

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

CBC RESTAURANT CORP, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10245 (KBO)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On April 28, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Amended Milestone** [Docket No. 398]
- **Order Authorizing the Retention and Employment of Culhane Meadows, PLLC as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date** [Docket No. 405]
- **Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date** [Docket No. 413]

Furthermore, on April 28, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**:

*(Continued on Next Page)*

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<sup>1</sup>. The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Ste 301, Newtown, PA 18940.



2310245230508000000000009

- **Final Order Authorizing Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service** [Docket No. 402]

Furthermore, on April 28, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit D**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit E**:

- **Notice of Submission of Proposed Final Orders: (A) Authorizing the Debtors to Obtain Postpetition Financing; (B) Authorizing the Debtors to Use Cash Collateral; (C) Granting Liens and Superpriority Administrative Expense Claims; (D) Granting Adequate Protection to the Prepetition Secured Parties; (E) Modifying the Automatic Stay; and (F) Granting Related Relief** [Docket No. 408]

Dated: May 8, 2023

/s/ Rossmery Martinez

Rossmery Martinez

KCC

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

# Exhibit A

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Paul M. Lopez, Larry R. Boyd, and Emily M. Hahn	plopez@abernathy-law.com; bankruptcy@abernathy-law.com; ehahn@abernathy-law.com
Official Committee of Unsecured Creditors	Amber Rose Pardue Arroyo	c/o David Bibiyan	david@tomorrowlaw.com
Counsel to SSCP Restaurant Investors LLC	Ashby & Geddes, P.A.	Ricardo Palacio	rpalacio@ashbygeddes.com
Counsel to the Texas Comptroller of Public Accounts	Attorney General's Office	Kimberly A. Walsh, AAG	Kimberly.Walsh@oag.texas.gov
Counsel to Wexford-UCSC 3737, LLC	Ballard Spahr LLP	Christine L. Barba	barbac@ballardspahr.com
Counsel to Brixmor Operating Partnership L.P., Deutsche Asset & Wealth Management, Eagle Green, LP, FR Hastings Ranch, LLC, Federal Realty OP LP, GMV (Mall) Owner LLC, MP Shops at Highland Village, LLC, Towson UE LLC, and Weitzman	Ballard Spahr LLP	Dustin P. Branch, Nahal Zarnighian	branchd@ballardspahr.com; zarnighiann@ballardspahr.com
Counsel to Wexford-UCSC 3737, LLC and Brixmor Operating Partnership L.P., Deutsche Asset & Wealth Management, Eagle Green, LP, FR Hastings Ranch, LLC, Federal Realty OP LP, GMV (Mall) Owner LLC, MP Shops at Highland Village, LLC, Towson UE LLC, and Weitzman	Ballard Spahr LLP	Leslie C. Heilman, Laurel D. Roglen, and Margaret A. Vesper	heilmanl@ballardspahr.com; roglenl@ballardspahr.com; vesperm@ballardspahr.com
Counsel to Westfield, LLC, and its affiliates, Montgomery Mall Owner LLC and Mission Valley Shoppingtown, LLC	Barclay Damon LLP	Niclas A. Ferland, Ilan Markus	nferland@barclaydamon.com; imarkus@barclaydamon.com
