

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

**CBC RESTAURANT CORP., et al.,<sup>1</sup>**  
  
Debtors.

Chapter 11

Case No. 23-10245 (KBO)

(Jointly Administered)

**Re: Docket No. 474**

**THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF CBC  
RESTAURANT CORP., et al.,**

Plaintiff,

v.

**SSCP RESTAURANT INVESTORS LLC,**  
  
Defendant.

Adv. Pro. No. 23-50386 (KBO)

**Re: Docket No. 2**

**ORDER AUTHORIZING THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS TO FILE UNDER SEAL THE  
(A) MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
ENTRY OF AN ORDER (I) DENYING OR LIMITING THE CREDIT BID RIGHTS OF  
SSCP RESTAURANT INVESTORS LLC AND (II) HOLDING SALE FUNDS IN  
ESCROW PENDING DETERMINATION OF EXTENT, PRIORITY, AND VALIDITY  
OF SSCP'S SECURED CLAIM; AND (B) COMPLAINT AGAINST SSCP  
RESTAURANT INVESTORS LLC REDUCTION OF ITS CLAIM, DECLARATORY  
RELIEF, DISALLOWANCE OF ITS CLAIM, AND EQUITABLE SUBORDINATION**

Upon consideration of the *Motion for Entry of an Order Authorizing the Official Committee of Unsecured Creditors to File Under Seal the (A) Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Denying or Limiting the Credit Bid Rights of SSCP Restaurant*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Ste. 301, Newtown, PA 18940.



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*Investors LLC and (II) Holding Sale Funds in Escrow Pending Determination of Extent, Priority, and Validity of SSCP's Secured Claim; and (B) Complaint Against SSCP Restaurant Investors LLC for Reduction of Its Claim, Declaratory Relief, Disallowance of Its Claim, and Equitable Subordination* (the "Motion to Seal")<sup>2</sup> by the Committee pursuant to section 107 of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1; the Court finds that it has jurisdiction over this matter; due and proper notice of the Motion to Seal has been given, and no other or further notice is required; and the Court having determined that the legal and factual bases set forth in the Motion to Seal establish just cause for the relief granted herein; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the venue of this proceeding and this Motion to Seal is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and after due deliberation, and sufficient cause appearing therefor; it is hereby

**ORDERED, ADJUDGED, AND DECREED THAT:**

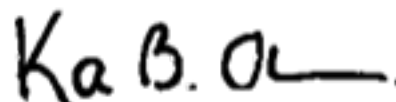
1. The Motion to Seal is **GRANTED** as set forth herein.
2. The Committee is authorized to file an unredacted copy of the Motion under seal and to file a redacted version of the same available for public viewing.
3. The Committee is authorized to file an unredacted copy of the Complaint under seal and to file a redacted version of the same available for public viewing.
4. Unredacted copies of the Motion and the Complaint shall not be made available to anyone except for this Court, the Debtors, SSCP, the U.S. Trustee, and others upon further order of the Court.

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<sup>2</sup> All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion to Seal.

5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: July 6th, 2023  
Wilmington, Delaware

Handwritten signature of Karen B. Owens in black ink.

KAREN B. OWENS  
UNITED STATES BANKRUPTCY JUDGE