



ENTERED
12/14/2017

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-36709 (MI)
)	
Debtors.)	(Jointly Administered)
)	Docket No. 5

**ORDER (I) AUTHORIZING THE
DEBTORS TO FILE A CONSOLIDATED LIST OF
CREDITORS AND THE 30 LARGEST UNSECURED
CREDITORS, (II) AUTHORIZING THE DEBTORS TO REDACT
CERTAIN PERSONAL IDENTIFICATION INFORMATION, AND (III)
APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE
COMMENCEMENT OF THESE CHAPTER 11 CASES AND OTHER INFORMATION**

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") authorizing the Debtors to file a consolidated creditor matrix and list of the 30 largest general unsecured creditors in lieu of submitting separate mailing matrices and creditor lists for each Debtor, authorizing the Debtors to redact certain personal identification information, and approving the form and manner of notice of commencement of these chapter 11 cases and the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the Amended Standing Order; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the motion.



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may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth in this Order.
2. The Debtors are authorized to file a single consolidated Creditor Matrix for all of these chapter 11 cases.
3. The Debtors are authorized to file a consolidated Top 30 List.
4. The Debtors are authorized to redact address information of individual creditors and customers listed on the Creditor Matrix; *provided* that the Debtors shall provide an unredacted version of the Creditor Matrix to the Court, the U.S. Trustee, and any official committee of unsecured creditors appointed in these chapter 11 cases.
5. The Debtors are authorized to serve the Notice of Commencement, substantially in the form attached hereto as Exhibit 1, on the Creditor Matrix. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of: (a) the commencement of

these chapter 11 cases; and (b) the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.

6. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules for the Southern District of Texas are satisfied by such notice.

7. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

8. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: 12-14, 2017
Houston, Texas



THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Proposed Notice of Commencement

Information to identify the case:**Debtors:**

Cobalt International Energy, Inc.
Cobalt International Energy GP, LLC
Cobalt International Energy, LP
Cobalt GOM LLC
Cobalt GOM #1 LLC
Cobalt GOM #2 LLC

EIN:

27-0821169
20-4147374
20-3782411
26-3137188
26-3137262
26-3137316

United States Bankruptcy Court for the Southern District of
Texas

Case Number: 17-36709 (MI) Date case filed for Chapter 11: 12/14/2017

Official Form 309F (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
1	Cobalt International Energy, Inc.	920 Memorial City Way, Suite 100, Houston, Texas 77024.	17-36709 (MI)	27-0821169
2	Cobalt International Energy GP, LLC	920 Memorial City Way, Suite 100, Houston, Texas 77024.	17-36710 (MI)	20-4147374
3	Cobalt International Energy, LP	920 Memorial City Way, Suite 100, Houston, Texas 77024.	17-36711 (MI)	20-3782411

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
4	Cobalt GOM LLC	920 Memorial City Way, Suite 100, Houston, Texas 77024.	17-36712 (MI)	26-3137188
5	Cobalt GOM #1 LLC	920 Memorial City Way, Suite 100, Houston, Texas 77024.	17-36713 (MI)	26-3137262
6	Cobalt GOM #2 LLC	920 Memorial City Way, Suite 100, Houston, Texas 77024.	17-36714 (MI)	26-3137316

<p>2. All other names used in the last 8 years: <u>See Rider 1.</u></p>	
<p>3. Address: <u>See chart above.</u></p>	
<p>4. Debtors' attorneys:</p>	
<p>Zack A. Clement (Texas Bar No. 04361550) ZACK A. CLEMENT PLLC 3753 Drummond Street Houston, Texas 77025 Telephone: (832) 274-7629</p> <p>-and-</p> <p>James H.M. Sprayregen, P.C. Marc Kieselstein, P.C. (<i>pro hac vice</i> admission pending) Chad J. Husnick, P.C. (<i>pro hac vice</i> admission pending) Brad Weiland (<i>pro hac vice</i> admission pending) Laura Krucks (<i>pro hac vice</i> admission pending) KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP 300 North LaSalle Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200 Email: marc.kieselstein@kirkland.com chad.husnick@kirkland.com brad.weiland@kirkland.com laura.krucks@kirkland.com</p>	<p><u>Debtors' notice and claims agent (for court documents and case information inquiries):</u></p> <p>If by First-Class Mail:</p> <p>Cobalt International Energy, Inc. c/o KCC 2335 Alaska Avenue El Segundo, CA 90245</p> <p>If by Hand Delivery or Overnight Mail:</p> <p>Cobalt International Energy, Inc. c/o KCC 2335 Alaska Avenue El Segundo, CA 90245</p> <p>U.S. toll-free: (866) 967-1782 International: (310) 751-2682 Email: CobaltInfo@kccllc.com Case website: https://www.kccllc.net/cobalt</p>
<p>5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov.</p>	<p>United States Courthouse 515 Rusk Avenue Houston, Texas 77002</p> <p>Hours open: Monday – Friday 8:00 AM – 5:00 PM Contact phone: 713-250-5500</p> <p>All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at https://www.kccllc.net/cobalt</p>
<p>6. Meeting of Creditors</p> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>Time and Date to be Determined The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p> <p>Location: [_____] [_____]</p>

<p>7. Proof of claim deadline:</p>	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • Your claim is designated as disputed, contingent or unliquidated; • You file a proof of claim in a different amount; or • You receive another notice <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p>Deadline for filing the complaint: To be Determined</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

Rider 1

Other Names Used in the Last 8 Years

Current Entity Name	Former Names
Cobalt International Energy, Inc.	N/A
Cobalt International Energy GP, LLC	CIP GP Corp.
Cobalt International Energy, LP	N/A
Cobalt GOM LLC	N/A
Cobalt GOM #1 LLC	N/A
Cobalt GOM #2 LLC	N/A

Exhibit A

**United States Bankruptcy Court Southern District of Texas
Creditor Registration Form for Electronic Filing**