Counsel to Ad Hoc CBC Franchise Committee	Benesch, Friedlander, Coplan & Aronoff LLP	Gregory W. Werkheiser	gwerkheiser@beneschlaw.com
Counsel to SVTCSC LLC, a Delaware Limited Liability Company	Bewley, Lasseleben & Miller, LLP	Ernie Zachary Park	ernie.park@bewleylaw.com
Official Committee of Unsecured Creditors	Brinker International, Inc.	Attn: Elizabeth Fruth	Elizabeth.Fruth@brinker.com
State Attorney General	California Attorney General	Attn Bankruptcy Department	AGelectronicservice@doj.ca.gov
Debtors	CBC Restaurant Corp.	Jignesh Pandya	jaypandya@rohanguroup.net
Counsel to 1301 East Gladstone Street Investors LLC	Clark Hill PLC	Karen M. Grivner	kgrivner@clarkhill.com
Counsel to 1301 East Gladstone Street Investors LLC	Clark Hill PLC	Robert P. Franke, Audrey L. Hornisher	bfranke@clarkhill.com; ahornisher@clarkhill.com
State Attorney General	Colorado Attorney General	Attn Bankruptcy Department	attorney_general@coag.gov
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@state.de.us;
DE Secretary of State	Delaware Secretary of State	Division of Corporations	attorney_general@delaware.gov
DE State Treasury	Delaware State Treasury		dosdoc_bankruptcy@state.de.us
State Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	statetreasurer@state.de.us
			oag@dc.gov
Counsel to SSCP Restaurant Investors LLC	Foley & Lardner LLP	Holland N. O'Neil, Mark C. Moore, and Stephen A. Jones	honeil@foley.com; mmoore@foley.com; sajones@foley.com
Counsel to SSCP Restaurant Investors LLC	Foley & Lardner LLP	Timothy C. Mohan	tmohan@foley.com
Counsel to Wells-Washington L.L.C.	FrankGecker LLP	Joseph D. Frank, Karen V. Newbury	jfrank@fglp.com; knewbury@fglp.com
Counsel to Landlord Creditor Bella Terra Associates, LLC	Friedman Law Group, P.C.	Bella Terra Associates, LLC	jfriedman@flg-law.com
State Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Counsel to Creditor Edens Plaza SC Owner LLC and 500 North Capitol LLC	Goulston & Storrs PC	Douglas B. Rosner	drosner@goulstonstorrs.com
Counsel to Landlord West Preston Park Partners, Ltd	Gray Reed	Mike W. Bishop, Senior Counsel	mbishop@grayreed.com
Counsel to McKnight Park Central LLC and POTA JV, LLC	Hogan McDaniel	Daniel K. Hogan	dkhogan@dkhogan.com
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	attorney_general@atg.state.il.us;
IRS	Internal Revenue Service	Attn Susanne Larson	michelle@lisamadigan.org
			SBSE.insolvency.Balt@irs.gov
Counsel to 1828 L Street Associates, LLC, and its Management Agent, Tower Companies	Jackson & Campbell, P.C.	Mitchell B. Weitzman	mweitzman@jackscamp.com
Counsel to Brinker International, Inc., Maggiano's Holding Corporation f/k/a Maggiano's Corner Bakery Holding Corporation, Maggiano's Texas Inc., Maggiano's, Inc. f/k/a Maggiano's Corner Bakery Holding, Inc., and Maggiano's of Tyson's, Inc.	Jackson Walker LLP	Michael S. Held, J. Machir Stull	mheld@jw.com; mstull@jw.com
Counsel to Nuveen Real Estate and Regency Centers, L.P.	Kelley Drye & Warren LLP	Robert L. LeHane, Jennifer D. Raviele	rlehane@kelleydrye.com; jraviele@kelleydrye.com
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney_general@ag.ky.gov

