

Information to identify the case:

Debtor	Emergent Capital, Inc.	EIN 30-0663473
	Name	
United States Bankruptcy Court	District of Delaware	Date case filed for chapter 11 10/15/20
Case number:	20-12602-BLS	

Official Form 309F1 (For Corporations or Partnerships)
AMENDED Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building.

1. Debtor's full name	Emergent Capital, Inc.	
2. All other names used in the last 8 years	fka Imperial Holdings, Inc., fka Imperial Holdings, LLC	
Jointly Administered Cases	Case No.	Tax ID.
3. Address	1200 North Federal Highway Suite 200 Boca Raton, FL 33432	
4. Debtor's attorney Name and address	Colin Robinson Pachulski Stang Ziehl & Jones LLP 919 North Market Street 17th Floor Wilmington, DE 19801	Contact phone 302-778-6426 Email: crobinson@pszjlaw.com
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	824 Market Street, 3rd Floor Wilmington, DE 19801	Hours open: Monday – Friday 8:00 AM – 4:00 PM Contact phone 302-252-2900 Date: 10/23/20
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	November 13, 2020 at 02:00 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: 844 King Street, Room 3209, Wilmington, DE 19801

For more information, see page 2 >



Debtor **Emergent Capital, Inc.**Case number **20-12602-BLS**

<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form, Official Form B410, may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at http://www.deb.uscourts.gov/claims-information.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ● your claim is designated as <i>disputed, contingent, or unliquidated</i>; ● you file a proof of claim in a different amount; or ● you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p>Deadline for filing the complaint: _____</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

