

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

**CBC RESTAURANT CORP., et al.,<sup>1</sup>**  
  
Debtors.

Chapter 11

Case No. 23-10245 (KB)

(Jointly Administered)

Re: Docket No. 56

**CERTIFICATION OF COUNSEL REGARDING ORDER: (I) AUTHORIZING THE  
DEBTORS TO (A) FILE AND MAINTAIN CONSOLIDATED CREDITOR LISTS, AND  
(B) MODIFY CERTAIN PERSONAL IDENTIFICATION INFORMATION FOR  
EMPLOYEES; AND (II) GRANTING RELATED RELIEF**

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I, Mette H. Kurth, counsel to CBC Restaurant Corp. and its debtor affiliates, as debtors and debtors in possession in the above captioned Chapter 11 cases ("Corner Bakery"), hereby certify that:

1. On March 1, 2023, Corner Bakery filed its *Motion of the Debtors for Entry of an Order: (I) Authorizing the Debtors to (A) File and Maintain Consolidated Creditor Lists, and (B) Modify Certain Personal Identification Information for Employees; and (II) Granting Related Relief* [D.I. No. 56] (the "Motion").

2. On March 3, 2023, this Court held a hearing regarding the Motion, during which parties raised certain objections to the form of the proposed Order submitted with the Motion, which objections were overruled by the Court.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



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3. Attached hereto as **Exhibit 1** is the proposed Order submitted with the Motion (the "Proposed Order"). The Debtors respectfully request that the Court enter the Proposed Order at the Court's earliest convenience.

Dated: March 5, 2023  
Wilmington, Delaware

*/s/ Mette H. Kurth*

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*Proposed Counsel to the Debtors and Debtors In Possession*

**Exhibit 1**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

**CBC RESTAURANT CORP., et al.,<sup>1</sup>**  
  
Debtors.

Chapter 11

Case No. 23-10245 (KB)

(Jointly Administered)

Re: D.I. No. 56

**ORDER AUTHORIZING THE DEBTORS TO: (A) FILE AND MAINTAIN  
CONSOLIDATED CREDITOR LISTS; AND (B) MODIFY CERTAIN PERSONAL  
IDENTIFICATION INFORMATION FOR EMPLOYEES**

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Upon the motion (the “Motion”)<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) authorizing the Debtors to: (a) file a single, consolidated list of creditors, maintain a single, consolidated mailing matrix (the “Creditor Matrix”), and file a single, consolidated list of the Debtors’ 30 largest unsecured creditors, in lieu of filing and maintaining separate creditor lists and mailing matrices for each Debtor, and (b) modify certain personal identification information for the Debtors’ current and former employees; and upon the Supplemental First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012 *Amended Standing Order of Reference* from the United States District Court

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors’ service address is 121 Friends Lane, Suite 301, Newtown PA 18940.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

for the District of Delaware, dated February 29, 2012 (Sleet, C.J.); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The requirements of Local Rule 1007-2(a) and Local Rule 2002-1(f)(v) that separate mailing matrices be submitted for each Debtor are permanently waived, and the Debtors are authorized to submit a consolidated list of creditors; *provided* that if either of these chapter 11 cases converts to a case under chapter 7 of the Bankruptcy Code, the applicable Debtor shall file its own creditor mailing matrix.
3. The Debtors are authorized to submit a consolidated list of their 30 largest unsecured creditors; *provided* that if either of these chapter 11 cases converts to a case under chapter 7 of the Bankruptcy Code, the applicable Debtor shall file a list of its own top 20 unsecured creditors.

4. The Debtors shall cause the Creditor Matrix to be made available in readable electronic format (or a non-electronic format at the requesting party's sole cost and expense) upon reasonable request by parties in interest.

5. The Debtors are authorized to redact the home addresses of their current and former employees from the Creditor Matrix. The Debtors shall file under seal with the Court an unredacted version of the Creditor Matrix and shall provide such unredacted Creditor Matrix to the Debtors' claims and noticing agent, the U.S. Trustee, any official committee of unsecured creditors appointed in these chapter 11 cases, and the Court. The Debtors, or their duly retained claims and noticing agent, and where applicable, the Clerk of the Court, shall serve all requisite notices on current and former employees at their home addresses or last known home addresses, as applicable.

6. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rules and the Local Rules are satisfied by such notice.

7. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

8. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

*[Remainder of Page Intentionally Left Blank]*

9. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order.