

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

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<b>In re</b>	§	<b>Chapter 11</b>
<b>CFO MANAGEMENT HOLDINGS, LLC<sup>1</sup></b>	§	<b>Case No. 19-40426</b>
<b>Debtor.</b>	§	
	§	

**NOTICE OF ENTRY OF CONFIRMATION ORDER**

**PLEASE TAKE NOTICE** that, on January 13, 2021, the Court entered its *Findings of Fact, Conclusions of Law and Order Confirming Chapter 11 Trustee’s Second Amended Plan of Liquidation for Debtor CFO Management Holdings, LLC (with Technical Modifications and Certain Settlement Language)* [Docket No. 659] (the “**Confirmation Order**”), confirming the plan of liquidation proposed by David Wallace in his capacity as Chapter 11 trustee (the “**Trustee**”) for debtor CFO Management Holdings, LLC.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Order and supporting papers, including the *Chapter 11 Trustee’s Second Amended Plan of Liquidation for Debtor CFO Management Holdings, LLC (with Technical Modifications and Certain Settlement Language)* [Docket No. 659] (the “**Plan**”) are available at no cost on the website for this bankruptcy case: <http://www.kccllc.net/cfomanagementholdings>. Hard copies may also be requested from the Trustee’s claims, noticing, and balloting agent, Kurtzman Carson Consultants LLC, through the following means: by telephone: (877) 709-4748 (U.S./Canada) or (424) 236-7229 (International) or by email at CFOMgmtInfo@kccllc.com.

**PLEASE TAKE FURTHER NOTICE** that in accordance with Article 2.1 of the Plan, any request for payment of an Administrative Claim,<sup>2</sup> other than requests pertaining to certain Claims explicitly excepted from this requirement in Article 2.1 of the Plan,<sup>3</sup> must be filed with the Bankruptcy Court and served on the Trustee through his counsel at the address provided in the signature block below on or before **February 12, 2021** (which is the 30<sup>th</sup> day after the Confirmation Date). Such request must (i) be in writing; (ii) state the amount of the Administrative Claim; (iii) set forth the date(s) when such Administrative Claim arose or accrued; (iv) provide a detailed statement of the

<sup>1</sup> The following entities’ bankruptcy cases and estates have been substantively consolidated with that of Debtor CFO Management Holdings, LLC (EIN# XX-XXX6987) for all purposes (see Docket No. 248): Carter Family Office, LLC (Case No. 19-40432); Christian Custom Homes, LLC (Case No. 19-40431); Double Droptine Ranch, LLC (Case No. 19-40429); Frisco Wade Crossing Development Partners, LLC (Case No. 19-40427); Kingswood Development Partners, LLC (Case No. 19-40434); McKinney Executive Suites at Crescent Parc Development Partners, LLC (Case No. 19-40428); North-Forty Development LLC (Case No. 19-40430); and West Main Station Development, LLC (Case No. 19-40433). The following mailing address can be used for the consolidated Debtor with respect to these cases: c/o David Wallace, Chapter 11 Trustee, 4131 North Central Expressway, Suite 775, Dallas, Texas 75204.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

<sup>3</sup> Such Claims include the following (a) Administrative Claims that are Allowed as of the Administrative Claims Bar Date; (b) Ordinary Course General Administrative Claims; (c) Claims of a Governmental Unit not required to be filed pursuant to § 503(b)(1)(D) of the Bankruptcy Code; (d) Professional Claims; or (e) Claim



legal and factual basis for the Administrative Claim; and (v) attach documentary evidence providing a basis for, or otherwise supporting, the Administrative Claim.

**PLEASE TAKE FURTHER NOTICE that in accordance with Article 2.1 of the Plan, any Holder of an Administrative Claim who is required to, but does not, file and serve a request for payment of such Administrative Claim on or before the above deadline and in accordance with these procedures shall be forever barred, estopped, and enjoined from asserting such Administrative Claim against the Debtor, the Estate, the Liquidation Trust, or their respective property, and such Administrative Claim shall be deemed discharged as of the Effective Date.**

**PLEASE TAKE FURTHER NOTICE** that in accordance with Article 5.2 of the Plan, any Claim arising from or relating to the rejection of an Executory Contract must also be filed with the Bankruptcy Court no later than February 12, 2021. **Any Claim arising from or relating to the rejection of an Executory Contract that is not filed with the Bankruptcy Court within such time shall be automatically disallowed, forever barred from assertion and shall not be enforceable against the Debtor, the Estate, the Liquidation Trust, or their respective property.**

**PLEASE TAKE FURTHER NOTICE** that, in accordance with Article 6.1 of the Plan, except as provided otherwise in the Plan, distributions will be made by mail to each creditor entitled to receive distributions under the Plan at either the address set forth in the respective creditor's proof of claim (or the Debtor's schedules if no proof of claim has been filed) or the address set forth in any subsequent written notice from the creditor to the Trustee or Liquidation Trustee, as applicable, of an address change or transfer of the claim. **If your address has changed since the filing of your proof of claim or if you otherwise need to provide a new address to the Trustee for payment of distributions under the Plan, please notify Trustee's counsel at the address below in writing (which may be by email) as soon as possible to prevent distributions being sent to the previously listed address.** Note that, notwithstanding the above, distributions on account of Investor Claims based on payments made through an IRA will be made to the applicable IRA custodian for the benefit of the Investor if such a custodian is indicated on the Investor Claim Schedule or if an Investor notifies the Trustee or Liquidation Trustee, as applicable, in writing that distributions should be made through such a custodian. Investors should consult their individual tax advisors regarding the consequences of taking such distributions directly or through an IRA.

**PLEASE TAKE FURTHER NOTICE** that, attached as Exhibit B to the Confirmation Order, is a letter from the Trustee regarding the valuation of certain Investor-related promissory notes. Investor creditors in this case are encouraged to review the letter and consult their individual counsel or tax advisors regarding the use of such valuation letter in connection with IRA or related tax matters that may be impacted by the value of the promissory notes at issue.

DATED: January 18, 2021

/s/ Jessica Lewis

Judith W. Ross, State Bar No. 21010670

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