

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
ENDURO RESOURCE PARTNERS LLC, <i>et al.</i> ,)	Case No. 18-11174 (KG)
)	
Debtors. ¹)	(Joint Administration Requested)
)	

NOTICE OF HEARING TO CONSIDER FIRST DAY PLEADINGS

PLEASE TAKE NOTICE that on May 15, 2018, Enduro Resource Partners LLC and its affiliated debtors and debtors in possession in the above-captioned cases (collectively, the “*Debtors*”) filed voluntary petitions for relief under chapter 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “*Bankruptcy Code*”) with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the following pleadings (collectively, the “*First Day Pleadings*”) at a hearing on **May 17, 2018 at 11:30 a.m. (ET)** (the “*Hearing*”) before the Honorable Kevin Gross, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801:

FIRST DAY PLEADINGS

1. Motion of Debtors for Order Authorizing Joint Administration of Chapter 11 Cases [D.I. 2; 5/15/18]

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s United States federal tax identification number, if applicable, or other applicable identification number, are: Enduro Resource Partners LLC (6288); Enduro Resource Holdings LLC (5571); Enduro Operating LLC (7513); Enduro Management Company LLC (5932); Washakie Midstream Services LLC (7562); and Washakie Pipeline Company LLC (7798). The debtors’ mailing address is 777 Main Street, Suite 800, Fort Worth, Texas 76102.



2. Application of Debtors for Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent [D.I. 3; 5/15/18]
3. Motion of Debtors for Interim and Final Orders (A) Authorizing Payment of Certain Prepetition Workforce Obligations, (B) Authorizing Continuance of Workforce Programs, (C) Authorizing Payment of Withholding and Payroll-Related Taxes, and (D) Authorizing Payment Authorizing Payment of Prepetition Claims Owing to Workforce Program Administrators or Providers [D.I. 4; 5/15/18]
4. Motion of Debtors for Interim and Final Orders (A) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (B) Approving Deposit as Adequate Assurance of Payment, and (C) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment [D.I. 5; 5/15/18]
5. Motion of Debtors for Interim and Final Orders Authorizing Payment of Prepetition Taxes and Fees [D.I. 6; 5/15/18]
6. Motion of Debtors for Interim and Final Orders Authorizing Payment of (A) Royalty Payments, (B) Working Interest Disbursements, and (C) Other Obligations in the Ordinary Course of Business [D.I. 7; 5/15/18]
7. Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing Payment of Prepetition Operating Expenses, Joint Interest Billings, Marketing Expenses, Shipping and Warehousing Claims, and 503(b)(9) Claims and (B) Confirming Administrative Expense Priority of Outstanding Orders [D.I. 8; 5/15/18]
8. Motion of Debtors for Interim and Final Orders (A) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (B) Authorizing Continuation of Existing Deposit Practices, (C) Waiving Certain U.S. Trustee Guidelines, (D) Authorizing Continuation of Intercompany Transactions, and (E) Granting Priority Status to Postpetition Intercompany Claims [D.I. 9; 5/15/18]
9. Motion of Debtors for Orders (A) Authorizing the Debtors to Use Cash Collateral, (B) Granting Adequate Protection to the Prepetition Secured Parties, (C) Scheduling a Final Hearing, and (D) Granting Related Relief [D.I. 10; 5/15/18]

PLEASE TAKE FURTHER NOTICE that copies of all of the First Day Pleadings will be mailed to you subsequent to the Hearing and are currently available on the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC, www.kcellc.net/enduro, and on the Court's website, www.deb.uscourts.gov. If you would like to receive copies of any of the First Day Pleadings prior to the Hearing, you may contact Troy Bollman, Paralegal, at (302) 573-7796 or tbollman@ycst.com. All parties wishing to participate in the Hearing telephonically must make arrangements with Court Call ((866) 582-6878; www.courtcall.com) prior to the Hearing.

[Signature Page Follows]

Dated: May 16, 2018
Wilmington, Delaware

/s/ Kara Hammond Coyle

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
YOUNG CONAWAY STARGATT & TAYLOR, LLP
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: mnestor@ycst.com
kcoyle@ycst.com

- and -

George A. Davis (*pro hac vice* pending)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
Email: george.davis@lw.com

- and -

Caroline A. Reckler (*pro hac vice* pending)
Matthew L. Warren (*pro hac vice* pending)
Jason B. Gott (*pro hac vice* pending)
LATHAM & WATKINS LLP
330 North Wabash Avenue, Suite 2800
Chicago, Illinois 60611
Telephone: (312) 876-7700
Facsimile: (312) 993-9767
Email: caroline.reckler@lw.com
matthew.warren@lw.com
jason.gott@lw.com

Proposed Counsel for Debtors and Debtors in Possession