Notice Recipients

District/Off: 0311-1

User: Sherry

Date Created: 10/23/2020

Case: 20-12602-BLS

Form ID: 309F1

Total: 90

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

15169860 DOCS_LA:333137.1 23629/001

15169859 DOCS_LA:333137.1 23629/0012

TOTAL: 2

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Emergent Capital, Inc.	1200 North Federal Highway	Suite 200	Boca Raton, FL 33432
trans	Reliable Companies	Attn: Gene Matthews	1007 North Orange Street	Suite 110 Wilmington, DE 19801
cr	Ad Hoc Group of Senior Secured Noteholders	c/o Faegre Drinker Biddle & Reath LLP	1177 Avenue of the Americas, 41st Fl	New York, NY 10036
aty	Brett Lawrence	Stroock & Stroock & Lavan LLP	180 Maiden Lane	New York, NY 10038-4982
aty	Brett D. Fallon	Faegre Drinker Biddle & Reath LLP	222 Delaware Avenue	Suite 1410 Wilmington, DE 19899-2306
aty	Brya Michele Keilson	Morris James LLP	500 Delaware Avenue, Suite 1500	P.O. Box 2306 Wilmington, DE 19801
aty	Carol W. Sherman	Kelley Drye & Warren LLP	101 Park Avenue	New York, NY 10178
aty	Colin Robinson	Pachulski Stang Ziehl & Jones LLP	919 North Market Street	17th Floor Wilmington, DE 19801
aty	Colin R. Robinson	Pachulski Stang Ziehl & Jones LLP	919 North Market Street	17th Floor Wilmington, DE 19801
aty	Emily Kuznick	Stroock & Stroock & Lavan LLP	180 Maiden Lane	New York, NY 10038-4982
aty	Eric J. Monzo	Morris James LLP	500 Delaware Avenue, Suite 1500	P.O. Box 2306 Wilmington, DE 19899-2306
aty	James H. Millar	Faegre Drinker Biddle & Reath LLP	1177 Avenue of the Americas	New York, NY 10036-2714
aty	James S. Carr	Kelley Drye & Warren LLP	101 Park Avenue	New York, NY 10178
aty	Konstantinos (Dean) Katsionis	Kelley Drye & Warren LLP	101 Park Avenue	New York, NY 10178
aty	Kyle R. Kistinger	Faegre Drinker Biddle & Reath LLP	1177 Avenue of the Americas, 41st Fl	New York, NY 10036
aty	Laura E. Appleby	Faegre Drinker Biddle & Reath	1177 Avenue of the Americas, 41st Fl	New York, NY 10036
aty	Marie Hofsdal	Pryor Cashman LLP	7 Times Square	New York, NY 10036
aty	Matthew Garofalo	Stroock & Stroock & Lavan LLP	180 Maiden Lane	New York, NY 10038
aty	Matthew Barry Lunn	Young, Conaway, Stargatt & Taylor LLP	1000 North King Street	Wilmington, DE 19801
aty	Maxim B. Litvak	Pachulski Stang Ziehl & Jones LLP	150 California Street	15th Floor San Francisco, CA 94111
aty	Patrick Sibley	Pryor Cashman LLP	7 Times Square	New York, NY 10036
aty	Richard M. Pachulski	Pachulski Stang Ziehl & Jones LLP	150 California Street	15th Floor San Francisco, CA 94111
aty	Robert F. Poppiti, Jr.	Young, Conaway, Stargatt & Taylor, LLP	1000 North King Street	Wilmington, DE 19801
aty	Seth H. Lieberman	Pryor Cashman LLP	7 Times Square	New York, NY 10036
15169801	Arlean Lee	2625 SW 133rd Avenue	Miramar FL 33027-3882	
15169803	BMM Capital LLC	200 E 94th St, Apt PH5	New York City, NY 10128	
15169802	Band & Co	1555 N. Rivercenter Drive	Suite 302 Milwaukee, WI 53212	
15169804	Brennan Opportunities Fund I LP	1 Sea Breeze Court	Napa, CA 94559	
15169805	CEDE & CO (Fast Account)	PO Box 20	Bowling Green Station	New York, NY 10004
15169806	Convertible Unsecured Notes Trustee	U.S. Bank National Association	Attention: Corporate Trust	One Federal Street, 10th Floor Boston, MA 2110
15169807	Counsel to the Senior Secured Notes Trustee	K&L Gates LLP	Andy Skouvakis, Scott E. Waxman	Stacey E. Roberts 600 N. King Street, Suite 901 Wilmington, DE 19801
15169808	Counsel to the Supporting Convertible Unsecured No	Stroock & Stroock & Lavan LLP	Brett Lawrence, Esq.	Matthew G. Garofalo, Esq. 180 Maiden Lane New York, NY 10038-4982
15169810	Counsel to the Supporting Senior Secured Noteholde	Faegre Drinker Biddle & Reath LLP	Brett D. Fallon	222 Delaware Avenue Suite 1410 Wilmington, DE 19801
15169809	Counsel to the Supporting Senior Secured Noteholde	Faegre Drinker Biddle & Reath LLP	James H. Millar, Esq.	Laura E. Appleby, Esq. 1177 Avenue of the Americas, 41st Floor New York, NY 10036
15169811	Counsel to the Convertible Unsecured Notes Trustee	Foley & Lardner LLP	Richard J. Bernard, Esq.	90 Park Avenue New York, NY 10016
15169812	Covington & Burling LLP	Jason Raofield	One CityCenter	850 Tenth Street, NW Washington, DC 20001-4956
15169813	David Haring	10048 Cielo Drive	Beverly Hills, CA 90210	
15169814	David Haring	East Lyford Lane 7776	Nassau, Bahamas,	
15169815	David Sasso	4320 NE 16th Avenue	Oakland Park, FL 33334	
15169568	Delaware State Treasury	820 Silver Lake Blvd., Suite 100	Dover, DE 19904	
15169816	Evermore Global Value Fund	89 Summit Avenue	3rd Floor Summit, NJ 07901	
15169817	FFI Holdings PLC	15 Conduit Street	London, England, W1S 2XJ,	

