

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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 In re: : Chapter 11  
 :  
 CHAPARRAL ENERGY, INC., et al., : Case No. 16-11144 (LSS)  
 :  
 Debtors.<sup>1</sup> : Jointly Administered  
 :  
 : Re: Docket Nos. 11, 56 & 82  
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**CERTIFICATE OF NO OBJECTION REGARDING MOTION OF DEBTORS  
FOR ORDER UNDER 11 U.S.C. §§ 105(a), 362(a)(3), AND 541 ESTABLISHING  
CERTAIN NOTICE AND HEARING PROCEDURES FOR TRANSFERS OF,  
OR WORTHLESSNESS DEDUCTIONS WITH RESPECT TO, CERTAIN  
EQUITY INTERESTS OF CHAPARRAL ENERGY, INC.**

The undersigned hereby certifies that the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”) have received no answer, objection or any other responsive pleading with respect to the **Motion of Debtors for Order Under 11 U.S.C. §§ 105(a), 362(a)(3), and 541 Establishing Certain Notice and Hearing Procedures for Transfers of, or Worthlessness Deductions With Respect to, Certain Equity Interests of Chaparral Energy, Inc.** [Docket No. 11] (the “**Motion**”) filed by the Debtors with the United States Bankruptcy Court for the District of Delaware (the “**Court**”) on May 10, 2016. The undersigned further certifies that no answer, objection or other responsive pleading to the Motion has appeared on the Court’s docket in the above-captioned chapter 11 cases. Pursuant to the **Interim Order Establishing Certain Notice and Hearing Procedures for Transfers of, or Worthlessness Deductions with Respect to, Certain Equity Interests of Chaparral Energy,**

<sup>1</sup> The Debtors in these cases, along with the last four digits (or five digits, in cases in which multiple Debtors have the same last four digits) of each Debtor’s federal tax identification number, are: CEI Acquisition, L.L.C. (1817); CEI Pipeline, L.L.C. (6877); Chaparral Biofuels, L.L.C. (1066); Chaparral CO2, L.L.C. (1656); Chaparral Energy, Inc. (90941); Chaparral Energy, L.L.C. (20941); Chaparral Exploration, L.L.C. (1968); Chaparral Real Estate, L.L.C. (1655); Chaparral Resources, L.L.C. (1710); Green Country Supply, Inc. (2723); and Roadrunner Drilling, L.L.C. (2399). The Debtors’ address is 701 Cedar Lake Blvd., Oklahoma City, OK 73114.



**Inc.** [Docket No. 56], which was entered on May 11, 2016, and the **Notice of (A) Entry of Interim Order Establishing Certain Notice and Hearing Procedures for Transfers of, or Worthlessness Deductions with Respect to, Certain Equity Interests of Chaparral Energy, Inc. and (B) Final Hearing Thereon** [Docket No. 82] filed on May 13, 2016, any objection or response to the Motion was to be filed and served no later than 4:00 p.m. (EDT) on June 2, 2016.

WHEREFORE, the Debtors respectfully request that an order, substantially in the form attached hereto as Exhibit A, be entered at the earliest convenience of the Court.

Dated: June 3, 2016  
Wilmington, Delaware

/s/ Joseph C. Barsalona II  
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*Proposed Counsel for Debtors and  
Debtors in Possession*

**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
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CHAPARRAL ENERGY, INC., <u>et al.</u> ,	:	Case No. 16-11144 (LSS)
	:	
Debtors. <sup>1</sup>	:	Jointly Administered
	:	
	:	<b>Re: Docket Nos. 11, 56 &amp; 82</b>
	X	

**FINAL ORDER ESTABLISHING CERTAIN NOTICE AND  
HEARING PROCEDURES FOR TRANSFERS OF,  
OR WORTHLESSNESS DEDUCTIONS WITH RESPECT TO,  
CERTAIN EQUITY INTERESTS OF CHAPARRAL ENERGY, INC.**

Upon the motion (the “**Motion**”)<sup>2</sup> of the Debtors for an order establishing certain notice and hearing procedures that must be satisfied before certain shareholders may make transfers of, or worthlessness deductions with respect to, equity interests in Chaparral Energy, Inc. (“**Chaparral**”); and the Court having reviewed the Motion and the First Day Declaration; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, the Debtors’ estates, their creditors, and other parties in interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is hereby:

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<sup>1</sup> The Debtors in these cases, along with the last four digits (or five digits, in cases in which multiple Debtors have the same last four digits) of each Debtor’s federal tax identification number, are: CEI Acquisition, L.L.C. (1817); CEI Pipeline, L.L.C. (6877); Chaparral Biofuels, L.L.C. (1066); Chaparral CO2, L.L.C. (1656); Chaparral Energy, Inc. (90941); Chaparral Energy, L.L.C. (20941); Chaparral Exploration, L.L.C. (1968); Chaparral Real Estate, L.L.C. (1655); Chaparral Resources, L.L.C. (1710); Green Country Supply, Inc. (2723); and Roadrunner Drilling, L.L.C. (2399). The Debtors’ address is 701 Cedar Lake Blvd., Oklahoma City, OK 73114.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

**ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Motion is GRANTED as set forth herein on a final basis.
2. The purchase, sale, or other transfer of, or the taking of any worthlessness deduction with respect to, Chaparral equity interests in violation of the procedures set forth in the Court's *Interim Order Establishing Certain Notice and Hearing Procedures for Transfers of, or Worthlessness Deductions with Respect to, Certain Equity Interests of Chaparral Energy, Inc.*, entered on May 11, 2016 (the "Interim Order") shall be null and void *ab initio* as an act in violation of the automatic stay under Bankruptcy Code sections 362 and 105(a).
3. The restrictions and procedures set forth in the Interim Order remain and shall remain in full force and effect.
4. The Debtors may waive, in writing and in their sole and absolute discretion, any and all restrictions, stays, and notification procedures contained in this Final Order, including those set forth in the Interim Order.
5. The requirements set forth in this Final Order are in addition to the requirements of Bankruptcy Rules 3001 and 3002 and all applicable securities, corporate and other laws, and do not waive compliance or excuse non-compliance therewith.
6. The terms and conditions of this Final Order shall be immediately effective and enforceable upon its entry.
7. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Final Order.

Dated: June \_\_\_\_, 2016  
Wilmington, Delaware

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THE HONORABLE LAURIE SELBER SILVERSTEIN  
UNITED STATES BANKRUPTCY JUDGE