Servicios de Transportación Jaguar, S.A. de C.V. (5R68); Stinger Logistics, Inc. (3860); Strategic Leasing, Inc. (7534); Taylor Express, Inc. (9779); and Vorbas, LLC (8936). The corporate headquarters and the mailing address for the Debtors listed above is 9503 East 33rd Street, One Celadon Drive, Indianapolis, IN 46235.



MATTERS GOING FORWARD

1. Motion of The Debtors for Entry of an Order Authorizing and Approving the Settlement Agreement By and Between The Debtors, The Official Committee of Unsecured Creditors, Midcap Funding IV Trust, Blue Torch Finance, LLC, and TA Dispatch, LLC [Main Case No. 19-12606 D.I. 1112; Adv. No. 20-50430 D.I. 53; Adv. No. 20-50117 D.I. 45; Filed 7/21-22/20].

Response Deadline: July 30, 2020 at 12:00 p.m. (ET).

Related Documents:

- A. Motion of The Debtors for Entry of an Order Shortening Notice and Objection Periods In Connection with The Motion of The Debtors for Entry of an Order Authorizing and Approving The Settlement Agreement By and Between The Debtors, The Official Committee of Unsecured Creditors, Midcap Funding IV Trust, Blue Torch Finance, LLC, and TA Dispatch, LLC [Main Case No. 19-12606 D.I. 1113; Adv. No. 20-50430 D.I. 54; Adv. No. 20-50117 D.I. 46; Filed 7/21-22/20].
- B. Order Shortening Notice and Objection Periods in Connection with The Motion of The Debtors for Entry of an Order Authorizing and Approving The Settlement Agreement By and Between The Debtors, The Official Committee of Unsecured Creditors, Midcap Funding IV Trust, Blue Torch Finance, LLC, and TA Dispatch, LLC [Main Case No. 19-12606 D.I. 1114; Adv. No. 20-50430 D.I. 55; Adv. No. 20-50117 D.I. 47; Filed 7/22/20].
- C. Notice of Motion and Hearing [D.I. 1117; Filed 7/22/20].

Responses Received: None.

Status: This matter is going forward.

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Dated: July 29, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

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-and-

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