

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CBCRC Liquidating Corp. *et al.*,¹
Debtors.

Chapter 11

Case No. 23-10245 (KBO)
(Jointly Administered)

Re: Docket Nos. 289, 552, 582, 596, 632

**NOTICE OF SUBMISSION OF FURTHER AMENDED SCHEDULE 2.12
TO THE ASSET PURCHASE AGREEMENT BY AND AMONG
THE DEBTORS AND SSCP RESTAURANT INVESTORS, LLC**

PLEASE TAKE NOTICE THAT Schedule 2.12 to the *Asset Purchase Agreement by and Among CBC Restaurant Corp, Corner Bakery Holding Company, and CBC Cardco, Inc. and SSCP Restaurant Investors, LLC* filed on June 1, 2023 [Dkt. No. 552] has been modified to include the following executory contract:

- Product and Services Supply Agreement, effective as of January 1, 2027, with Ecolab Inc., as amended by the Amendment to Product and Services Supply Agreement, effective as of April 15, 2020 (the “Ecolab Equipment Lease”).

Dated: July 7, 2023
Wilmington, Delaware

/s/ Mette H. Kurth

Mette H. Kurth (DE Bar No. 6491)
CULHANE MEADOWS, PLLC
3411 Silverside Road
Baynard Building, Suite 104-13
Wilmington, Delaware 19810
Telephone: (302) 289-8839, Ext. 100
Email: mkurth@cm.law

Counsel to the Debtors and Debtors In Possession

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include CBCRC Liquidating Corp. (0801), CBHC Liquidating Company (3981), and CBCCI Liquidating Inc. (1938). The Debtors’ service address Corner Bakery, c/o CR3 Partners, Attn: Greg Baracato, Chief Restructuring Officer, 12255 Noel Road, Suite 2005, Dallas TX 75240.



2310245230707000000000007