

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- X
 In re: : Chapter 11
 :
 CHAPARRAL ENERGY, INC., et al., : Case No. 16-11144 (LSS)
 :
 Debtors.¹ : Jointly Administered
 :
 ----- X

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 10, 2017 AT 10:00 A.M. (EST)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT***

I. CONTINUED / RESOLVED MATTERS:

1. Motion of Debtors for an Order Pursuant to 11 U.S.C. §§ 105(a), 345, 363, and 364, Fed. R. Bankr. P. 6003, and Del. Bankr. L.R. 2015-2 (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (II) Authorizing Continuation of Existing Deposit Practices, (III) Authorizing Continuation of Intercompany Transactions, and (IV) Granting Superpriority Status to Postpetition Intercompany Claims [Docket No. 10 - filed May 10, 2016]

Objection / Response Deadline: June 2, 2016 at 4:00 p.m. (EDT); extended to June 6, 2016 at 12:00 p.m. (EDT) for the Ad Hoc Committee of Senior Noteholders (the "Senior Notes")

Objections / Responses Received: Informal comments from the Senior Notes

Related Documents:

- i. Interim Order Under 11 U.S.C. §§ 105(a), 345, 363, and 364, Fed. R. Bankr. P. 6003, and Del. Bankr. L.R. 2015-2 (I) Authorizing Continued

¹ The Debtors in these cases, along with the last four digits (or five digits, in cases in which multiple Debtors have the same last four digits) of each Debtor's federal tax identification number, are: CEI Acquisition, L.L.C. (1817); CEI Pipeline, L.L.C. (6877); Chaparral Biofuels, L.L.C. (1066); Chaparral CO2, L.L.C. (1656); Chaparral Energy, Inc. (90941); Chaparral Energy, L.L.C. (20941); Chaparral Exploration, L.L.C. (1968); Chaparral Real Estate, L.L.C. (1655); Chaparral Resources, L.L.C. (1710); Green Country Supply, Inc. (2723); and Roadrunner Drilling, L.L.C. (2399). The Debtors' address is 701 Cedar Lake Blvd., Oklahoma City, OK 73114.



Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (II) Authorizing Continuation of Existing Deposit Practices, (III) Authorizing Continuation of Intercompany Transactions, and (IV) Granting Superpriority Status to Postpetition Intercompany Claims [Docket No. 58 - filed May 11, 2016]

- ii. Notice of (A) Entry of Interim Order Under 11 U.S.C. §§ 105(a), 345, 363, and 364, Fed. R. Bankr. P. 6003, and Del. Bankr. L.R. 2015-2 (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (II) Authorizing Continuation of Existing Deposit Practices, (III) Authorizing Continuation of Intercompany Transactions, and (IV) Granting Superpriority Status to Postpetition Intercompany Claims and (B) Final Hearing Thereon [Docket No. 77 - filed May 12, 2016]

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for February 28, 2017 at 10:00 a.m. (EST).

2. Motion of Putative Class Plaintiffs Naylor Farms, Inc. and Harrel's LLC, for Limited Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) Authorizing the District Court for the Western District of Oklahoma to Adjudicate the Motions for Class Certification and for Partial Summary Judgment Filed by the Putative Class Plaintiffs [Docket No. 327 - filed July 22, 2016]

Objection / Response Deadline: August 10, 2016 at 4:00 p.m. (EDT)

Objections / Responses Received:

- A. Debtors' Limited Objection in Response to Motion of Putative Class Plaintiffs Naylor Farms, Inc. and Harrel's LLC, for Limited Relief from the Automatic Stay [Docket No. 391 - filed August 10, 2016]
- B. Joinder of the Ad Hoc Committee of Senior Noteholders to the Debtors' Limited Objection in Response to Motion of Putative Class Plaintiffs Naylor Farms, Inc. and Harrel's LLC, for Limited Relief from the Automatic Stay [Docket No. 395 - filed August 11, 2016]

Related Documents:

- i. Order Partially Granting the Motion of Putative Class Plaintiffs Naylor Farms, Inc. and Harrel's LLC, for Limited Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) Authorizing the District Court for the Western District of Oklahoma to Adjudicate the Motions for Class Certification and Partial Summary Judgment Filed by the Putative Class Plaintiffs [Docket No. 412- filed August 16, 2016]

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for January 24, 2017 at 10:00 a.m. (EST).

3. Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105 and 363 and Fed. R. Bankr. P. 9019 Approving Retirement Agreement and General Release with Mark A. Fischer [Docket No. 584 - filed November 23, 2016]

Objection / Response Deadline: December 12, 2016 at 12:00 p.m. (EST)

Objections / Responses Received: Informal comments from the Office of the United States Trustee (the "U.S. Trustee")

Related Documents:

- i. Order Shortening the Notice and Objection Periods with Respect to the PSA Related Motions [Docket No. 589 - filed November 28, 2016]
- ii. Notice of Motions and Hearing [Docket No. 590 - filed November 28, 2016]
- iii. Certification of Counsel Regarding Order Pursuant to 11 U.S.C. §§ 105 and 363 and Fed. R. Bankr. P. 9019 Approving Retirement Agreement and General Release with Mark A. Fischer [Docket No. 699 - filed January 4, 2017]
- iv. Order Pursuant to 11 U.S.C. §§ 105 and 363 and Fed. R. Bankr. P. 9019 Approving Retirement Agreement and General Release with Mark A. Fischer [Docket No. 706 - filed January 5, 2017]

Status: On January 5, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

4. Debtors' Motion for Order Authorizing (I) Assumption of Certain Unexpired Leases of Non-Residential Real Property and (II) Extending Time to Assume or Reject Certain Other Unexpired Leases of Non-Residential Real Property [Docket No. 613 - filed December 5, 2016]

Objection / Response Deadline: December 19, 2016 at 4:00 p.m. (EST)

Objections / Responses Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Debtors' Motion for Order Authorizing (I) Assumption of Certain Unexpired Leases of Non-Residential Real Property and (II) Extending Time to Assume or Reject

Certain Other Unexpired Leases of Non-Residential Real Property
[Docket No. 702 - filed January 5, 20107]

- ii. Order Authorizing (I) Assumption of Certain Unexpired Leases of Non-Residential Real Property and (II) Extending Time to Assume or Reject Certain Other Unexpired Leases of Non-Residential Real Property [Docket No. 704 - filed January 5, 2017]

Status: On January 5, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

- 5. Supplemental Application of Debtors for Order Under 11 U.S.C. § 327 and Fed. R. Bankr. P. 2014(a) and Del. Bankr. L.R. 2014-1 Authorizing the Expanded Scope of Employment and Retention of Ernst & Young LLP as Tax and Valuation Services Provider *Nunc Pro Tunc* to December 1, 2016 [Docket No. 664 - filed December 19, 2016]

Objection / Response Deadline: January 3, 2017 at 4:00 p.m. (EST)

Objections / Responses Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Supplemental Application of Debtors for Order Under 11 U.S.C. § 327 and Fed. R. Bankr. P. 2014(a) and Del. Bankr. L.R. 2014-1 Authorizing the Expanded Scope of Employment and Retention of Ernst & Young LLP as Tax and Valuation Services Provider *Nunc Pro Tunc* to December 1, 2016 [Docket No. 700 - filed January 4, 2017]
- ii. Order Under 11 U.S.C. § 327 and Fed. R. Bankr. P. 2014(a) and Del. Bankr. L.R. 2014-1 Authorizing the Expanded Scope of Employment and Retention of Ernst & Young LLP as Tax and Valuation Services Provider *Nunc Pro Tunc* to December 1, 2016 [Docket No. 705 - filed January 5, 2017]

Status: On January 5, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

II. MATTER WITH CERTIFICATIONS OF COUNSEL:

- 6. Debtors' Motion for an Order Pursuant to 28 U.S.C. § 1452 and Federal Rules of Bankruptcy Procedure 9006(b) and 9027 Further Extending the Deadline by Which the Debtors May Remove Civil Actions [Docket No. 608 - filed December 2, 2016]

Objection / Response Deadline: December 16, 2016 at 4:00 p.m. (EST)

Objections / Responses Received:

- A. Limited Objection of Putative Class Plaintiffs Naylor Farms, Inc. and Harrel's LLC, to Debtors' Motion for an Order Pursuant to 28 U.S.C. § 1452 and Federal Rules of Bankruptcy Procedure 9006(b) and 9027 Further Extending the Deadline by Which the Debtors May Remove Civil Actions [Docket No. 657 - filed December 15, 2016]

Related Documents:

- i. Certification of Counsel Regarding Order Further Extending the Deadline by Which the Debtors May Remove Civil Actions [Docket No. 708 - filed January 5, 2017]

Status: The Court has informed counsel for the Debtors that an order will be entered without the need for a hearing.

Dated: January 6, 2017
Wilmington, Delaware

/s/ Brendan J. Schlauch
Mark D. Collins (No. 2981)
John H. Knight (No. 3848)
Joseph C. Barsalona II (No. 6102)
Brendan J. Schlauch (No. 6115)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King St.
Wilmington, Delaware 19801
Telephone: 302-651-7700
Fax: 302-651-7701
E-mail: collins@rlf.com
knight@rlf.com
barsalona@rlf.com
schlauch@rlf.com

- and -

Richard A. Levy
Keith A. Simon
David F. McElhoe
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022-4834
Telephone: 212-906-1200
Fax: 212-751-4864
Email: richard.levy@lw.com
keith.simon@lw.com
david.mcelhoe@lw.com

Counsel for Debtors and Debtors in Possession