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*Co-Counsel for Debtors and
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:	Chapter 11
CYXTERA TECHNOLOGIES, INC., <i>et al.</i> ,	Case No. 23-14853 (JKS)
Debtors. ¹	(Jointly Administered)

NOTICE OF AMENDED SALE SCHEDULE

PLEASE TAKE NOTICE that on June 29, 2023, the United States Bankruptcy Court for the District of New Jersey (the “Court”) entered the *Order (I) Approving the Bidding Procedures and Auction, (II) Approving Stalking Horse Bid Protections, (III) Scheduling Bid Deadlines and*

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



an Auction, (IV) Approving the Form and Manner of Notice Thereof, and (V) Granting Related Relief [Docket No. 180] (the “Bidding Procedures Order”)² in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”).

PLEASE TAKE FURTHER NOTICE that the Debtors are soliciting offers for the purchase of or investment in the equity interests (the “New Equity Interests”) issued by reorganized Cyxtera Technologies, Inc., or any successor or assign thereto, by merger, consolidation, or otherwise, on and after the effective date of a chapter 11 plan (“Reorganized Cyxtera”) and/or some or all of the Debtors’ assets (the “Assets”, and collectively, with the New Equity Interests, the “Sale Package”) consistent with the bidding procedures (the “Bidding Procedures”) approved by the Court pursuant to the Bidding Procedures Order. **All interested bidders should carefully read the Bidding Procedures and Bidding Procedures Order.**

PLEASE TAKE FURTHER NOTICE that, pursuant to Section XVII of the Bidding Procedures, the Debtors reserve their right to modify the Bidding Procedures in good faith, to further the goal of attaining the highest or otherwise best offer.

PLEASE TAKE FURTHER NOTICE that the Debtors believe additional time is necessary to complete their comprehensive sale process, to receive and evaluate bids, and if necessary, hold an Auction to determine the best bid for the Sale Package.

PLEASE TAKE FURTHER NOTICE that in accordance with the Bidding Procedures and the Bidding Procedures Order, the Debtors have provided requisite notice of the amended sale schedule to the appropriate notice parties, including the Committee, the Ad Hoc Group, and the U.S. Trustee.

PLEASE TAKE FURTHER NOTICE that the Debtors have amended the sale schedule as follows:

Event	Original Timing	New Timing
Deadline to select Stalking Horse Bidders	July 24, 2023 at 5:00 p.m., prevailing Eastern Time	August 16, 2023 at 5:00 p.m., prevailing Eastern Time
Final Bid Deadline	July 31, 2023 at 5:00 p.m., prevailing Eastern Time	August 18, 2023 at 5:00 p.m., prevailing Eastern Time
Auction (if needed)	August 7, 2023 at 10:00 a.m., prevailing Eastern Time	August 23, 2023 at 10:00 a.m., prevailing Eastern Time

² Capitalized terms used but not defined in this notice have the meanings given to them in the Bidding Procedures Order.

PLEASE TAKE FURTHER NOTICE that the Bidding Procedures shall govern the submission, receipt, and analysis of all Bids relating to any proposed Sale Transaction of the Sale Package, except as expressly modified herein.

PLEASE TAKE FURTHER NOTICE that only the Debtors, the Consultation Parties, the Qualified Bidders, the U.S. Trustee, and any other parties as the Debtors may determine in their reasonable discretion, in each case, along with the representatives and advisors, shall be entitled to participate in the Auction, and only Qualified Bidders will be entitled to make Overbids (as defined in the Bidding Procedures) at the Auction; *provided, however*, that any party in interest may attend the Auction. **All interested or potentially affected parties should carefully read the Bidding Procedures and the Bidding Procedures Order.** Copies of the Bidding Procedures, the Bidding Procedures Order, and any other related documents are available upon request to Kurtzman Carson Consultants LLC by calling (877) 726-6510 (U.S. / Canada) or (424) 236-7250 (International) or visiting the Debtors' restructuring website at (<https://www.kccllc.net/cyxtera>).

Dated: July 31, 2023

/s/ Michael D. Sirota

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