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to MacArthur Park, LP and Westfield, LLC, and its affiliates, Montgomery Mall Owner LLC, Mission Valley Shoppingtown, LLC and John D. and Catherine T. MacArthur Foundation	Law Office of Susan E. Kaufman, LLC	Susan E. Kaufman	skaufman@skaufmanlaw.com
Counsel to Nueces County, City of McAllen and Hidalgo County	Linebarger Goggan Blair & Sampson, LLP	Diane W. Sanders	austin.bankruptcy@lgbs.com
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@lgbs.com
Counsel to Smith County, Tarrant County, Dallas County, Gregg County, Irving County ISD, City of Frisco, and Lewisville ISD	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	dallas.bankruptcy@lgbs.com
Counsel to Montgomery County and Harris County	Linebarger Goggan Blair & Sampson, LLP	Tara L. Grundemeier	houston_bankruptcy@lgbs.com
State Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Counsel to the County of Williamson, Texas and the County of Denton, Texas	McCreary, Veselka, Bragg, & Allen, P.C	Julie Anne Parsons	jparsons@mvbalaw.com
Counsel to Plaza Di Northridge and Northcross S.C.	Monzack Mersky and Browder, P.A.	Rachel B. Mersky	rmersky@monlaw.com
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; njag.electronicsservice.civilmatters@law.njoag.gov
State Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	hbaldaras@nmag.gov
Counsel to KBSIII 500 West Madison, LLC	O'Hagan Meyer PLLC	Alan D. Albert	aalbert@ohaganmeyer.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	Linda.Casey@usdoj.gov
Counsel to Parcel D Property LLC	Offit Kurman, P.A.	Brian J. McLaughlin	Brian.McLaughlin@offitkurman.com
State Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to City of University Park, Highland Park ISD, Richardson ISD, City of Highland Village	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Eboney Cobb	emccain@pbfc.com
Counsel to Carrollton-Farmers Branch ISD, Frisco ISD, Plano ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Linda D. Reece	lreece@pbfc.com
Counsel to Harris County Municipal Utility District #345 and Spring Branch Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Melissa E. Valdez	mvaldez@pbfc.com
Counsel for the Official Committee of Unsecured Creditors	Potter Anderson & Corroon LLP	Christopher M. Samis, Aaron H. Stulman, Levi Akkerman	csamis@potteranderson.com; astulman@potteranderson.com; lakkerman@potteranderson.com
Counsel to MacArthur Park, LP	Ross, Banks, May, Cron & Cavin, P.C.	James V. Lombardi, III	jlombardi@rossbanks.com
Counsel to Ad Hoc CBC Franchise Committee	Ross, Smith & Binford, PC	Jason Binford	jason.binford@rsbfirm.com
Co-Counsel to Wells-Washington L.L.C	Saul Ewing LLP	Monique B. DiSabatino	monique.disabatino@saul.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov;
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	NYROBankruptcy@SEC.GOV philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Official Committee of Unsecured Creditors and Counsel to Simon Property Group, Inc.	Simon Property Group, Inc.	Attn Ronald M. Tucker	rtucker@simon.com
SSCP Restaurant Investors LLC	SSCP Restaurant Investors LLC	Ken Schwab	KSchwab@sscpmanagement.com
Counsel to Six Penn Center Associates	Stradley, Ronon, Stevens & Young, LLP	Daniel M. Pereira	dpereira@stradley.com
Counsel to MEPT 777 6th Street LLC	Tenenbaum & Saas, P.C.	Bradshaw Rost	brost@tspclaw.com
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Counsel to GF-ARB C, Ltd.	The Deitch Law Office	Michael Deitch	mike@deitchlaw.com; mary@deitchlaw.com; lois@deitchlaw.com
Counsel to Donahue Schriber Realty Group, LP.	Trainor Fairbrook	Jennifer L. Pruski	jpruski@trainorfairbrook.com
Counsel for Travis County	Travis County	Jason A. Starks, Assistant County Attorney	Jason.Starks@traviscountytexas.gov
Counsel for the Official Committee of Unsecured Creditors	Tucker Ellis LLP	Jason M. Torf, Thomas R. Fawkes, Brian J. Jackiw	jason.torf@tuckerellis.com; thomas.fawkes@tuckerellis.com; brian.jackiw@tuckerellis.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
State Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
State Attorney General	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Brinker International, Inc., Maggiano's Holding Corporation f/k/a Maggiano's Corner Bakery Holding Corporation, Maggiano's Texas Inc., Maggiano's, Inc. f/k/a Maggiano's Corner Bakery Holding, Inc., and Maggiano's of Tyson's, Inc.	Womble Bond Dickinson (US) LLP	Matthew P. Ward	matthew.ward@wbd-us.com

