

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

**CBC RESTAURANT CORP., et al.,<sup>1</sup>**

Debtors.

Chapter 11

Case No. 23-10245 (KBO)  
(Jointly Administered)

Re: Dkt. No. 289, 552, 582, 596

**NOTICE OF SUBMISSION OF FURTHER AMENDED SCHEDULE 2.6(D) AND 2.12  
TO THE PROPOSED ASSET PURCHASE AGREEMENT BY AND AMONG THE  
DEBTORS AND SSCP RESTAURANT INVESTORS, LLC**

PLEASE TAKE NOTICE THAT attached hereto as **Exhibit A** are further amended Schedules 2.6(d) and 2.12 to the *Asset Purchase Agreement by and Among CBC Restaurant Corp., Corner Bakery Holding Company, and CBC Cardco, Inc. and SSCP Restaurant Investors, LLC* filed on June 1, 2023 [Dkt. No. 552].

PLEASE TAKE FURTHER NOTICE THAT attached hereto as **Exhibit B** are blacklines comparing the further amended Schedules attached hereto to the amended Schedules filed on June 6, 2023, at Docket No. 596.

Dated: June 15, 2023  
Wilmington, Delaware

/s/ Mette H. Kurth

Mette H. Kurth (DE Bar No. 6491)  
**CULHANE MEADOWS, PLLC**  
3411 Silverside Road  
Baynard Building, Suite 104-13  
Wilmington, Delaware 19810  
Telephone: (302) 289-8839, Ext. 100  
Email: mkurth@cm.law

*Counsel to the Debtors and Debtors in Possession*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801) (the "Debtor"), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938) (together with Corner Bakery Holding Company, the "Debtor Affiliates" and additionally with the Debtor, the "Debtors"). The Debtors' service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



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**Exhibit A**

**Schedule 2.6(d)**

**Transferred Contracts List**

**Executory Contracts**

1. Franchise Agreement between CBC Restaurant Corp. and Bakery Ventures.
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17. Executory Contract between CBC Restaurant Corp. and ROSNET.
18. Franchise Agreement between CBC Restaurant Corp. and Silver State.

**Real Estate**

1. Unexpired Lease for Store known as Preston 544, Store No. 59, leased from West Preston Park Partners Ltd.
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**Schedule 2.12**

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- 60. Unexpired Lease for Store known as Park Central, Store No. 305, leased from McKnight Park Central LLC.

<b>Summary report:</b> <b>Litera® Change-Pro for Word 10.14.0.46 Document comparison done on</b> <b>6/14/2023 12:35:19 PM</b>	
<b>Style name:</b> Default Style	
<b>Intelligent Table Comparison:</b> Active	
<b>Original DMS:</b> nd://4892-8108-0424/3/CBC - APA Schedules 2.6(d) & 2.12.docx	
<b>Modified DMS:</b> nd://4892-8108-0424/4/CBC - APA Schedules 2.6(d) & 2.12.docx	
<b>Changes:</b>	
<u>Add</u>	74
<del>Delete</del>	66
<del>Move From</del>	4
<u>Move To</u>	4
<u>Table Insert</u>	0
<del>Table Delete</del>	0
<u>Table moves to</u>	0
<del>Table moves from</del>	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
<b>Total Changes:</b>	148