

United States Bankruptcy Court for the: Eastern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- CFO Management Holdings, LLC (Case No. 19-40426)
- Frisco Wade Crossing Development Partners, LLC (Case No. 19-40427)
- McKinney Executive Suites at Crescent Parc Development Partners, LLC (Case No. 19-40428)
- Double Droptine Ranch LLC (Case No. 19-40429)
- North-Forty Development LLC (Case No. 19-40430)
- Christian Custom Homes, LLC (Case No. 19-40431)
- Carter Family Office, LLC (Case No. 19-40432)
- West Main Station Development, LLC (Case No. 19-40433)
- Kingswood Development Partners, LLC (Case No. 19-40434)

Official Form 410 Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

NameID: 13645425

1. Who is the current creditor? John Poehler
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else? No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>John Poehler</u> <u>10816 Ridge Country Road</u> <u>Haslet, TX 76052</u>	Where should payments to the creditor be sent? (if different)
	Address _____ Contact phone <u>682-465-5762</u> Contact email <u>JOHN.THE.OFFICEMAN@ATT.NET</u>	Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Country _____ Contact phone _____ Contact email _____

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Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed? No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim? No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 79833.07 Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

INVESTMENT

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.

Nature of property:

- Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
- Motor vehicle
- Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)

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Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

- Fixed
- Variable

10. Is this claim based on a lease? No
 Yes. **Amount necessary to cure any default as of the date of the petition.** \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No
 Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____
- Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____
- Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____
- Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. \$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 10 8 2019
MM / DD / YYYY



 Signature

Print the name of the person who is completing and signing this claim:

Name JOHN EDWARD ROEHLER
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

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KURTZMAN CARSON CONSULTANTS Address

10816 RIDGE COUNTRY RD
Number Street
HASLET TEXAS 76032
City State ZIP Code Country

Contact phone 682-465-5162 Email JOHN@THECOFFEEMAN.COM ATT: NET



	Units	Price	Book Value	Market Value
MISCELLANEOUS				
OTHER INVESTMENTS				
1. TEXAS CASH COW INC - UNSECURED NOTE Market Value as of 02/24/17	67,000.00	1.0000	67,000.00	67,000.00
TOTAL MISCELLANEOUS			<u>67,000.00</u>	<u>67,000.00</u>
			TOTAL INVESTMENTS	67,000.00
			*CASH ON HAND	12,838.07
			TOTAL ASSETS	79,838.07

* Cash is held in
 UNDIRECTED FUNDS
 Interest rate as of 06/30/19 is .001%.

PROPERTY TAX INVOICES

It is common for counties to send property tax invoices in September. If you hold real estate within your Vantage Self-Directed IRA, please contact your respective county to ensure correct mailing of the invoice as Vantage does not monitor this information. Interest penalties may be assessed by the county for past due property tax payments.

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CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code Vantage Retirement Plans LLC 20860 N. Tatum Blvd. Suite 240 Phoenix AZ 85050		1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a) \$	OMB No. 1545-0747 2018 Form 5498		IRA Contribution Information
		2 Rollover contributions \$			
TRUSTEE'S or ISSUER'S TIN 20-6350474		PARTICIPANT'S TIN [REDACTED]		3 Roth IRA conversion amount \$	4 Recharacterized contributions \$
PARTICIPANT'S name JOHN E POEHLER		7 IRA <input checked="" type="checkbox"/> SEP <input type="checkbox"/> SIMPLE <input type="checkbox"/> Roth IRA <input type="checkbox"/>		5 FMV of account \$ 80281.67	6 Life insurance cost included in box 1 \$
Street address (including apt. no.) 10816 RIDGE COUNTRY RD		8 SEP contributions \$		9 SIMPLE contributions \$	
City or town, state or province, country, and ZIP or foreign postal code HASLET TX 76052-4208		10 Roth IRA contributions \$		11 If checked, required minimum distribution for 2019 <input type="checkbox"/>	
		12a RMD date		12b RMD amount \$	
		13a Postponed/late contrib. \$		13b Year 13c Code	
		14a Repayments \$		14b Code	
Account number (see instructions) [REDACTED]		15a FMV of certain specified assets \$		15b Code(s)	

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For Participant

This information is being furnished to the IRS.

Form **5498**

(keep for your records)

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service

Vantage Retirement Plans LLC
20860 N. Tatum Blvd. Suite 240
Phoenix AZ 85050



JOHN E POEHLER
10816 RIDGE COUNTRY RD
HASLET TX 76052-4208

24-185 - 1