# Exhibit B

**Exhibit B**  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Paul M. Lopez, Larry R. Boyd, and Emily M. Hahn	1700 N. Redbud Blvd, Ste. 300			McKinney	TX	75069
Official Committee of Unsecured Creditors	Amber Rose Pardue Arroyo	c/o David Bibiyan	Bibiyan Law Group, PC	8484 Wilshire Boulevard, Suite 500		Beverly Hills	CA	90211
Counsel to SSCP Restaurant Investors LLC	Ashby & Geddes, P.A.	Ricardo Palacio	500 Delaware Avenue, 8th Floor	P.O. Box 1150		Wilmington	DE	19899
Counsel to the Texas Comptroller of Public Accounts	Attorney General's Office	Kimberly A. Walsh, AAG	Bankruptcy & Collections Div.	P.O. Box 12548		Austin	TX	78711-2548
Counsel to Wexford-UCSC 3737, LLC	Ballard Spahr LLP	Christine L. Barba	1735 Market Street, 51st Floor			Philadelphia	PA	19103
Counsel to Brixmor Operating Partnership L.P., Deutsche Asset & Wealth Management, Eagle Green, LP, FR Hastings Ranch, LLC, Federal Realty OP LP, GMV (Mall) Owner LLC, MP Shops at Highland Village, LLC, Towson UE LLC, and Weitzman	Ballard Spahr LLP	Dustin P. Branch, Nahal Zarnighian	2029 Century Park East, Suite 1400			Los Angeles	CA	90067-2915
Counsel to Westfield, LLC, and its affiliates, Montgomery Mall Owner LLC and Mission Valley Shoppingtown, LLC	Barclay Damon LLP	Niclas A. Ferland, Ilan Markus	545 Long Wharf Drive, 9th Floor			New Haven	CT	06511
Official Committee of Unsecured Creditors	Brinker International, Inc.	Attn: Elizabeth Fruth	3000 Olympus Boulevard			Dallas	TX	75019
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Counsel to 1301 East Gladstone Street Investors LLC	Clark Hill PLC	Robert P. Franke, Audrey L. Hornisher	901 Main Street, Suite 6000			Dallas	TX	75202
State Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
State Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	400 6th Street NW			Washington	DC	20001
Counsel to SSCP Restaurant Investors LLC	Foley & Lardner LLP	Holland N. O'Neil, Mark C. Moore, and Stephen A. Jones	2021 McKinney Avenue, Suite 1600			Dallas	TX	75201
Counsel to SSCP Restaurant Investors LLC	Foley & Lardner LLP	Timothy C. Mohan	1400 16th Street, Suite 200			Denver	CO	80202
Counsel to Wells-Washington L.L.C.	FrankGecker LLP	Joseph D. Frank, Karen V. Newbury	1327 W. Washington Blvd., Suite 5 G-H			Chicago	IL	60607
State Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Counsel to Brinker International, Inc., Maggiano's Holding Corporation f/k/a Maggiano's Corner Bakery Holding Corporation, Maggiano's Texas Inc., Maggiano's, Inc. f/k/a Maggiano's Corner Bakery Holding, Inc., and Maggiano's of Tyson's, Inc.	Jackson Walker LLP	Michael S. Held, J. Machir Stull	2323 Ross Avenue, Suite 600			Dallas	TX	75201
State Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
Counsel to Nuveen Real Estate and Regency Centers, L.P.	Kelley Drye & Warren LLP	Robert L. LeHane, Jennifer D. Raviele	3 World Trade Center	175 Greenwich Street		New York	NY	10007
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Capitol Building, Suite 118		Frankfort	KY	40601-3449
Counsel to Seta Minassian	Keosian Law	Eileen Keusseyan	16530 Ventura Blvd., Suite 555			Encino	CA	91436
Counsel to Nueces County, City of McAllen and Hidalgo County	Linebarger Goggan Blair & Sampson, LLP	Diane W. Sanders	PO Box 17428			Austin	TX	78760-7428



**Exhibit B**  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	112 E. Pecan Street, Suite 2200			San Antonio	TX	78205
Counsel to Smith County, Tarrant County, Dallas County, Gregg County, Irving County ISD, City of Frisco, and Lewisville ISD	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	2777 N. Stemmons Freeway, Suite 1000			Dallas	TX	75207
State Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
State Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
State Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to City of University Park, Highland Park ISD, Richardson ISD, City of Highland Village	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Eboney Cobb	500 E. Border Street, Suite 640			Arlington	TX	76010
Counsel to Carrollton-Farmers Branch ISD, Frisco ISD, Plano ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Linda D. Reece	1919 S. Shiloh Rd., Suite 640, LB 40			Garland	TX	75042
Counsel for the Official Committee of Unsecured Creditors	Potter Anderson & Corroon LLP	Christopher M. Samis, Aaron H. Stulman, Levi Akkerman	1313 North Market Street, 6th Floor			Wilmington	DE	19801
Counsel to MacArthur Park, LP	Ross, Banks, May, Cron & Cavin, P.C.	James V. Lombardi, III	7700 San Felipe, Suite 550			Houston	TX	77063
Counsel to AmCap Northpoint II LLC	S&D Law	Steven W. Kelly	1550 Wewatta Street, Floor 2			Denver	CO	80202
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Official Committee of Unsecured Creditors and Counsel to Simon Property Group, Inc.	Simon Property Group, Inc.	Attn Ronald M. Tucker	225 West Washington Street			Indianapolis	IN	46204
Counsel to MEPT 777 6th Street LLC	Tenenbaum & Saas, P.C.	Bradshaw Rost	4504 Walsh Street, Suite 200			Chevy Chase	MD	20815
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
Counsel to GF-ARB C, Ltd.	The Deitch Law Office	Michael Deitch	800 Rio Grande			Austin	TX	78701
Counsel for Travis County	Travis County	Jason A. Starks, Assistant County Attorney	P.O. Box 1748			Austin	TX	78767
Counsel for the Official Committee of Unsecured Creditors	Tucker Ellis LLP	Jason M. Torf, Thomas R. Fawkes, Brian J. Jackiw	233 South Wacker Drive, Suite 6950			Chicago	IL	60606
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320
State Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
State Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100

