

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:

CBCRC LIQUIDATING CORP., et al.,<sup>1</sup>

Debtors.

Chapter 11  
Case No. 23-10245 (KBO)  
(Jointly Administered)

CLERK  
US BANKRUPTCY COURT  
DISTRICT OF DELAWARE

Hearing Date: April 10, 2024 at 10:30 a.m. (ET)  
Objection Deadline: April 3, 2024 at 4:00 p.m. (ET)

OPT-OUT NOTICE AND PAYMENT REQUEST<sup>2</sup>

Name of Creditor: Raymond Galloway

Address: 4727 N MALDEN

Amount of Asserted Unpaid Claim and Payment Request: \_\_\_\_\_

Basis for the Claim: ☐ Goods sold ☒ Services performed ☐ Other: \_\_\_\_\_

☒ Verification that Goods or Services Were Provided Between February 22, 2023, and June 14, 2024

Signature: Raymond Galloway

Name: RAYMOND GALLOWAY

☒ Creditor ☐ Creditors' Attorney

Title: LINE COOK

Company: CORNER BAKERY

Address: \_\_\_\_\_

Email: raymondgalloway@gmail.com Phone No. 312-468-4071

ATTACH ANY SUPPORTING DOCUMENTS TO THIS FORM. ATTACH REDACTED COPIES OF ANY DOCUMENTS THAT SHOW THAT THE DEBT EXISTS, A LIEN SECURES THE DEBT, OR BOTH.

BY SUBMITTING THIS REQUEST, THE PARTY ASSERTING A CLAIM CERTIFIES UNDER THE PENALTY OF PERJURY THAT (A) THE GOODS AND SERVICES THAT FORM THE BASIS OF THE REQUEST WERE PROVIDED TO THE DEBTORS BETWEEN FEBRUARY 22, 2023 AND JUNE 14, 2024 AND ARE WORTH THE VALUE REQUESTED, (B) THE AMOUNT REQUESTED IS UNPAID AND HAS NOT BEEN RECEIVED OR RECOVERED BY OTHER MEANS OR FROM OTHERS, (C) IT AGREES TO ACCEPT AND LIMIT ITS RECOVERY TO ITS *PRO RATA* SHARE OF THE REMAINING CASH SHOULD THE AMOUNT REQUESTED BE ACCEPTED BY THE DEBTORS OR SSCP OR ALLOWED BY THE BANKRUPTCY COURT, AND (D) IT SUBMITS TO THE BANKRUPTCY COURT'S JURISDICTION TO DETERMINE THE VALIDITY OF ANY SUCH REQUEST.

NOTE: This *Opt-Notice and Payment Request* is a not a proof of claim and should not be filed as a proof of claim, and the filing of a proof of claim on the claims register does not satisfy the requirements for filing and serving an Opt-Out Notice and Payment Request or objection to the Settlement Motion.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBCRC Liquidating Corp. (0801), CBHC Liquidating Company (3981), and CBCCI Liquidating Inc. (1938). The Debtors' service address is Corner Bakery, c/o CR3 Partners, Attn: Greg Baracato, Chief Restructuring Officer, 13355 Noel Road, Suite 2005, Dallas TX 75240.

<sup>2</sup> Capitalized terms used herein and not otherwise defined have the means set forth in the Motion, i



