

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CBC RESTAURANT CORP., et al.,¹

Debtors.

Chapter 11

Case No. 23-10245 (KBO)

(Jointly Administered)

Re: Docket Nos. 289, 552, 582, 596, 632

**NOTICE OF SUBMISSION OF FURTHER AMENDED SCHEDULE 2.12
TO THE PROPOSED ASSET PURCHASE AGREEMENT BY AND AMONG
THE DEBTORS AND SSCP RESTAURANT INVESTORS, LLC**

PLEASE TAKE NOTICE THAT Schedule 2.12 to the *Asset Purchase Agreement by and Among CBC Restaurant Corp, Corner Bakery Holding Company, and CBC Cardco, Inc. and SSCP Restaurant Investors, LLC* filed on June 1, 2023 [Dkt. No. 552] has been modified to include the following unexpired leases:

- Unexpired Lease for Store known as Edens Plaza, Store No. 125, leased from Edens Plaza SC Owner LLC
- Unexpired Lease for Store known as Peachtree Corners, Store No. 271, leased from PeachTree Square Holdings, LLC

PLEASE TAKE FURTHER NOTICE THAT the unexpired leases referenced herein are removed from the Schedule of Rejected Real Estate Leases attached as Exhibit 1 to the *Third Omnibus Motion of the Debtors for Entry of an Order: (1) Authorizing the Rejection of Certain Unexpired Leases of Nonresidential Real Property and the Abandonment of Certain Personal Property Nunc Pro Tunc to June 30, 2023; and (2) Granting Related Relief* [Docket No. 635].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Ste. 301, Newtown, PA 18940.



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Dated: June 29, 2023

/s/ Mette H. Kurth

Mette H. Kurth (DE Bar No. 6496)

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