# Exhibit C

**Exhibit C**  
 Utilities Service List  
 Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Aqua Water		762 W.Lancaster Avenue		Bryn Mawr	PA	19010-3489
ATMOS ENERGY		PO Box 740353		Cincinnati	OH	45274-0353
AW BILLING SERVICES		4431 N Dixie Highway		Boca Raton	FL	33431
BGE-(ELEC/GAS)		P.O. BOX 13070		Philadelphia	PA	19101-3070
BURBANK WATER AND POWER		164 W. Magnolia Blvd		Burbank	CA	91502
BURBANK WATER AND POWER		PO BOX 631		BURBANK	CA	91503-0631
California Water Services		PO BOX 4500		WHITTIER	CA	90607-4500
City of Anaheim		201 South Anaheim Boulevard	P.O. Box 3069	Anaheim	CA	92803
City of Austin		P.O.BOX 2267		AUSTIN	TX	78783-2267
City of Baltimore		200 Holiday Street		Baltimore	MD	21202
CITY OF BREA		PO Box 2237		BREA	CA	92822
CITY OF DALLAS		City Hall, 2D		South Dallas	TX	75277
CITY OF FORT WORTH WATER DEPARTMENT		PO Box 870		Fort Worth	TX	76101-0870
CITY OF FOUNTAIN VALLEY (WATER)-ACH		10200 Slater Avenue		Fountain Valley	CA	92708
City of Geneva		15 South First Street		Geneva	IL	60134
CITY OF GLENDORA		116 E.Foothill Blvd.		Glendora	CA	91741
CITY OF LA HABRA		110 E. La Habra Blvd		La Habra	CA	90631
CITY OF LONG BEACH		PO Box 630		Long Beach	CA	90842
CITY OF Manhattan Beach ( WATER )		1400 Highland Ave		Manhattan Beach	CA	90266
CITY OF PASADENA		P.O.Box 7120		Pasadena	CA	91109-7220
City Of Rancho Cucamonga Municipal Utility		PO Box 4499		Rancho Cucamonga	CA	91729-4499
City Of Warrenton		258 Manning Avenue		Warrenton	IL	60555
CITY-OF-WHITTIER-(WATER)		13230 Penn Street		Whittier	CA	90602-1772
COMED		PO Box 6111		Carol Stream	IL	60197-6111
CONSTELLATION		PO Box 4640		Carol Stream	IL	60197-4640
COSERV		PO BOX 734803		DALLAS	TX	75373-4803
County of Fairfax		12000 Government Center Pkwy		Fairfax	VA	22035
County of Los Angeles		1000 South Fremont Avenue	Building A9-E, 4th Floor	Alhambra	CA	91803
CPS ENERGY - CITY PUBLIC SERVICE BOARD		PO BOX 2678		SAN ANTONIO	TX	78289
CUCAMONGA VALLEY WATER DISTRICT		PO BOX 51788		LOS ANGELES	CA	90051-6088
DEKALB COUNTY WATER/SEWER SYSTEM		PO BOX 71224		CHARLOTTE	NC	28272-1224
DOMINION ENERGY		PO BOX 26543		RICHMOND	VA	23290-0001
EL TORO WATER DISTRICT		PO BOX 4000		LAGUNA HILLS	CA	92654-4000
FLAGG CREEK WATER RECLAMATION DISTRICT		7001 NORTH FRONTAGE ROAD		BURR RIDGE	IL	60527
GAS SOUTH		PO BOX 530552		ATLANTA	GA	30353-0552
Georgia Power		96 ANNEX		ATLANTA	GA	30396-0001
Harris County Municipal Utility District #345		PO BOX 684000		HOUSTON	TX	77268
IRVINE RANCH WATER DISTRICT		P.O. BOX 51403		LOS ANGELES	CA	90051
LOS ANGELES		PO BOX 30808		LOS ANGELES	CA	90030-0808
Los Angeles Dept of Water & Power		PO BOX 30808		LOS ANGELES	CA	90030-0808
MESA WATER DISTRICT		PO BOX 6513		PASADENA	CA	91109-6500
MIDAMERICAN ENERGY SERVICES		PO Box 8019		Davenport	IA	52808-8019
Moulton Niguel Water		PO BOX 30204		LAGUNA NIGUEL	CA	92607-0204
Nicor Gas		PO BOX 5407		CAROL STREAM	IL	60197-5407
PECO		PO Box 37629		Philadelphia	PA	19101-0629

