



ENTERED
12/14/2017

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-36709 (MI)
)	
Debtors.)	(Jointly Administered)
)	Re: Docket No. 4

**ORDER (I) EXTENDING TIME TO FILE
(A) SCHEDULES OF ASSETS AND LIABILITIES,
(B) SCHEDULES OF CURRENT INCOME AND EXPENDITURES,
(C) SCHEDULES OF EXECUTORY CONTRACTS AND UNEXPIRED
LEASES, (D) STATEMENTS OF FINANCIAL AFFAIRS, AND (E) RULE 2015.3
FINANCIAL REPORTS (II) WAIVING THE REQUIREMENT TO FILE A LIST
OF EQUITY SECURITY HOLDERS, AND (III) GRANTING RELATED RELIEF**

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"), (a) extending the time period to file the Schedules and Statements, (b) extending the time period to file their 2015.3 Reports, (c) waving the requirement to file a list of and provide notice directly to equity security holders, and (d) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the Amended Standing Order; this court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this court having found that it may enter a final order consistent with Article III of the United States Constitution; and this court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



§§ 1408 and 1409; and this court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this court (the "Hearing"); and this court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The time within which the Debtors must file the Schedules and Statements is extended through January 28, 2018, without prejudice to the Debtors' right to seek an additional extension upon cause shown therefor.

2. The time within which the Debtors must file the 2015.3 Reports is extended through January 28, 2018. The Debtors reserve their right to file a motion with the court seeking a further modification of such reporting requirements for cause, without prejudice to the Debtors' right to seek additional extensions upon cause shown therefor.

3. The requirement that Cobalt file a list of their equity security holders pursuant to Bankruptcy Rule 1007(a)(3) is waived.


4. Any requirement that the Debtors provide notice directly to equity security holders under Bankruptcy Rule 2002(d) is waived, and the Debtors are authorized to serve the notices required under Bankruptcy Rule 2002(d) on the registered holders Debtors' equity securities.

5. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

6. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

7. This court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: 12-14, 2017
Houston, Texas



THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of Texas

In re:
Cobalt International Energy, Inc.
Cobalt International Energy GP, LLC
Debtors

Case No. 17-36709-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4

User: mrios
Form ID: pdf002Page 1 of 2
Total Noticed: 16

Date Rcvd: Dec 14, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 16, 2017.

db +Cobalt GOM #1 LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649
db +Cobalt GOM #2 LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649
db +Cobalt GOM LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649
db +Cobalt International Energy GP, LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649
db +Cobalt International Energy, Inc., 920 Memorial City Way, Suite 100, Houston, TX 77024-2649
db +Cobalt International Energy, L.P., 920 Memorial City Way, Suite 100, Houston, TX 77024-2649
aty +Brad Weiland, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412
aty +Eric A Schaffer, Reed Smith et al, 435 Sixth Ave, Pittsburgh, PA 15219-1808
aty +Gabor Balassa, Kirkland & Ellis LP, 300 North LaSalle, Chicago, IL 60654-5412
aty +James H.M. Sprayregen, P.C., Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412
aty +Laura E. Krucks, Kirkland & Ellis LP, 300 North LaSalle, Chicago, IL 60654-5412
aty +Marc Kieselstein, Kirkland & Ellis, 300 North LaSalle, Chicago, IL 60654-5412
aty +Stacy Pepper, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412
intp +Ad Hoc First Lien Group, Weil, Gotshal & Manges LLP, 700 Louisiana, Suite 1700, Houston, TX 77002-2784
intp +Ad Hoc Group of Second Lien Noteholders, c/o Marty L. Brimmage Jr., Akin Gump Strauss Hauer & Feld LLP, 1700 Pacific Avenue, Suite 4100, Dallas, TX 75201-4675
op +Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
cr Fire and Police Retiree Health Care Fund, San Anto
cr GAMCO Global Gold, Natural Resources & Income Trus
cr GAMCO Natural Resources, Gold & Income Trust
cr Sjunde AP-Fonden
cr St. Lucie County Fire District Firefighters Pensio
cr Universal Investment Gesellschaft m.b.H.
cr Wells Fargo Bank, National Association
cr Wilmington Trust, National Association, as Indentu

TOTALS: 8, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 16, 2017

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 14, 2017 at the address(es) listed below:

Chad J. Husnick on behalf of Debtor Cobalt International Energy, Inc.
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laura.krucks@kirkland.com; suj.pandya@kirkland.com; john.luze@kirkland.com; emily.geier@kirkland.com
; julia.foster@kirkland.com; maureen.mccarthy@kirkland.com; brad.weiland@kirkland.com; matthew.smart@kirkland.com; ryan.bes
Chad J. Husnick on behalf of Plaintiff Cobalt GOM #1 LLC chad.husnick@kirkland.com,
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Date Rcvd: Dec 14, 2017

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Chad J. Husnick on behalf of Plaintiff Cobalt International Energy, L.P.
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Chad J. Husnick on behalf of Plaintiff Cobalt International Energy GP, LLC
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Chad J. Husnick on behalf of Plaintiff Cobalt International Energy, Inc.
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Evan Gershbein on behalf of Other Prof. Kurtzman Carson Consultants LLC
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Lloyd A. Lim on behalf of Creditor Wells Fargo Bank, National Association LLim@ReedSmith.com,
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Thomas R Ajamie on behalf of Defendant Fire and Police Retiree Health Care Fund
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US Trustee USTPRegion07.HU.ECF@USDOJ.GOV

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TOTAL: 38