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EXHIBIT A: DISPUTED INVOICES (AGGREGATED BY VENDOR)			
Vendor Name	Category	Invoice Number	
500 North Capital LLC	Landlord	-	
Absolute Power	Post-Petition A/P	19339512	
ADP	Post-Petition A/P	633842883, 636333498, 638373272, 640455433, 631106238, 635791965, 642426172	
Air Efficiency Services	Post-Petition A/P	1871, 1831	
AK Plumbing	Post-Petition A/P	12122, 12363	
All About Plumbing	Post-Petition A/P	10737, 10780	
Allan's A/C	Post-Petition A/P	12382, 12385, 12380, 12383	
American Compressed Gases Inc.	Utilities	1848580, 1848625, 96643615, 96645493	
ATECH Espresso & Coffee Service, Inc.	Post-Petition A/P	38859, 38860, 39016	
Atlantic Espresso Tech	Post-Petition A/P	21604, 22852, 22838	
Atmos Energy	Utilities	-	
AW Billing Services LLC	Utilities	-	
Best Equipment Repair Service	Post-Petition A/P	8293, 8342, 8323	
Better Beverages, Inc.	Post-Petition A/P	1784801, 2748414, 2791468, 2725921, 2720304, 2664851, 2692228	
Bewley's North America	Food Cost: Produce	1755991, et. al.	
Brother's Food Service	Food Cost: Produce	3913283, et. al.	
California Department of Tax & Fee Administration	Taxing Agency	-	
City of Austin Utilities	Utilities	-	
City of Manhattan Beach	Utilities	52028	
Colonial Parking, Inc.	Post-Petition Accounts Payable	30139	
ComTec Cloud Services, LLC	Post-Petition A/P	54571, 55407	
Contract Builders	Post-Petition Accounts Payable	2310612	
CPS Energy	Utilities	6207605, 6625868	
Culligan of Ventura County	Post-Petition A/P	1853069, 1856008, 1857379, 1858870, 1854468, 1860756, 1854954, 1854469, 1856428, 1857817	
Date Label	Post-Petition Accounts Payable	410199	
DS Fountain Valley, LP	Landlord	-	
Eagle Green	Landlord	-	
Ecolab, Inc.	Post-Petition A/P	6337641128, 6337758464	
Employment Development Department	Taxing Agency	-	
Eversoft	Post-Petition A/P	2346828, 2356002, 2356004, 2364579, 2364580	
FISERV	Post-Petition A/P	REMI:1643856, 1649849, 1654404, 1658050, 1661454, 1551454, 1666398, 1671961	
Fishbowl	Post-Petition A/P	006040-1	
Flue Steam Inc	Post-Petition A/P	756626	
Fourth Enterprises, LLC	Post-Petition A/P	10564147	
Greenway Restaurant Corporation	Landlord	-	
H5 Colo	Utilities	20230201, 20230301, 20230601	
Halo Climate Solutions	Post-Petition A/P	471, et. al.	
HOODZ of Central Texas	Post-Petition A/P	980286	
Horton Air	Post-Petition A/P	2024, 2025, 2181, 2185, 2186, 2188, 2225, 2227, 2228, 2229	
Infinite Chemical	Post-Petition A/P	38797 et. al.	
John D. and Catherine T. MacArthur Foundation	Landlord	-	
Keter Environmental Services, Inc.	Utilities	7555053-755058, 755060-755062	
K-Tech Mechanical Inc.	Post-Petition A/P	22847-1, et. al.	
LAZ Parking	Post-Petition A/P	1559179	
Loomis	Post-Petition A/P	13201827, 13220261, 13240446, 13257125, 13278492	
Los Angeles Department of Water & Power	Utilities	-	
MacArthur Park, LP	Landlord	-	
Maggianos of Tysons, Inc	Landlord	-	
Maggianos of Texas, Inc	Landlord	-	
Maggianos, Inc.	Landlord	-	
Microsoft Corporation	Post-Petition A/P	-	
MidAmerican Energy Services	Utilities	11758152, et. al.	
MonkeyMedia	Post-Petition A/P	17011, et. al.	
Moore National Facility Service	Post-Petition A/P	12151, et. al.	
Olo Mobo Systems, Inc.	Post-Petition Accounts Payable	00044CBC	
Orange County City Mills Limited Partnership	Landlord	-	
Orange County Fire Authority	Post-Petition A/P	S0486359, S0487647	
Pandya Management, LLC	Post-Petition A/P	-	
Peachtree Square Holdings, LLC	Landlord	-	
Pender, L.L.C.	Landlord	-	
Pepco	Utilities	200162079159, et. al.	
PJK Food Service, LLC dba Keany Produce and Gourmet	Food Cost	-	
Professional Beverage Services	Post-Petition A/P	9378, 9356	
Property Works	Post-Petition A/P	-	
Republic Services	Post-Petition A/P	-	
Rose Import Equipments Inc	Post-Petition A/P	RIE25-0269	
RWS	Utilities	INV-352363-N6G8, et. al.	
SoCal Gas	Utilities	-	
South Waste	Post-Petition A/P	0941795-IN, et. al.	
State of NJ Dept of Labor Div Employer Acc	Taxing Agency	-	
SWC Arbrook / 157 Ltd.	Landlord	-	
Sysco	Food Cost	-	
Texas Coffee Techs	Post-Petition Accounts Payable	1167065	
The Marketing Exchange	Post-Petition A/P	10485, 10676, 10725, 10054	
The Retail Property Trust	Landlord	-	
Transworld Advertising, Inc.	Post-Petition Accounts Payable	6230008	
Trini Handyman Services LLC	Post-Petition A/P	-	
Washington Gas	Utilities	-	
Waste Management	Utilities	2143168	
Worldw+B3:B82ide Produce	Food Cost	-	



Raymond Galloway  
4727 N Malden St  
Chicago IL 60640

U.S.M.S.  
X-RAY

CAROL STREAM IL 601  
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Clerk of the Bankruptcy Court  
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Delaware 19801-302499