**Exhibit C**  
 Utilities Service List  
 Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Peoples Gas		PO Box 6050		Carol Stream	IL	60197-6050
PEPCO		PO BOX 13608		PHILADELPHIA	PA	19101
PLANO CITY OF EXCELLENCE		PO BOX 861990		PLANO	TX	75086-1990
PSEG		PO BOX 14444		NEW BRUNSWICK	NJ	08906-4444
ROWLAND WATER DISTRICT		P.O. BOX 513225		LOS ANGELES	CA	90051-3225
San Antonio Water System		PO BOX 650989		DALLAS	TX	75265-0989
San Diego Gas & Electric		PO BOX 25111		SANTA ANA	CA	92799-5111
SCV Water		PO Box 515106		Los Angeles	CA	90051-5106
SO CAL GAS		PO BOX C		MONTEREY PARK	CA	91756-5111
Southern California Edison		P.O. BOX 300		ROSEMEAD	CA	91772-0002
SOUTHERN CALIFORNIA GAS (THE GAS CO.)		PO BOX C		MONTEREY PARK	CA	91756-5111
Southlake Water Utilities		1400 Main St Suite 200		Southlake	TX	76092
TARRANT COUNTY	TAX COLLECTOR	PO BOX 961018		FT. WORTH	TX	76161-0018
Tarrant County		100 E. Weatherford		Fort Worth	TX	76193
TECO TEMPA ELECTRIC		P.O. BOX 31318		TAMPA	FL	33631-3318
TEXAS GAS SERVICES		PO BOX 219913		KANSAS CITY	MO	64121-9913
UGI ENERGY SERVICES		P.O Box 827032		Philadelphia	PA	19182
Village of Arlington Heights		33 S. ARLINGTON HEIGHTS RD.		ARLINGTON HEIGHTS	IL	60005
VILLAGE OF HINSDALE		19 East Chicago Ave		Hinsdale	IL	60521
VILLAGE OF LA GRANGE(WATER /SAWER)		53 S. La Grange Road		La Grange	IL	60525
Village of Oak Lawn		9446 S Raymond avenue		Oak Lawn	IL	60453
Washington Gas		PO BOX 37747		PHILADELPHIA	PA	19101-5047

# Exhibit D

**Exhibit D**  
Banks Service List  
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Bank of America	Ajay Patel, Small Business Consultant	apatel80@bofa.com
Citizens Bank	Josefina Lam, Vice President	Josefina.lam@citizensbank.com
Key Bank	Lisa M. Giovannini, Sr. Relationship Manager	Lisa_m_giovannini@keybank.com

# Exhibit E

**Exhibit E**  
Banks Service List  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Bank of America	Ajay Patel, Small Business Consultant	Philadelphia Tri- State	2894 South Eagle Road	Newtown	PA	18940
Citizens Bank	Josefina Lam, Vice President	Relationship Manager	824 East Street Road	Warminster	PA	18974
Key Bank	Lisa M. Giovannini, Sr. Relationship Manager	Business Banking, PA-01-40-0100	401 Plymouth Road Suite 600	Plymouth Meeting	PA	19462