15169818 Film Finances, Inc. 9000 Sunset Boulevard, Suite 1400 Los Angeles, CA 90069
 15169819 First National Bank 1835 N. Valley Mills Dr. Waco, TX 76710-2662
 15169820 Gary Arnold 19030 Skyridge Circle Boca Raton, FL 33498-6223
 15169821 Gerald Hellerman 5431 NW 21st Avenue Boca Raton, FL 33496-3446
 15169822 Harvey Werblowsky Emergent Capital, Inc. 1200 North Federal Hwy Suite 200 Boca Raton, FL 33432
 15169567 Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346
 15169823 Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346
 15169824 Investco 1 LLC 204 Woodhew Drive Woodway, TX 76712
 15169825 Ironsides Partners Special Situations Master Fund Guland House Grand Cayman KY1-1104 Cayman Islands,
 15169826 James G. Wolf 105 Flyway Drive Kiawah Island, SC 29455
 15169827 James Hua Opal Advisors 500 108th Avenue NE 11th Floor Bellevue, WA 98004
 15169828 Joe Sarachek / JSARCO, LLC c/o Kelley Drye & Warren LLP 101 Park Avenue New York, NY 10178
 15169829 Jonathan B. Butler, Esq. Ciklin Lubitz 515 N. Flagler Drive, 20th Floor West Palm Beach, FL 33401
 15169830 Joseph E. Sarachek 22 Harvest Drive Scarsdale, NY 10583
 15169831 Kerry Far Eastern Investments Limited Commence Chambers P.O. Box 2208 Road Town Tortola, BVI,
 15169508 MASSACHUSETTS DEPARTMENT OF REVENUE MASS. DEPT. OF REVENUE ATTN: BANKRUPTCY UNIT P.O. Box 9564 Boston, MA 02114-9564
 15169832 Matthew D. Houk Horizon Kinetics LLC 470 Park Avenue South New York, NY 10016
 15169833 Matthew Epstein Evermore Global 89 Summit Avenue 3rd Floor Summit, NJ 07901
 15169834 Mimesis Capital Partners LLC Adam Kalkin 40 Quimby Lane Bernardsville, NJ 07924
 15169835 Miriam Martinez Emergent Capital, Inc. 1200 North Federal Hwy Suite 200 Boca Raton, FL 33432
 15169838 NYROY* Acct # 1514 c/o Royal Bank of Canada – Portfolio Ser Attention: Portfolio Service Group 200 Vesey Street, 14th Floor New York, NY 10281-8098
 15169836 Nelson Mullins Riley & Scarborough LLP Steven Ellison One North Clematis Street, Suite 500 West Palm Beach, FL 33401
 15169837 New York State Nurses Association Pension Plan P.O. Box 12430 Albany, NY 12212
 15169839 Office of the United States Trustee J. Caleb Boggs Federal Building 844 N. King Street #2207 Wilmington, DE 19801
 15169840 Opal Sheppard Opportunities Fund I LP 40 Lake Bellevue Drive Suite 245 Bellevue, WA 98005
 15169841 Pat Curry / PJC Investments, LLC 204 Woodhew Drive Woodway, TX 76712
 15169842 Patrick Brennan Brennan Asset Management, LLC 1 Sea Breeze Court Napa, CA 94559
 15169843 RCK Holdings LLC c/o Ironsides Partners LLC 100 Summer Street Suite 2705 Boston, MA 2110
 15169849 RSM US LLP Kesh Iyer & Kenton Thompson 300 S. Tyron Street Suite 1500 Charlotte, NC 28202
 15169844 Reed Smith LLP Casey D. Laffey, Esq. 599 Lexington Avenue 29th Floor New York, NY 10022
 15169845 Regents of the University of Michigan 5082 Wolverine Tower 3003 S. State Street Ann Arbor, MI 48109-1287
 15169846 Rob Fink 34 Wotton Road Essex Fells, NJ 07021
 15169847 Robert C. Knapp Ironside Partners, LLC 100 Summer Street Suite 2705 Boston, MA 02110
 15169848 Roy J. Patterson River City Management, LLC 13616 California Street Suite 110 Omaha, NE 68154
 15169854 SMT Nominees (UK) Limited Client A/C FREYCOR 1st Floor 155 Bishopsgate London EC2M 3XU UK,
 15169569 Secretary of State Division of Corporations Franchise Tax P.O. Box 898 Dover, DE 19903
 15169565 Securities & Exchange Commission 100 F Street, NE Washington, DC 20549
 15169566 Securities & Exchange Commission New York Regional Office Attn: Mark Berger, Regional Director Brookfield Place 200 Vesey Street, Suite 400 New York, NY 10281-1022
 15169850 Senior Secured Notes Trustee Wilmington Trust, N.A., as Indenture Tru Attention: Capital Markets Insurance Ser 300 Park Street, Suite 390 Birmingham, Michigan 48009
 15169851 Sirius International Insurance Corp Birger Jarlsgatan 57B SE-113 96 Stockholm Sweden,
 15169852 Sirius International Insurance Corp. (publ) (a/c x Birger Jarlsgatan 57B SE-113 96 Stockholm Sweden,
 15169853 Sirius International Insurance Corp. (publ) (a/c x Birger Jarlsgatan 57B SE-113 96 Stockholm Sweden,
 15169855 The Regents of the University of Michigan 890 Summit Avenue Summit, NJ 07901
 15169856 U.S. Securities and Exchange Commission Attn: Bankruptcy Counsel 444 South Flower Street, Suite 900 Los Angeles, CA 90071-9591
 15169857 Winston & Strawn LLP 35 W. Wacker Drive Chicago, IL 60601-9703
 15169858 Young Conaway Stargatt & Taylor, LLP Matthew B. Lunn, Esq. Rodney Square 1000 North King Street Wilmington, DE 198901

TOTAL: 88