CULLEN & DYKMAN LLP 100 Quentin Roosevelt Boulevard Garden City, NY11530 (516) 357-3700 Matthew G. Roseman, Esq. Bonnie L. Pollack, Esq.

Counsel for The College of New Rochelle

UNITED STATES BANKRUPTCY COURT

X :
: Chapter 11
: Case No. 19-23694 (RDD)
: : :

NOTICE OF OCCURANCE OF EFFECTIVE DATE OF THIRD AMENDED CHAPTER 11 PLAN

PLEASE TAKE NOTICE, that the Effective Date of the Third Amended Chapter 11 Plan of The College of New Rochelle dated March 6, 2020 (the "Plan"), confirmed by order of the Bankruptcy Court dated March 12, 2020, has been designated as, and will occur on, May 1, 2020.

Dated: Garden City, New York April 29, 2020

CULLEN AND DYKMAN LLP

BY: s/ Bonnie Pollack

Matthew G. Roseman, Esq. Bonnie L. Pollack, Esq. 100 Quentin Roosevelt Boulevard Garden City, New York 11530

(516) 357-3700

Attorneys for The College of New Rochelle