

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CBCRC LIQUIDATING CORP., et al.,¹

Debtors.

Chapter 11

Case No. 23-10245 (KBO)
(Jointly Administered)

Hearing Date: April 10, 2024 at 10:30 a.m. (ET)

Objection Deadline: April 3, 2024 at 4:00 p.m. (ET)

OPT-OUT NOTICE AND PAYMENT REQUEST²

Name of Creditor: MacArthur Park, LP

Address: Tenant #68414, P.O. Box 95435, Grapevine, TX 76099-9734

Amount of Asserted Unpaid Claim and Payment Request: \$1,362.78

Basis for the Claim: ☐ Goods sold ☐ Services performed ☒ Other: Rent and water bills

☒ Verification that Goods or Services Were Provided Between February 22, 2023, and June 14, 2024

Signature: /s/ Susan E. Kaufman

Name: Susan E. Kaufman, Esq.

☐ Creditor ☒ Creditors' Attorney

Title: Attorney

Company: Law Office of Susan E. Kaufman, LLC

Address: 919 N. Market Street, Suite 460, Wilmington, DE 19801

Email: skaufman@skaufmanlaw.com Phone No. 302-472-7420

ATTACH ANY SUPPORTING DOCUMENTS TO THIS FORM. ATTACH REDACTED COPIES OF ANY DOCUMENTS THAT SHOW THAT THE DEBT EXISTS, A LIEN SECURES THE DEBT, OR BOTH.

BY SUBMITTING THIS REQUEST, THE PARTY ASSERTING A CLAIM CERTIFIES UNDER THE PENALTY OF PERJURY THAT (A) THE GOODS AND SERVICES THAT FORM THE BASIS OF THE REQUEST WERE PROVIDED TO THE DEBTORS BETWEEN FEBRUARY 22, 2023 AND JUNE 14, 2024 AND ARE WORTH THE VALUE REQUESTED, (B) THE AMOUNT REQUESTED IS UNPAID AND HAS NOT BEEN RECEIVED OR RECOVERED BY OTHER MEANS OR FROM OTHERS, (C) IT AGREES TO ACCEPT AND LIMIT ITS RECOVERY TO ITS *PRO RATA* SHARE OF THE REMAINING CASH SHOULD THE AMOUNT REQUESTED BE ACCEPTED BY THE DEBTORS OR SSCP OR ALLOWED BY THE BANKRUPTCY COURT, AND (D) IT SUBMITS TO THE BANKRUPTCY COURT'S JURISDICTION TO DETERMINE THE VALIDITY OF ANY SUCH REQUEST.

NOTE: This *Opt-Notice and Payment Request* is a not a proof of claim and should not be filed as a proof of claim, and the filing of a proof of claim on the claims register does not satisfy the requirements for filing and serving an Opt-Out Notice and Payment Request or objection to the Settlement Motion.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBCRC Liquidating Corp. (0801), CBHC Liquidating Company (3981), and CBCCI Liquidating Inc. (1938). The Debtors' service address is Corner Bakery, c/o CR3 Partners, Attn: Greg Baracato, Chief Restructuring Officer, 13355 Noel Road, Suite 2005, Dallas TX 75240.

² Capitalized terms used herein and not otherwise defined have the means set forth in the Motion, if t



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STATEMENT

CBCRC LIQUIDATING CORP, *et al.*
23-10245 (KBO)

Premises: MacArthur Park – South
Unit 680
7403 N MacArthur Blvd.
Suite 100
Irving, TX 75063

Invoice Date	G/L Offset	Gross Amount	Open Amount	Remark
03/14/2024	RTAM	(741.90)	(741.90)	Real Estate Taxes Recon
08/21/2023	WTRC	226.22	226.22	6/6-7/3/2023 Water
07/12/2023	WTRC	226.22	226.22	4/6-5/6/2023 Water
07/12/2023	WTRC	226.22	226.22	5/6-6/6/2023 Water
05/31/2023	WTRC	1,041.63	1,041.63	12/6/22-1/6/23 Water
05/23/2023	WTRC	180.39	180.39	3/2-4/6/2023 Water
05/01/2023	RNTR	10,404.00	204.00	Base Rent
			1,362.78	